

**CITY OF MONTEREY**  
**Filing Schedule for**  
**Candidates and Controlled Committees for Local Office**  
**Who Will be Voted Upon at the November 8, 2022 Ballot**

<b>Deadline</b>	<b>Period</b>	<b>Form</b>	<b>Notes</b>
<b>August 1, 2022</b> <i>Semi-Annual</i>	* – 6/30/22	<a href="#">460</a>	<ul style="list-style-type: none"> <li>All committees must file this statement.</li> </ul>
<b>Within 24 Hours</b> <i>Contribution Reports</i>	8/10/22 – 11/8/22	<a href="#">497</a>	<ul style="list-style-type: none"> <li>File if a contribution of \$1,000 or more in the aggregate is received from a single source.</li> <li>File if a contribution of \$1,000 or more in the aggregate is made to or in connection with <i>another</i> candidate or measure being voted upon November 8, 2022.</li> <li>The recipient of a non-monetary contribution of \$1,000 or more in the aggregate must file a Form 497 within 48 hours from the time the contribution is received.</li> <li>File online at <a href="https://netfile.com/filer">https://netfile.com/filer</a> (If unable to e-file, file by personal delivery to the City Clerk's secure dropbox, e-mail, or guaranteed overnight service.)</li> </ul>
<b>Sept 29, 2022</b> <i>1<sup>st</sup> Pre-Election</i>	7/1/22 – 9/24/22	<a href="#">460</a> or <a href="#">470</a>	<ul style="list-style-type: none"> <li>Each candidate listed on the ballot must file Form 460 or Form 470 (see below).</li> </ul>
<b>Oct 22, 2020</b> <i>2<sup>nd</sup> Pre-Election</i>	9/25/22 – 10/22/22	<a href="#">460</a>	<ul style="list-style-type: none"> <li>All committees must file this statement.</li> <li>File online at <a href="https://netfile.com/filer">https://netfile.com/filer</a></li> <li>If opting out of online filing, file by personal delivery or guaranteed overnight service.</li> </ul>
<b>Nov. 3, 2022</b> <i>3<sup>rd</sup> Pre-Election</i> <b>Required by the Monterey City Code</b>	10/23/22 – 11/2/22 <b>Candidate-controlled committees only</b>	<a href="#">460</a>	<ul style="list-style-type: none"> <li>All candidates and their controlled committees must file this statement.</li> <li>File online at <a href="https://netfile.com/filer">https://netfile.com/filer</a> (If unable to e-file, file by personal delivery to the City Clerk's secure dropbox, or guaranteed overnight service.)</li> <li><b>Required pursuant to <a href="#">Monterey City Code § 2-1.05(f)(1)</a></b></li> </ul>
<b>Jan 31, 2023</b> <i>Semi-Annual</i>	11/3/22 – 12/31/22 <b>Candidate-controlled committees</b>  10/23/22 – 12/31/22 <b>Non-candidate-controlled committees</b>	<a href="#">460</a>	<ul style="list-style-type: none"> <li>All committees must file Form 460 unless the committee filed termination Forms 410 and 460 before Dec 31, 2022.</li> </ul>

**Additional Notes:**

- **\* Period Covered:** The period covered by any statement begins on the day after the closing date of the last statement filed, or January 1, if no previous statement has been filed.
- **Deadline Extensions:** Deadlines are extended when they fall on a Saturday, Sunday, or an official state holiday. This extension does not apply to a 24-Hour/10-Day Contribution Report (Form 497) that is due the weekend before the election, and this extension never applies to any 24-Hour/10-Day Independent Expenditure Report (Form 496). Such reports must be filed within 24 hours, regardless of the day of the week.
- **Method of Delivery:** All paper filings may be filed by first class mail unless otherwise noted.
- **Form 501:** All candidates must file Form 501 (Candidate Intention Statement) before soliciting/receiving contributions.

- **Form 460:** Candidates who have raised/spent \$2,000 or more file the Form 460. The Form 410 (Statement of Organization) must also be filed once \$2,000 or more has been raised/spent.
- **Form 470:** Candidates who do not raise or spend \$2,000 or more (or anticipate raising or spending \$2,000 or more) in 2022 and do not have an open committee must file Form 470 on or before September 29, 2022. If, later during the calendar year, the candidate raises or spends \$2,000 or more, a Form 470 Supplement and a Form 410 must be filed.
- **Independent Expenditures:** Committees making independent expenditures totaling \$1,000 or more to support or oppose other candidates or ballot measures also file:
  - [496](#): This form is due within 24 hours if made in the 90-day, 24-hour reporting period of the candidate's or measure's election. Refer to the applicable filing schedule. Form 496 is filed with the filing officer in the jurisdiction of the affected candidate or measure.
  - [462](#): This form must be e-mailed to the FPPC within 10 days.
- **After the Election:** Reporting requirements will depend on whether the candidate is successful and whether a campaign committee is open. See [Campaign Disclosure Manual 2](#) for additional information.
- **Public Documents:** All statements and reports are public documents.
  - **Resources:** Campaign manuals and other instructional materials are available on the [Campaign Rules](#) page. Or, visit [www.fppc.ca.gov](http://www.fppc.ca.gov) > Learn > Campaign
  - Rules.