

EXECUTIVE SUMMARY

&

**CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT
(CAPER)**

FISCAL YEAR 2011/2012

**CITY OF MONTEREY, CALIFORNIA
FOR**

**COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG) PROGRAMS
STATE OF CALIFORNIA HOME PROGRAMS**

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EXECUTIVE SUMMARY

The Consolidated Annual Performance and Evaluation Report (CAPER) is required by the U.S. Department of Housing and Urban Development (HUD) annually for the receipt and expenditure of Community Development Block Grant (CDBG) funds. This report measures the City of Monterey's progress in reaching the goals and objectives outlined in the City's adopted Five-Year Consolidated Plan (HUD requirement) and Annual Action Plan (HUD requirement). It also is required to report on progress in addressing the Impediments to Fair Housing contained in the Consolidated Plan and affirmatively furthering fair housing.

Additionally, the report identifies other funds that leverage the CDBG funds in support of housing activities, including former redevelopment housing set-aside funds and State HOME funds. This CAPER report covers Fiscal Year (FY) 2011/2012, which began on July 1, 2011 and ended on June 30, 2012. The following pages contain detailed text and charts that report the outcomes of the various Housing and Community Development (HCD) programs for the City of Monterey for this period, and are mandatory requirements.

During this past fiscal year, the City of Monterey's Priorities and Implementation Programs remained consistent with the 5-year Consolidated Plan adopted in FY 2009/2010 and reports on the second year progress on the five year plan.

In FY 2011/2012, the City of Monterey developed new and continued existing programs, with emphasis upon housing and services to assist senior and disabled households, and services to assist them to remain in their housing.

Major accomplishments

- Conducted outreach in English and Spanish to prospective applicants for down payment assistance loan funds.
- Obtained and rehabilitated with CDBG funds one ownership unit at the English Avenue Townhomes. This unit will be sold during the Fiscal Year 2012/2013.
- Spent \$126,000 in CDBG funded community services grants to nine local non-profit agencies that provided assistance to a total of 1891 individuals with services for low-income individuals and families. Services provided included assistance for disabled individuals; meal delivery for seniors; senior advocacy/legal aid. Exhibit B identifies the funded agencies and the populations served.
- Worked with two Lease to Purchase tenants at 565 English Avenue #7 and #9 to complete sale transaction with assistance with CDBG down payment assistance. These transactions were unable to close due to underwriting changes and inability of tenants to secure first lien mortgage financing.
- Conducted outreach regarding City of Monterey programs and targeted code enforcement efforts to low-income, high-density census tracts, i.e., Census Tract 133 that contains 43.4% low-income households. The City addressed 257 code violations in CONA and contiguous areas with a total of 31 code violations resolved in the CONA area.
- Contracted with Conflict Resolution and Mediation Center of Monterey County to:

- Update City's Lease to Purchase Agreement to facilitate purchases of City owned Low-income affordable condominiums in Census Tract 133; and
- Prepare best practices policies and procedures manual for City's housing and property management office response to housing eviction, discrimination and residential habitability complaints.
- Maintained the Voluntary Rental Guidelines Program, which was developed to address the issue of rent increases, landlord/tenant disputes, and to monitor and resolve fair housing complaints.
- Provided 12 housing rehabilitation grants for a total expenditure of \$13,929. These CDBG expenditures assisted senior and disabled households to remain in their homes through the Mr. Fix-it Program, Home Safety Program and the Handicapped Accessibility Program.
- Completed the repair of two H-1 Landmark Overlay historic City-owned commercial properties: the Doc Ricketts Lab on Cannery Row (exterior repairs, wood siding and stairway), and Osio Rodriguez Adobe (repair and remediation of moisture intrusion damage in the adobe walls). Completed a scope of work and Call for Bids to repaint and remediate exterior lead based paint on the H-1 Landmark Overlay historic S.P. Passenger Depot to facilitate a new lease for commercial use. Painting contract to be executed in September 2012 and work completed in November 2012.
- Completed a Request for Proposals to secure architectural design services to prepare conceptual plans to determine neighborhood compatible bulk, mass, building layout and density for the Van Buren Senior Housing project. Contract to be executed in October 2012 and design work completed prior to end of June 2013.

Summary: CDBG Funds

Entitlement Grant	Unexpended 2011/12 Entitlement*	Program Income	Carry over PI from FY 2010/2011	Carry Forward to FY 2012/2013
\$252,296	\$190,200	\$597,000	\$150,000	\$16,751.89

*By September 30, 2012, further drawdowns will be completed.

The total expended for all funding sources in Fiscal Year 2011/2012 was \$702,190.92.

On September 25, 2012, the City of Monterey's Planning Commission held a public hearing to solicit public comments and consider approval of this report. The Draft CAPER was published on the City's Website, and public review copies made available in four places. The Notice of the Public Hearing was published in the Monterey Herald in English and Spanish on September 8, 2012.

CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT (CAPER)

RESOURCES MADE AVAILABLE WITHIN THE JURISDICTION

A. COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG) (Fund 270)

The City of Monterey currently receives funds directly from the HUD as an entitlement community. The charts below identify CDBG revenues and expenditures for FY 2011/2012. These funds include income generated by the land lease for the Pacific Hotel, which was substantially reduced this year due to the economic downturn and reduced tourism. Staff has been working on compliance issues regarding the housing rehabilitation program loans and generated the repayment of a number of outstanding loans.

Entitlement Grant	Unexpended 2011/12 Entitlement*	Program Income	Carry over PI from FY 2010/2011	Carry Forward to FY 2012/2013
\$252,296	\$190,200	\$597,000	\$150,000	\$16,751.89

*By September 30, 2012, further drawdowns will be completed.

B. REDEVELOPMENT AGENCY HOUSING SET-ASIDE (RDA) (Housing Trust Funds 271, 272, 273)

Prior to February 1, 2012, the City of Monterey received funds from three (3) active redevelopment projects: On February 1, 2012 all redevelopment agencies in the State of California were dissolved pursuant to Redevelopment Dissolution Act ABx1 26. In compliance with ABx1 26 the City of Monterey elected to become Successor Agency to the Redevelopment Agency (RDA) and Successor Housing Agency. Since February 1, 2012 housing and property management staff, as well as Finance Department staff, have been implementing ABx1 26 and working to understand its implications in regards to City of Monterey affordable Low and Moderate-Income Housing programs (LMIH). In this regard the former RDA assets have been transferred to the Successor Housing Agency. These assets are: \$1,783,493 in obligated funds for the Monterey Hotel eighteen (18) unit LMIH apartment project, six (6) affordable housing properties either owned by the former RDA or purchased with Housing Trust funds, and \$2,037,606 in Housing Trust funds that represent unspent proceeds from conversion of ten (10) affordable housing units at the Ocean Harbor House condominium complex (OHH).

City staff continues to work with the State of California Department of Finance (DOF) in effort to gain confirmation that all of these assets can properly remain with the Successor Housing Agency. On August 30, 2012, the City was informed by DOF that five (5) transferred LMIH units (565 English Avenue #7, 565 English Avenue #9, 300 Glenwood Circle #167, 20 Yerba Buena Court and 595 English Avenue) and the \$2,037,606 in OHH proceeds have been disallowed. The City disagrees with the DOF determination and pursuant to Health and Safety Code Section 34176(a)(2) is requesting to meet and confer process to appeal the determination.

The DOF confirmed transfer of \$1,783,493 in Housing Trust funds for the completion of the Monterey Hotel LMIH apartments. Staff is actively reviewing alternatives to achieve completion of these 18 LMIH units. Final decisions on ownership structure, cost, and construction supervision of these units are expected to be completed prior to the end of 2012. The affordable LMIH apartment units are expected to be completed in 2013.

In the event, the City is unsuccessful in the meet and confer process and the initial DOF determination on housing assets is confirmed, Housing Successor Agency staff will concentrate on completing the Monterey Hotel LMIH apartments. Other aspects of the Successor Housing Agency's LMIH program will be greatly constrained due to a lack of resources. The LMIH program would lose access to \$2,037,606 in Housing Trust funds and five LMIH properties. This reduction in LMIH resources would signify a serious challenge. It will be difficult for the City to actively pursue new LMIH projects or maintain existing LMIH units through exercise of City's first right to purchase option.

C. HOME INVESTMENT PARTNERSHIPS (HOME) (Estrella and Down Payment Assistance for Low Income Households)

The City of Monterey currently funds two (2) program activities with HOME funds:

- Casa de la Estrella Apartments Project Operating Reserve
- Down Payment Assistance Fund award 2006, 2008 & recaptured funds
- Cooperated on a short sale for HOME low income unit assisted and recovered HOME down payment assistance in the amount \$31,000, which is now available to provide down payment assistance for purchase of a Low-Income ownership unit.

The chart below refers to HOME revenues and expenditures for FY 2011/2012.

HOME Grant Funds-State*	FY 2010/11 Carry Over	FY 2011/2012 Received	FY 2011/2012 Total Funds	FY 2011/2012 Total Expenses	Carried over to FY 2012-13
TOTAL	\$128,059.73	\$45,059.10	\$173,119.13	\$53,662.86	\$119,456.27

*Note the HOME 2008 grant was disencumbered in April 2011.

LEVERAGING RESOURCES

A. COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG) - MAJOR EXPENDITURES

1) Administration

In FY 2011/2012, \$67,006.94 was expended to support program administration and planning activities, including costs related to personnel salaries, benefits, program supplies, and training.

2) Community Services Grants

CDBG-funded community services grants totaling \$127,000 were awarded to nine (9) non-profit agencies with nine (9) activities in FY 2011/2012. All operating agencies assisted a total of low-income individuals. Services provided included counseling, meal delivery for seniors, senior advocacy and legal aid, supportive housing for disabled individuals, and mental health education.

Highlights of Community Service Grants Outcomes for Monterey citizens include:

- 199 seniors assisted with tax returns (57% living in poverty) by the Alliance on Aging generating \$83,175 in tax refunds that the seniors could spend locally

- 368 runaway and homeless youth on the streets received counseling, assistance, meals and access to permanent shelter from Community Human Services.
- The Food Bank of Monterey County's Emergency Food Assistance Program distributed 1,669 bags and boxes of food to 259 City of Monterey residents. Ninety (90) households in two housing complexes with low income seniors and disabled (Casanova Plaza and Portola Vista) particularly benefited from the monthly food distribution facilitated by the Carmel Valley Rotary Club.
- 36 disabled adults (75% seniors) received low-cost/free warm water therapeutic exercises at the Josephine Kernes Memorial Pool that helped them maintain physical and emotional strength and enabled them to remain self-sufficient in their own homes.
- 179 seniors (majority low and very low income living on fixed incomes) received quality, successful and free legal services by licensed attorneys and competent legal advocates of Legal Services for Seniors. 167 of those cases were closed within six months (the process for claims issues with Social Security, Medicare and Medi-Cal generally takes longer than six months). The types of cases included: consumer issues (26%), probate guardianship/family (20%), housing (16%), Medicare/ Medical/ other health (16%), Social Security/SSI/Other income (10%).
- Meals on Wheels made 12,873 deliveries of 2.5 meals per delivery, five days a week, to 112 homebound low income, frail elderly and disabled adults who could neither shop or cook for themselves and who had no adult caregiver regularly in the home. 105 were seniors and 7 disabled non-seniors. 44 were new clients in the City of Monterey; 27 resided in Census Track 133.
- Rebuilding Together assisted three low income homeowners with critical home repairs.
- Shelter Outreach Plus' I-HELP program served 61 homeless single Monterey men with food and shelter, a total of 988 shelter bed nights. 88% obtained transitional housing or other permanent housing after exiting the shelter and 77% obtained a job.
- YWCA's Lawson Safehouse Shelter provided shelter services for 89 women and children fleeing from domestic violence.

California State University-Monterey Bay interns in fulfilling Service Learning requirements assisted Community Human Solutions in a variety of roles and the Food Bank (distributing CalFresh food stamp applications)

3) Housing Rehabilitation Program

Expenditures for Major Housing Rehabilitation Loans, Emergency Loans, Mr. Fix It and Home Safety Grants, and Housing Accessibility Grants totaled \$13,929. A total of 12 grants were provided, consisting of seven (7) Mr. Fix-It Grants; four (4) Home Safety Grants; and one (1) Housing Accessibility Grant. All were awarded to low-income homeowners. Recipients of housing rehabilitation program assistance were primarily senior citizens or disabled persons, and some participants received more than one type of program grant assistance.

A lump sum account was established in the amount of \$150,000 for the purpose of loans for the housing rehabilitation program. The Contract was entered into pursuant to the HUD regulations, and three loans are pending. Two major rehabilitation loans/projects were completed and one is currently underway or in process and will be completed prior to the end of 2012.

4) Homeowner Acquisition and Rehabilitation-Lease-to-Purchase

In 2008/09 staff implemented the Lease-to-Purchase Program at the English Avenue Townhomes for four (4) of the five (5) low-income units. Two units were in process through the first six-months of 2012. The Lease to Purchase transactions were delayed because they were structured to utilize Housing Trust funds for down payment assistance. The status of redevelopment agencies and funds during FY 2011-12 prevented the City from completing the transactions. Changes in lending underwriting further challenged the program and the City was not able to complete any Lease to Purchase transactions. The program is currently being reviewed to determine what revisions are necessary to be successful in the future.

5) Homeowner Acquisition and Rehabilitation

In a prior year, two LMIH units were purchased with Housing Trust funds. These units are a two-bedroom condominium at 20 Yerba Buena Court and a three bedroom single family home at 595 English Avenue. The City is evaluating funding opportunities to rehabilitate these two LMIH units and resell them to qualified households.

6) Rebuilding Together

The City partnered with the non-profit organization Rebuilding Together, to assist the City to identify and provide rehabilitation and weatherization services to three low income households. Extensive outreach was provided to Census Tract 133 through flyers at businesses and hand-delivered to homeowners. Ultimately no applications were received from homeowners in that census tract.

The non-profit coordinated a group of volunteer laborers to repair two homes in Monterey during their national rebuild event. The homeowners included an elderly widow of Extremely Low Income and a single disabled woman of low income.

Rebuilding Together Monterey/Salinas (RTMS) has operated for the past sixteen years with an all-volunteer board and no paid staff. In September 2011 the organization took the next step in its evolution to meet the national organization's Standards of Excellence, which requires the affiliate to provide a higher level of service. This included naming an executive director, updating bylaws and procedures and stepping up fundraising. These activities are expected to propel RTMS forward to expand services and capacity.

7) Down Payment Assistance Program

In FY 2011/2012, the City of Monterey conducted outreach for prospective applicants for down payment assistance loan funds that were allocated to assist qualifying low-income first-time homebuyers. This fiscal year no low-income CDBG loans were provided. Two purchasers at the 565 English Avenue Townhomes Lease to Purchase Program were to be assisted with Down Payment Assistance from the CDBG program in the Fiscal Year but changes in lending underwriting prevented the City from lending these funds for purchase of City owned units.

8) Code Enforcement

The Code Enforcement Officer funded .5 FTE by CDBG funds investigated 307 code enforcement cases to reduce deteriorating property conditions, particularly in the low income areas of the City. The Code Enforcement Officer addresses blighting conditions such as

neglected foreclosures, hoarding conditions, inoperable vehicles stored in yards, and health and safety concerns.

The Officer works in conjunction with the CONA business association and area president, refers households to the housing programs, community services, and collaborates closely with agencies such as the Monterey County Conflict Resolution and Mediation Center, the Mandell Conflict Resolution Center at the Monterey College of Law, and the Legal Services for Seniors Programs. The Officer's ongoing outreach includes personal contact with professional organizations such as the North Fremont Business District and Monterey County Property Owners and Managers Association. He acts as City liaison to the CONA Neighborhood Association.

A total of 31 code violations were resolved in the CONA area. The Officer worked closely with housing rehabilitation services of the City, but this year the affected homeowners were either not eligible for the programs or willing to participate. In cases of red tagging a residential property, the City coordinated with the Salvation Army, Shelter Outreach Plus and Adult Protective Services for shelter of the residents. There was an increase in foreclosed properties, and the Officer sought to remediate them before conditions became severely negative. Some cases related to hoarding or home occupations incompatible with a residential setting. Declining investment in the commercial areas of North Fremont is a concern.

9) CONA Targeted Area

In addition to focused code enforcement, CDBG funds were used to contract with the Monterey County Conflict Resolution and Mediation Center to provide guidelines for tenant evictions in CONA and guidelines for the Lease to Purchase Program, which are intended to benefit prospective low-income senior renters and low and moderate-income qualified households to purchase units in Census Tract 133.

10) Van Buren Housing Project Timeline and Progress

The currently vacant land and three older homes were purchased for the purpose of construction of an affordable housing project. The City plans to develop up to fifteen units of affordable LMIH rental units for seniors on this land. The City Council approved deed restrictions which have been recorded on these parcels. The timeline for production is approximately three years. Staff is currently in process to determine bulk, mass and density standards for the site development through a conceptual design process.

The conceptual design process was initiated in FY 2011/2012, with a Request For Proposals (RFP) for architectural services. A qualified architectural firm has been selected and a contract is to be executed in October 2012 to prepare conceptual design alternatives for the senior project. Development of the conceptual design alternatives will involve community outreach and community review to ensure that the conceptual design is compatible with the adjoining Old Town residential neighborhood that contains both rental apartments and single family residences. The conceptual design process is scheduled to be completed in spring 2013.

B. REDEVELOPMENT AGENCY HOUSING SET ASIDE (RDA) – EXPENDITURES

Administration

In FY 2011/2012, \$244,634.18 in Housing Trust funds were expended to support program administration and planning activities through January 31, 2012. These administrative costs included costs related to personnel salaries and benefits, program supplies, and professional and planning contract services. On February 1, 2012 the City's Redevelopment Agency was eliminated and the City Council elected to become the Successor Agency and the Successor Housing Agency. Administrative costs associated with unwinding the Redevelopment Agency have been the responsibility of the Successor Agency and they have not impacted the Housing Trust, which was transferred to the Housing Successor Agency. Since February 1, 2012 the only Housing Trust fund expenditures have been related to completion of a previous obligation related to the purchase of 595 English Avenue in the amount of \$226,686.

New Affordable Rental Projects

During FY 2011/12, the City continued to participate in the completing the Monterey Hotel LMIH apartment project. City staff has provided technical assistance to the project Receiver and continued to explore alternatives for completing the LMIH units. The City has worked with the DOF to confirm that Housing Trust funds are properly obligated to the Monterey Hotel and available to fund completion in the event the City completes the project without other assistance. Staff continues to examine all alternatives with the intent to ensure that one hundred percent of the 18 units are maintained as LMIH. These alternatives include a land lease with a non-profit developer for management of the affordable units.

City staff continues to negotiate a ground lease and a \$1,200,000 loan to facilitate development of ten (10) LMIH on City owned land at 595 Munras Avenue. The source of loan funds was originally to be Housing Trust, and the staff continues to work with DOF to secure these funds. Funds for this new project are subject to the DOF meet and confer process and they are not available at this time. If the City is successful in the meet and confer, the City will pursue the \$1,200,000 loan and gain an additional 10 LMIH in the downtown. If the City is not successful in the meet and confer, the project will be constructed with 10 market rate apartments.

Down Payment Assistance Program

Currently there is no Housing Trust funds available to provide down payment assistance. The status of the Housing Trust is subject to DOF's meet and confer process. If the City is successful in meet and confer there will be approximately \$800,000 available for opportunity purchase of deed restricted LMIH units, rehabilitation of purchased LMIH units and down payment assistance. City staff is currently working with lenders to gain lender approval of the City's various LMIH ownership program documents and down payment assistance programs.

C. HOME INVESTMENT PARTNERSHIPS (HOME) - MAJOR EXPENDITURES

Casa de la Estrella Apartments Replacement Reserves

The Casa de la Estrella Apartment's project site is composed of eight (8) very low and low-income affordable rental housing units. This project site was purchased and rehabilitated with HOME grant funds in 1994. Accumulated rents of \$46,373 in FY 2011/2012 continue to fund an

operational and replacement reserve for items that have reached the end of their useful life. In FY2011/12, improvements were made to gates, driveway and pavement.

SUMMARY OF OVERALL PROGRESS

A. ASSESSMENT OF STRATEGIC PLAN, GOALS, AND OBJECTIVES

The unique characteristics of the Monterey Peninsula housing market influence the City of Monterey's funding priorities and implementation of programs. While ownership prices have declined, market rate housing is still not within the reach of the first time purchaser. In the present economic and banking environment renters and homeowners face various barriers in their search for viable housing options as indicated below:

High Rental Costs

Informal surveys of the local rental market conducted by the City of Monterey in April 2002, May 2007, August 2008, and July 2009 indicated the following rental costs for Monterey. A rental survey conducted in June/July 2011 indicates that the average rents are increasing. Low vacancy rates compound the rental housing issue. The historic vacancy rate in Monterey ranges between 0.5% and 1.5%. The increase in foreclosures and little construction of new rental units in the region have increased the demand for a limited supply of units, and rents remain high and often unaffordable to extremely low, very low and low income households.

UNIT SIZE	AVERAGE RENT APRIL 2002	AVERAGE RENT MAY 2007	AVERAGE RENT AUGUST 2008	AVERAGE RENT JULY 2010	AVERAGE RENT JULY 2011
Studio					975
1 BEDROOM	\$ 862	\$1,038	\$1,150	\$950	\$1040
2 BEDROOM	\$1,186	\$1,299	\$1,440	\$1,285	\$1523
3 BEDROOM					\$2080

The Housing Authority of the County of Monterey and HUD established the latest Countywide Fair Market Rents schedule on October 1, 2011. However, the Payment Standard schedule for Section 8 vouchers is different. The Housing Authority lower payment standard makes it difficult for Section 8 Voucher holders to acquire rental housing in the City, and landlords are reluctant to reduce rents to this level. Typically, the Monterey Peninsula has been given a 110% payment standard. The Housing Authority rent schedule is as follows:

Type of Rents, 10/1/11	Studio	1 bedroom	2 bedroom	3 bedroom
Countywide Fair Market Rents	\$919	\$1,034	\$1,187	\$1,677
Payment Standard (Salinas, So.Co, No.Co, unincorp)	\$875	\$983	\$1,128	\$1,594
Payment Standard (Monterey, Carmel, C Valley, Pacific Grove, Seaside, Marina)	\$892	\$1,003	\$1,152	\$1,627

The FMRs increased from 2010 to 2011 by nine percent (9%) that may, in part, reflect increased pressure on the rental market from persons displaced by foreclosures.

High Purchase Prices

The Monterey County Association of Realtors compiles data from the Multiple Listing Service about sales. The following data from 2008 to June 2012 shows that the average sales price for single family detached homes dropped from \$720,921 in 2008 to \$527,614 in 2009. For units in

common interest developments (condominiums), the average sales price dropped from \$534,980 to \$219,773. Although the prices of condominiums are becoming more affordable, the purchase price of single family homes is still far out of reach of low and moderate income households. Details of MCAR's data is as follows:

	<u>2008</u>	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>Jan-June 12</u>
<u>Single Family</u>					
Closed Sales	106	106	119	150	92
Average Days on Market	104	118	104	129	87
Average Sales Price	\$720,921	\$578,438	\$605,743	\$522,079	\$527,614
Median Sales Price	\$685,000	\$520,000	\$550,000	\$463,000	\$495,625
<u>Common Interest Dev.</u>					
Closed Sales	34	42	64	68	43
Average Days on Market	93	45	119	114	57
Average Sales Price	\$534,980	\$395,405	\$298,558	\$273,042	\$219,773
Median Sales Price	\$505,000	\$373,000	\$237,450	\$204,500	\$200,000

The City's ownership programs have been a means to offset these prices and to affirmatively further fair housing to those that live or work in the City. This has been especially challenging these past few years, due to tightened lending practices and the lack of well paying jobs available.

Lead Based Paint

Assessment

According to the adopted City of Monterey Housing Element, there are an estimated 3,024 housing units located within City limits, many of which are in need of some level of rehabilitation. In addition, approximately fifty (50) percent (or 1,512) of all single family housing units within the City of Monterey were built prior to 1978 and are subject to the City's Lead-Based Paint Program Plan. This Plan specifies that any unit, which is rehabilitated with City assistance, must undergo a visual inspection, and if lead based paint is suspected the project site is then formally tested. Test findings are incorporated into the housing rehabilitation activities, which must be conducted by a certified contractor, including appropriate disposal of any lead-based paint, appropriate work practices, and remediation efforts.

Additional Barriers

Other characteristics of the local housing market that restrict the housing options for low and moderate-income families include:

- Lack of available water to support new construction
- Absence of personal savings for a down payment and closing costs
- High land costs that limit new development
- All new development must be targeted to redevelopment of existing sites
- The Banking industry and lending patterns have become very prohibitive for developers and purchasers of housing
- Final construction financing is difficult to obtain in the current banking environment

Coordination with the Housing Authority, Public Housing Initiatives, and Non-Profit Housing Developers

The City of Monterey contains 13 public housing units in three scattered sites. The City has a history of collaboration with the Housing Authority of the County of Monterey (HACM) and the

agency's programs. The public housing sites in the City are relatively free of problems, and if criminal issues arise the City Police Department coordinates with the HACM to address these issues. The City supports the Family Self-Sufficiency Program and the concept of self-sufficiency through fostering a family-strength based system of service delivery. No public housing units in the City are proposed for demolition or deposition. The Housing Authority offers a Resident Advisory Council for tenant input into programs, although the 3 Monterey Public Housing sites consisting of 18 units are not currently represented on the Council.

There are two large HACM or HACM affiliate projects containing a total of 150 LMIH located in the City of Monterey. The HACM operates an agency owned site which was developed on a City land lease, Portola Vista. This site contains 64 units for elderly and handicapped individuals and was originally financed with CalHFA financing. The affiliate HACM non-profit entity Monterey County Housing Inc. (MCHI) owns a site containing 86 units for seniors and handicapped individuals, Casanova Plaza. This site is located in the Casanova Oak Knoll Neighborhood (Census Tract 133)

In FY 2011-12 the City cooperated with HACM to facilitate a HUD Section 223 (F) refinance that will include approximately \$1,000,000 in rehabilitation and upgrades to the property. To assist HACM in gaining this refinance the City agreed to extend the ground lease to August 31, 2062. The refinance and lease extension ensures that the 64 units at Portola Vista remain as Very Low and Low-Income housing for an additional thirty-six (37\6) years.

The HACM currently manages 3,879 Section 8 Housing Choice Vouchers of which 204 are for residents of the City of Monterey. Many of the vouchers are used at Casanova Plaza. There are no project based Section 8 sites in the City of Monterey.

The HACM Five Year Plan for 2010 indicates that the Payment Standard above 100% of Fair Market Rents (FMR) and below 110% of FMR for the Monterey Peninsula cities is utilized. For the Monterey Peninsula cities this is below the rate acceptable to Monterey landlords in the private market place. The Plan indicates that it evaluates the success rates of assisted families in obtaining housing, and the rent burdens of assisted households. City of Monterey residents are finding increased barriers to obtaining Section 8 assistance due to the long waiting lists and lack of opening of the waiting list for many years. Additionally, individuals who may be able to obtain a voucher are not able to utilize it due to the current average rents in the City and the lack of acceptance by the HACM of the 110% rents. Additionally, the HACM has not allowed rent increases in the Section 8 program for the past four years, due to budget shortfalls in the Section 8 program.

Currently the waiting list has 5,498 households on the waiting list for Section 8, with 65% of the total consisting of households in families, and a similar number on the public housing waiting list. The HACM waiting list has not been open for over five (4) years. HACM has also closed the Portola Vista waiting list for new applicants, due to the current length of the waiting list and the low turn-over at the project.

The City often receives requests for information on affordable rentals and provides referrals to property owners including the Housing Authority. To assist in availability of Section 8 assistance to the residents of the City, the Housing Office serves as a distribution center for public housing and Section 8 applications when applications are being accepted. City staff provides advocacy and guidance to low-income individuals and families regarding affordable housing assistance and eligibility criteria and assists with application forms and processes.

CHISPITA Inc., an affiliate of the non-profit housing development organization CHISPA, operates a senior housing site near downtown Monterey at 151 Park Avenue. This project was developed on land owned by the City and ground leased to the non-profit as developer and operator. The site contains twenty-six (26) units affordable to very-low-income seniors. The ground lease expires September 21, 2058.

1. CONSOLIDATED PLAN PRIORITIES

Based upon the Five-Year Consolidated Plan, the City of Monterey has identified five (5) priority groups, which directly impact the development and implementation of HCD programs. Each of these program priorities are designed to address and alleviate local poverty based on the targeted income and population. The City of Monterey currently administers six (6) programs that directly serve the populations indicated below:

- 1) First-Time Homebuyers - Low-Income and Moderate-Income Households
- 2) Very Low-Income and Low-Income Homeowner Households
- 3) Homeless Persons and Persons At Risk of Homelessness
- 4) Very Low-Income and Low-Income Non-Homeless Special Needs Households
- 5) Very Low-Income and Low-Income Renter Households

Purchase and Resale Inclusionary Housing Program

The City of Monterey promotes first-time homeownership through the sale and resale of deed-restricted affordable ownership housing units in the Affordable Ownership-Purchase and Resale Inclusionary Housing Program inventory. Currently, the program inventory consists of previously developed project sites or approved and recorded condominium conversion subdivisions. There are currently two (2) approved and recorded condominium conversion subdivisions that still remain as rental projects. These projects, 300 Glenwood Circle and 1330 Skyline Drive have the potential to proceed to sales in the future and add thirty (30) additional deed restricted LMIH ownership units to the City's program inventory.

Down Payment Assistance Loan Programs

The City of Monterey has offered in the past deferred payment, simple interest down payment assistance loans to qualified low and moderate-income first-time homebuyers. Down payment assistance loan maximums are generally fixed at \$50,000. Funds for this program are provided by Housing Trust. Currently, staff is working with DOF through the meet and confer process in order to determine if these funds will continue to remain with the Successor Housing Agency and be available for future down payment assistance.

HOME-funded down payment assistance loan maximums are dependent upon unit sizes, and fixed at \$100,000 or no more than the primary loan. HOME loans terms consist of 2% simple interest, 30 year deferred loans. Currently, there is approximately only \$31,000 in HOME down payment assistance available. These funds represent partial return of a down payment loan from an approved short sale transaction.

Major and Minor Housing Rehabilitation Program

Low-income households may also apply for a variety of housing rehabilitation and home repair loan and grant programs. These loans and grants are restricted to low income seniors and handicapped residents who own and occupy single-family homes within City limits. Outreach includes staff presentations to service groups and agencies that serve the elderly and works extensively with the CONA area to assist homeowners. Additionally, the Code Enforcement

program refers households in need of rehabilitation assistance to the City's Housing Rehabilitation programs.

Community Services Grant Program

The City of Monterey distributes funds to non-profit organizations providing community services or housing services to low and moderate-income Monterey residents through its annual community services grant funding process. Each year, non-profit organizations can apply for Community Development Block Grant (CDBG) funds and until 2011/12, they might also apply for RDA housing funds. In FY 2009/2010 CDBG funded non-profits provided services to 2079 individuals. In 2009/2010 RDA funds provided housing related services to 587 individuals. In 2010/11 CDBG funds assisted 1581 individuals and redevelopment funds assisted an additional 603 individuals. In 2011/12, CDBG funds assisted 1898 individuals.

2. SUMMARY OF GOALS ADDRESSING CONSOLIDATED PLAN PRIORITIES

Priority Group One:

First-Time Homebuyers - Low-Income and Moderate-Income Households

Assessment

Prospective homebuyers in the City of Monterey have traditionally faced assorted obstacles in their quest for homeownership including high purchase prices, absence of personal assets and savings sufficient to support a down payment. This has been amplified by the current strict requirements to qualify for conventional loan financing.

- **Provide low-interest down payment assistance loans for those with inadequate personal resources through the Down Payment Assistance Program.**

In FY 2011/2012, the City of Monterey continued to conduct outreach to prospective applicants for down payment assistance loan funds to assist qualifying low and moderate-income first-time homebuyers. No Downpayment assistance was completed this year.

- **Promote homeownership through the sale and resale of deed-restricted affordable ownership housing units, through the Purchase and Resale Inclusionary Housing Program.**

In Fiscal Year 2007/2008 the City utilized CDBG and RDA funds to acquire and rehabilitate five (5) affordable inclusionary ownership housing units at the English Avenue Townhomes. In 2009/2010 a total of four (4) of the units were entered into contract under the Lease-to-Purchase Program. During fiscal year 2011/12 two purchasers are in process to complete sales utilizing their escrow savings accounts. However, these transactions were not able to be completed due to restrictions on Housing Trust down payment assistance and changes in lender underwriting. The Lease to Purchase Program is currently being evaluated and it will be modified to comply with lender requirements.

In Fiscal Year 2011-12 City staff worked closely with the receiver managing the bank owned 820 Casanova Avenue condominium project to prepare documents necessary to sell twenty (20) deed restricted affordable Median and Moderate-Income units. Approximately ten (10) of these units are in contract for sale. City staff has reviewed applicants to confirm income qualification and revised affordable housing deed

restriction as needed to address lender underwriting requirements. These units have been aggressively priced so that they will be affordable to Low, Median and Moderate-Income households. Although there is currently no down payment assistance available to assist in the purchase of these units, the City and receiver are confident that all of the units will be sold to qualified households.

Priority Group Two:

Very Low-Income and Low-Income Homeowner Households

- Continue to assist low-income homeowners, through housing rehabilitation loans and grants.

Twelve (12) Mr. Fix It, Home Safety and Accessibility grants were completed: Four (4) Home Safety Grants, Seven (7) Mr. Fix-it Grants and one (1) Housing Accessibility Grant were provided to assist elderly and disabled owner residents.

Priority Group Three:

Homeless Persons and Persons At Risk of Homelessness

Assessment

According to a 2007 Homeless Census, the City of Monterey was home to 57 homeless persons at any given point in time. The winter 2008 count reflected a total point in time homeless population of 95 persons. The winter 2009 count reflected a total of 275 homeless persons. The winter 2011 survey reflects that there was a total of 440 homeless or an increase of 45% over the prior year. This reflects the current state of the overall economy in the County and the State of California.

- Continue to target funds and staff resources toward homeless prevention and intervention programs

In FY 2011/2012, a total of 1886 persons received service from various CDBG community services grant funded homeless service agencies including Community Human Services, Shelter Outreach Plus, and YWCA of Monterey County for homeless intervention or homeless prevention services.

City staff regularly participated in the Leadership Council of the "Lead Me Home, the Plan for Housing Homeless People in Monterey and San Benito Counties," which lays out the priorities, strategies, and action steps needed for ending homelessness. The Leadership Council is the oversight body that conducted the planning process leading to Plan adoption by the Monterey County Board of Supervisors in December 2011, and then guiding Plan implementation.

Priority Group Four:

Very Low-Income and Low-Income Non-Homeless Special Needs Households

Assessment

The City of Monterey distributes funds to non-profit organizations providing community services to low and moderate-income Monterey residents through its annual community services grant funding process. Each year, non-profit organizations can apply for Community Development Block Grant (CDBG) funds. Recipient agencies also benefit from ongoing technical assistance and referrals for service.

In Fiscal Year 2009/2010 the Neighborhood Revitalization Program was submitted and approved by HUD. A Code Enforcement Officer was hired to work with the neighborhoods that contain Census Tract Block Group concentrations of 43% (exception community) or more low-income households. The City's Census Tract 133 contains block groups that exceed the 43% low-income threshold Casanova Oak Knoll (CONA) neighborhoods). Brochures, program information and applications for the Housing & Property Management Division's home repair grants and loan programs were distributed. The Code Enforcement Officer worked with the existing neighborhood and business associations to address code enforcement issues, addressed blighted properties, provided outreach to low income households in need of home repair grants, and cleaned up health and safety issues.

The Code Enforcement program investigated 307 cases in the designated low income neighborhoods, addressing blight and proactively identifying code enforcement issues. Specifically 37 code enforcement violations involved the CONA area; 31 were resolved.

- **Continue to support the provision of community services through grant funds and technical assistance.**

Expended \$166,436 in CDBG community services grant funds to nine (9) local non-profit agencies which provided services to a total of 1898 low and moderate-income individuals and families; services provided included but were not limited to youth mentoring and counseling, meal delivery, senior advocacy and legal aid, supportive housing outreach and placement, and mental health counseling. Highlights of outcomes for Monterey citizens include:

- 199 seniors assisted with tax returns (57% living in poverty) by the Alliance on Aging generating \$83,175 in tax refunds that the seniors could spend locally
- 368 runaway and homeless youth on the streets received counseling, assistance, meals and access to permanent shelter from Community Human Services.
- The Food Bank of Monterey County's Emergency Food Assistance Program distributed 1,669 bags and boxes of food to 259 City of Monterey residents. Ninety (90) households in two housing complexes with low income seniors and disabled (Casanova Plaza and Portola Vista) particularly benefited from the monthly food distribution facilitated by the Carmel Valley Rotary Club.
- 36 disabled adults (75% seniors) received low-cost/free warm water therapeutic exercises at the Josephine Kernes Memorial Pool that helped them maintain physical and emotional strength and enabled them to remain self-sufficient in their own homes.
- 179 seniors (majority low and very low income living on fixed incomes) received quality, successful and free legal services by licensed attorneys and competent legal advocates of Legal Services for Seniors. 167 of those cases were closed within six months (the process for claims issues with Social Security, Medicare and Medi-Cal generally takes longer than six months). The types of cases included: consumer issues (26%), probate guardianship/family (20%), housing (16%), Medicare/ Medical/ other health (16%), Social Security/SSI/Other income (10%).
- Meals on Wheels made 12,873 deliveries of 2.5 meals per delivery, five days a week, to 112 homebound low income, frail elderly and disabled adults who could neither shop or

cook for themselves and who had no adult caregiver regularly in the home. 105 were seniors and 7 disabled non-seniors. 44 were new clients in the City of Monterey; 27 resided in Census Track 133.

- Rebuilding Together assisted three low income homeowners with critical home repairs.
- Shelter Outreach Plus' I-HELP program served 61 homeless single Monterey men with food and shelter, a total of 988 shelter bed nights. 88% obtained transitional housing or other permanent housing after exiting the shelter and 77% obtained a job.
- YWCA's Lawson Safehouse Shelter provided shelter services for 89 women and children fleeing from domestic violence.
- **Continue to expand the Neighborhood Revitalization Strategy Area (NRSA) Program**

The Neighborhood Revitalization Strategy Area (NRSA) plan for the Casanova Oak Knoll (CONA) neighborhood area was approved by HUD in 2009/2010. The activities of the plan began to be implemented in 2010/2011 with the organization of a large neighborhood clean-up campaign.

In FY 2011/2012 code enforcement staff responded to 307 code enforcement issues in the low-income census tracts and 37 cases in Tract 133 within the targeted neighborhood area.

Last year's cleanup included assisting residential units with cleanup of large materials which would otherwise be stored in driveways or yards, hauling hazardous materials for proper disposal together with a neighborhood wide garage sale to 'recycle' items. A similar activity is planned in the fall of 2012.

The Monterey County Conflict Resolution and Mediation Center received CDBG funding to prepare guidelines for handling tenant evictions in the CONA neighborhood as well as updating Lease to Purchase Guidelines useful for CONA residents as prospective homebuyers in the neighborhood.

Priority Group Five: Very Low-Income and Low-Income Renter Households

Assessment

The Housing Element indicates that over sixty-five percent (65%) of City housing units are rentals. Prospective renters in the City of Monterey face significant obstacles in their quest for rental properties including high rental costs, decreased availability of rental units due to ongoing condominium conversions, limited new construction of rentals, increasing pressures due to foreclosures, and low vacancy rates. The City's goal is to increase affordable rental production opportunities through partnership with private developers. The City-owned Casa de la Estrella Apartment's site contains eight (8) affordable (low income) rental units. The Wave Street project developed with RDA funds in 2004 contains 21 units affordable to moderate and low-income renters.

- **Continue to support the retention and development of affordable rental housing.**

City staff has continued to work with DOF in effort to retain Housing Trust resources and allow continued funding of new projects such as the 595 Munras Avenue rental project.

The City as Successor Agency has confirmed that the apartments in the Monterey Hotel project will remain as LMIH. City staff continues to work with the receiver to ensure that the City's loan is secured in first position on the apartment units. Staff continues to evaluate alternatives to gain completion of the LMIH units. DOF has confirmed \$1,783,493 in Housing Trust funds as an obligation to complete the Monterey Hotel LMIH units. Therefore, the City does have resources necessary to complete the LMIH. Final decisions regarding the best approach to completing the LMIH will be made by the end of 2012. Completion of construction is projected to occur in 2013.

- **Promote resolution of landlord/tenant disputes thereby reducing evictions.**

Continued to utilize and monitor the Voluntary Rental Guidelines Program, which addresses the issue of unreasonable rent increases, as well as landlord/tenant disputes. Provided CDBG funding to the Monterey County Conflict Resolution and Mediation Center to prepare guidelines for handling tenant evictions in the CONA neighborhood.

Provided referrals to the Monterey County Conflict Resolution and Mediation Center, the Alliance on Aging, Legal Services for Seniors, and Housing Resource Center for persons/households at-risk of eviction, foreclosure or financial abuse.

- **Retain and seek out additional rental assistance funds for low-income and special needs households.**

Provided referrals to City-funded agencies including the Housing Resource Center, Interim, Inc., and Salvation Army for rental assistance subsidies.

3. PERFORMANCE MEASUREMENT

In accordance with HUD's performance measurement directive, the City has incorporated the required measurement systems within the existing program evaluation processes. The City has incorporated the measurement criteria into all community services invoicing and report forms.

In accordance with the HUD performance measurement initiative, the chart below indicates the program title and beneficiary data, which correlates with particular HUD outcome and objective categories for CDBG-funded activities.

Impediments to Fair Housing Progress

The City made progress in addressing the Analysis of Impediments to Fair Housing findings contained in Exhibit C. Overall many of the identified impediments involve the actions of the Housing Authority which is currently without an executive director. The agency also has issues relating to full funding of the Section 8 voucher program which makes marketing of the program more difficult on the Monterey Peninsula as full rents are not being allowed. This does cause some concern to the local communities, and impacts the agency's ability to de-concentrate poverty level households, pursuant to HUD regulatory requirements.

CDBG FUNDS

INDICATOR	OUTCOME- AVAILABILITY AND ACCESSIBILITY	OUTCOME-AFFORDABILITY	OUTCOME- SUSTAINABILITY
SUITABLE LIVING ENVIRONMENT	COMMUNITY SERVICES GRANTS – 1898 LOW-INCOME INDIVIDUALS	518 HOMELESS WERE ASSISTED WITH SHELTER OR YOUTH/FAMILY REUNIFICATION	NEIGHBORHOOD REVITALIZATION - OUTREACH AND 307 CODE ENFORCEMENT INVESTIGATIONS - TRACT 133 – 31 CODE ENFORCEMENT VIOLATIONS RESOLVED
DECENT HOUSING	HOUSING REHABILITATION - GRANTS, 7 MR. FIX IT GRANTS, 4 HOME SAFETY GRANTS PROVIDED 31HOUSING ACCESSIBILITY GRANT	PROVIDED 1 OWNERSHIP UNIT FOR LOW-INCOME INDIVIDUAL THROUGH ACQUISITION AND REHABILITATION ACQUIRED AND REHABILITATED 2 ADDITIONAL UNITS AT THE ENGLISH Ave. TOWNHOMES	0

HOUSING OUTCOMES- Persons Assisted with Housing Leveraged With Community Development Block Grant, HOME and RDA Funds

Outcome	Indicator	Program	Number Assisted
Decent Housing	Affordability	Down Payment Assistance	0
Decent Housing	Availability/Accessibility	Acquisition Rehab-Lease-to-Own	CDBG-3 low-income (multi-year)
Suitable Living Environment	Sustainability	Code Enforcement-Rehabilitation and CONA Activity	CDBG-1 low-income area targeted neighborhood health and safety clean-ups 307 code enforcement cases investigated in low income areas
Decent Housing	Availability/Accessibility	Domestic Violence shelter	CDBG 89 women and children
Suitable Living Environment	Sustainability	Homeless Youth Street Outreach and services	CDBG-368 very low and low-income youth
Suitable Living Environment	Affordability	New Rental Construction	Projected RDA-18 units (10 low and 8 moderate)-\$2,200,000
Decent Housing	Availability/Accessibility	Minor Rehabilitation	CDBG-17 low-income grants for seniors and disabled individuals
Decent Housing	Availability/Accessibility	Accessibility Program	CDBG-6 disabled low-income
Decent Housing	Affordability	Acquisition Rehabilitation	CDBG- 1 unit acquired in 2010-11 and rehabilitated for handicapped accessible in 2011-2012 (multi-year and ready for sale) CDBG- 1 unit handicapped accessible unit sold in 2010-11
Suitable Living Environment	Sustainability	Fair Housing Counseling, eviction prevention and Mediation	None quantifiable

B. AFFIRMATIVELY FURTHERING FAIR HOUSING AND EQUAL OPPORTUNITY

The City of Monterey has an adopted policy to "insure that all persons in Monterey receive equal housing opportunities", regardless of age, gender, family size, race, creed, color, or national origin.

In FY 2009-10, the City of Monterey adopted a new Five-Year Consolidated Plan. Policies and programs set forth in this plan were designed to address any findings in the Analysis of Impediments to Fair Housing conducted concurrently with the Consolidated Plan in 2004. Beginning in FY 2005-06, the City of Monterey took action on the recommendations set forth in the Analysis, and maintained a contract with the Conflict Resolution and Mediation Center (CRMC). The City continues to award funding to the CRMC to conduct a variety of fair housing and equal opportunity efforts. It also provides conflict mediation and resolution services in landlord/tenant disputes as a means of prevention and intervention in eviction proceedings which furthers fair housing opportunities for low income and minority households.

The City of Monterey refers citizens in need of intervention on housing issues to City-funded local advocacy and legal aid agencies, including the Conflict Resolution and Mediation Center, Housing Resource Center, Legal Services for Seniors, and Alliance on Aging as well as other agencies at the local, regional, state, and federal levels as appropriate. These referrals link the City's low-income, senior, minority, disabled, large households, and other special needs individuals and groups with needed services to assist them remain housed, obtain housing, or intercede in abusive situations.

In order to broaden fair housing choices, the City also serves as a distribution center for public housing, Section 8, and HOME Tenant-Based Rental Assistance (TBRA) applications when applications are still being accepted. City staff provides advocacy and guidance to low-income households regarding available housing assistance, and eligibility criteria, as well as application forms and processes.

The City of Monterey Housing and Property Management office serves as a center for referral of homeless individuals to the Housing Resource Center's Rapid Re-housing case management and rental assistance collaboration, Interim Inc. and Salvation Army. The Housing and Property Management Office also maintains an inventory of LMIH rentals in the City and provides this referral list to citizens who call or come into the office in search of affordable housing.

The City owned Estrella Apartments, extensively rehabilitated in 2002/2003 contains two (2) units that are handicapped accessible. The grounds were extensively renovated in 2002 and 2003 to accommodate visibility of all, and make the site safe for individuals with disabilities and usable by all. Four (4) of the eight (8) units are occupied by disabled households.

The City of Monterey also maintains the Voluntary Rental Guidelines Program, which addresses the issue of unreasonable rent increases as well as landlord/tenant disputes.

Community services grant fund recipients are also educated on the significance of providing services in accordance with Fair Housing and Equal Opportunity Requirements. Appropriate beneficiary data collection and reporting requirements pertaining to various demographic characteristics (i.e. race/ethnicity, income, other special needs criteria, etc.). All funded agencies are monitored to ensure that outreach to various populations occurs, and the language and cultural needs of the specific client populations are being adequately met by agency

personnel. Additionally all are visited annually to determine if programs are accessible to those who may be disabled.

Legal Services for Seniors provide services to those over 62 years of age and the disabled. The Legal Services for Seniors program receives CDBG funds to provide education to seniors on fraud, housing related matters, including reverse mortgages, and assistance with disputes with landlords regarding reasonable accommodations.

The City of Monterey also conducts extensive outreach for its housing and community development programs via newspaper ads, postal mailings, email messages, in-office brochure and flyer distribution, notification of neighborhood associations, internal and external City newsletters, and informal/formal presentations at local meetings. The City of Monterey website is also a valuable resource due to its inclusion of linkages to external housing and community development programs and social services.

Public notices of public hearings (which are conducted up to four (4) times per fiscal year) are posted in the local newspaper in both English and Spanish. Several program brochures and application forms are readily accessible in both English and Spanish.

The Housing Resource Center (HRC) is the only HUD-certified homebuyer counseling agency in Monterey County. Based in Salinas, they began offering services one day/week in Monterey at the Monterey County Association of Realtors office in the spring of 2012.

Collaborative efforts with private, public, and non-profit entities also serve to address local housing issues as indicated below:

- Implemented the Census Tract 133 (CONA) Neighborhood Revitalization Strategy Plan.
- Provided substantial technical assistance to the receiver at 820 Casanova Avenue (located in the CONA neighborhood) to ensure that the City's affordable housing agreement deed restrictions and resale procedures that are required on 20 units are acceptable to the project lender.
- Addressed findings for year 2 (Exhibit C) that were identified in the 2005-2010 Analysis of Impediments to Fair Housing.

C. CONTINUUM OF CARE

The City of Monterey has provided extensive funding toward the efforts to establish the local Continuum of Care homeless service delivery system for its homeless citizens. According to the 2007 Monterey County Homeless Census and Survey, the Monterey Peninsula was populated by 1,402 (comprised of 893 unsheltered and 509 sheltered) homeless persons at any given point in time. In winter of 2009 the City of Monterey was home to 272 homeless (comprised of 135 individuals and 137 individuals in RVs and cars) persons at a given point in time.

In FY 2011/2012, the City of Monterey priorities were to address service gaps identified in the local ten-year Homeless Services Plan through continued provision of community services grant fund allocations to the agencies listed in the chart below. In FY 2011/2012, a total of 518 at-risk or homeless individuals were provided with City assistance relating to prevention or intervention in the homelessness cycle.

GRANT FUND ALLOCATIONS

AGENCY NAME AND SERVICES PROVIDED	GRANT TYPE	GRANT AMOUNT	PERSONS SERVED
<u>Conflict Resolution and Mediation Center</u> Preparation of tenant eviction guidelines and updating of Lease to Purchase Guidelines for low/moderate income homebuyers	CDBG	\$6,000	
<u>Rebuilding Together</u> Provided repainting and reroofing services through a volunteer workforce. Funds paid for materials.	CDBG	\$10,000	3
<u>Community Human Services</u> Provides counseling, advocacy, crisis intervention, and family reunification services and manages an emergency housing site located in the City of Monterey. All programs target runaway or homeless youth	CDBG	\$10,000	368
<u>Shelter Outreach Plus</u> Operation of the revolving church emergency shelter for single males (I-HELP)	CDBG	\$25,000	61
<u>YWCA</u> Provides emergency housing services for victims of domestic violence	CDBG	\$15,0000	89

D. ANTI-POVERTY STRATEGY

As a means to reduce poverty, assist individuals to retain or regain housing, and to prevent premature institutionalization of seniors and the disabled, the City provides a number of services as one component of its anti-poverty strategy. Additional programs and services to prevent or reduce poverty include homeownership opportunities, foreclosure counseling and mediation services.

AGENCY NAME AND SERVICES PROVIDED	GRANT AMOUNT EXPENDED	TOTAL PERSONS SERVED	Fair Housing Activity	Anti Poverty
<u>Alliance on Aging</u> – Tax preparation assistance for seniors	\$6000	199	No	Yes
<u>Community Human Services</u> – Runaway Youth Program and operation of a transitional youth aging out of foster care program in the City of Monterey.	\$17,000	368	Yes	Yes
<u>Conflict Mediation Services</u> – Preparation of Guidelines for Tenant Evictions in CONA neighborhood.	\$6,000	300	Yes	Yes
<u>Food Bank for Monterey County</u> – Food distribution from this program is intended to supplement household food budget for homeless, disabled, seniors and low income households. Site is located in census tract 133.	\$15,000	259	In Census Tract 133	Yes
<u>Meals on Wheels</u> Direct food delivery for disabled and elderly. Assists population to remain housed and not institutionalized.	\$12,000	112	Yes-disabled population	Yes
<u>Josephine Kerns Memorial Pool</u> - affordable warm water exercise programs and scholarships for low income disabled	\$12,000	35	Access to physical rehabilitation	Yes

			for disabled-Tract 133	
<u>YWCA</u> – emergency shelter, case management, and legal services for women and children impacted by domestic violence	\$15,000	89	Domestic violence women and children	Yes
<u>Accessibility Grants</u> – grants to provide accessible routes and accessibility items in ownership units.	\$18,500	1	Yes	Yes
<u>Legal Services for Seniors: Legal services include cases of foreclosure and eviction</u>	\$14,000	179	Yes	Yes

MONITORING AND SELF-EVALUATION OF ONE-YEAR PERFORMANCE

Monitoring and Reporting

The City continuously maintains monitors and improves performance in existing programs through implementation of approved strategies, goals and priorities, and develops new programs as needs and opportunities are identified. Supportive services agencies were on-site this year.

In accordance with HUD's performance measurement initiative, the City has fully implemented the measurements and outcome reporting required by HUD. All community services invoicing and report forms include the HUD outcomes and objectives. Training has been provided to all funded agencies regarding this system of reporting.

Progress on Goals 2011/12

Goal	Activity	Outcome
I. Identify at least one housing project or program in collaboration with other agencies and/or key stakeholders	1. City Staff continued to negotiated a land lease for 595 Munras and I loan negotiations for a 10 unit affordable rental project. This project is contingent upon DOF confirmation of Housing Trust obligations.	1. Project in the negotiation stage
II. Leverage previously awarded RDA funds for the Monterey Hotel Affordable Housing project.	1. City staff successfully demonstrated to DOF that \$1,783,493 in Housing Trust funds are obligated to complete the Monterey Hotel LMIH apartments. City staff continued to cooperation with primary lender and receiver to complete exterior construction to protect the City's RDA loan.	1. Completed 2. Ongoing
III. CONA approved as Neighborhood Revitalization Strategy Area	1. City staff continued to work with CONA neighborhood to develop improvement projects and provide outreach and information on City's low-income home rehabilitation and grant programs.	1. Approved by HUD for implementation during 2010-2015 Consolidated Plan. 2. Neighborhood clean-up and code enforcement efforts in the CONA area
IV. Apply for additional grants to support new City housing projects as they	See Goal I.	See Goal I.

<i>become ready to implement</i>		
V. <i>Develop a conceptual plan and timeline for the Van Buren sites previously acquired with CDBG funds</i>	1. <i>Completed RFP procurement process for architect to develop concept plan.</i>	1. <i>Conceptual plan development underway.</i>

The City of Monterey views the FY 2011/2012 program year as a difficult one due to the statewide dissolution of redevelopment agencies combined with the continuing economic recession. The loss of this significant funding source dedicated to housing already impacted the City's ability to fund, activities and programs in FY2011/12 that complement the CDBG program.

The City of Monterey looks forward to FY 2012/2013 with the implementation of the third year of the five year Consolidated Plan and program priorities, and the possibilities it holds for the continuation of existing programs, exploration of additional affordable housing development and community revitalization opportunities, and the professional development and growth of current and future staff. Programs will be evaluated and improved, as necessary.

Fiscal Year 2011-12 has been challenging. City staff has been required to revise affordable housing ownership programs in response to reality of current real estate market and changes in lender underwriting. In addition, staff has devoted extensive hours to evaluate, understand and react to dissolution of the City's Redevelopment Agency. This has involved extensive work in documenting housing assets that can properly be transferred to the Successor Housing Agency. The outcome of this work on redevelopment dissolution is not known at this time because it is subject to DOF meet and confer. If the City is successful in retaining the full amount of disputed Housing Trust, the Successor Housing Agency will have funds necessary to assist the 595 Munras Avenue LMIH project , provide down payment assistance and exercise first right of purchase to preserve existing deed restricted affordable units. If the City is unsuccessful and is unable to retain the disputed Housing Trust funds, the City's program will be limited to continuing the CDBG Five-Year plan without Housing Trust funds, completing the Monterey Hotel LMIH, continuing work on the Van Buren Senior Housing concept plan, and very selective opportunity purchase of deed restricted units with available CDBG funds.

APPENDICES:

EXHIBITS

CAPER CERTIFICATION STATEMENT

Consistency with Consolidated Plan and N.A.H.A.:

The 2011– 2012 Program Year CAPER reports on the City of Monterey's progress in implementing activities and projects (measurable outcomes) reflected in the City's 2011-2012 Annual Action Plan. The 2011-2012 Annual Action Plan activities and projects were consistent with the goals, strategies and priority needs reflected in the City of Monterey's Consolidated Plan, Analysis of Impediments to Fair Housing, and the National Affordable Housing Act (NAHA), as well as promote the Department's overall goals.



Signature/Authorized Official

September 12, 2012
Date

City Manager
Title

APPROVED BY:



Attorney's Office

EXHIBIT BCity of Monterey
CAPER Fiscal Year 2011/12**Demographic Data - Clients Served**

Program Name No.	Total # of Persons Assisted	White				Black/African Amer.				Asian				Asian & White				Am Ind/Natl Native Amer.				Blk/Latin/Asian & White				Am Ind/Natl Native Amer.				SPEICAL NEEDS			
		HUD Acti vity	No.	Total Hispanic	Total Hispanic	Total Hispanic	Total Hispanic	Total Hispanic	Total Hispanic	Total Hispanic	Total Hispanic	Total Hispanic	Total Hispanic	Total Hispanic	Total Hispanic	Total Hispanic	Total Hispanic	Total Hispanic	Total Hispanic	Total Hispanic	Total Hispanic	Total Hispanic	Total Hispanic	Total Hispanic	Total Hispanic	Total Hispanic	Total Hispanic	Total Hispanic	Total Hispanic	Total Hispanic	Total Hispanic	Total Hispanic	Total Hispanic
Alliance on Aging; Income Tax 397 Counseling	199	14	177	14	3	0	12	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Community Human Services: Safe Place for Runaway and Homeless Youth 398	368	60	313	51	26	0	13	0	3	0	2	0	0	3	2	2	0	0	1	1	5	3	351	7	3	7	0	0	0	0	0	0	
Food Bank; Emergency Food Assistance Program 405	259	100	124	16	15	1	9	1	10	1	8	0	1	0	5	0	0	0	0	1	0	86	61	259	0	0	0	0	0	0	0	0	
Josephine Kernes Pool: Aquatic Exercise for People 404 with Disabilities	35	2	30	0	0	0	0	0	2	1	0	0	0	1	0	0	0	0	0	1	0	1	1	8	10	4	13	35	27	n/a	0	0	
Legal Services of 403 Seniors	306	23	269	23	6	0	13	0	7	0	3	0	2	0	2	0	0	0	0	0	0	0	0	51	105	134	16	130	179	55	0	0	
Meals on Wheels: Home Delivered 402 Meals	246	7	224	6	6	0	7	0	5	0	0	0	1	1	0	0	0	0	0	0	0	0	0	117	73	30	26	7	105	66	0	0	
Rebuilding Together: Housing 393 Rehabilitation Shelter Outreach	2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
401 Plus	61	13	49	13	4	0	1	0	3	0	0	0	0	0	0	0	0	0	0	0	0	0	0	61	0	0	0	0	0	0	0	0	0
400 YWCA	45	0	31	0	2	0	4	0	0	0	0	0	6	0	0	0	1	0	0	0	0	0	0	45	0	0	0	0	0	0	0	0	45
Major Housing 390 Rehab Loans	3	0	3	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	4	0	0	0	0	0	0	0	0
391 Mr. Fix-It Grants	6	0	7	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	6	
Disabled Access 412 Grants	1	0	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	3	0	0	0	0	0	0	0	3	
TOTAL	1531	219	1228	123	62	1	59	1	30	2	19	0	8	4	10	2	0	0	3	1	111	65	988	229	177	141	186	557	129	n/a	199		

EXHIBIT C. FAIR HOUSING ACCOMPLISHMENTS, FY 11/12

HOUSING IMPEDIMENT	FIVE YEAR OBJECTIVE	ENTITY RESPONSIBLE	TIME FRAME	ACHIEVEMENTS
Potential discrimination in lending practices	<ul style="list-style-type: none"> • Demonstrate the City's commitment to equal lending by the use and display of the equal housing lender logo • Continue to fund the Housing Resource Center (HRC) programs • Contract for HRC to advertise programs in Herald in English and Spanish • Post on City website information on Reverse Mortgages and links to HUD information on Predatory lenders 	Housing and Property Management	Ongoing	Completed and ongoing
Presence of Lead Based Paint	<ul style="list-style-type: none"> • Provide lead based paint warnings on the City's website and list of lead paint abatement contractors • Continue to conduct lead-based paint assessments for units being rehabilitated with the City's CDBG funds • Provide information regarding lead based paint and lead based paint poisoning on the City's website 	Housing and Property Management	End of 2011	Completed end of July 2010
Housing Choice Voucher Use	<ul style="list-style-type: none"> • Work with Housing Authority (HACM) to expand marketing efforts in Monterey to accept Section 8 vouchers. Distribute literature at various locations • Collaborate with HACM to maximize the use of Section 8 vouchers and public housing programs for populations at risk of homelessness • Encourage the participants of the Family Self Sufficiency Program provided by the HACM that live or work in the City to participate in City ownership programs 	Housing and Property Management	End of 2012	Section 8 voucher list closed, present program is underfunded -reduced rents Comment on 2010 Five Year and Annual Agency Plan to HACM Board Ongoing communication with FSS coordinator

HOUSING IMPEDIMENT	FIVE YEAR OBJECTIVE	ENTITY RESPONSIBLE	TIME FRAME	ACHIEVEMENTS
High Cost of Housing	<ul style="list-style-type: none"> Continue Incentives for Affordable Housing (AH) Continue provision of subsidies for production of AH Continue Purchase and Resale Deed Restricted owner program Continue Down Payment Assistance Programs from various funding sources for low income households Seek to expand the Family Self Sufficiency Section 8 ownership program for participants that live or work in the City Continue to monitor the Inclusionary Ord. for new development, subdivisions, condo. Conversions. Work with Monterey County Housing, Inc. (MCHI) to serve near elderly (55+) and seniors that do not have Section 8 vouchers Work with HACM and MCHI to provide a local preference for City residents at 20 Del Monte Avenue, Portola Vista site, and 800 Casanova Senior site consistent with use permits Encourage HACM to market to owners with rentals of 3+ bedrooms to accept Section 8 vouchers 	Housing and Property Management	Ongoing	<p>Placed funds necessary to fund a low-interest loan for 595 Munras, ten unit affordable rentals, on the Successor Agency EOPS.</p> <p>City elected to become Successor Housing agency with intent to use program income to maintain AH.</p> <p>With loss of RDA Housing set-aside Down Payment assistance, will focus on low-income households using CDBG and HOME funds.</p>
Supply of Affordable				

Housing for Large Households	<ul style="list-style-type: none"> Encourage HACM to apply for a HUD exception for larger 2 and 3bedroom units Under the inclusionary program, encourage developers to build 3+ bedroom units. 	Management	Ongoing
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HOUSING IMPEDIMENT	FIVE YEAR OBJECTIVE	ENTITY RESPONSIBLE	TIME FRAME	ACHIEVEMENTS
Supply of Affordable Housing for Large Households	<ul style="list-style-type: none"> Implement Program a.1.4 of Housing Element-City will encourage and plan to create development standards for new condominium conversions and ownership townhouses in the R-3 and commercial areas. Require amenities desirable to owners and require larger units (3+ bedrooms) to house families with children Encourage condominium conversions to consolidate units to create 3+ bedroom units to accommodate larger households Require a portion of 3+ bedroom units created in condo. conversions to sell to inclusionary purchasers 	Planning Office	June 2013	
High Cost of Development of Affordable Housing	Housing Element Programs <ul style="list-style-type: none"> f.1.6. Provide reasonable accommodation to applicants with disabilities by appointing a staff person to streamline permit review process as necessary. f.1.7. Amend zoning ordinance to allow emergency shelters as permitted use in the C-1, C-2 and/or C-3 corridors. f.1.9. Provide zoning flexibility to accommodate SRO housing, near services and transit. Define development standards for SROs. 	Planning & Housing and Property Management	Ongoing	In process
		Housing and Property Management	June 2013	

HOUSING IMPEDIMENT	FIVE YEAR OBJECTIVE	ENTITY RESPONSIBLE	TIME FRAME	ACHIEVEMENTS
Lack of Available Homeless Resources	<ul style="list-style-type: none"> • Coordinate and collaborate with the Local Continuum of Care through attendance at the Local Homeless Services Allocation Committee. • Continue to support and expand the Rapid Re-Housing Program for the Monterey Peninsula • Investigate the siting of an emergency shelter for single women on the Monterey Peninsula • Investigate a site and program for the new homelessness of the near elderly (55+) and elderly single women in Monterey through the development of a transitional housing program or other programs such as rental assistance for this population • Provide proactive fair housing education related to fair housing laws through the Conflict Resolution and Mediation Center (CRMC). 	Housing and Property Management	<p>Ongoing</p> <p>Ongoing</p> <p>Ongoing</p> <p>Ongoing</p> <p>Ongoing</p>	<p>Participation in ongoing planning meetings</p> <p>2011 provided funds to assist to administer the program (HRC)</p> <p></p> <p></p> <p>Continuing support to CRMC outreach activities such as annual fair housing open house</p> <p>CRMC presentations and materials are in both English and Spanish</p>
Fair Housing Practices		Housing and Property Management		

EXHIBIT D

FY2011/12 SUMMARY OF CDBG ACTIVITIES AND OUTCOMES

Consolidated Plan Goals	Activity Name	Activity Description	Goals	Output
Housing Activities				
HS-2, SP-3	Van Buren Senior Housing Site	Develop conceptual plan for project approval	Select developers	Procured professional services to develop concept plans
HS-6, SP-3	Major Rehabilitation Loans	Low-income seniors and disabled households; major rehabilitation	3 loans	1 complete, 1 loan in progress
HS-6	Temporary Relocation	Temporary relocation payments for major rehabilitation projects	1 temporary relocation	0
HS-6	Rebuilding Together	Nonprofit to conduct weatherization of low-income owner units and rehabilitation activities	2 units	3 units
HS-6	Purchase /Rehabilitation	Purchase of foreclosed units, rehabilitation and sale, or lease option or transitional group home	2 units	2 in process
HS-6, SP-1, SP-3	Mr. Fix It Grants	Repairs to assist seniors and disabled heads of households remain in their homes	12 grants	9 grants
HS-6, SP-1, SP-3	Home Safety Grants	Repairs to assist seniors and disabled heads of households remain in their homes	12 grants	5 grants
HS-6, SP-1, SP-3	Disabled Accessibility Grants	Assist with accessibility in the home	3 grants	3 grants
HS-3, HS-4	Down Payment Assistance	Leverage existing funds to assist low-income households with down payment assistance	2 loans	0
Public Services				
SP-3	Alliance on Aging	Senior employment and tax assistance program	132 seniors served	199
SP-1	Community Human Services	Counseling, crisis intervention, and family reunification	200 homeless youth assisted	368
SP-1, SP-3	Food Bank of Monterey County	Food assistance to low-income seniors and physically ill	1500 units	1669
SP-1	Josephine Kerns Memorial Pool	Swimming exercise programs for low-income, physically or developmentally disabled persons	43 persons served	36
SP-1, SP-3	Legal Services for Seniors	Legal advocacy for seniors, information and referral	300 seniors assisted	179

Consolidated Plan Goals	Activity Name	Activity Description	Goals	Output
SP-1, SP-3	Meals on Wheels	Home delivery of meals for seniors, frail elderly, and disabled persons	125 individuals will be served	112
SP-4	Shelter Outreach Plus	I-Help program targets homeless single males for employment and housing assistance	120 homeless males will be assisted	61
SP-1	YWCA – Monterey County	Emergency shelter and supportive housing for women and children suffering from domestic violence	115 persons will be served	89
Historic Preservation				
CD-3, CD-4	Historic Preservation	Restore historic elements on City-owned non-governmental buildings or commercial structures for private owner loans; included activity delivery costs	2 projects	3 projects
Casanova Oak Knoll Neighborhood Improvement District				
CD-1, CD-5	Neighborhood Activity	Neighborhood-defined activity; may include façade loan program, and sewer line replacement program	1 activity	In process
CD-1, CD-4, CD-5	Code Enforcement	Code enforcement in low-income block groups and focus on CONA	10 code violations cleared	307 (31 CONA)
Planning and Administration				
PA-1	Planning and Administration	Provide general administration of the CDBG program, including all planning and reporting activities	1 year of program administration	

CITY OF MONTEREY

CAPER 2011/12

EXHIBIT E

FINANCIAL SUMMARY

(IDIS # PR26)

**PART I: SUMMARY OF CDBG RESOURCES**

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	0.00
02 ENTITLEMENT GRANT	252,296.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	259,694.81
06 RETURNS	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	511,990.81

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	679,066.92
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	679,066.92
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	23,124.00
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	702,190.92
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	(190,200.11)

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	506,847.95
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	506,847.95
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	74.64%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITTING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	166,436.99
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	166,436.99
32 ENTITLEMENT GRANT	252,296.00
33 PRIOR YEAR PROGRAM INCOME	622,606.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	874,902.00
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	19.02%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	23,124.00
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	23,124.00
42 ENTITLEMENT GRANT	252,296.00
43 CURRENT YEAR PROGRAM INCOME	259,694.81
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	511,990.81
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	4.52%



Office of Community Planning and Development
U.S. Department of Housing and Urban Development
Integrated Disbursement and Information System
PR 26 – CDRB Financial Summary Report

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L17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2010	1	363	5299561	Major Rehabilitation Loan/lump sum account	14A	LMH	\$150,000.00
2010	4	365	5304948	Rebuilding Together Weatherization	14F	LMH	\$10,000.00
2010	5	367	5299561	Purchase & rehabilitation rental/ownership	14G	LMH	\$86,089.84
2010	6	368	5297865	small grants to repair homes	14A	LMH	\$8,155.17
2010	7	369	5297865	home repair of safety items	14A	LMH	\$8,553.66
2010	8	370	5297865	Assist disabled with accessibility issues	14A	LMH	\$17,494.77
2010	11	373	5310390	administer rehabilitation programs	14H	LMH	\$24,804.52
2010	12	374	5294592	Alliance on Aging senior services	05A	LMC	\$10,000.00
2010	14	376	5294587	services for homeless youth	05D	LMC	\$3,000.00
2010	15	377	5294587	Food distribution site	05W	LMC	\$10,000.00
2010	16	378	5294592	warm water exercise for disabled	05B	LMC	\$4,000.00
2010	17	379	5294587	Senior legal assistance	05A	LMC	\$5,000.00
2010	18	380	5294587	Home delivered meals to elderly/disabled	05A	LMC	\$5,000.00
2010	19	381	5294587	revolving I-HELP shelter	05	LMC	\$7,500.00
2010	20	382	5304948	emergency shelter victims of domestic violence	05G	LMC	\$17,000.00
2010	27	388	5312147	YWCA-vouchers for homeless	05S	LMH	\$5,000.00
2011	1	389	5432616	Loans from Lump Sum-Rehab	14A	LMH	\$68,000.00
2011	2	393	5409338	Rebuilding Together Weatherization	14F	LMH	\$250.00
2011	2	393	5432013	Rebuilding Together Weatherization	14F	LMH	\$8,179.00
2011	8	397	5409338	Alliance on Aging Senior Services	05A	LMC	\$5,586.00
2011	8	397	5432013	Alliance on Aging Senior Services	05A	LMC	\$6,127.99
2011	9	398	5409338	Services for homeless Youth	05D	LMC	\$5,511.00
2011	9	398	5432013	Services for homeless Youth	05D	LMC	\$2,596.00
2011	10	405	5409338	Food distribution site	05W	LMC	\$7,000.00
2011	10	405	5432013	Food distribution site	05W	LMC	\$3,500.00
2011	12	403	5409338	Provide legal assistance to seniors	05A	LMC	\$7,000.00
2011	12	403	5432013	Provide legal assistance to seniors	05A	LMC	\$3,500.00
2011	14	401	5409338	Revolving I-Help shelter	05	LMC	\$12,000.00
2011	14	401	5432013	Revolving I-Help shelter	05	LMC	\$6,000.00
Total							\$506,847.95

CITY OF MONTEREY

CAPER 2011/12

EXHIBIT F

**PUBLIC PARTICIPATION:
PUBLIC HEARING NOTICES
PUBLIC COMMENTS**

Friday, October 5
Sunset Rare & Reserve
Wine Tasting
6:30-9:30pm—Grand Ballroom at the
Hyatt Regency Monterey

Saturday, October 6
Harvest Wine Festival
1-4pm (VIPs 11:30am)
Custom House Plaza—
Overlooking the Bay
in Monterey



**PUBLIC HEARING ON CITY OF MONTEREY
HOUSING PROGRAMS AND
AVAILABILITY OF DRAFT REPORTS**

Consolidated Annual Performance and Evaluation Report (CAPER) for:

- Community Development Block Grant (CDBG) Funds
- HOME Grant Funds

The City of Monterey has prepared its Draft Annual Performance Report on Housing Programs for the period of July 1, 2011 through June 30, 2012. The Report contains the following information:

- 1) Financial data on revenues, activities, expenditures and accomplishments in programs for the following households:
 - a) Very Low-Income;
 - b) Low-Income;
 - c) Moderate-Income
- 2) Narrative reports comparing the relationship of community needs and the use of funds to the objectives in the City's Consolidated Plan for Housing Programs.

This Draft Report will be available for review beginning September 7, 2012 at the Monterey Public Library, Office or the City Clerk, Office of Housing and Property Management, and the Planning Office during normal business hours.

The Planning Commission of the City of Monterey will conduct a Public Hearing on September 25, 2012. The purpose of this meeting is to review the reports, take public comments and recommend the CAPER submission to the U.S. Department of Housing and Urban Development (HUD). The hearing will be held at 4:00 p.m. in the City Council Chambers, Few Memorial Hall, corner of Madison and Pacific Streets, Monterey. Citizens may attend the Public Hearing to provide input, or address comments in writing to Rick Marvin, Housing and Property Manager, Monterey City Hall, Monterey, CA 93940.

The City of Monterey is committed to include the disabled in all of its services, programs and activities. For disabled access to the City, dial 711 to use the California Relay Service (CRS) to speak to City offices. CRS offers free text-to-speech, speech-to-speech, and Spanish language services 24 hours a day, 7 days a week. If you require a hearing amplification device to attend a meeting, dial 711 to use CRS to talk to the City Clerk's Office at (831) 646-3935 to coordinate use of a device or for information on an agenda. The City of Monterey does not discriminate against minorities or other disadvantaged persons or groups. Any inquiries as to information and/or services related to the City's Housing and Property Management Development (HCD) Programs should contact the City's Housing and Property Management Office at (831) 646-3995.

Publication Date: September 8, 2012.

*** * * NOTIFICACIÓN * * ***

**AUDIENCIA PÚBLICA DE PROGRAMAS DE VIVIENDA
DE LA CIUDAD DE MONTEREY
Y DISPONIBILIDAD DE REPORTES PRELIMINARES**

Informe Consolidado de Desempeño Anual y Evaluación Consolidada Anual Performance and Evaluation Report (CAPER) por sus siglas en inglés) para:

- Fondos de Desarrollo Comunitario Conjuntos para el Desarrollo de la Comunidad (Community Development Block Grant (CDBG), por sus siglas en inglés)
- Fondos de Obras Comunitarias HOME

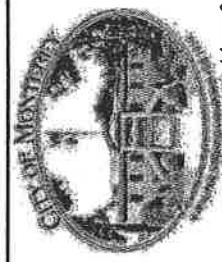
La ciudad de Monterey ha preparado su informe de Desempeño Anual Preliminar sobre Programas de Vivienda para el período de 1º de julio 2011 hasta e incluyendo el 30 de junio 2012. El Informe contiene la siguiente información:

- 1) Datos financieros sobre ganancias, actividades, gastos y logros de los programas para hogares de:
 - a) Muy Bajos Ingresos;
 - b) Bajos Ingresos;
 - c) Ingresos medios
 - 2) Informes narrativos que comparan la relación entre las necesidades de la comunidad y el uso de fondos con los objetivos de los Programas del Plan Consolidado de Vivienda de la Ciudad.
- Este informe preliminar estará disponible para su revisión a partir del 7 de septiembre del 2012 en la Biblioteca Pública de Monterey, la Oficina del Secretario Municipal (Office of the City Clerk), la Oficina de Vivienda y Administración de Propiedad (Office of Housing and Property Management) y la Oficina de Planificación durante el horario normal de oficina.

La Comisión de Planificación de la Ciudad de Monterey tendrá una audiencia pública el 25 de setiembre del 2012. El propósito de esta reunión es revisar los informes, registrar comentarios públicos y recomendar la presentación del CAPER al Departamento de Vivienda y Desarrollo Urbano de los Estados Unidos (U.S. Department of Housing and Urban Development (HUD) por sus siglas en inglés). La audiencia se realizará a las 4:00 de la tarde en el salón del Concejo Municipal, Few Memorial Hall, ubicado en la esquina de las calles Madison y Pacific, Monterey. Los ciudadanos pueden asistir a la audiencia pública para ofrecer sus comentarios o enviar comentarios escritos a Rick Marvin, Gerente de la Oficina de Vivienda y Administración de Propiedad, Monterey City Hall, Monterey, CA 93940.

La Ciudad de Monterey está comprometida a incluir las personas con discapacidades en sus servicios, programas y actividades. Para obtener acceso a la Ciudad, marque 711 para usar el Servicio de Relieve de California (CRS, por sus siglas en inglés) para comunicarse con las oficinas de la Ciudad. CRS ofrece gratis texto-a-voz, voz-a-texto, así como servicios en español 24 horas al día, los siete días de la semana. Si usted requiere amplificación auditiva para asistir a la junta, marque el 711 para utilizar el CRS y hable directamente con la Oficina del Secretario Municipal al (831) 646-3935 y coordinar el uso del sistema de amplificación o para más información acerca de la agencia. La Ciudad de Monterey no discrimina a las personas de grupos minoritarios ni a otros grupos o personas con desventajas. Para hacer preguntas sobre cómo dichas personas pueden recibir asistencia para obtener información y/o servicios relacionados con los Programas de Vivienda y Desarrollo Comunitario (HCD, por sus siglas en inglés) de la Ciudad, comuníquese con la Oficina de Vivienda y Administración de la Propiedad llamando al (831) 646-3995.

Fecha de publicación: 8 de setiembre del 2012.



TICKETS: www.californiawinefestival.com



CITY OF MONTEREY
CAPER 2011/12

EXHIBIT G

IDIS REPORTS:

PR02

PR03

PR06

PR23

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 List of Activities By Program Year And Project
MONTEREY,CA

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REPORT FOR CPD PROGRAM CDBG
 PGM YR 2011

Funding Agency: **MONTEREY**

Plan Year	IDIS Project	Project	IDIS Activity ID	Activity Name	Activity Status	Program	Funded Amount	Draw Amount	Balance
2011	1	Major Rehabilitation Loans-from Lump sum acct 2010	389	Loans from Lump Sum-Rehab	Open	CDBG	\$158,000.00	\$158,000.00	\$0.00
		Project Total					\$158,000.00	\$158,000.00	\$0.00
2		Rebuilding Together	393	Rebuilding Together Weatherization	Open	CDBG	\$11,270.00	\$9,699.00	\$1,571.00
		Project Total					\$11,270.00	\$9,699.00	\$1,571.00
3		Purchase/Rehabilitation	392	Purchase & rehabilitation rental/ownership	Open	CDBG	\$0.00	\$0.00	\$0.00
		Project Total					\$0.00	\$0.00	\$0.00
4		Mr Fix it grants	391	Small grants to repair homes	Open	CDBG	\$21,000.00	\$0.00	\$21,000.00
		410		home repair of safety items	Canceled	CDBG	\$0.00	\$0.00	\$0.00
		Project Total					\$21,000.00	\$11,411.10	\$9,588.90
5		Home safety grants	394	Home repairs of safety items	Open	CDBG	\$21,000.00	\$3,389.00	\$17,611.00
		Project Total					\$21,000.00	\$3,389.00	\$17,611.00
6		Disabled accessibility grants	412	Assist disabled with accessibility issues	Open	CDBG	\$18,500.00	\$11,728.30	\$6,771.70
		Project Total					\$18,500.00	\$11,728.30	\$6,771.70
7		Rehabilitation project delivery	396	Administer Housing Rehabilitation programs	Open	CDBG	\$6,824.11	\$6,824.11	\$0.00
		Project Total					\$6,824.11	\$6,824.11	\$0.00
8		Alliance on Aging -CS	397	Alliance on Aging Senior Services	Open	CDBG	\$17,000.00	\$16,000.00	\$1,000.00
		Project Total					\$17,000.00	\$16,000.00	\$1,000.00
9		Community Human Services-CS	398	Services for homeless Youth	Open	CDBG	\$10,000.00	\$10,000.00	\$0.00
		Project Total					\$10,000.00	\$10,000.00	\$0.00
10		Food Bank of Monterey County-CS	405	Food distribution site	Open	CDBG	\$15,000.00	\$14,000.00	\$1,000.00
		Project Total					\$15,000.00	\$14,000.00	\$1,000.00
11		Joséphine Kerns Memorial Pool-CS	404	Aquatic therapy and exercise for the disabled	Open	CDBG	\$12,000.00	\$12,000.00	\$0.00
		Project Total					\$12,000.00	\$12,000.00	\$0.00
12		Legal Services for Seniors-CS	403	Provide legal assistance to seniors	Open	CDBG	\$15,000.00	\$13,000.00	\$2,000.00
		Project Total					\$15,000.00	\$13,000.00	\$2,000.00
13		Meals on Wheels-CS	402	Home delivered meals to the elderly and disabled	Open	CDBG	\$12,000.00	\$12,000.00	\$0.00
		Project Total					\$12,000.00	\$12,000.00	\$0.00
14		Revolving I-Help shelter	401	Shelter Outreach Plus	Open	CDBG	\$25,000.00	\$18,000.00	\$7,000.00
		Project Total					\$25,000.00	\$18,000.00	\$7,000.00
15		YWCA-Monterey County	400	Emergency shelter for victims of domestic violence	Open	CDBG	\$15,000.00	\$14,000.00	\$1,000.00
		Project Total					\$15,000.00	\$14,000.00	\$1,000.00
16		Historic Preservation	399	Preserve Historic Properties	Open	CDBG	\$0.00	\$0.00	\$0.00

IDIS - PR02

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
List of Activities By Program Year And Project
MONTEREY,CA

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Funding Agency:	MONTEREY			IDIS Activity ID	Activity Name	Activity Status	Program	Funded Amount	Draw Amount	Balance
Plan Year	IDIS Project	Project	Project Total							
2011	16	Planning and Administration	409	Administrative activities		Open	CDBG	\$0.00	\$0.00	\$0.00
	18	Project Total						\$0.00	\$0.00	\$0.00
	19	CONA Neighborhood revitalization	414	CONA Neighborhood Activity		Open	CDBG	\$4,944.00	\$3,000.00	\$1,944.00
		CONA	415	CONA		Cancelled	CDBG	\$0.00	\$0.00	\$0.00
		Project Total						\$4,944.00	\$3,000.00	\$1,944.00
		Program Total					CDBG	\$362,538.11	\$313,051.51	\$49,486.60
		2011 Total						\$362,538.11	\$313,051.51	\$49,486.60
		Program Grand Total					CDBG	\$362,538.11	\$313,051.51	\$49,486.60
		Grand Total						\$362,538.11	\$313,051.51	\$49,486.60

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
CDBG Activity Summary Report (GPR) for Program Year 2011
MONTEREY



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PGM Year: 1994
Project: 0002 - CONVERTED CDBG ACTIVITIES
IDIS Activity: 2 - CDBG COMMITTED FUNDS ADJUSTMENT

Status: Open 11/13/2003 12:00:00 AM
Location:

Initial Funding Date: 01/01/0001
Financing
Funded Amount: 2,345,585.48
Drawn Thru Program Year: 2,345,585.48
Drawn In Program Year: 0.00

Proposed Accomplishments

Actual Accomplishments

Number assisted:	Owner			Renter			Person		
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic	
White:							0	0	
Black/African American:							0	0	
Asian:							0	0	
American Indian/Alaskan Native:							0	0	
Native Hawaiian/Other Pacific Islander:							0	0	
American Indian/Alaskan Native & White:							0	0	
Asian White:							0	0	
Black/African American & White:							0	0	
American Indian/Alaskan Native & Black/African American:							0	0	
Other multi-racial:							0	0	
Asian/Pacific Islander:							0	0	
Hispanic:							0	0	
Total:	0	0	0	0	0	0	0	0	0
Female-headed Households:							0	0	
Income Category:	Owner	Renter	Total		Owner	Renter	Total		Person
Extremely Low			0				0		
Low Mod			0				0		
Moderate			0				0		
Non Low Moderate			0				0		
Total	0	0	0				0		
Percent Low/Mod									

Status:	Open	Location:		Objective:		Outcome:		Matrix Code:	Planning (20)	National Objective:	
Description:											
Initial Funding Date: 11/22/2004											
Financing											
Funded Amount: 28,815.00											
Drawn Thru Program Year: 28,323.74											
Drawn In Program Year: 0.00											
Proposed Accomplishments											
Actual Accomplishments											
Number assisted:											
White:											
Black/African American:											
Asian:											
American Indian/Alaskan Native:											
Native Hawaiian/Other Pacific Islander:											
American Indian/Alaskan Native & White:											
Asian White:											
Black/African American & White:											
American Indian/Alaskan Native & Black/African American:											
Other multi-racial:											
Asian/Pacific Islander:											
Hispanic:											
Total:											
Female-headed Households:											
Income Category:											
Extremely Low											
Owner Renter Total Person											
0 0 0 0											

Low Mod	0
Moderate	0
Non Low Moderate	0
Total	0
Percent Low/Mod	0

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

IDIS Activity:	291 - ACQUISITION FOR REHABILITATION
Status:	Open
Location:	Address Suppressed

PGM Year:	2009
Project:	0002 - Housing Rehabilitation
IDIS Activity:	291 - ACQUISITION FOR REHABILITATION
Objective:	Provide decent affordable housing
Outcome:	Affordability
Matrix Code:	Acquisition for Rehabilitation (14G)
National Objective:	LMH

Actual Accomplishments

Number assisted:

White:	2
Black/African American:	0
Asian:	0
American Indian/Alaskan Native:	0
Native Hawaiian/Other Pacific Islander:	0

Person

Owner	Renter	Total	Hispanic	Total	Hispanic	Total	Hispanic
Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
2	0	0	0	2	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0

American Indian/Alaskan Native & White:	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0
Total:	2	0	0	0	2	0	0
Female-headed Households:	0	0	0	0	0	0	0

Income Category:	Owner	Renter	Total	Person	
Extremely Low	2	0	2	0	
Low Mod	0	0	0	0	
Moderate	0	0	0	0	
Non Low Moderate	0	0	0	0	
Total	2	0	2	0	
Percent Low/Mod	100.0%		100.0%		

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2006	ACQUIRED AND REHABILITATED THREE (3) AFFORDABLE OWNERSHIP HOUSING UNITS LOCATED AT THE ENGLISH AVENUE TOWNHOMES SITE. ALL UNITS WILL BE RESOLD TO QUALIFIED LOW INCOME HOMEBUYERS - MULTI YEAR PROJECT; THIS IS A MULTIYEAR PROGRAM; THREE UNITS WERE ACQUIRED AND REHABILITATED IN LATE FY 2006-07. THESE UNITS ARE CURRENTLY PENDING RESALE TO QUALIFIED BUYERS VIA THE CITY'S NEW LEASE TO OWN PROGRAM WHICH WILL BEGIN IN FY 2008-09. ACTIVITY ACCOMPLISHMENT DATA WILL BE ENTERED AND COMPLETION WILL OCCUR UPON RESALE. 1 unit purchased at 300 Glenwood.	
2008	TOTAL PURCHASED IN FY 2006, AT 585 ENGLISH AVENUE, FOR LEASE TO OWN OPTION MODEL were 3 UNITS. CURRENTLY ONE UNIT OCCUPIED UNDER OPTION AGREEMENT FOR FY 2008, ONE UNIT TO BE OCCUPIED IN SEPTEMBER 2009. 1 UNIT PURCHASED AT 300 GLENWOOD IN FY 2007, SOLD IN 2008 TO LOW INCOME HOUSEHOLD. 1 UNIT PURCHASED, IN FORECLOSURE AT 300 GLENWOOD, COST ASSOCIATED ARE \$77,484.00. PROJECT COST FOR ENGLISH AVE \$6,509.00	
2010	Sold one unit at 300 Glenwood Circle #169 to eligible low income household -seniors. This household was assisted with HOME downpayment assistance.	
PGM Year: Project: IDIS Activity:	2009 0001 - Public Service Grants (15% Cap) 335 - Food Bank	Objectives: Create suitable living environments Availability/accessibility Matrix Code: Public Services (General) (05)
Status: Location:	Completed 7/30/2011 12:00:00 AM 815 W Market St Salinas, CA 93901-1400	National Objective: LMC

Initial Funding Date: 12/18/2009
Financing
Funded Amount: 12,000.00
Drawn Thru Program Year: 12,000.00
Drawn In Program Year: 0.00

Proposed Accomplishments

People (General): 150

Actual Accomplishments

Number assisted:

	Owner			Renter			Person		
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total
White:	0	0	0	0	0	0	0	0	172
Black/African American:	0	0	0	0	0	0	0	0	20
Asian:	0	0	0	0	0	0	0	0	30
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0	7
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0	7
Asian White:	0	0	0	0	0	0	0	0	7
Black/African American & White:	0	0	0	0	0	0	0	0	2
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0	23
Asian/Pacific Islander:	0	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	268	80	
Female-headed Households:	0	0	0	0	0	0	0	0	

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	268
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	268
Percent Low/Mod				100.0%

Annual Accomplishments
Years **Accomplishment Narrative**

2009

PGM Year: 2009
Project: 0001 - Public Service Grants (15% Cap)
IDIS Activity: 347 - Alliance on Aging

Benefiting

Status:	Completed 10/25/2011 3:37:22 PM		
Location:	2200 Garden Rd Monterey, CA 93940-5329		
Initial Funding Date:	12/18/2009		
Financing	Funded Amount: Drawn Thru Program Year: Drawn In Program Year:	15,000.00 15,000.00 0.00	
Proposed Accomplishments	People (General) : 500		

Description:
 Serve as an information clearinghouse for senior programs and community resources, with referrals to same.
 Provide personal assistance with preparation of various forms and applications at the Dickman Avenue office and occasionally in the home (for the frail elderly).
 Distribute literature about community programs including Alliance newsletter, health library materials, farmer's market coupons and Medicare counseling.
 Prepare seasonal income tax returns and assist seniors with resolution on other types of income tax problems via one-to-one counseling appointments at a variety of Monterey locations.
 Conduct program outreach via postal mail, e-mail, telephone, newspaper advertisement and presentations as appropriate.
 Collaborate with internal and external senior citizen service provider staff to identify potential program participants and facilitate program application.
 Provide service to 500 individuals.

Actual Accomplishments

Number assisted:

	Owner	Renter	Total	Person
	Total	Hispanic	Total	Hispanic
White:	0	0	0	0
Black/African American:	0	0	0	0
Asian:	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0
Asian White:	0	0	0	0
Black/African American & White:	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0
Other multi-racial:	0	0	0	0
Asian/Pacific Islander:	0	0	0	0
Hispanic:	0	0	0	0
Total:	0	0	0	0
Female-headed Households:	0	0	0	0

Income Category:

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	186
Low Mod	0	0	0	56
Moderate	0	0	0	50
Non Low Moderate	0	0	0	83
Total	0	0	0	375
Percent Low/Mod				77.9%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2009	The goal of the Information and Assistance Program is to provide access to community resources for senior citizen and their families or caregivers on their behalf.	
The Tax Program provides assistance to seniors in preparing their state and federal returns.		
PGM Year:	2009	
Project:	0004 - Estrella Apartments - CDBG-R	
IDIS Activity:	349 - Design and Engineering - CDBG - R	
Status:	Open	
Location:	420 Casa De la Estrella Monterey, CA 93940	
Initial Funding Date:	12/08/2009	
Financing		
Funded Amount:	0.00	
Drawn Thru Program Year:	0.00	
Drawn In Program Year:	0.00	
Proposed Accomplishments		
Housing Units :	8	
Actual Accomplishments		
Number assisted:		
White:	0	
Black/African American:	0	
Asian:	0	
American Indian/Alaskan Native:	0	
Native Hawaiian/Other Pacific Islander:	0	
American Indian/Alaskan Native & White:	0	
Asian White:	0	
Black/African American & White:	0	
American Indian/Alaskan Native & Black/African American:	0	
Other multi-racial:	0	
Asian/Pacific Islander:	0	
Hispanic:	0	
Total:	0	
Female-headed Households:	0	
<i>Income Category:</i>		
Extremely Low	0	0
Low Mod	0	0

Moderate	0	0	0	0	0
Non Low Moderate	0	0	0	0	0
Total	0	0	0	0	0
Percent Low/Mod					

Annual Accomplishments		Accomplishment Narrative		# Benefiting
Years				
2009		Grant for solar energy retrofit project to generate electrical power and power for hot water project to be completed 2010.		
PGM Year:	2010			
Project:	0001 - Major Rehabilitation Loan			
IDIS Activity:	363 - Major Rehabilitation Loan/lump sum account			
Status:	Open			
Location:	Address Suppressed			
Initial Funding Date:	05/23/2011			
Financing				
Funded Amount:	150,000.00			
Drawn Thru Program Year:	150,000.00			
Drawn In Program Year:	150,000.00			
Proposed Accomplishments				
Housing Units :	4			
Actual Accomplishments				
Number assisted:				
White:	3	3	0	3
Black/African American:	0	0	0	0
Asian:	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0
Asian White:	0	0	0	0
Black/African American & White:	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0
Other multi-racial:	0	0	0	0
Asian/Pacific Islander:	0	0	0	0
Hispanic:	0	0	0	0
Total:	3	3	0	3
Female-headed Households:	0	0	0	0

Income Category:	Owner	Renter	Total	Person
Extremely Low	3	0	3	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	3	0	3	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Benefiting

Years	Accomplishment Narrative	# Benefiting
2011	Set up account for three rehabilitation grants (\$150,000) as of 7/22/11 three grants are being processed.	

PGM Year: 2010

Project: 0004 - Rebuilding Together

IDIS Activity: 365 - Rebuilding Together Weatherization

Status: Completed 8/15/2011 6:36:49 PM

Location: Address Suppressed

Initial Funding Date: 07/26/2011

Financing

Funded Amount: 10,000.00

Drawn Thru Program Year: 10,000.00

Drawn In Program Year: 10,000.00

Proposed Accomplishments

Housing Units : 2

Actual Accomplishments

Number assisted:

	Owner	Renter	Total	Person
	Total	Hispanic	Total	Hispanic
White:	4	1	0	4
Black/African American:	0	0	0	0
Asian:	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0
Asian White:	0	0	0	0
Black/African American & White:	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0
Other multi-racial:	0	0	0	0
Asian/Pacific Islander:	0	0	0	0
Hispanic:	0	0	0	0

Total:		4	1	0	4	1	0	0
Female-headed Households:		1		0				1
<i>Income Category:</i>	<i>Owner</i>	<i>Renter</i>	<i>Total</i>	<i>Person</i>				
Extremely Low	3	0	3	0				
Low Mod	1	0	1	0				
Moderate	0	0	0	0				
Non Low Moderate	0	0	0	0				
Total	4	0	4	0				
Percent Low/Mod	100.0%			100.0%				

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2010	Four low income households were assisted with housing rehabilitation activities and weatherization activities	
PGM Year:	2010	
Project:	0005 - Purchase/Rehabilitation	
DIS Activity:	367 - Purchase & rehabilitation rental/ownership	
Status:	Completed 7/31/2011 12:00:00 AM	
Location:	Address Suppressed	
Initial Funding Date:	10/18/2010	
Financing		
Funded Amount:	390,042.00	
Drawn Thru Program Year:	390,042.00	
Drawn In Program Year:	86,089.84	
Proposed Accomplishments		
Housing Units :	2	
Actual Accomplishments		
Number assisted:		
White:	1	0
Black/African American:	0	0
Asian:	0	0
American Indian/Alaskan Native:	0	0
Native Hawaiian/Other Pacific Islander:	0	0
American Indian/Alaskan Native & White:	0	0
Asian White:	0	0
Black/African American & White:	0	0
American Indian/Alaskan Native & Black/African American:	0	0

Other multi-racial:	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0
Total:	1	0	0	0	1	0	0
Female-headed Households:	0	0	0	0	0	0	0

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	1	0	1	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2010	Purchased and rehabilitated three units for resale to low income individuals. One is handicapped unit. locations: 565 English # 8 & 11 and 300 Glenwood Circle #169, 20 Yuerba Buena. 300 Glenwood Circle #169 purchased in Jan 2011	

PGM Year:	2010	Objectives:	Provide decent affordable housing
Project:	0006 - Mr Fix it grants	Outcome:	Affordability
IDIS Activity:	3668 - small grants to repair homes	Matrix Code:	Rehab; Single-Unit Residential ('14A)
Status:	Completed 8/2/2011 12:00:00 AM	National Objective:	LMH
Location:	Address Suppressed		

Initial Funding Date: 07/11/2011

Financing

Funded Amount:	8,155.17
Drawn Thru Program Year:	8,155.17
Drawn In Program Year:	8,155.17

Proposed Accomplishments

Housing Units : 12

Actual Accomplishments

Number assisted:

	Total	Owner	Renter	Total	Hispanic	Total	Hispanic	Total	Person
White:	5	1	0	0	0	5	1	0	0
Black/African American:	0	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0	0

American Indian/Alaskan Native & White:	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0
Total:	5	1	0	0	5	1	0

Female-headed Households:

Female-headed Households:	0	0	0	0	0	0	0
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Income Category:

	Owner	Renter	Total	Person
Extremely Low	3	0	3	0
Low Mod	2	0	2	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	5	0	5	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2010	Provide housing grants for repair of homes for seniors and disabled individuals	

PGM Year:

2010

Project:

0007 - Home safety grants

IDIS Activity:

3669 - home repair of safety items

Status:

Completed 8/2/2011 12:00:00 AM

Location:

Address Suppressed

Initial Funding Date:

07/11/2011

Financing

8,553.66

Funded Amount:

8,553.66

Drawn Thru Program Year:

8,553.66

Proposed Accomplishments

Housing Units : 12

Actual Accomplishments

Number assisted:

White: 0
Black/African American: 0

	Owner	Renter	Total	Person
Total	Total Hispanic	Total Hispanic	Total Hispanic	Total Hispanic
6	1	0	6	1

PR03 - MONTEREY

Asian:	0
American Indian/Alaskan Native:	0
Native Hawaiian/Other Pacific Islander:	0
American Indian/Alaskan Native & White:	0
Asian White:	0
Black/African American & White:	0
American Indian/Alaskan Native & Black/African American:	0
Other multi-racial:	0
Asian/Pacific Islander:	0
Hispanic:	0
Total:	6

Female-headed Households:

Female-headed Households:	0
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Income Category:	Owner	Renter	Total	Person
Extremely Low	4	0	4	0
Low Mod	2	0	2	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	6	0	6	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2010	Provided home safety repair for 6 low income households	

PGM Year:	2010	Objectives:	Provide decent affordable housing
Project:	0008 - Disabled accessibility grants	Outcome:	Availability/accessibility
IDIS Activity:	370 - Assist disabled with accessibility issues	Matrix Code:	Rehab; Single-Unit Residential (14A)
Status:	Completed 8/2/2011 12:00:00 AM		National Objective: LMH
Location:	Address Suppressed		
Initial Funding Date:	07/11/2011		
Financing			
Funded Amount:	17,494.77		
Drawn Thru Program Year:	17,494.77		
Drawn In Program Year:	17,494.77		
Proposed Accomplishments			
Housing Units :	3		

Actual Accomplishments

Number assisted:	Owner	Renter	Total	Hispanic								
White:	6	1	0	0	6	1	6	1	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0	0	0	0	0
Total:	6	1	0	0	6	1	6	1	0	0	0	0
Female-headed Households:	0	0	0	0	0	0	0	0	0	0	0	0

Income Category:

Income Category:	Owner	Renter	Total	Person
Extremely Low	4	0	4	0
Low Mod	2	0	2	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	6	0	6	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years Accomplishment Narrative

2010 Completed 6 housing accessibility grant activities for handicapped persons

PGM Year: 2010

Project: 0011 - Rehabilitation project delivery

IDIS Activity: 3733 - administer rehabilitation programs

Status: Open
Location: Address Suppressed

Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Rehabilitation Administration (14H)

National Objective: LMH

Initial Funding Date:

10/20/2010

Financing

91,287.52

Drawn Thru Program Year:

91,287.52

Description:

Administer housing rehabilitation activities in accordance with federal regulations and local policies

Drawn In Program Year: 24,804.52

Proposed Accomplishments

Housing Units : 12

Actual Accomplishments

Number assisted:	Owner	Renter	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0	0	0
Female-headed Households:	0	0	0	0	0	0	0	0	0	0
Income Category:	Owner	Renter	Total	Person	Owner	Renter	Total	Person	Owner	Renter
Extremely Low	0	0	0	0	0	0	0	0	0	0
Low Mod	0	0	0	0	0	0	0	0	0	0
Moderate	0	0	0	0	0	0	0	0	0	0
Non Low Moderate	0	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0	0
Percent Low/Mod										

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

Status: Completed 6/30/2011 12:00:00 AM
Location: 2200 Garden Rd Monterey, CA 93940-5329

Initial Funding Date: 03/22/2011
Financing Funded Amount: 20,000.00
Drawn Thru Program Year: 20,000.00
Drawn In Program Year: 10,000.00

Proposed Accomplishments
People (General) : 1,139

Actual Accomplishments

Number assisted:
Description:
provide and expand services to seniors including senior employment, tax preparation assistance, referral and outreach, information and counseling services

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Senior Services (05A)

National Objective: LMC

Number assisted:

	Owner	Renter		Total		Person	
		Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	10
Black/African American:	0	0	0	0	0	0	4
Asian:	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	2
Asian/Pacific Islander:	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	14
Female-headed Households:	0	0	0	0	0	0	0
Income Category:							
Years	Accomplishment Narrative	Owner	Renter	Total		Person	# Benefiting
2010	PROVIDED SENIOR EMPLOYMENT SERVICES AND TAX ASSISTANCE TO LOW INCOME SENIORS	Extremely Low	0	0	0	8	
		Low Mod	0	0	0	125	
		Moderate	0	0	0	0	
		Non Low Moderate	0	0	0	0	
		Total	0	0	0	133	
		Percent Low/Mod				100.0%	

Annual Accomplishments

Years

Accomplishment Narrative

2010 PROVIDED SENIOR EMPLOYMENT SERVICES AND TAX ASSISTANCE TO LOW INCOME SENIORS

Benefiting

PGM Year:	2010
Project:	0014 - Community Human Services-CS
IDIS Activity:	376 - services for homeless youth
Status:	Completed 6/30/2011 12:00:00 AM
Location:	590 Pearl St Monterey, CA 93940-3020

Initial Funding Date: 03/22/2011
Financing
Funded Amount: 6,000.00
Drawn Thru Program Year: 6,000.00
Drawn In Program Year: 3,000.00

Proposed Accomplishments

People (General) : 150

Actual Accomplishments

Number assisted:

	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0	361	63	361	63
Black/African American:	0	0	0	0	0	0	0	0	20	5	20	5
Asian:	0	0	0	0	0	0	0	0	8	4	8	4
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0	11	3	11	3
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0	7	1	7	1
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0	3	3	3	3
Other multi-racial:	0	0	0	0	0	0	0	0	25	10	25	10
Asian/Pacific Islander:	0	0	0	0	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0	0	0	0	0
Total:	0	435	89	435	89							
Female-headed Households:	0	0	0	0	0	0	0	0	0	0	0	0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	404
Low Mod	0	0	0	20
Moderate	0	0	0	11
Non Low Moderate	0	0	0	0
Total	0	0	0	435
Percent Low/Mod				100.0%

Description: counseling, advocacy, crisis intervention, and reunification for runaway or homeless youth.

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2010	Day shelter for homeless youth, casemanagement and reunification services	

PGM Year:	2010	Day shelter for homeless youth, casemanagement and reunification services
Project:	0015 - Food Bank of Monterey County-CS	
IDIS Activity:	377 - Food distribution site	
Status:	Completed 6/30/2011 12:00:00 AM	
Location:	815 W Market St Salinas, CA 93901-1400	
Initial Funding Date:	03/22/2011	
Financing		
Funded Amount:	10,000.00	
Drawn Thru Program Year:	10,000.00	
Drawn In Program Year:	10,000.00	

Proposed Accomplishments

People (General):	125
Actual Accomplishments	
Number assisted:	
White:	0
Black/African American:	0
Asian:	0
American Indian/Alaskan Native:	0
Native Hawaiian/Other Pacific Islander:	0
American Indian/Alaskan Native & White:	0
Asian White:	0
Black/African American & White:	0
American Indian/Alaskan Native & Black/African American:	0
Other multi-racial:	0
Asian/Pacific Islander:	0
Hispanic:	0
Total:	0
Female-headed Households:	0

Income Category:

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	252
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0

Total	0	0	0	252
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2010	Provide emergency food distribution site for low income households.	
PGM Year:	2010	
Project:	0016 - Josephine Kerns Memorial Pool-CS	
IDIS Activity:	378 - warm water exercise for disabled	
Status:	Completed 6/30/2011 12:00:00 AM	
Location:	15 Portola Ave Monterey, CA 93940-3731	
Initial Funding Date:	03/22/2011	
Financing		
Funded Amount:	8,000.00	
Drawn Thru Program Year:	8,000.00	
Drawn In Program Year:	4,000.00	
Proposed Accomplishments		
People (General) :	40	
Actual Accomplishments		
Number assisted:		
White:	0	0
Black/African American:	0	0
Asian:	0	0
American Indian/Alaskan Native:	0	0
Native Hawaiian/Other Pacific Islander:	0	0
American Indian/Alaskan Native & White:	0	0
Asian White:	0	0
Black/African American & White:	0	0
American Indian/Alaskan Native & Black/African American:	0	0
Other multi-racial:	0	0
Asian/Pacific Islander:	0	0
Hispanic:	0	0
Total:	0	0
Female-headed Households:	0	0
Income Category:		
Extremely Low	0	7
Owner	Renter	Total Person

PR03 - MONTEREY

Low Mod	0	0	0	0	9
Moderate	0	0	0	0	5
Non Low Moderate	0	0	0	0	12
Total	0	0	0	0	33
Percent Low/Mod					63.6%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2010	Assisted 33 disabled individuals with warm water exercise programs to improve functionality.	

PGM Year:	2010	Objectives:	Create suitable living environments
Project:	00117 - Legal Services for Seniors-CS	Outcome:	Availability/accessibility
IDIS Activity:	379 - Senior legal assistance	Matrix Code:	Senior Services (05A)
Status:	Completed 8/2/2011 12:00:00 AM	National Objective:	LMC
Location:	915 Hilby Ave Ste 2 Suite 2 Seaside, CA 93955-5359	Description:	Continue to provide and expand outreach and education, legal advocacy, information and referral, elder abuse prevention, consumer fraud prevention, all targeted to seniors and frail elderly. Includes services relating to landlord/tenant mediation, ownership/foreclosure prevention, legal advisement, and title transfers.

Initial Funding Date:

03/22/2011

Financing

Funded Amount:

10,000.00

Drawn Thru Program Year:

10,000.00

Drawn In Program Year:

5,000.00

Proposed Accomplishments

People (General) : 400

Actual Accomplishments

Number assisted:

	Owner	Renter	Total	Person
	Total	Hispanic	Total	Hispanic
White:	0	0	0	0
Black/African American:	0	0	0	0
Asian:	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0
Asian White:	0	0	0	0
Black/African American & White:	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0
Other multi-racial:	0	0	0	0
Asian/Pacific Islander:	0	0	0	0
Hispanic:	0	0	0	0
Total:	0	0	0	0
Female-headed Households:	0	0	0	0

<i>Income Category:</i>	<i>Owner</i>	<i>Renter</i>	<i>Total</i>	<i>Person</i>
Extremely Low	0	0	0	58
Low Mod	0	0	0	62
Moderate	0	0	0	155
Non Low Moderate	0	0	0	10
Total	0	0	0	285
Percent Low/Mod				96.5%

Annual Accomplishments

Years Accomplishment Narrative # Benefiting

2010 Free legal assistance to senior citizens to reduce fraud and financial abuse and to assist them to remain housed.

PGM Year:	2010	Project:	0018 - Meals on Wheels-CS		
IDIS Activity:			380 - Home delivered meals to elderly/disabled		
Status:			Completed 8/2/2011 12:00:00 AM	Objective:	Create suitable living environments
Location:			700 Jewell Ave Pacific Grove, CA 93950-2519	Outcome:	Availability/accessibility
				Matrix Code:	Senior Services (05A)
				National Objective:	LMC

Description:

provide and expand free and lowcost home delivered meals to seniors, frail elderly, and disabled.
Includes wellness checks and assessment of bio-psycho-social needs with appropriate referrals to agencies.

Initial Funding Date: 03/22/2011

Financing

Funded Amount: 10,000.00
Drawn Thru Program Year: 10,000.00
Drawn In Program Year: 5,000.00

Proposed Accomplishments

People (General) : 120

Actual Accomplishments

Number assisted:

	Owner	Renter	Total	Person
	Total	Hispanic	Total	Hispanic
White:	0	0	0	0
Black/African American:	0	0	0	0
Asian:	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0
Asian White:	0	0	0	0
Black/African American & White:	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0
Other multi-racial:	0	0	0	0
Asian/Pacific Islander:	0	0	0	0
Hispanic:	0	0	0	0

	Owner	Renter	Total	Person
	Total	Hispanic	Total	Hispanic
White:	0	0	0	0
Black/African American:	0	0	0	2
Asian:	0	0	0	9
American Indian/Alaskan Native:	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	4
American Indian/Alaskan Native & White:	0	0	0	0
Asian White:	0	0	0	0
Black/African American & White:	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0
Other multi-racial:	0	0	0	3
Asian/Pacific Islander:	0	0	0	0
Hispanic:	0	0	0	0

Total:	0	0	0	0	0	0	285	5
Female-headed Households:	0	0	0	0	0	0	0	0
Income Category:	Owner	Renter	Total	Person				
Extremely Low	0	0	0	174				
Low Mod	0	0	0	80				
Moderate	0	0	0	14				
Non Low Moderate	0	0	0	17				
Total	0	0	0	285				
Percent Low/Mod				94.0%				

Actual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2010	delivery of meals to homebound seniors and disabled individuals	
PGM Year:	2010	
Project:	00119 - Shelter Outreach Plus	
IDIS Activity:	381 - revolving I-HELP shelter	
Status:	Completed 6/30/2011 12:00:00 AM	
Location:	Address Suppressed	
Initial Funding Date:	03/22/2011	
Financing		
Funded Amount:	15,000.00	
Drawn Thru Program Year:	15,000.00	
Drawn In Program Year:	7,500.00	
Proposed Accomplishments		
People (General) :	100	
Actual Accomplishments		
Number assisted:		
White:	0	
Black/African American:	0	
Asian:	0	
American Indian/Alaskan Native:	0	
Native Hawaiian/Other Pacific Islander:	0	
American Indian/Alaskan Native & White:	0	
Asian White:	0	
Black/African American & White:	0	
American Indian/Alaskan Native & Black/African American:	0	

Years	Accomplishment Narrative	# Benefiting
2010	delivery of meals to homebound seniors and disabled individuals	
PGM Year:	2010	
Project:	00119 - Shelter Outreach Plus	
IDIS Activity:	381 - revolving I-HELP shelter	
Status:	Completed 6/30/2011 12:00:00 AM	
Location:	Address Suppressed	
Initial Funding Date:	03/22/2011	
Financing		
Funded Amount:	15,000.00	
Drawn Thru Program Year:	15,000.00	
Drawn In Program Year:	7,500.00	
Proposed Accomplishments		
People (General) :	100	
Actual Accomplishments		
Number assisted:		
White:	0	
Black/African American:	0	
Asian:	0	
American Indian/Alaskan Native:	0	
Native Hawaiian/Other Pacific Islander:	0	
American Indian/Alaskan Native & White:	0	
Asian White:	0	
Black/African American & White:	0	
American Indian/Alaskan Native & Black/African American:	0	

Other multi-racial:	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0
Total:	0						
Female-headed Households:	0	0	0	0	0	0	0

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	43
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	43
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2010	Provide revolving church shelter, transportation and case management for single homeless men.	
PGM Year:	2010	
Project:	0020 - YWCA-Monterey County	
IDIS Activity:	382 - emergency shelter victims of domestic violence	
Status:	Completed 8/15/2011 12:00:00 AM	
Location:	Address Suppressed	
Initial Funding Date:	07/05/2011	
Financing		
Funded Amount:	17,000.00	
Drawn Thru Program Year:	17,000.00	
Drawn In Program Year:	17,000.00	
Proposed Accomplishments		
People (General) :	50	
Actual Accomplishments		
Number assisted:		
White:	0	0
Black/African American:	0	0
Asian:	0	0
American Indian/Alaskan Native:	0	0
Native Hawaiian/Other Pacific Islander:	0	0
American Indian/Alaskan Native & White:	0	0

Asian White:	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	28
Female-headed Households:	0	0	0	0	0	0	0

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	68
Low Mod	0	0	0	2
Moderate	0	0	0	2
Non Low Moderate	0	0	0	0
Total	0	0	0	72
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2010	Provided emergency housing services to 72 victims of domestic violence (women and children)	
PGM Year:	2010	
Project:	0021 - Historic Preservation	
IDIS Activity:	383 - Preserve Historic Properties	
Status:	Completed 8/16/2011 1:51:49 PM	Objectives: Create suitable living environments Sustainability
Location:	380 Alvarado St 637 Van Buren 800 Cannery Row Monterey, CA 93940-7201	Matrix Code: Non-Residential Historic Preservation (16B)
Initial Funding Date:	05/23/2011	Description: Historic preservation activities related to city owned and non governmental buildings, private historic commercial properties. Activities at the Ocio Rodriguez Adobe, include restoration of water intrusion on adobe wall. Repair of historic Doc Ricketts lab on Cannery Row, including insect remediation and repairs. Historic surveys and archaeological study for the Van Buren senior housing activities reported in 2004.
Financing	Funded Amount: 129,661.97 Drawn Thru Program Year: 129,661.97 Drawn In Program Year: 121,642.97	
Proposed Accomplishments	Organizations : 1	
Annual Accomplishments	Accomplishment Narrative	# Benefiting
Years		
2010	Historic preservation activities for historic Doc Ricketts lab located on Cannery Row. Site is owned by the City and is a non-governmental building. Site is at risk of severe deterioration due to rot and termite damage. Also landmark district study will be updated.	

PGM Year:	2010
Project:	0022 - Neighborhood Revitalization Activity-CONA
IDIS Activity:	384 - CONA Neighborhood activity
Status:	Completed 8/8/2011 12:00:00 AM
Location:	Address Suppressed

Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Neighborhood Cleanups (05V)
National Objective: LMA

Description:
Neighborhood activity to include clean-up of neighborhood blighting conditions

Initial Funding Date:
08/02/2011

Financing	Funded Amount: 13,116.00
	Drawn Thru Program Year: 13,116.00
	Drawn In Program Year: 13,116.00

Proposed Accomplishments

People (General) : 10

Total Population in Service Area: 1,696

Census Tract Percent Low / Mod: 46.50

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2010	Clean up drive for 52 housing units in low income targeted census tract (CONA) tract 133. 4631 pounds of hazardous waste collected.	

PGM Year:	2010	Objective: Create suitable living environments Outcome: Sustainability Matrix Code: Code Enforcement (15) National Objective: LMA
Project:	0011 - Rehabilitation project delivery	
IDIS Activity:	385 - Code Enforcement in low/mod areas	
Status:	Completed 8/8/2011 12:00:00 AM	
Location:	Address Suppressed	

Initial Funding Date:
12/29/2010

Financing	Funded Amount: 55,741.00
	Drawn Thru Program Year: 55,741.00
	Drawn In Program Year: 9,460.00

Proposed Accomplishments

Housing Units : 10

Total Population in Service Area: 7,311

Census Tract Percent Low / Mod: 47.90

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2010	27 public health and safety cases, 23 cases of public nuisance and blight, 22 cases of development regulation, 31 cases of commercial regulation, 6 cases other lesser priority in low income census tracts. 34 cases in cona or the neighborhood revitalization area.	
PGM Year:	2010	
Project:	0024 - Planning and Administration	
IDIS Activity:	386 - Administrative activities	
Status:	Open	
Location:	,	
Initial Funding Date:	10/18/2010	
Financing		
Funded Amount:	64,902.00	
Drawn Thru Program Year:	64,902.00	
Drawn In Program Year:	23,124.00	
Proposed Accomplishments		
Actual Accomplishments		
Number assisted:		
White:		
Black/African American:		
Asian:		
American Indian/Alaskan Native:		
Native Hawaiian/Other Pacific Islander:		
American Indian/Alaskan Native & White:		
Asian White:		
Black/African American & White:		
American Indian/Alaskan Native & Black/African American:		
Other multi-racial:		
Asian/Pacific Islander:		
Hispanic:		
Total:	0 0 0 0 0 0 0	0
Female-headed Households:		
Income Category:	Owner Renter Total	Person
Extremely Low	0	
Low Mod	0	
Moderate	0	
Non Low Moderate	0	

Total	0
Percent Low/Mod	0

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year:	2010	Objective:	Provide decent affordable housing		
Project:	0027 - Homeless Intervention	Outcome:	Availability/accessibility		
IDIS Activity:	388 - YWCA-vouchers for homeless	Matrix Code:	Rental Housing Subsidies (if HOME, not part of 5% Admin cap) (05S)		
Status:	Open	National Objective:	LMH		
Location:	Address Suppressed	Description:	administration of the rapid rehousing program for homeless intervention and housing assistance by YWCA		
Initial Funding Date:	08/15/2011				
Financing					
Funded Amount:	5,000.00				
Drawn Thru Program Year:	5,000.00				
Drawn In Program Year:	5,000.00				
Proposed Accomplishments					
Households (General) :	30	Owner			
Actual Accomplishments		Total	Hispanic	Total	Hispanic
Number assisted:		35	14	0	0
White:		0	0	35	14
Black/African American:		11	0	0	0
Asian:		0	0	0	0
American Indian/Alaskan Native:		0	0	0	0
Native Hawaiian/Other Pacific Islander:		1	0	0	0
American Indian/Alaskan Native & White:		0	0	0	0
Asian White:		0	0	0	0
Black/African American & White:		0	0	0	0
American Indian/Alaskan Native & Black/African American:		0	0	0	0
Other multi-racial:		4	0	0	0
Asian/Pacific Islander:		0	0	0	0
Hispanic:		0	0	0	0
Total:		51	14	0	0
				51	14

0

0

0

Female-headed Households:

<i>Income Category:</i>	<i>Owner</i>	<i>Renter</i>	<i>Total</i>	<i>Person</i>
Extremely Low	15	0	15	0
Low Mod	36	0	36	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	51	0	51	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2010		

PGM Year:	2011			
Project:	0001 - Major Rehabilitation Loans-from Lump sum acct 2010			
IDIS Activity:	389 - Loans from Lump Sum-Rehab			
Status:	Open	Objective: Create suitable living environments		
Location:	Address Suppressed	Outcome: Availability/accessibility		
		Matrix Code: Rehab; Single-Unit Residential (14A)		
Initial Funding Date:	05/30/2012	Description:		
Financing		Three loans from lump sum account. Major rehabilitation project for low income senior or disabled individual to ensure property is brought up to Housing Quality Standards or local building code.		
Funded Amount:	158,000.00			
Drawn Thru Program Year:	68,000.00			
Drawn In Program Year:	68,000.00			
Proposed Accomplishments				
Housing Units :	3			
Actual Accomplishments				
Number assisted:				
White:	4	Owner Total Hispanic	Renter Total Hispanic	Person Total Hispanic
Black/African American:	0	0 0	0 0	0 0
Asian:	0	0 0	0 0	0 0
American Indian/Alaskan Native:	0	0 0	0 0	0 0
Native Hawaiian/Other Pacific Islander:	0	0 0	0 0	0 0
American Indian/Alaskan Native & White:	0	0 0	0 0	0 0
Asian White:	0	0 0	0 0	0 0
Black/African American & White:	0	0 0	0 0	0 0
American Indian/Alaskan Native & Black/African American:	0	0 0	0 0	0 0
Other multi-racial:	0	0 0	0 0	0 0
Asian/Pacific Islander:	0	0 0	0 0	0 0

Hispanic:	0	0	0	0	0	0	0
Total:	4	0	0	0	4	0	0
Female-headed Households:	0	0	0	0	0	0	0

Income Category:	Owner	Renter	Total	Person
Extremely Low	4	0	4	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	4	0	4	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
-------	--------------------------	--------------

2011 Major rehab at 68 Cuesta Vista

PGM Year: 2011

Project: 0004 - Mr Fix it grants

IDIS Activity: 391 - Small grants to repair homes

Status: Open

Location: Address Suppressed

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Rehab; Single-Unit Residential (14A)

Initial Funding Date: 07/12/2012

Financing Funded Amount: 21,000.00

Drawn Thru Program Year: 0.00

Drawn In Program Year: 0.00

Proposed Accomplishments

Housing Units : 12

Actual Accomplishments

Number assisted:

	Owner	Renter	Total	Person	Hispanic	Total	Person	Hispanic
Total	6	0	0	6	0	0	0	0
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0

American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0
Total:	6	0	0	0	6	0	0

Female-headed Households:

6

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	6	0	6	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	6	0	6	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years Accomplishment Narrative

2011 Provided repairs to 6 grantees

PGM Year:

2011

Project:

0002 - Rebuilding Together

IDIS Activity:

393 - Rebuilding Together Weatherization

Status:

Open

Location:

Address Suppressed

Objective:
Create suitable living environments
Sustainability

Outcome:
Energy Efficiency Improvements (14F)

Matrix Code:
LMH

Initial Funding Date:

04/03/2012

Financing

Funded Amount:

11,270.00

Drawn Thru Program Year:

8,429.00

Drawn In Program Year:

8,429.00

Proposed Accomplishments

Housing Units : 2

Actual Accomplishments

Number assisted:

	Owner	Renter	Total	Person
	Total	Hispanic	Total	Hispanic
White:	2	0	0	2
Black/African American:	0	0	0	0
Asian:	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0

American Indian/Alaskan Native & White:	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0
Total:	2	0	0	0	2	0	0
Female-headed Households:	0	0	0	0	0	0	0

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	2	0	2	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	2	0	2	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years Accomplishment Narrative

2011 Repairs done to 2 monterey Residents 5 Abinete Way involving electrical work repairing circuit breakers and repaving Driveway which presented trip hazards. 6 El Caminito Del Norte replaced walkway to correct trip hazards, also replaced 2 windows with double paned window reduce heating and cooling cost for homeowner

PGM Year: 2011
Project: 0008 - Alliance on Aging -CS
IDIS Activity: 397 - Alliance on Aging Senior Services

Status: Open
Location: 2200 Garden Rd Monterey, CA 93940-5329

Initial Funding Date: 02/22/2012
Financing
Funded Amount: 17,000.00
Drawn Thru Program Year: 11,713.99
Drawn In Program Year: 11,713.99

Proposed Accomplishments

People (General) : 132

Actual Accomplishments

Number assisted:

	Owner	Renter	Total	Person
	Total	Hispanic	Total	Hispanic

White:	14
Black/African American:	0
Asian:	0
American Indian/Alaskan Native:	0
Native Hawaiian/Other Pacific Islander:	0
American Indian/Alaskan Native & White:	0
Asian White:	0
Black/African American & White:	0
American Indian/Alaskan Native & Black/African American:	0
Other multi-racial:	0
Asian/Pacific Islander:	0
Hispanic:	0
Total:	199
Female-headed Households:	0

Income Category:	Owner	Renter	Total	Person
Extremely_Low	0	0	0	90
Low Mod	0	0	0	24
Moderate	0	0	0	6
Non Low Moderate	0	0	0	79
Total	0	0	0	199
Percent Low/Mod				60.3%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2011	Provided both Tax assistance and Counseling and service to 199 low income seniors.	
PGM Year:	2011	
Project:	0009 - Community Human Services-CS	
IDIS Activity:	398 - Services for homeless Youth	
Status:	Open	Create suitable living environments
Location:	2560 Garden Rd Ste 201B Monterey, CA 93940-5338	Availability/accessibility
		Matrix Code: Youth Services (05D)
		National Objective: LMC
		Description: Counseling, advocacy, crisis intervention, and reunification for runaway or homeless youth.
Initial Funding Date:	04/03/2012	
Financing		
Funded Amount:	10,000.00	
Drawn Thru Program Year:	8,107.00	
Drawn In Program Year:	8,107.00	
Proposed Accomplishments		
People (General) :	200	

Actual Accomplishments

Number assisted:	Owner	Renter	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0	0	0	313	51
Black/African American:	0	0	0	0	0	0	0	0	0	0	26	0
Asian:	0	0	0	0	0	0	0	0	0	0	13	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0	0	0	3	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0	0	0	2	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0	0	0	3	3
Asian White:	0	0	0	0	0	0	0	0	0	0	2	2
Black/African American & White:	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0	0	0	1	1
Other multi-racial:	0	0	0	0	0	0	0	0	0	0	5	3
Asian/Pacific Islander:	0	0	0	0	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0	0	0	0	0
Total:	0	368	60									
Female-headed Households:	0	0	0	0	0	0	0	0				

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	351
Low Mod	0	0	0	7
Moderate	0	0	0	3
Non Low Moderate	0	0	0	7
Total	0	0	0	368
Percent Low/Mod				98.1%

Annual Accomplishments

Years Accomplishment Narrative

2011 Day shelter for homeless youth, case management and reunification services for not only homeless youth but youths that have been referred to this service by schools probations and courts who have been at high risk of running away.

PGM Year: 2011

Project: 0015 - YWCA Monterey County

IDIS Activity: 400 - Emergency shelter for victims of domestic violence

Status: Open

Location: 457 Webster St Monterey, CA 93940-3220

Initial Funding Date: 04/03/2012

Financing

Funded Amount: 15,000.00

Drawn Thru Program Year: 7,000.00

PR03 - MONTEREY

Objectives: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Battered and Abused Spouses (05G)

Description:

Provide emergency shelter and counseling services for women and children fleeing from domestic violence and risk of homelessness.

National Objective: LMC

Drawn In Program Year: 7,000.00

Proposed Accomplishments

People (General): 110

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	2	0
Asian:	0	0	0	0	0	0	4	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	6	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	1	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	1	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	45	0
Female-headed Households:	0	0	0	0	0	0	0	0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	45
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	45
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2011	Provided emergency housing services to 83 victims of domestic violence (women and children)	

PGM Year: 2011

Project: 0014 - Shelter Outreach Plus

IDIS Activity: 401 - Revolving I-Help shelter

Status: Open

Location: 3087 Wittenmyer Ct Marina, CA 93933-4751

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Public Services (General) (05)

National Objective: LMC

Initial Funding Date:	04/03/2012	Description:	Continued provision and expansion of services provided through the I-Help program.
Financing		Targets single homeless males.	
Funded Amount:	25,000.00	Assist with temporary housing, employment referrals and evaluations.	
Drawn Thru Program Year:	18,000.00		
Drawn In Program Year:	18,000.00		
Proposed Accomplishments			
People (General) :	400		
Actual Accomplishments			
<i>Number assisted:</i>			
White:	0	Total Owner	Person Hispanic
Black/African American:	0	Total Renter	Person Hispanic
Asian:	0	Total	Person Total Hispanic
American Indian/Alaskan Native:	0	Hispanic	Total Person Hispanic
Native Hawaiian/Other Pacific Islander:	0	Total	Total Person Hispanic
American Indian/Alaskan Native & White:	0	Hispanic	Total Person Hispanic
Asian White:	0	Total	Total Person Hispanic
Black/African American & White:	0	Hispanic	Total Person Hispanic
American Indian/Alaskan Native & Black/African American:	0	Total	Total Person Hispanic
Other multi-racial:	0	Hispanic	Total Person Hispanic
Asian/Pacific Islander:	0	Total	Total Person Hispanic
Hispanic:	0	Hispanic	Total Person Hispanic
Total:	0	0	61
Female-headed Households:	0	0	0
<i>Income Category:</i>	Owner	Renter	Total Person
Extremely Low	0	0	61
Low Mod	0	0	0
Moderate	0	0	0
Non Low Moderate	0	0	0
Total	0	0	61
Percent Low/Mod			100.00%
Annual Accomplishments			
Years	Accomplishment Narrative		# Benefiting
2011	Provided revolving church shelter, transportation and case management for single homeless men.		
PGM Year:	2011		
Project:	0013 - Meals on Wheels-CS		
IDIS Activity:	402 - Home delivered meals to the elderly and disabled		

Status: Open **Location:** 700 Jewell Ave **Pacific Grove, CA 93950-2519**
Initial Funding Date: 04/03/2012
Financing
Funded Amount: 12,000.00
Drawn Thru Program Year: 9,000.00
Drawn In Program Year: 9,000.00
Proposed Accomplishments
People (General) : 125

Description:
Initial cost free and low cost home delivered meals to seniors ans the disabled.
Includes wellness checks and assessment of bio-psych social needs with the appropriate referrals to agencies.

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Public Services (General) (05)
National Objective: LMC

<i>Actual Accomplishments</i>	Owner			Renter			Total			Person		
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Person
White:	0	0	0	0	0	0	0	0	0	0	224	6
Black/African American:	0	0	0	0	0	0	0	0	0	0	6	0
Asian:	0	0	0	0	0	0	0	0	0	0	7	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0	0	0	5	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0	0	0	1	1
Asian White:	0	0	0	0	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0	0	0	3	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0	0	0	246	7
Female-headed Households:	0	0	0	0	0	0	0	0	0	0	0	0
<i>Income Category:</i>	<i>Owner</i>	<i>Renter</i>	<i>Total</i>									
Extremely Low	0	0	0	0	0	0	117	117	117	117	117	117
Low Mod	0	0	0	0	0	0	73	73	73	73	73	73
Moderate	0	0	0	0	0	0	30	30	30	30	30	30
Non Low Moderate	0	0	0	0	0	0	26	26	26	26	26	26
Total	0	0	0	0	0	0	246	246	246	246	246	246
Percent Low/Mod							89.4%	89.4%	89.4%	89.4%	89.4%	89.4%

Annual Accomplishments
Years **Accomplishment Narrative**
2011 **delivery of meals to 105 homebound seniors and 7 disabled individuals.**

Benefiting

PGM Year:	2011	Project:	0012 - Legal Services for Seniors-CS
IDIS Activity:	403 - Provide legal assistance to seniors		
Status:	Open	Location:	915 Hilby Ave Ste 2 Seaside, CA 93955-5359
Initial Funding Date:	04/03/2012	Financing	
Funded Amount:	15,000.00	Drawn Thru Program Year:	10,500.00
Drawn In Program Year:	10,500.00		
Proposed Accomplishments		Actual Accomplishments	
People (General) :	300	Number assisted:	
White:	0	Owner	
Black/African American:	0	Renter	
Asian:	0	Total	
American Indian/Alaskan Native:	0	Hispanic	
Native Hawaiian/Other Pacific Islander:	0	Total	
American Indian/Alaskan Native & White:	0	Hispanic	
Asian White:	0	Total	
Black/African American & White:	0	Hispanic	
American Indian/Alaskan Native & Black/African American:	0	Total	
Other multi-racial:	0	Hispanic	
Asian/Pacific Islander:	0	Total	
Hispanic:	0	Hispanic	
Total:	0	Total	306
Female-headed Households:	0		
<i>Income Category:</i>	<i>Owner</i>	<i>Renter</i>	<i>Total</i>
Extremely Low	0	0	0
Low Mod	0	0	0
Moderate	0	0	0
Non Low Moderate	0	0	0
Total	0	0	306
Percent Low/Mod			94.8%

Status:	Open	Location:	915 Hilby Ave Ste 2 Seaside, CA 93955-5359	Objective:	Create suitable living environments
				Outcome:	Availability/accessibility
				Matrix Code:	Senior Services (05A)
				National Objective:	LMC
				Description:	Provide and expand outreach and education, legal advocacy, information and referrals, elder abuse prevention, consumer fraud prevention, all targeted to seniors. Services relating to landlord/tenant mediation, ownership/foreclosure prevention, legal advertisement, and title transfers

Annual Accomplishments	Accomplishment Narrative	# Benefiting
Years		
2011	Provided legal assistance to 179 senior citizens to reduce fraud and financial abuse and to assist them to remain housed and conducted 1 outreach effort to Census tract 133 through a workshop at Community Center.	
PGM Year:	2011	
Project:	0011 - Josephine Kerns Memorial Pool-CS	
IDIS Activity:	404 - Aquatic therapy and exercise for the disabled	
Status:	Open	Objective: Create suitable living environments
Location:	Address Suppressed	Outcome: Availability/accessibility
		Matrix Code: Handicapped Services (05B)
		National Objective: LMC
		Description: Provide aquatic therapy and exercise low income persons with physical and developmental disabilities.
	Initial Funding Date: 04/03/2012	
	Financing	
	Funded Amount:	12,000.00
	Drawn Thru Program Year:	9,000.00
	Drawn In Program Year:	9,000.00
	Proposed Accomplishments	
	People (General):	43
	Actual Accomplishments	
	Number assisted:	
	White:	0
	Black/African American:	0
	Asian:	0
	American Indian/Alaskan Native:	0
	Native Hawaiian/Other Pacific Islander:	0
	American Indian/Alaskan Native & White:	0
	Asian White:	0
	Black/African American & White:	0
	American Indian/Alaskan Native & Black/African American:	0
	Other multi-racial:	0
	Asian/Pacific Islander:	0
	Hispanic:	0
	Total:	0
	Female-headed Households:	0
	Income Category:	
	Extremely Low	0
	Low Mod	0
	Moderate	0
		Person
		8
		10
		4

Non Low Moderate	0	0	0	0	13
Total	0	0	0	0	35
Percent Low/Mod					62.9%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2011 Therapeutic services were provided to improve functionality to 36 low income individuals residing in the city of Monterey.		
PGM Year:	2011	
Project:	0010 - Food Bank of Monterey County-CS	
IDIS Activity:	405 - Food distribution site	
Status:	Open	
Location:	815 W Market St Salinas, CA 93901-1400	
Initial Funding Date:	04/03/2012	
Financing		
Funded Amount:	15,000.00	
Drawn Thru Program Year:	10,500.00	
Drawn In Program Year:	10,500.00	
Proposed Accomplishments		
People (General) :	1,500	
Actual Accomplishments		
Number assisted:		
White:	0	
Black/African American:	0	
Asian:	0	
American Indian/Alaskan Native:	0	
Native Hawaiian/Other Pacific Islander:	0	
American Indian/Alaskan Native & White:	0	
Asian White:	0	
Black/African American & White:	0	
American Indian/Alaskan Native & Black/African American:	0	
Other multi-racial:	0	
Asian/Pacific Islander:	0	
Hispanic:	0	
Total:	0	0
Female-headed Households:	0	0
Income Category:	Owner	Renter
	Total	Person

Extremely Low	0	0	0	0	259
Low Mod	0	0	0	0	0
Moderate	0	0	0	0	0
Non Low Moderate	0	0	0	0	0
Total	0	0	0	0	259
Percent Low/Mod					100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2011	Provide emergency food distribution site for low income households,approx 1669 duplicated # of households served.	

PGM Year:	2011	Objectives:	Create suitable living environments
Project:	0006 - Disabled accessibility grants	Outcome:	Availability/accessibility
IDIS Activity:	412 - Assist disabled with accessibility issues	Matrix Code:	Rehab; Single-Unit Residential (14A)
Status:	Open	National Objective:	LMH
Location:	Address Suppressed		

Initial Funding Date:

07/12/2012

Financing

Funded Amount:

18,500.00

Drawn Thru Program Year:

0.00

Drawn In Program Year:

0.00

Proposed Accomplishments

Housing Units : 3

Actual Accomplishments

Number assisted:

	Owner	Renter	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	3	0	0	0	3	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	3	0	0	0	3	0	0	0

Female-headed Households:

<i>Income Category:</i>	<i>Owner</i>	<i>Renter</i>	<i>Total</i>	<i>Person</i>
Extremely Low	0	0	0	0
Low Mod	3	0	3	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	3	0	3	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2011	Installed Bath/Shower to 2 grantees 1 Outside walkway wall	

PGM Year:	2011
Project:	0019 - CONA Neighborhood revitalization
IDIS Activity:	414 - CONA Neighborhood Activity
Status:	Open
Location:	825 Casanova Ave Monterey, CA 93940-6876

Initial Funding Date:	05/31/2012
Financing	
Funded Amount:	4,944.00
Drawn Thru Program Year:	3,000.00
Drawn In Program Year:	3,000.00

Proposed Accomplishments

People (General) : 10
 Total Population in Service Area: 6,006
 Census Tract Percent Low / Mod: 43.90

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

Total Funded Amount: \$4,266,570.62
Total Drawn Thru Program Year: \$4,094,615.35
Total Drawn In Program Year: \$702,190.92

DATE: 9/20/2012

TIME: 2:53:22 PM

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U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT

OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT

PR06 - Summary of Consolidated Plan Projects for Report Year

Plan ID/IS Year Project	Project Title and Description	Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn in Report Year
2011 1 Major Rehabilitation Loans-from Lump sum acct 2010	Major rehabilitation, or emergency loans for low income senior or disabled individuals, or CONA area to ensure property is brought up to "Housing Quality Standards or Local Codes	CDBG	\$250,000.00	\$158,000.00	\$68,000.00	\$90,000.00	\$68,000.00
2	Non profit agency for weatherization and minor housing rehabilitation services.	CDBG	\$10,000.00	\$11,270.00	\$8,429.00	\$2,841.00	\$8,429.00
3	Purchase/Rehabilitation	CDBG	\$210,000.00	\$0.00	\$0.00	\$0.00	\$0.00
4	Mr Fix it grants	CDBG	\$0.00	\$21,000.00	\$0.00	\$21,000.00	\$0.00
5	Home safety grants	CDBG	\$21,000.00	\$21,000.00	\$0.00	\$21,000.00	\$0.00
6	Disabled accessibility grants	CDBG	\$0.00	\$18,500.00	\$0.00	\$18,500.00	\$0.00
7	Rehabilitation project delivery	CDBG	\$0.00	\$6,824.11	\$0.00	\$6,824.11	\$0.00
8	Alliance on Aging -CS	CDBG	\$0.00	\$17,000.00	\$11,713.99	\$5,286.01	\$11,713.99
9	Community Human Services-CS	CDBG	\$0.00	\$10,000.00	\$8,107.00	\$1,893.00	\$8,107.00
10	Food Bank of Monterey County-CS	CDBG	\$0.00	\$15,000.00	\$10,500.00	\$4,500.00	\$10,500.00
11	Josephine Kems Memorial Pool-CS	CDBG	\$0.00	\$12,000.00	\$9,000.00	\$3,000.00	\$9,000.00
12	Legal Services for Seniors-CS	CDBG	\$0.00	\$15,000.00	\$10,500.00	\$4,500.00	\$10,500.00

Plan ID/IS Year	Project Title and Description	Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn in Report Year
2011 13	Meals on Wheels-CS	CDBG	\$0.00	\$12,000.00	\$9,000.00	\$3,000.00	\$9,000.00
14	Shelter Outreach Plus	CDBG	\$0.00	\$25,000.00	\$18,000.00	\$7,000.00	\$18,000.00
15	YWCA-Monterey County	CDBG	\$0.00	\$15,000.00	\$7,000.00	\$8,000.00	\$7,000.00
19	CONA Neighborhood revitalization	CDBG	\$50,000.00	\$4,944.00	\$3,000.00	\$1,944.00	\$3,000.00
20	CONA Revitalization Activity	CDBG	\$50,000.00	\$0.00	\$0.00	\$0.00	\$0.00



MONTEREY

Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Underway		Completed		Program Year Count	Total Activities Disbursed
		Underway Count	Activities Disbursed	Completed Count	Activities Disbursed		
Housing	Rehab; Single-Unit Residential (14A)	4	\$218,000.00	3	\$34,203.60	7	\$252,203.60
	Energy Efficiency Improvements (14F)	2	\$8,429.00	1	\$10,000.00	3	\$18,429.00
	Acquisition for Rehabilitation (14G)	1	\$0.00	1	\$86,089.84	2	\$86,089.84
	Rehabilitation Administration (14H)	1	\$24,804.52	0	\$0.00	1	\$24,804.52
	Code Enforcement (15)	0	\$0.00	1	\$9,460.00	1	\$9,460.00
	Total Housing	8	\$251,233.52	6	\$139,753.44	14	\$390,986.96
Public Facilities and Improvements	Non-Residential Historic Preservation (16B)	0	\$0.00	1	\$121,642.97	1	\$121,642.97
	Total Public Facilities and Improvements	0	\$0.00	1	\$121,642.97	1	\$121,642.97
Public Services	Public Services (General) (05)	2	\$27,000.00	3	\$7,500.00	5	\$34,500.00
	Senior Services (05A)	2	\$22,213.99	3	\$20,000.00	5	\$42,213.99
	Handicapped Services (05B)	1	\$9,000.00	1	\$4,000.00	2	\$13,000.00
	Youth Services (05D)	1	\$8,107.00	1	\$3,000.00	2	\$11,107.00
	Battered and Abused Spouses (05G)	1	\$7,000.00	1	\$17,000.00	2	\$24,000.00
	Rental Housing Subsidies (if HOME, not part of 5% Admin cap) (05S)	1	\$5,000.00	0	\$0.00	1	\$5,000.00
	Neighborhood Cleanups (05V)	1	\$3,000.00	1	\$13,116.00	2	\$16,116.00
	Food Banks (05W)	1	\$10,500.00	1	\$10,000.00	2	\$20,500.00
	Total Public Services	10	\$91,820.99	11	\$74,616.00	21	\$166,436.99
General Administration and Planning	Planning (20)	1	\$0.00	0	\$0.00	1	\$0.00
	General Program Administration (21A)	1	\$23,124.00	0	\$0.00	1	\$23,124.00
	Total General Administration and Planning	2	\$23,124.00	0	\$0.00	2	\$23,124.00
Other	Unprogrammed Funds (22)	1	\$0.00	0	\$0.00	1	\$0.00
	Total Other	1	\$0.00	0	\$0.00	1	\$0.00
	Grand Total	21	\$366,178.51	18	\$336,012.41	39	\$702,190.92



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CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Open Count		Completed Count	Program Year Totals
			Open	Count		
Housing	Rehab; Single-Unit Residential (14A)	Housing Units	16		17	33
	Energy Efficiency Improvements (14F)	Housing Units	2		4	6
	Acquisition for Rehabilitation (14G)	Housing Units	2		1	3
	Rehabilitation Administration (14H)	Housing Units	0		0	0
	Code Enforcement (15)	Housing Units	0		7,311	7,311
	Total Housing		20		7,333	7,353
Non-Residential Historic Preservation (16B)	Organizations		0		0	0
	Total Public Facilities and Improvements		0		0	0
Public Facilities and Improvements	Persons		307		686	993
	Persons		505		703	1,208
	Persons		35		33	68
	Persons		368		435	803
Public Services	Persons		45		72	117
	Households		51		0	51
	Persons		0		1,696	1,696
	Persons		259		252	511
	Total Public Services		1,570		3,877	5,447
	Grand Total		1,590		11,210	12,800

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CDBG Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race	Total Persons		Total Hispanic Persons		Total Households		Total Hispanic Households	
		Housing	Non Housing						
	White	0	0	0	0	42	42	7	7
	Total Housing	0	0	0	0	42	42	7	7
Non Housing	White	2,690	325	35	35	14	14	0	0
	Black/African American	137	9	11	11	0	0	0	0
	Asian	150	5	0	0	0	0	0	0
	American Indian/Alaskan Native	36	1	0	0	0	0	0	0
	Native Hawaiian/Other Pacific Islander	35	3	1	1	0	0	0	0
	American Indian/Alaskan Native & White	16	4	0	0	0	0	0	0
	Asian & White	15	2	0	0	0	0	0	0
	Black/African American & White	10	1	0	0	0	0	0	0
	Amer. Indian/Alaskan Native & Black/African Amer.	8	4	0	0	0	0	0	0
	Other multi-racial	92	20	4	4	0	0	0	0
	Total Non Housing	3,189	374	51	51	14	14	0	0
Grand Total	White	2,985	415	77	77	21	21	0	0
	Black/African American	167	11	11	11	0	0	0	0
	Asian	183	6	0	0	0	0	0	0
	American Indian/Alaskan Native	53	3	0	0	0	0	0	0
	Native Hawaiian/Other Pacific Islander	44	3	1	1	0	0	0	0
	American Indian/Alaskan Native & White	21	4	0	0	0	0	0	0
	Asian & White	21	2	0	0	0	0	0	0
	Black/African American & White	10	1	0	0	0	0	0	0
	Amer. Indian/Alaskan Native & Black/African Amer.	11	5	0	0	0	0	0	0
	Other multi-racial	205	111	4	4	0	0	0	0
	Total Grand Total	3,700	561	93	93	21	21	0	0

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CDBG Beneficiaries by Income Category

	Income Levels	Owner Occupied	Renter Occupied	Persons
Housing				
	Extremely Low (<=30%)	7	0	0
	Low (>30% and <=50%)	11	0	0
	Mod (>50% and <=80%)	0	0	0
	Total Low-Mod	18	0	0
	Non Low-Mod (>80%)	0	0	0
	Total Beneficiaries	18	0	0
Non Housing				
	Extremely Low (<=30%)	0	0	0
	Low (>30% and <=50%)	0	0	0
	Mod (>50% and <=80%)	0	0	0
	Total Low-Mod	0	0	0
	Non Low-Mod (>80%)	0	0	0
	Total Beneficiaries	0	0	0
				723
				219
				177
				1,119
				141
				1,260

