

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

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The City has been challenged in past years in achieving full conformance with HUD regulations regarding timely spending of CDBG funds. Active steps were taken in Program Year 2016 (PY2016) to address this problem and spend down the buildup of unspent entitlement funding and program income. Specific activities and spending plans were developed and implemented to spend down the fund buildup and meet spending goals established in the Program Year 2015 (PY2015) Action Plan and Program Year 2014 (PY2014) Substantial Amendment, while remaining aligned with the 2015-2019 Consolidated and Strategic Plans. In 2016 the City successfully completed the workout plan and met timely spending goals. Major projects initiated or completed in PY2016 to address timeliness spending included:

- 3 public infrastructure projects in low-income census tract block group areas (127-01, 133-03, and 133-04);
- Homeless assistance grant funding through rehabilitation of properties operated by Veteran's Transition Center (VTC), Interim, Inc. (Interim) and Community Human Services (CHS); and
- Purchase and rehabilitation of housing units for resale to low-income first time homebuyers.
- In PY2016 substantial progress was made on each of the major timeliness spending projects. Bid documents were prepared and published for the three public infrastructure projects; rehabilitation and repair grant agreements were prepared and executed for the VTC, Interim, and CHS homeless assistance grant funding projects; and the City completed rehabilitation on three City-owned housing units for resale. One home was sold to a low-income household in PY2016.

Additionally, the City continued to support its traditional CDBG spending activities. These included grant funding to public service organizations providing direct services to homeless, low-income, senior and disabled individuals, housing rehabilitation grants to low-income homeowners, and code compliance services in deteriorating low-income census tract block groups 127-01, 133-03, and 133-04. Grant funds to public services organizations such as Interim, Food Bank of Monterey County, Salvation Army, Meals on Wheels, Alliance on Aging, Josephine Kerns Memorial Pool, and Legal Services for Seniors have allowed these organizations to provide public service assistance to 1,382 extremely low- and moderate-income individuals in PY2016.

The City also completed the sale of one housing unit purchased in PY2015 and rehabilitated in PY2016. The unit was sold to a qualified low-income, first-time homebuyer. The sale preserved one deed-restricted low-income housing unit.

Finally, the City continued ongoing efforts to develop two new rental housing projects on City-owned property. These projects will contain a total of 37 rental apartments of which 3 will be affordable to extremely low-income households, 15 affordable to very low-income households, and 12 affordable to low-income households.

The City was able in PY2016 to meet all timeliness spending requirements, and has ongoing planning efforts to help keep current on timeliness.

CAPER attachments include a table that specifically calls out the performance goals and accomplishments of each CDBG funded project and program. The attached table is based on the below table, and is included for easy reference.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Efficient Administration and Oversight	Affordable Housing Homeless Non-Housing Community Development	CDBG: \$ / Former RDA Housing Funds: \$ / HOME Grant: \$18934 / Home Estrella: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	905	2230	246.41%			
Efficient Administration and Oversight	Affordable Housing Homeless Non-Housing Community Development	CDBG: \$ / Former RDA Housing Funds: \$ / HOME Grant: \$18934 / Home Estrella: \$	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0		905	2230	246.41%

Efficient Administration and Oversight	Affordable Housing Homeless Non-Housing Community Development	CDBG: \$ / Former RDA Housing Funds: \$ / HOME Grant: \$18934 / Home Estrella: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	1885	2027	107.53%	623	1014	162.76%
Efficient Administration and Oversight	Affordable Housing Homeless Non-Housing Community Development	CDBG: \$ / Former RDA Housing Funds: \$ / HOME Grant: \$18934 / Home Estrella: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	30	349	1,163.33%	220	349	158.64%

Efficient Administration and Oversight	Affordable Housing Homeless Non-Housing Community Development	CDBG: \$ / Former RDA Housing Funds: \$ / HOME Grant: \$18934 / Home Estrella: \$	Rental units constructed	Household Housing Unit	36	18	50.00%	12	18	150.00%
Efficient Administration and Oversight	Affordable Housing Homeless Non-Housing Community Development	CDBG: \$ / Former RDA Housing Funds: \$ / HOME Grant: \$18934 / Home Estrella: \$	Rental units rehabilitated	Household Housing Unit	10	0	0.00%			

Efficient Administration and Oversight	Affordable Housing Homeless Non-Housing Community Development	CDBG: \$ / Former RDA Housing Funds: \$ / HOME Grant: \$18934 / Home Estrella: \$	Homeowner Housing Added	Household Housing Unit	0	0		0	0	
Efficient Administration and Oversight	Affordable Housing Homeless Non-Housing Community Development	CDBG: \$ / Former RDA Housing Funds: \$ / HOME Grant: \$18934 / Home Estrella: \$	Homeowner Housing Rehabilitated	Household Housing Unit	50	48	96.00%	23	21	91.30%

Efficient Administration and Oversight	Affordable Housing Homeless Non-Housing Community Development	CDBG: \$ / Former RDA Housing Funds: \$ / HOME Grant: \$18934 / Home Estrella: \$	Direct Financial Assistance to Homebuyers	Households Assisted	3	1	33.33%	3	1	33.33%
Efficient Administration and Oversight	Affordable Housing Homeless Non-Housing Community Development	CDBG: \$ / Former RDA Housing Funds: \$ / HOME Grant: \$18934 / Home Estrella: \$	Homeless Person Overnight Shelter	Persons Assisted	2600	768	29.54%	38	44	115.79%

Efficient Administration and Oversight	Affordable Housing Homeless Non-Housing Community Development	CDBG: \$ / Former RDA Housing Funds: \$ / HOME Grant: \$18934 / Home Estrella: \$	Overnight/Emergency Shelter/Transitional Housing Beds added	Beds	21	13	61.90%	21	17	80.95%
Efficient Administration and Oversight	Affordable Housing Homeless Non-Housing Community Development	CDBG: \$ / Former RDA Housing Funds: \$ / HOME Grant: \$18934 / Home Estrella: \$	Homelessness Prevention	Persons Assisted	0	0		0	0	

Efficient Administration and Oversight	Affordable Housing Homeless Non-Housing Community Development	CDBG: \$ / Former RDA Housing Funds: \$ / HOME Grant: \$18934 / Home Estrella: \$	Housing for Homeless added	Household Housing Unit	20	4	20.00%			
Efficient Administration and Oversight	Affordable Housing Homeless Non-Housing Community Development	CDBG: \$ / Former RDA Housing Funds: \$ / HOME Grant: \$18934 / Home Estrella: \$	Housing Code Enforcement/Foreclosed Property Care	Household Housing Unit	250	140	56.00%	50	68	136.00%
Housing opportunities	Affordable Housing	CDBG: \$ / Former RDA Housing Funds: \$ / HOME Grant: \$241156	Rental units constructed	Household Housing Unit	36	18	50.00%	12	18	150.00%

Housing opportunities	Affordable Housing	CDBG: \$ / Former RDA Housing Funds: \$ / HOME Grant: \$241156	Homeowner Housing Rehabilitated	Household Housing Unit	50	48	96.00%	23	21	91.30%
Housing opportunities	Affordable Housing	CDBG: \$ / Former RDA Housing Funds: \$ / HOME Grant: \$241156	Direct Financial Assistance to Homebuyers	Households Assisted	3	1	33.33%	3	1	33.33%
Housing opportunities	Affordable Housing	CDBG: \$ / Former RDA Housing Funds: \$ / HOME Grant: \$241156	Overnight/Emergency Shelter/Transitional Housing Beds added	Beds	0	13		21	17	80.95%

Housing opportunities	Affordable Housing	CDBG: \$ / Former RDA Housing Funds: \$ / HOME Grant: \$241156	Housing for Homeless added	Household Housing Unit	20	4	20.00%			
Housing opportunities	Affordable Housing	CDBG: \$ / Former RDA Housing Funds: \$ / HOME Grant: \$241156	Buildings Demolished	Buildings	0	1		3	1	33.33%
Public Infrastructure	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	905	2230	246.41%	905	2230	246.41%
Public Infrastructure	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0				

Suitable living environment	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOME Grant: \$ / Home Estrella: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	1885	2027	107.53%	623	1046	167.90%
Suitable living environment	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOME Grant: \$ / Home Estrella: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	30	755	2,516.67%			
Suitable living environment	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOME Grant: \$ / Home Estrella: \$	Rental units rehabilitated	Household Housing Unit	10	0	0.00%			

Suitable living environment	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOME Grant: \$ / Home Estrella: \$	Homeowner Housing Rehabilitated	Household Housing Unit	50	48	96.00%			
Suitable living environment	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOME Grant: \$ / Home Estrella: \$	Homeless Person Overnight Shelter	Persons Assisted	2600	768	29.54%	36	44	122.22%
Suitable living environment	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOME Grant: \$ / Home Estrella: \$	Homelessness Prevention	Persons Assisted	2600	0	0.00%			

Suitable living environment	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOME Grant: \$ / Home Estrella: \$	Housing Code Enforcement/Foreclosed Property Care	Household Housing Unit	250	140	56.00%			
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Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

In PY2016 the City was able to successfully maintain many traditional CDBG activities. These activities include:

- Funding to public service organizations providing direct services to homeless, low-income, seniors and disabled members of the community;
- Funding to low-income homeowners to assist home repair, rehabilitation and accessibility improvements;
- Funding code compliance activities in deteriorating low-income census tract block groups; and
- Purchase and resale of housing units for the purpose of preserving low-income ownership housing opportunities in the community.

Several of the Strategic Plan priority goals set forth in the City's 2015-2019 5-Year Consolidated Plan are addressed by these activities. For example, direct services to homeless and low-income persons and rehabilitation assistance to homeowners specifically address goals to improve housing opportunities for low- and moderate-income levels and provide for a suitable living environment for all residents and income levels. Focused code compliance in low-income areas (see attached Summary Report) is provided to ameliorate deteriorating properties and prevent further decline in these areas. All of these activities are identified as high priorities in the Strategic Plan.

The City also continued to support the development of the 19-unit Van Buren Senior Housing project on City-owned land. The Development Disposition Agreement was completed in PY2015. The remaining project financing was secured in fiscal year 2016-17; the project began construction in PY2016 and the CDBG-funded portion was completed in August 2017.

The Van Buren Senior Housing project is one of two new rental projects the City pursued over the last few years. The project is currently under construction and is on track to complete this fall. Once completed, the Van Buren Senior Housing project will provide 3 extremely low-income, 12 very low-income and 3 low-income rental units. The other project is the Monterey Hotel Apartments, which will provide 18 rental units affordable to very low-, low- and median-income households. This project was solely funded with former redevelopment agency housing funds. No CDBG funding was used in the project, but the development is a significant new affordable housing project for the City. Both the Van Buren Senior Housing and Monterey Hotel Apartments projects are identified as high priorities in the Strategic Plan because, when completed, they will address the goal to improve housing opportunities for low- and moderate-income levels. The Monterey Hotel Apartments was substantially complete as of August 2017 and is expected to start marketing for occupancy in September 2017.

Finally, the City completed several critical steps to address the timeliness spending challenges that were identified in PY2014. In PY2015 grant agreements were executed and spending was initiated toward completing three significant homeless facility rehabilitation projects. Completed in PY2016, these projects allowed for improved counseling and outreach to homeless and runaway youth and provided 21 new shelter beds for homeless veterans and homeless individuals with mental illness. In PY2015, the City also prepared bid documents for three significant public infrastructure projects, which provided improved accessible sidewalks and street reconstruction in low-income areas located in census tracts 127-01, 133-03 and 133-04. These infrastructure projects were completed in PY2016.

CR-05 Continued

The below table compares accomplishments for PY2016 to annual and five year strategic goals. While some projects are still in the early phases of implementation, other projects have exceeded five-year expectations and are performing well. Activities marked N/A in the strategic planning columns were not specified in the Strategic Plan, but instead were rolled up under header categories. While a couple of activities appear to have performed far below goal, the reporting requirements for PY2016 did not allow for the providers to report on the full range of activities. These providers, specifically Salvation Army and Interim, both offer programs with multiple services so that they can best meet the needs of their clients. While HUD's reporting tool for PY2016 only allows for reporting on one service, all of these services were supported by CDBG. The City is working to resolve this reporting challenge so that agencies that offer multiple services can fully report on those activities. A total of \$1,266,020 was expended in PY2016 for the City's CDBG housing, public services, and low-income community development activities. An additional \$1,376,139 was expended on prior year activities and projects to complete the City's timeliness workout plan.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG
White	1,232
Black or African American	58
Asian	79
American Indian or American Native	9
Native Hawaiian or Other Pacific Islander	6
Total	1,384
Hispanic	172
Not Hispanic	1,210

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

The table above does not reflect the data collected by the subrecipients. Subrecipient reports have more categories and nuance in race and ethnic data. Data has been aggregated to fit the limits of the CAPER tables. The detailed race and ethnic table has been added as an attachment at the end of this section.

The City of Monterey has a substantial percentage of white population and comparatively smaller non-white populations.

The percentage shares of the largest population types as reported in the American Communities Survey (ACS) 2010 data are:

- 78.3% White
- 7.9% Asian
- 5.4% Some Other Race
- 5.1% Two or More Races
- 2.5% Black or African American
- 13.7% Hispanic or Latino

It is not surprising, based on the racial and ethnic population of the City, that a disproportionately high number of white families were assisted with CDBG funds in PY2016. Nevertheless, the City continues outreach and community development efforts, particularly in census tract 133, which contains higher concentrations of Asian and Hispanic populations and low-income households.

These efforts are exemplified by the City's inclusion of a significant public infrastructure street reconstruction project within the boundaries of census tract block group 133-03 and public service organizations outreach efforts in the census tract block groups 133-03 and 133-04.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	CDBG	2,733,096	2,642,159
HOME	HOME		
HOPWA	HOPWA		
ESG	ESG		
Other	Other	1,970,156	1,970,156

Table 3 - Resources Made Available

Narrative

The City has been challenged in past years in achieving full conformance with HUD regulations regarding timely spending of CDBG funds. Over the PY2015 and PY2016 year the City worked and developed an expenditure plan to fully expend accumulated funds. As of the end of PY2016 the City had fully expended all accumulated funds and met HUD's timeliness requirements.

The City's CDBG program income funds are leveraged with the CDBG entitlement and three other funding sources:

1. Successor housing agency (estimated \$1,729,000);
2. HOME Estrella Apartment grant (estimated \$151,750); and
3. HOME down payment assistance grant (estimated \$89,406).

Together these funds provide the total budget for the City's community development housing programs. The Estrella Apartment funds are used exclusively for the ongoing management and maintenance of the eight-unit Estrella Apartments, while the successor agency and HOME funds are generally dedicated to specific programs or projects.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Delmonte -Laguna Grande	18	18	CDBG-funded public infrastructure projects were completed on schedule as planned.
Van Buren Street Lower Old Town	16	16	CDBG-funded public infrastructure projects were completed on schedule as planned.

Table 4 – Identify the geographic distribution and location of investments

Narrative

There are three residential character Census Block Group areas in the City that qualify for low-mod area benefit. These Census Block Group areas are 127-01, 133-03, and 133-04. They represent the only geographic targeted areas for CDBG funding. All other CDBG and housing fund activities are distributed throughout the City. The predominant targeted activity in PY2016 is public infrastructure street and accessibility project funding. In PY2015 the City began planning projects for public infrastructure street and accessibility improvements to be funded with CDBG funds to complete three street and sidewalk reconstruction projects in the low-mod areas. The projects are:

- Reconstruction of Dela Vina Avenue in census tract block group 133-03;
- Curb and gutter reconstruction in the 300 block of Van Buren Street in census tract block group 121-01; and
- Accessible corner ramps at Scott and Van Buren Streets in census tract block group 127-01.

In PY2015 the City prepared construction plans and bid documents for these projects. At the beginning of PY2016 the public infrastructure construction contract was executed and construction was completed on schedule. All three projects were reported as complete on PY2016. The City also funded improvements at Montecito Park, to improve accessibility and prolong the usability of the park.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

The City's CDBG program consists of entitlement funding received directly from HUD, program income received from prior CDBG-funded projects, and the three other non-CDBG funding sources mentioned above:

1. Successor housing agency;
2. HOME Estrella Apartment grant; and
3. HOME down payment assistance grant.

Together these funds provide the total annual budget for the City's community development housing programs. Since the majority of the leveraged funds are required to focus on development and preservation of low-income housing, the City predominantly targets spending on low-income housing activities, which are typically distributed throughout the City. The City's CDBG funding priorities in the 2015-2019 Consolidated Plan also include infrastructure projects in low-mod areas, public service grants, housing rehabilitation, code compliance in deteriorating low-mod areas, and administration.

In PY2016 the City continued progress toward developing 37 new rental units on two City-owned properties. As of August 2017, the CDBG-funded portion of the Van Buren project had been completed, and the Monterey Hotel Apartments project was preparing for occupancy.

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	4	4
Number of Non-Homeless households to be provided affordable housing units	37	18
Number of Special-Needs households to be provided affordable housing units	0	0
Total	41	22

Table 5 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	20	5
Number of households supported through The Production of New Units	18	18
Number of households supported through Rehab of Existing Units	26	21
Number of households supported through Acquisition of Existing Units	1	1
Total	65	45

Table 6 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

In PY2016 the City continued to support the Salvation Army's rental assistance program, and operated programs to support the rehabilitation of existing ownership units and rehabilitation of units for resale. These are the predominant programs pursued with CDBG funds to assist low-income households to remain in their homes.

Rental Assistance - The City continued to support the Salvation Army's rental assistance program with grant funding. Although the grant funding is limited because it is a public services grant, the Salvation Army was able to provide rental assistance to five low-income families. The Salvation Army provides other services to supplement the rental assistance program, and was able to also provide 44 emergency housing units of service, and 221 transportation units of service.

Rehabilitation of Existing Units - The City continued to use CDBG funds to provide rehabilitation grants to low-income households for home repairs. Grant funding for home repair and rehabilitation is a traditional and effective program for the community. In PY2016 the City was able to assist 21 low-income households with 23 grants through this grant program. The majority of homeowners receiving rehabilitation grants have been seniors.

Acquisition of Existing Units - The City completed the sale of one low-income deed-restricted unit that had been purchased and rehabilitated.

Production of New Units - The Monterey Hotel Apartments were substantially complete in August 2017 and added 18 new units. The City also made great progress toward development of the 19-unit Van Buren Senior Housing project and these units are now anticipated to be completed in PY2017.

Discuss how these outcomes will impact future annual action plans.

In PY2017 and beyond, the City will work to more quickly respond to acquisition opportunities and reduce the amount of time it takes to rehabilitate and resell acquired units. Additionally, the City recognizes the need for housing units for extremely low-, very low- and low-income households. For this reason, the City will continue to explore opportunities to develop new housing units in the region with regional public service providers, local nonprofit housing developers, and neighboring jurisdictions.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	860	0
Low-income	354	0
Moderate-income	168	0
Total	1,382	0

Table 7 – Number of Households Served

Narrative Information

About 88% of the individuals and households that have been assisted with CDBG funds are low-income or below (less than 80% of area median income).

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

Homelessness in Monterey County is growing and a similar trend has been documented in the City of Monterey. Although the 2015 Point in Time Homeless Survey (2015 PIT Survey) revealed a reduction of surveyed homeless located within City boundaries, numerous public comments expressed to the City Council over the past two years has identified homelessness as a significant unmet need in the community. Additionally, specific comments have expressed concern that senior and/or near senior homeless women are in need of shelter.

A primary homeless assistance strategy in PY2016 was to provide financial assistance through public service grants for a range of supportive services and housing programs to meet the needs of those at risk of becoming homeless as well as the currently homeless. Community organizations that were assisted in this manner include CHS, Interim, and the Salvation Army. By funding these organizations, the City continues to support public services that are able to provide direct services and outreach to those experiencing homelessness. This grant funding to public service organizations provided for shelter bed nights, outreach, case management, counseling, and other support services.

Additionally, in PY2015, the City executed grant agreements and initiated spending toward completing three significant homeless facility rehabilitation projects. These projects were completed in FY2016 and will improve counseling and outreach to homeless and runaway youth, as well as and provide up to 21 new shelter beds for homeless veterans and homeless individuals with mental illness.

Addressing the emergency shelter and transitional housing needs of homeless persons

In PY2016, the City continued to allocate CDBG public service funds to community service organizations providing direct services to the homeless. Specifically, public services funding was provided to Interim, CHS, and Salvation Army for programs that offer emergency overnight shelter, counseling and outreach. Through this program and additional contribution of general funds for overnight inclement weather motel vouchers, the Salvation Army was able to provide emergency housing to homeless persons.

While a need for additional shelter beds in the community has been identified, no specific shelter project has yet been proposed. Therefore, in PY2016, no funding for a new shelter project was programmed. However, the City will continue in PY2017 to explore opportunities for additional homeless response and services. The City is fully prepared to cooperate and coordinate with other jurisdictions and public service organizations to address the homeless need in the community.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

In PY2016 the City continued to allocate CDBG public service funds to community service organizations that provide direct outreach, counseling and services to homeless individuals. CHS, Interim, and the Salvation Army are the three public service organizations that were funded to provide direct services to homeless persons. The VTC project, completed in PY2016, rehabilitated four transitional housing units and provided eight beds for homeless veterans and families. The Interim project converted an Interim-owned facility to a 13-bed short-term care crisis facility to accommodate homeless or low-income individuals with mental illness who are experiencing an acute psychiatric episode, but do not need in-patient treatment.. The CHS grant upgraded and rehabilitated a homeless and runaway youth counseling and outreach center.

Additionally, the City provided public services grant funding to six other organizations that offer direct supportive services to low-income or below persons with special needs. This support for non-housing services can often assist low-income households retain housing. These organizations and services are:

- Alliance on Aging – Tax preparation counseling for low-income seniors and an “Ombudsman” program that will advocate on behalf of frail and elderly residents who reside in Monterey’s nursing homes. The Ombudsman program observes and assesses level of care and investigates complaints regarding care. The program provides information and guidance to families who are placing family members in long-term care facilities.
- Food Bank of Monterey County – Providing emergency food assistance to low-income individuals and families in the community. Food assistance is provided to the elderly, disabled, and very low and low-income families and individuals.
- Josephine Kerns Memorial Pool – Providing therapeutic warm water exercise programs for Monterey residents. The funding assists Kerns Pool to provide these services to very low- and low-income families with disabled family members.
- Legal Services for Seniors – Providing no-cost legal services to City of Monterey residents aged 60 or greater. Providing legal assistance in housing matters, homelessness prevention, civil law, and court representation as needed.
- Meals on Wheels – Providing in-home meal delivery to frail, elderly, and disabled residents in the City of Monterey. Delivers two and a half meals daily, five days a week to homebound adults. The program allow these residents to remain independent and in their own homes for as long as possible.
- Project Sentinel – Providing comprehensive fair housing services to City of Monterey residents. Intent of the services is to protect individual rights to housing, free from discrimination for all

members of the community.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The City continues to support the Monterey and San Benito Counties 10-Year Plan to End Homelessness (Lead Me Home Plan). This is a comprehensive plan to eliminate chronic homelessness in two counties. It brings together public services, community and faith-based organizations, safety net services, and the private sector with the objective of identifying and implementing programs that can effectively meet the unmet needs of the region's homeless population and move that population into permanent housing. Currently, plan participants are developing an inventory of future housing projects in the region and exploring policies and programs that might lead to development of new housing units targeted to be affordable to extremely low-, very low- and low-income households.

Although the City continues its efforts to complete two low- and moderate-income rental housing projects and funds have been spent toward this goal, the projects are not complete and accomplishments have not yet been recorded. The 18-unit Monterey Hotel Apartment project was substantially complete as of August 2017, and the 19-unit Van Buren Senior Housing project is anticipated to be completed in the fall of PY2017. Construction of new housing units is the City's top priority strategy to address the lack of affordable housing that so often leads to loss of home and homelessness.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The Housing Authority County of Monterey (HACM) administers the Public Housing and Housing Choice Voucher (HCV) programs on behalf of jurisdictions in Monterey County. Currently, there are 168 HACM public housing units located in the City of Monterey. Thirteen of these units have been converted through the federally approved Rental Assistance Demonstration (RAD) Program to allow use of long-term Section 8 Housing Choice Vouchers. HACM is also in the process of converting all of its public housing units to RAD. The RAD conversion will allow HACM to preserve these properties as low-income housing. The City of Monterey is prepared to provide CDBG grant funding for minor repairs and rehabilitation to HACM housing units to ensure the units remain in good repair and affordable to low-income households. Although no funding for repairs of HACM housing units were granted in PY2016, the City will continue to work with HACM and hopes to identify a project for funding in PY2017.

Additionally, in PY2016, HACM implemented the following activities to address the needs of public housing:

- Opened the HCV wait list to new applicants;
- Applied for a new HCV allotment;
- Continued to conduct outreach workshops and distribute education materials to Monterey Peninsula apartment owners and property management companies for the purpose of gaining greater participation in the HCV program; and
- Continued to provide reasonable accommodation and modifications for its disabled residents and housing applicants.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

HACM promotes sufficiency and asset development of resident families and individuals by encouraging participants in the HCV program to sign up for the Family Self-Sufficiency program and the POWER project. HACM also assists families who are able to become homeowners by utilizing various options including Section 8 vouchers and working with the communities to provide down payment assistance to clients. These programs continued in PY2016.

Actions taken to provide assistance to troubled PHAs

HACM is not identified as a troubled public housing authority.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

As described in detail in the 2015-2019 Consolidated Plan, housing costs and affordability are the primary and most significant housing problems in the City of Monterey. These problems extend to both ownership and rental housing and significantly impact households that earn below 80% of Monterey AMI. Rental units that are priced at market rent and available in the City of Monterey are generally affordable to moderate-income households up to 120% of AMI. However, even at this income level, the supply of housing is very limited. The inventory of very low-income and low-income housing in the City is not sufficient to meet the needs of the community's lowest-income residents. Constraints on development of new supply due to lack of water and land severely limit development of new units.

Census and survey data show that a high percentage of low-income and below households in the community experience housing costs at 30% or greater of household income. Additionally, the number of homeless individuals and families in the City demonstrate a need for housing units that are affordable to extremely low-income income households. Through the 2015-2019 Consolidated Plan, the City intends to explore funding strategies that can be utilized to produce a new supply of extremely low-income, very low-income, and low-income rental units.

In spring 2016 the City completed an update of the General Plan Housing Element to establish goals, policies, and programs that the City will pursue to retain and build new housing units in the City.

Monterey is mostly built out with very little vacant land, so most new housing is anticipated to be higher-density and on previously developed sites. The City recognizes this situation and it anticipates that most new significant residential units will be constructed as a component of mixed-use development in commercial areas. To facilitate this type of development, the City recently approved new Specific Plans for the downtown and North Fremont Street commercial areas; these plans encourage mixed-use development. Work on the Specific Plan for the Lighthouse Avenue commercial area is currently in progress.

Although the City has been able to demonstrate that its fair share of regional housing supply can be achieved through mixed-use development in the Downtown, North Fremont Street, and Lighthouse Specific Plan Areas, achieving this goal is constrained due to a lack of sufficient water supply. The Monterey Peninsula region has a limited amount of water available for new residential or commercial development and therefore the City cannot anticipate meeting its housing goals without new water supply. To address this problem, the City has been closely monitoring and supporting appropriate efforts of the California American Water Company and Monterey Peninsula Water Management Districts to secure additional water supply for the Monterey Peninsula.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

The needs assessment portion of the Consolidated Plan identified lack of affordable housing as a key unmet need. The Consolidated Plan acknowledges that limited water and land constraints will make it very difficult to provide a sufficient new housing supply to address the lack of affordable housing. However, the Consolidated Plan identifies strategies that will emphasize development of new housing with City assistance and focus this housing to supply needed extremely low-income, very low-income, and low-income rental housing units.

In PY2016 the City made significant progress toward development of the Van Buren Senior Housing project and substantially completed the Monterey Hotel Apartment project. These projects add important new extremely low-income, very low-income, and low-income housing to the supply of affordable housing in the community.

Additionally, in PY2016, the City used CDBG funds:

- To support public service organizations that provided direct services to homeless and special needs populations;
- To repair, rehabilitate, and resell City-owned affordable ownership units to qualified first-time homebuyers;
- To abate lead-based paint hazard when it is encountered in connection with CDBG-funded housing rehabilitation projects;
- Allocate funds for affordable housing rehabilitation loans and grants; and
- Allocate funds for public infrastructure projects in Low and Moderate Income census tract block groups.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

In PY2016, the City used CDBG funds to abate lead-based paint hazard when it is encountered in connection with CDBG-funded housing rehabilitation projects.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

In PY2016, the City allocated CDBG funds to support public service organizations who provided direct services to homeless and special needs populations. Activities by these organizations include street outreach to homeless, food supplements, legal assistance for seniors, warm water therapy for disabled peoples, fair housing investigations, overnight emergency shelter beds, bus passes and tax assistance for seniors. All of these funded activities are provided to assist the City's lowest-income individuals and households maintain and/or improve their quality of life. These programs also strengthen the connection between the community and its lowest-income population.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

In PY2016, the City continued to use CDBG funds to administer and monitor the Consolidated Plan and the Action Plans. The city also continued its traditional support for public service organizations, which helps the organizations remain in the community.

During PY2016, City staff attended meetings to implement and monitor progress in the Lead Me Home 10-Year Plan to End Homelessness, as well as provided review and comment on grant proposals submitted to the Coalition of Homeless Services Providers. The City closely coordinated its CDBG planning efforts and Housing Element update planning efforts. All of these ongoing efforts are intended to strengthen connections between the City, public services organizations, and other area governments for the purpose of improving services to extremely low-income, very low-income, and low-income persons in the community.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The City will continue to support regional planning efforts such as the Lead Me Home plan and work with the Coalition of Homeless Services Providers in an effort to improve coordination of activities serving lower-income populations. The City is prepared to support regional approaches that can be shown to produce an increase in the supply of extremely low-income, very low-income, and low-income rental housing.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

Lack of affordable housing is a key unmet need in the community and it is the most fundamental impediment to fair housing choice. The City's 2015-2019 Consolidated Plan indicates that production of new extremely low-income and very low-income housing units are a priority. The City continues to work and identify new opportunities to add affordable housing.

In PY2016 the City prepared an update to the Analysis of Impediments to Fair Housing Choice (AI) that was intended to act as a bridge document while the City participated in the regional Assessment of Fair Housing. The updated AI refined the impediments, and provided more specific goals and actions to help address impediments to fair housing choice.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

The City was able to meet expenditure timeliness requirements in PY2016, and has prepared long-term plans to continue to maintain timeliness. The City follows HUD-approved procurement guidelines and tracks both Section 3 and MBE/WBE participation in all federally funding public contracts. The City is also scheduled to participate in regional planning efforts, including the regional Assessment of Fair Housing in partnership with the other jurisdictions of Monterey County.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The City published notice of the public hearing on this Consolidated Annual Performance Evaluation Report on August 21, 2017. The comment period closed after the City Council conducted a public hearing on September 5, 2017. Comments are attached.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The City's goals and priorities specified in the 2015-2019 Consolidated Plan continue to guide the City's Annual Plan activities. In PY2016 the City prioritized the successful completion of the Timeliness Spending Plan. As a result of that success, the City has developed internal processes and long-range plans to help maintain timeliness while meeting the other CDBG program objectives.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The City's goals and priorities specified in the 2015-2019 Consolidated Plan continue to guide the City's Annual Plan activities. In PY2016 the City prioritized the successful completion of the Timeliness Spending Plan. As a result of that success, the City has developed internal processes and long-range plans to help maintain timeliness while meeting the other CDBG program objectives.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

Attachment

Public Draft Accomplishment Table

Project/ Activity	Agency/ Operator	Goal	Category	Source / Amount	Indicator	Unit of Measure	Exp 5 yr. Strat Plan	Actual Strat Plan	% Comp	Exp Prog Year	Actual Prog Year	% Comp	
Planning and Admin.	City Staff	Efficient Admin and Oversight	Efficient Admin and Oversight	CDBG: \$189,798	Successfully Administered the CDBG program according to HUD regulations	Pass Timeliness Check	NA	NA	NA	NA	NA	100%	
Housing Preservation & Rehabilitation (Accessibility Grants, Safety Grants, Fixit Grants,	City Staff & Contractors	Housing opportunities	Affordable Housing	CDBG: \$385,590	Homeowner Housing Rehabilitated	Household Housing Unit		50	48	96%	23	21	91%
New Housing Development	Van Buren and Monterey Hotel Apts.	Housing opportunities	Affordable Housing	CDBG: \$64,039 Former RDA Housing Funds: \$1,570,641	New Affordable Housing Developed	Household Housing Unit		36	18	50%	12	18	150%
New Homeless Facility Beds (Completion of 2014- 15 & 2015-16 Project)	Veterans Transition Center, Interim Inc., Community Human Services	Housing opportunities	Homeless, Affordable Housing	CDBG: \$697,486 (multi-year funding)	Homeless Housing units and Homeless Facility Beds Added	Homeless Facility Beds (not originally identified in the Strategic Plan)	NA	NA	NA		21	13	62%
						Housing Units		20	4	20%	4	4	100%
Code Enforcement	City Staff	Suitable living environment	Non-Housing Community Dev.	CDBG: \$65,424	Housing Code Enforcement/Foreclose d Property Care	Code Cases		250	140	56%	50	68	136%
Homebuyer Assistance	City Staff	Housing opportunities	Affordable Housing	CDBG: \$53,790	Direct Financial Assistance to Homebuyers	Households Assisted (not originally specified in the Strategic Plan)	NA	NA	NA		3	1	33%
Public Services	TOTAL Multiple Providers	Suitable living environment	Non-Homeless Special Needs	CDBG: \$56,010	Public Services other than Low/Mod Housing Benefit	Persons Assisted		1885	2027	108%	607	1001	165%
	Project Sentinel	Suitable living environment	Non-Homeless Special Needs	SUB CDBG: \$7,170	Public Services other than Low/Mod Housing Benefit	Households Assisted	NA	NA	NA		20	9	45%
	Josephine Kernes Pool	Suitable living environment	Non-Homeless Special Needs	SUB CDBG: \$7,170	Public Services other than Low/Mod Housing Benefit	Seniors/Disabled Persons Provided Access	NA	NA	NA		27	26	96%
	Alliance on Aging	Suitable living environment	Non-Homeless Special Needs	SUB CDBG: \$11,160	Public Services other than Low/Mod Housing Benefit	Seniors Assisted	NA	NA	NA		50	320	640%

	Meals on Wheels	Suitable living environment	Non-Homeless Special Needs	SUB CDBG: \$7,670	Public Services other than Low/Mod Housing Benefit	Seniors/Homebo und Persons Assisted	NA	NA	NA	80	102	128%
	Legal Services for Seniors	Suitable living environment	Non-Homeless Special Needs	SUB CDBG: \$8,670	Public Services other than Low/Mod Housing Benefit	Seniors Assisted	NA	NA	NA	130	265	204%
	Food Bank	Suitable living environment	Non-Homeless Special Needs	SUB CDBG: \$14,170	Public Services other than Low/Mod Housing Benefit	Persons Assisted	NA	NA	NA	300	279	93%
Public Services Homeless Support	TOTAL Multiple Providers	Housing opportunities	Homeless	CDBG: \$46,418	Public Services for Low/Mod Housing Benefit	Persons Assisted	2600	768	30%	240	362	151%
	Salvation Army *	Housing opportunities	Homeless	SUB CDBG: \$16,078	Public Services for Low/Mod Housing Benefit	Persons Assisted	NA	NA	NA	20	5	25%
	Interim Inc. **	Suitable Living Environment	Homeless	SUB CDBG: \$13,170	Public Services for Low/Mod other than Housing Benefit	Persons Assisted	NA	NA	NA	16	13	65%
	Community Human Services	Housing opportunities	Homeless	SUB CDBG: \$17,170	Public Services for Low/Mod Housing Benefit	Persons/Youth Assisted	NA	NA	NA	200	344	172%
Public Facilities and Infrastructure	City Staff, Contractors	Public Infrastr.	Non-Housing Community Development	CDBG: \$221,993	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households / Persons	353	2230	632%	905	2230	246%

**CITY OF MONTEREY – NRSA CODE COMPLIANCE ACTIONS BY CENSUS BLOCK GROUP
ANNUAL REPORT: Q1-4 FY 2016-17**

CENSUS BLOCK GROUP	QTR 1	QTR 2	QTR 3	QTR4	ANNUAL TOTAL
CA053 012700-1 Downtown/Oldtown	1	2	1	0	4
CA053 013300-3 Del Monte Grove	10	7	6	2	25
CA053 013300-4 Laguna Grande	11	11	13	4	39
QUARTERLY TOTAL	22	20	20	6	68

NARRATIVE:

During the Fiscal Year 2016-17, City Code Compliance staff performed twice weekly tours of every street in each of the designated neighborhoods to proactively identify code violations and responded to complaints. Staff acted upon sixty eight (68) code enforcement matters in the identified census block groups (See Table Above). Representative types of cases included animal waste, outdoor storage, illegal occupancy of recreational vehicles, short-term rentals, materials discarded in the right-of-way, illegal home business occupations, unauthorized commercial signs, noise, sidewalk trip hazards, sidewalk obstruction, unauthorized accessory structures, overgrown vegetation, abandoned vehicles, and commercial business sales in the right-of-way. All cases except for 3 were closed after compliance was obtained. The remaining unresolved cases are continuing and pending resolution due to particular circumstances. Enforcement measures are ongoing. In addition, staff participated in outreach and maintained liaison with neighborhood associations and the North Fremont Business District of Monterey.

Combined Public Comments

Public Comment Summary

The following comments are in addition to the public comments received the City Council public hearing that took place on September 5, 2017. Copies of minutes from those meetings are attached.

Staff received electronic letters and phone calls from Mr. Mike Pekin, Monterey resident. Mr. Pekin also attended and voiced his concern at the City Council public hearing. Mr. Pekin expressed concern regarding an emergency homeless shelter.

Staff acknowledges Mr. Pekin's concern. Staff met with Mr. Pekin prior to the public hearing and explained that there is no emergency homeless shelter project being proposed at this time. The item at hand was our annual performance report, and there were no projects proposed for funding in the performance report. This is the same concern Mr. Perkin voiced during the public comment period for the Program Year 17 Action Plan back in May. Staff clarified that the PY17 Action Plan does not currently have a project for emergency shelter or transitional housing. Also, no specific site has been identified for a potential future project and there are no organizations proposing a shelter project at this time. If such a project is proposed later in the year, a substantial amendment is required and notice and public comment process will be conducted in accordance with City's approved Citizen Participation Plan.

Additionally, Mr. Pekin provided a report from Fort Brag regarding use permits and emergency zoning shelters. The report from Fort Brag was requesting modifications to address nuisance conditions and ongoing violations to a use permit for an emergency homeless shelter. Mr. Pekin wanted the Council to be aware of the report, and he provided copies of the report to the Councilmembers during public comment at the public hearing.

Pekin also expressed concern regarding what the City is doing to address homelessness, and wants to create a City committee on homelessness. Staff responded on explaining how the Housing office has taken steps to address the homeless challenges in the Monterey community. Staff clarified with Mr. Pekin that the City continues to provide funding via the CDBG program to local non-profits who provide direct services to homeless. Staff also explained how the City actively supports the Coalition of Homeless Service Providers and participates on the Housing Pipeline Committee and the Leadership Council that is responsible for implementing the *Lead Me Home, The Plan for Housing Homeless People in Monterey and San Benito Counties*.

Hayes, Jessica

From: Maryn Miller <ljubimow@monterey.org>
Sent: Monday, August 28, 2017 4:57 PM
To: Gastelum, Jennifer; Hayes, Jessica
Cc: Elizabeth Caraker
Subject: Fwd: [Element Revision] Consolidated Annual Performance and Evaluation Report Notice
Attachments: FY16-CAPER-DRAFT-8.21.17_Interim comments imbedded.pdf; Q4_FY16-17_MCHOME_Monterey Quarterly Report.pdf; FY 2016-2017_MCHOME_End of Year Narrative CDBG.pdf; Manzanita Monterey HUD CDBG FY16-17 Year End Report.pdf

Jennifer & Jessica,

Comments from Interim on the draft CAPER. Looks like they are clarifying/correcting some info we have for their programs. What are your thoughts?

----- Forwarded message -----

From: Sophie Yakir <syakir@interiminc.org>
Date: Mon, Aug 28, 2017 at 2:58 PM
Subject: RE: [Element Revision] Consolidated Annual Performance and Evaluation Report Notice
To: "ljubimow@monterey.org" <ljubimow@monterey.org>
Cc: Alan Bilinsky <ABilinsky@interiminc.org>, Barbara Mitchell <BMitchell@interiminc.org>

Hi Maryn,

Alan forwarded this to me, and in reviewing the information provided on the Caper, I noticed a few things that are incorrect when it comes to Interim. I provided comments on the PDF using the comments feature. If you're unable to view this, please let me know. Also, please let me know if/when this is updated. We want to make sure that information regarding Interim is not misrepresented to HUD. I am also attaching the final reports for our two projects which received funding in 2016-2017, so that you have that information.

Also, can you please add me to this distribution list. Many thanks in advance.

Best,

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Sophie Yakir, Grants & Contracts Manager

Interim, Inc. | (831) 649-4522 ext. 214

From: Alan Bilinsky
Sent: Wednesday, August 23, 2017 7:49 AM
To: Sophie Yakir <syakir@InterimInc.org>
Subject: FW: [Element Revision] Consolidated Annual Performance and Evaluation Report Notice





From: Maryn Ljubimow [<mailto:ljubimow@monterey.org>]
Sent: Monday, August 21, 2017 3:05 PM
To: Maryn Miller <Ljubimow@monterey.org>
Subject: [Element Revision] Consolidated Annual Performance and Evaluation Report Notice

Good Afternoon,

The below legal advertisement was published on Saturday, August 19, 2017 in the Monterey County Herald.

This notice is to inform the public that the draft Consolidated Annual Performance and Evaluation Report (CAPER) regarding the use of Community Development Block Grant funds is now available for public review and comment. The Monterey City Council will hold a public hearing on Tuesday, September 5 at 4:00 p.m. in the City Council Chambers.

Click [here](#) for a copy of the draft CAPER report.

<p style="text-align: center;"></p> <p style="text-align: center;">*** NOTICE *** PUBLIC HEARING ON HOUSING PROGRAMS AND AVAILABILITY OF DRAFT REPORTS</p> <p style="text-align: center;">Consolidated Annual Performance and Evaluation Report (CAPER) for Community Development Block Grant (CDBG) Funds and HOME Grant Funds</p> <p>The City of Monterey has prepared its draft Consolidated Annual Performance and Evaluation Report ("Report") on Housing Programs for the period of July 1, 2016 through June 30, 2017. The Report contains the following information:</p> <ol style="list-style-type: none"> 1. Financial data on revenues, activities, expenditures and accomplishments in programs for the following households: a) Very Low Income; b) Low Income; c) Moderate-income. 2. Narrative reports comparing the relationship of community needs and the use of funds to the objectives in the City's Consolidated Plan for Housing Programs. <p>This draft Report will be available for review beginning August 21, 2017 at the Monterey Public Library, Office of the City Clerk, Office of Housing and Property Management, and the Planning Office during normal business hours.</p> <p>The City Council of the City of Monterey will conduct a Public Hearing on September 5, 2017 at 4:00 p.m. in the City Council Chambers, Few Memorial Hall, corner of Madison and Pacific Streets, Monterey. The purpose of this hearing is to review the reports, take public comments and recommend the CAPER submission to the U.S. Department of Housing and Urban Development (HUD). Citizens may attend the Public Hearing to provide input, or address comments in writing to Housing Programs Office, City of Monterey, City Hall, Monterey, CA 93940.</p> <p> The City of Monterey is committed to include the disabled in all of its services, programs and activities. For disabled access to the City, dial 711 to use the California Relay Service (CRS) to speak to City offices. CRS offers free text-to-speech, speech-to-speech, and Spanish-language services 24 hours a day, 7 days a week. If you require a hearing amplification device to attend a meeting, dial 711 to use CRS to talk to the City Clerk's Office at (831) 646-3935 to coordinate use of a device or for information on an agenda.</p> <p>The City of Monterey does not discriminate against minorities or other disadvantaged persons or groups. Any inquiries as to information and/or services related to the City's Housing and Community Development (HCD) Programs should contact the City's Housing Programs Office at (831) 646-3995.</p> <p style="text-align: right;">Publication date: August 19, 2017</p>	<p style="text-align: center;"></p> <p style="text-align: center;">*** NOTIFICACIÓN *** AUDIENCIA PÚBLICA DE PROGRAMAS DE VIVIENDA Y DISPONIBILIDAD DE REPORTES PRELIMINARES</p> <p style="text-align: center;">Informe Consolidado de Desempeño Anual y Evaluación (Consolidated Annual Performance and Evaluation Report (CAPER, por sus siglas en inglés) para: Fondos de Desarrollo Comunitario para el Desarrollo de la Comunidad (Community Development Block Grant) (CDBG, por sus siglas en inglés) y Fondos de Otorgamientos HOME</p> <p>La ciudad de Monterey ha preparado su Informe Desempeño Anual Preliminar sobre Programas de Vivienda para el periodo de 1. de Julio 2016 hasta e incluyendo el 30 de junio 2017. El informe incluye la siguiente información:</p> <ol style="list-style-type: none"> 1. Datos financieros sobre ganancias, actividades, gastos y logros de los programas para hogares de: a) Muy bajos ingresos; b) Bajos ingresos; y c) Ingresos medianos. 2. Informes narrativos que comparan la relación entre las necesidades de la comunidad y el uso de fondos con los objetivos de los Programas del Plan Consolidado de Vivienda de la Ciudad. <p>Este informe preliminar estará disponible para su evaluación a partir del 21 de agosto 2017 en la Biblioteca Pública, la Oficina del Secretario Municipal (Office of the City Clerk), la Oficina de Vivienda y Administración de Propiedad (Office of Housing and Property Management) y la Oficina de Planificación durante el horario normal de oficina.</p> <p>El Ayuntamiento de la ciudad de Monterey llevará a cabo una audiencia pública el 5 de septiembre, 2017 a las 4:00 p.m. en el salón del Concejo Municipal Few Memorial Hall, ubicado en la esquina de las Calles Madison y Pacific, Monterey. El propósito de esta audiencia es revisar los informes, registrar comentarios públicos y recomendar la presentación del CAPER al Departamento de Vivienda y Desarrollo Urbano de los Estados Unidos (U.S. Department of Housing and Urban Development, HUD por sus siglas en inglés). Los ciudadanos pueden asistir a la audiencia pública para dar entrada o comentarios de la dirección por escrito a la oficina de programas de vivienda, ciudad de Monterey, City Hall, Monterey, CA 93940.</p> <p> La Ciudad de Monterey está comprometida a incluir las personas con discapacidades en sus servicios, programas y actividades. Para obtener acceso a la Ciudad, marque 711 para usar el Servicio de Bypass de California (CRS, por sus siglas en inglés) para comunicarse con las oficinas de la Ciudad. CRS ofrece gratis texto-a-voz, voz-a-voz, así como servicios en español 24 horas al día, los siete días de la semana. Si usted requiere amplificación auditiva para asistir a la junta, marque 711 para utilizar el CRS y hable directamente con la Oficina del Secretario Municipal al (831) 646-3935 y solicite acceso al uso del sistema de amplificación o para más información acerca de la agenda.</p> <p>La ciudad de Monterey no discrimina a las minorías o grupos o personas desfavorecidas. Cualquier consulta en cuanto a información o servicios relacionados con la vivienda y programas de desarrollo comunitario (HCD) de la ciudad debe comunicarse con la oficina de programas de vivienda de la ciudad en (831) 646-3995.</p> <p style="text-align: right;">Fecha de publicación: August 19, 2017.</p>
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Sincerely,

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Maryn Ljubimow, Administrative Analyst
Housing Office, City of Monterey
353 Camino El Estero, Monterey CA 93940
Office: (831) 646-5614 | Fax: (831) 646-5616 | Email: ljubimow@monterey.org

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This email is from the City of Monterey Planning department.

You received this message because you are subscribed to the Google Groups "Housing Element Revision" group.

To unsubscribe from this group and stop receiving emails from it, send an email to elementrevision+unsubscribe@monterey.org.

For more options, visit <https://groups.google.com/a/monterey.org/d/optout>.

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Maryn Ljubimow, Administrative Analyst
Housing Office, City of Monterey
353 Camino El Estero, Monterey CA 93940
Office: (831) 646-5614 | Fax: (831) 646-5616 | Email: ljubimow@monterey.org

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan.

91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

The City has been challenged in past years in achieving full conformance with HUD regulations regarding timely spending of CDBG funds. Active steps were taken in Program Year 2016 (PY2016) to address this problem and spend down the buildup of unspent entitlement funding and program income. Specific activities and spending plans were developed and implemented to spend down the fund buildup and meet spending goals established in the Program Year 2015 (PY2015) Action Plan and Program Year 2014 (PY2014) Substantial Amendment, while remaining aligned with the 2015-2019 Consolidated and Strategic Plans. In 2016 the City successfully completed the workout plan and met timely spending goals. Major projects initiated or completed in PY2016 to address timeliness spending included:

- 3 public infrastructure projects in low-income census tract block group areas (127-01, 133-03, and 133-04);
- Homeless assistance grant funding through rehabilitation of properties operated by Veteran's Transition Center (VTC), Interim, Inc. (Interim) and Community Human Services (CHS); and
- Purchase and rehabilitation of housing units for resale to low-income first time homebuyers.
- In PY2016 substantial progress was made on each of the major timeliness spending projects. Bid documents were prepared and published for the three public infrastructure projects; rehabilitation and repair grant agreements were prepared and executed for the VTC, Interim, and CHS homeless assistance grant funding projects; and the City completed rehabilitation on three City-owned housing units for resale. One home was sold to a low-income household in PY2016.

Additionally, the City continued to support its traditional CDBG spending activities. These included grant funding to public service organizations providing direct services to homeless, low-income, senior and disabled individuals, housing rehabilitation grants to low-income homeowners, and code compliance services in deteriorating low-income census tract block groups 127-01, 133-03, and 133-04. Grant funds to public services organizations such as Interim, Food Bank of Monterey County, Salvation Army, Meals on Wheels, Alliance on Aging, Josephine Kerns Memorial Pool, and Legal Services for Seniors have allowed these organizations to provide public service assistance to 1,382 extremely low- and moderate-income individuals in PY2016.

The City also completed the sale of one housing unit purchased in PY2015 and rehabilitated in PY2016. The unit was sold to a qualified low-income, first-time homebuyer. The sale preserved one deed-restricted low-income housing unit.

Finally, the City continued ongoing efforts to develop two new rental housing projects on City-owned

CAPER

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OMB Control No: 2506-0117 (exp. 06/30/2018)

CAPER

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property. These projects will contain a total of 37 rental apartments of which 3 will be affordable to extremely low-income households, 15 affordable to very low-income households, and 12 affordable to low-income households.

The City was able in PY2016 to meet all timeliness spending requirements, and has ongoing planning efforts to help keep current on timeliness.

Two attachments are provided with this report:

1. Code Compliance Activities Report
2. Public Notice for CAPER Public Hearing

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

The below table compares accomplishments for PY2016 to annual and five year strategic goals. While some projects are still in the early phases of implementation, other projects have exceeded five-year expectations and are performing well. Activities marked N/A in the strategic planning columns were not specified in the Strategic Plan, but instead were rolled up under header categories. While a couple of activities appear to have performed far below goal, the reporting requirements for PY2016 did not allow for the providers to report on the full range of activities. These providers, specifically Salvation Army and Interim, both offer programs with multiple services so that they can best meet the needs of their clients. While HUD's reporting tool for PY2016 only allows for reporting on one service, all of these services were supported by CDBG. The City is working to resolve this reporting challenge so that agencies that offer multiple services can fully report on those activities.

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

CAPER

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OMB Control No: 2506-0117 (exp. 06/30/2018)

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Project/ Activity	Agency/ Operator	Goal	Category	Source / Amount	Indicator	Unit of Measure	Exp 5 yr. Strat Plan	Actual Strat Plan	% Comp	Exp Prog Year	Actual Prog Year	% Comp
Planning and Administration	City Staff	Efficient Admin and Oversight	Efficient Admin and Oversight	CDBG: \$189,798	Successfully Administered the CDBG program according to HUD regulations	Pass Timeliness Check	NA	NA	NA	NA	NA	100%
Housing Preservation & Rehabilitation (Accessibility Grants, Safety Grants, Fixit Grants, New Housing Development	City Staff & Contractors	Housing opportunities	Affordable Housing	CDBG: \$385,590	Homeowner Housing Rehabilita ted	Household Housing Unit	50	48	96%	23	21	91%
	Van Buren and Monterey Hotel Apts.	Housing opportunities	Affordable Housing	CDBG: \$64,039 Former RDA Housing Funds: \$1,570,641	New Affordable Housing Developed	Household Housing Unit	36	18	50%	12	18	150%
New Homeless Transitional Beds (Completion of 2014-15 Project)	Veterans Transition Center, Interim Inc., Community Human Services	Housing opportunities	Homeless, Affordable Housing	CDBG: \$697,486 (multi-year funding)	Homeless Housing units and Transitional Housing Beds Added	Transitional Beds (not originally identified in the Strategic Plan)	NA	NA	NA	21	13	62%
						Housing Units	20	4	20%	4	4	100%
Code Enforcement	City Staff	Suitable living environment	Non- Housing Community Developme nt	CDBG: \$65,424	Housing Code Enforcement/ Foreclosed Property Care	Code Cases	250	140	56%	50	68	136%

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Homebuyer Assistance	City Staff	Housing opportunities	Affordable Housing	CDBG: \$53,790	Direct Financial Assistance to Homebuyers	Households Assisted (not originally specified in the Strategic Plan)	NA	NA	NA	3	1	33%
Public Services	TOTAL Multiple Providers	Suitable living environment	Non-Homeless Special Needs	CDBG: \$56,010	Public Services other than Low/Mod Housing Benefit	Persons Assisted	1885	2027	108%	607	1001	165%
	Project Sentinel	Suitable living environment	Non-Homeless Special Needs	SUB CDBG: \$7,170	Public Services other than Low/Mod Housing Benefit	Households Assisted	NA	NA	NA	20	9	45%
	Josephine Kernes Pool	Suitable living environment	Non-Homeless Special Needs	SUB CDBG: \$7,170	Public Services other than Low/Mod Housing Benefit	Seniors/Disabled Persons Provided Access	NA	NA	NA	27	26	96%
	Alliance on Aging	Suitable living environment	Non-Homeless Special Needs	SUB CDBG: \$11,160	Public Services other than Low/Mod Housing Benefit	Seniors Assisted	NA	NA	NA	50	320	640%
	Meals on Wheels	Suitable living environment	Non-Homeless Special Needs	SUB CDBG: \$7,670	Public Services other than Low/Mod Housing Benefit	Seniors/Homebound Persons Assisted	NA	NA	NA	80	102	128%
	Legal Services for Seniors	Suitable living environment	Non-Homeless Special Needs	SUB CDBG: \$8,670	Public Services other than Low/Mod Housing Benefit	Seniors Assisted	NA	NA	NA	130	265	204%

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	Food Bank	Suitable living environment	Non-Homeless Special Needs	SUB CDBG: \$14,170	Public Services other than Low/Mod Housing Benefit	Persons Assisted	NA	NA	NA	300	279	93%
Public Services Homeless Support	TOTAL Multiple Providers	Housing opportunities	Homeless	CDBG: \$46,418	Public Services for Low/Mod Housing Benefit	Persons Assisted	2600	768	30%	240	362	151%
	Salvation Army *	Housing opportunities	Homeless	SUB CDBG: \$16,078	Public Services for Low/Mod Housing Benefit	Persons Assisted	NA	NA	NA	20	5	25%
	Interim Inc. **	Housing opportunities	Homeless	SUB CDBG: \$13,170	Public Services for Low/Mod Housing Benefit	Persons Assisted	NA	NA	NA	20	13	65%
	Community Human Services	Housing opportunities	Homeless	SUB CDBG: \$17,170	Public Services for Low/Mod Housing Benefit	Persons/Youth Assisted	NA	NA	NA	200	344	172%
Public Facilities and Infrastructure	City Staff, Contractors	Public Infrastr.	Non-Housing Community Development	CDBG: \$221,993	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households / Persons	353	2230	632%	905	2230	246%

* Provided multiple services including 44 units of emergency housing and 221 incidents of transportation assistance.

** Provided multiple services including 13 units of homeless youth outreach and 21 units of counseling services.

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Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

In PY2016 the City was able to successfully maintain many traditional CDBG activities. These activities include:

- Funding to public service organizations providing direct services to homeless, low-income, seniors and disabled members of the community;
- Funding to low-income homeowners to assist home repair, rehabilitation and accessibility improvements;
- Funding code compliance activities in deteriorating low-income census tract block groups; and
- Purchase and resale of housing units for the purpose of preserving low-income ownership housing opportunities in the community.

Several of the Strategic Plan priority goals set forth in the City's 2015-2019 5-Year Consolidated Plan are addressed by these activities. For example, direct services to homeless and low-income persons and rehabilitation assistance to homeowners specifically address goals to improve housing opportunities for low- and moderate-income levels and provide for a suitable living environment for all residents and income levels. Focused code compliance in low-income areas (see attached Summary Report) is provided to ameliorate deteriorating properties and prevent further decline in these areas. All of these activities are identified as high priorities in the Strategic Plan.

The City also continued to support the development of the 19-unit Van Buren Senior Housing project on City-owned land. The Development Disposition Agreement was completed in PY2015. The remaining project financing was secured in fiscal year 2016-17; the project began construction in PY2016 and the CDBG-funded portion was completed in August 2017.

The Van Buren Senior Housing project is one of two new rental projects the City pursued over the last few years. The project is currently under construction and is on track to complete this fall. Once completed, the Van Buren Senior Housing project will provide 3 extremely low-income, 12 very low-income and 3 low-income rental units. The other project is the Monterey Hotel Apartments, which will provide 18 rental units affordable to very low-, low- and median-income households. This project was solely funded with former redevelopment agency housing funds. No CDBG funding was used in the project, but the development is a significant new affordable housing project for the City. Both the Van Buren Senior Housing and Monterey Hotel Apartments projects are identified as high priorities in the Strategic Plan because, when completed, they will address the goal to improve housing opportunities for low- and moderate-income levels. The Monterey Hotel Apartments was substantially complete as of August 2017 and is expected to start marketing for occupancy in September 2017.

Finally, the City completed several critical steps to address the timeliness spending challenges that were

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identified in PY2014. In PY2015 grant agreements were executed and spending was initiated toward completing three significant homeless facility rehabilitation projects. Completed in PY2016, these projects allowed for improved counseling and outreach to homeless and runaway youth and provided 21 new shelter beds for homeless veterans and homeless individuals with mental illness. In PY2015, the City also prepared bid documents for three significant public infrastructure projects, which provided improved accessible sidewalks and street reconstruction in low-income areas located in census tracts 127-01, 133-03 and 133-04. These infrastructure projects were completed in PY2016.

A total of \$1,266,020 was expended in PY2016 for the City's CDBG housing, public services, and low-income community development activities. An additional \$1,376,139 was expended on prior year activities and projects to complete the City's timeliness workout plan.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

Table 2 – Table of assistance to racial and ethnic populations

RACE / ETHNICITY	CDBG
White	1172
Black or African American	57
Asian	74
American Indian or American Native	7
American Indian or American Native and Black	1
American Indian or American Native and White	2
Native Hawaiian or Pacific Islander	6
Asian and White	5
Other	60
Total	1382
Hispanic	172
Not Hispanic	1000

Narrative

The City of Monterey has a substantial percentage of white population and comparatively smaller non-white populations.

The percentage shares of the largest population types as reported in the American Communities Survey (ACS) 2010 data are:

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- 78.3% White
- 7.9% Asian
- 5.4% Some Other Race
- 5.1% Two or More Races
- 2.5% Black or African American
- 13.7% Hispanic or Latino

It is not surprising, based on the racial and ethnic population of the City, that a disproportionately high number of white families were assisted with CDBG funds in PY2016. Nevertheless, the City continues outreach and community development efforts, particularly in census tract 133, which contains higher concentrations of Asian and Hispanic populations and low-income households. These efforts are exemplified by the City's inclusion of a significant public infrastructure street reconstruction project within the boundaries of census tract block group 133-03 and public service organizations outreach efforts in the census tract block groups 133-03 and 133-04.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Table 3 - Resources Made Available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year	Remainder
CDBG	CDBG	2,733,096	\$2,642,159	\$90,937
Other	Other	1,970,156	\$1,970,156	\$0

Narrative

The City has been challenged in past years in achieving full conformance with HUD regulations regarding timely spending of CDBG funds. Over the PY2015 and PY2016 year the City worked and developed an expenditure plan to fully expend accumulated funds. As of the end of PY2016 the City had fully expended all accumulated funds and met HUD's timeliness requirements.

The City's CDBG program income funds are leveraged with the CDBG entitlement and three other funding sources:

1. Successor housing agency (estimated \$1,729,000);
2. HOME Estrella Apartment grant (estimated \$151,750); and
3. HOME down payment assistance grant (estimated \$89,406).

Together these funds provide the total budget for the City's community development housing programs. The Estrella Apartment funds are used exclusively for the ongoing management and maintenance of the

eight-unit Estrella Apartments, while the successor agency and HOME funds are generally dedicated to specific programs or projects.

Identify the geographic distribution and location of investments

Table 4 – Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Delmonte - Laguna Grande	18%	18%	CDBG-funded public infrastructure projects were completed on schedule as planned.
Van Buren Street Lower Old Town	16%	16%	CDBG-funded public infrastructure projects were completed on schedule as planned.

Narrative

There are three residential character Census Block Group areas in the City that qualify for low-mod area benefit. These Census Block Group areas are 127-01, 133-03, and 133-04. They represent the only geographic targeted areas for CDBG funding. All other CDBG and housing fund activities are distributed throughout the City. The predominant targeted activity in PY2016 is public infrastructure street and accessibility project funding. In PY2015 the City began planning projects for public infrastructure street and accessibility improvements to be funded with CDBG funds to complete three street and sidewalk reconstruction projects in the low-mod areas. The projects are:

- Reconstruction of Dela Vina Avenue in census tract block group 133-03;
- Curb and gutter reconstruction in the 300 block of Van Buren Street in census tract block group 121-01; and
- Accessible corner ramps at Scott and Van Buren Streets in census tract block group 127-01.

In PY2015 the City prepared construction plans and bid documents for these projects. At the beginning of PY2016 the public infrastructure construction contract was executed and construction was completed on schedule. All three projects were reported as complete on PY2016. The City also funded improvements at Montecito Park, to improve accessibility and prolong the usability of the park.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

The City's CDBG program consists of entitlement funding received directly from HUD, program income received from prior CDBG-funded projects, and the three other non-CDBG funding sources mentioned above:

1. Successor housing agency;
2. HOME Estrella Apartment grant; and
3. HOME down payment assistance grant.

Together these funds provide the total annual budget for the City's community development housing programs. Since the majority of the leveraged funds are required to focus on development and preservation of low-income housing, the City predominantly targets spending on low-income housing activities, which are typically distributed throughout the City. The City's CDBG funding priorities in the 2015-2019 Consolidated Plan also include infrastructure projects in low-mod areas, public service grants, housing rehabilitation, code compliance in deteriorating low-mod areas, and administration.

In PY2016 the City continued progress toward developing 37 new rental units on two City-owned properties. As of August 2017, the CDBG-funded portion of the Van Buren project had been completed, and the Monterey Hotel Apartments project was preparing for occupancy.

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

Table 5 – Number of Households Provided/Assisted with Affordable Housing

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	4	4
Number of Non-Homeless households to be provided affordable housing units	37	18
Number of Special-Needs households to be provided affordable housing units	0	0
Total	41	22

NOTE: Not all tables are included in this CAPER. Only applicable HUD tables have been included.

Table 6 – Number of Households Supported

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	One-Year Goal	Actual
Number of households supported through Rental Assistance	20	5
Number of households supported through The Production of New Units	18	18
Number of households supported through Rehab of Existing Units	26	21
Number of households supported through Acquisition of Existing Units	1	1
Total	65	45

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

In PY2016 the City continued to support the Salvation Army's rental assistance program, and operated programs to support the rehabilitation of existing ownership units and rehabilitation of units for resale. These are the predominant programs pursued with CDBG funds to assist low-income households to remain in their homes.

Rental Assistance - The City continued to support the Salvation Army's rental assistance program with grant funding. Although the grant funding is limited because it is a public services grant, the Salvation Army was able to provide rental assistance to five low-income families. The Salvation Army provides other services to supplement the rental assistance program, and was able to also provide 44 emergency housing units of service, and 221 transportation units of service.

Rehabilitation of Existing Units - The City continued to use CDBG funds to provide rehabilitation grants to low-income households for home repairs. Grant funding for home repair and rehabilitation is a traditional and effective program for the community. In PY2016 the City was able to assist 21 low-income households with 23 grants through this grant program. The majority of homeowners receiving rehabilitation grants have been seniors.

Acquisition of Existing Units - The City completed the sale of one low-income deed-restricted unit that had been purchased and rehabilitated.

Production of New Units - The Monterey Hotel Apartments were substantially complete in August 2017 and added 18 new units. The City also made great progress toward development of the 19-unit Van Buren Senior Housing project and these units are now anticipated to be completed in PY2017.

Discuss how these outcomes will impact future annual action plans.

In PY2017 and beyond, the City will work to more quickly respond to acquisition opportunities and reduce the amount of time it takes to rehabilitate and resell acquired units. Additionally, the City recognizes the need for housing units for extremely low-, very low- and low-income households. For this reason, the City will continue to explore opportunities to develop new housing units in the region with regional public service providers, local nonprofit housing developers, and neighboring jurisdictions.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Table 7 – Number of Households Served

Number of Households Served	CDBG Actual
Extremely Low-income	860
Low-income	354
Moderate-income	168
Total	1382

Narrative Information

About 88% of the individuals and households that have been assisted with CDBG funds are low-income or below (less than 80% of area median income).

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

Homelessness in Monterey County is growing and a similar trend has been documented in the City of Monterey. Although the 2015 Point in Time Homeless Survey (2015 PIT Survey) revealed a reduction of surveyed homeless located within City boundaries, numerous public comments expressed to the City Council over the past two years has identified homelessness as a significant unmet need in the community. Additionally, specific comments have expressed concern that senior and/or near senior homeless women are in need of shelter.

A primary homeless assistance strategy in PY2016 was to provide financial assistance through public service grants for a range of supportive services and housing programs to meet the needs of those at risk of becoming homeless as well as the currently homeless. Community organizations that were assisted in this manner include CHS, Interim, and the Salvation Army. By funding these organizations,

the City continues to support public services that are able to provide direct services and outreach to those experiencing homelessness. This grant funding to public service organizations provided for shelter bed nights, outreach, case management, counseling, and other support services.

Additionally, in PY2015, the City executed grant agreements and initiated spending toward completing three significant homeless facility rehabilitation projects. These projects were completed in FY2016 and will improve counseling and outreach to homeless and runaway youth, as well as and provide up to 21 new shelter beds for homeless veterans and homeless individuals with mental illness.

Addressing the emergency shelter and transitional housing needs of homeless persons

In PY2016, the City continued to allocate CDBG public service funds to community service organizations providing direct services to the homeless. Specifically, public services funding was provided to Interim, CHS, and Salvation Army for programs that offer emergency overnight shelter, counseling and outreach. Through this program and additional contribution of general funds for overnight inclement weather motel vouchers, the Salvation Army was able to provide emergency housing to homeless persons.

While a need for additional shelter beds in the community has been identified, no specific shelter project has yet been proposed. Therefore, in PY2016, no funding for a new shelter project was programmed. However, the City will continue in PY2017 to explore opportunities for additional homeless response and services. The City is fully prepared to cooperate and coordinate with other jurisdictions and public service organizations to address the homeless need in the community.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

In PY2016 the City continued to allocate CDBG public service funds to community service organizations that provide direct outreach, counseling and services to homeless individuals. CHS, Interim, and the Salvation Army are the three public service organizations that were funded to provide direct services to homeless persons. The VTC project, completed in PY2016, rehabilitated four transitional housing units and provided eight beds for homeless veterans and families. The Interim project converted an Interim-owned facility to a 13-bed short-term care crisis facility to accommodate homeless individuals with mental illness. The CHS grant upgraded and rehabilitated a homeless and runaway youth counseling and outreach center.

Additionally, the City provided public services grant funding to six other organizations that offer direct supportive services to low-income or below persons with special needs. This support for non-housing

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services can often assist low-income households retain housing. These organizations and services are:

- Alliance on Aging – Tax preparation counseling for low-income seniors and an “Ombudsman” program that will advocate on behalf of frail and elderly residents who reside in Monterey’s nursing homes. The Ombudsman program observes and assesses level of care and investigates complaints regarding care. The program provides information and guidance to families who are placing family members in long-term care facilities.
- Food Bank of Monterey County – Providing emergency food assistance to low-income individuals and families in the community. Food assistance is provided to the elderly, disabled, and very low and low-income families and individuals.
- Josephine Kerns Memorial Pool – Providing therapeutic warm water exercise programs for Monterey residents. The funding assists Kerns Pool to provide these services to very low- and low-income families with disabled family members.
- Legal Services for Seniors – Providing no-cost legal services to City of Monterey residents aged 60 or greater. Providing legal assistance in housing matters, homelessness prevention, civil law, and court representation as needed.
- Meals on Wheels – Providing in-home meal delivery to frail, elderly, and disabled residents in the City of Monterey. Delivers two and a half meals daily, five days a week to homebound adults. The program allow these residents to remain independent and in their own homes for as long as possible.
- Project Sentinel – Providing comprehensive fair housing services to City of Monterey residents. Intent of the services is to protect individual rights to housing, free from discrimination for all members of the community.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The City continues to support the Monterey and San Benito Counties 10-Year Plan to End Homelessness (Lead Me Home Plan). This is a comprehensive plan to eliminate chronic homelessness in two counties. It brings together public services, community and faith-based organizations, safety net services, and the private sector with the objective of identifying and implementing programs that can effectively meet the unmet needs of the region’s homeless population and move that population into permanent housing. Currently, plan participants are developing an inventory of future housing projects in the region and exploring policies and programs that might lead to development of new housing units targeted to be affordable to extremely low-, very low- and low-income households.

Although the City continues its efforts to complete two low- and moderate-income rental housing

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projects and funds have been spent toward this goal, the projects are not complete and accomplishments have not yet been recorded. The 18-unit Monterey Hotel Apartment project was substantially complete as of August 2017, and the 19-unit Van Buren Senior Housing project is anticipated to be completed in the fall of PY2017. Construction of new housing units is the City's top priority strategy to address the lack of affordable housing that so often leads to loss of home and homelessness.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The Housing Authority County of Monterey (HACM) administers the Public Housing and Housing Choice Voucher (HCV) programs on behalf of jurisdictions in Monterey County. Currently, there are 168 HACM public housing units located in the City of Monterey. Thirteen of these units have been converted through the federally approved Rental Assistance Demonstration (RAD) Program to allow use of long-term Section 8 Housing Choice Vouchers. HACM is also in the process of converting all of its public housing units to RAD. The RAD conversion will allow HACM to preserve these properties as low-income housing. The City of Monterey is prepared to provide CDBG grant funding for minor repairs and rehabilitation to HACM housing units to ensure the units remain in good repair and affordable to low-income households. Although no funding for repairs of HACM housing units were granted in PY2016, the City will continue to work with HACM and hopes to identify a project for funding in PY2017.

Additionally, in PY2016, HACM implemented the following activities to address the needs of public housing:

- Opened the HCV wait list to new applicants;
- Applied for a new HCV allotment;
- Continued to conduct outreach workshops and distribute education materials to Monterey Peninsula apartment owners and property management companies for the purpose of gaining greater participation in the HCV program; and
- Continued to provide reasonable accommodation and modifications for its disabled residents and housing applicants.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

HACM promotes sufficiency and asset development of resident families and individuals by encouraging participants in the HCV program to sign up for the Family Self-Sufficiency program and the POWER project. HACM also assists families who are able to become homeowners by utilizing various options including Section 8 vouchers and working with the communities to provide down payment assistance to clients. These programs continued in PY2016.

Actions taken to provide assistance to troubled PHAs

HACM is not identified as a troubled public housing authority.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

As described in detail in the 2015-2019 Consolidated Plan, housing costs and affordability are the primary and most significant housing problems in the City of Monterey. These problems extend to both ownership and rental housing and significantly impact households that earn below 80% of Monterey AMI. Rental units that are priced at market rent and available in the City of Monterey are generally affordable to moderate-income households up to 120% of AMI. However, even at this income level, the supply of housing is very limited. The inventory of very low-income and low-income housing in the City is not sufficient to meet the needs of the community's lowest-income residents. Constraints on development of new supply due to lack of water and land severely limit development of new units.

Census and survey data show that a high percentage of low-income and below households in the community experience housing costs at 30% or greater of household income. Additionally, the number of homeless individuals and families in the City demonstrate a need for housing units that are affordable to extremely low-income households. Through the 2015-2019 Consolidated Plan, the City intends to explore funding strategies that can be utilized to produce a new supply of extremely low-income, very low-income, and low-income rental units.

In spring 2016 the City completed an update of the General Plan Housing Element to establish goals, policies, and programs that the City will pursue to retain and build new housing units in the City. Monterey is mostly built out with very little vacant land, so most new housing is anticipated to be higher-density and on previously developed sites. The City recognizes this situation and it anticipates that most new significant residential units will be constructed as a component of mixed-use development in commercial areas. To facilitate this type of development, the City recently approved new Specific Plans for the downtown and North Fremont Street commercial areas; these plans encourage mixed-use development. Work on the Specific Plan for the Lighthouse Avenue commercial area is currently in progress.

Although the City has been able to demonstrate that its fair share of regional housing supply can be achieved through mixed-use development in the Downtown, North Fremont Street, and Lighthouse Specific Plan Areas, achieving this goal is constrained due to a lack of sufficient water supply. The Monterey Peninsula region has a limited amount of water available for new residential or commercial development and therefore the City cannot anticipate meeting its housing goals without new water

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supply. To address this problem, the City has been closely monitoring and supporting appropriate efforts of the California American Water Company and Monterey Peninsula Water Management Districts to secure additional water supply for the Monterey Peninsula.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

The needs assessment portion of the Consolidated Plan identified lack of affordable housing as a key unmet need. The Consolidated Plan acknowledges that limited water and land constraints will make it very difficult to provide a sufficient new housing supply to address the lack of affordable housing. However, the Consolidated Plan identifies strategies that will emphasize development of new housing with City assistance and focus this housing to supply needed extremely low-income, very low-income, and low-income rental housing units.

In PY2016 the City made significant progress toward development of the Van Buren Senior Housing project and substantially completed the Monterey Hotel Apartment project. These projects add important new extremely low-income, very low-income, and low-income housing to the supply of affordable housing in the community.

Additionally, in PY2016, the City used CDBG funds:

- To support public service organizations that provided direct services to homeless and special needs populations;
- To repair, rehabilitate, and resell City-owned affordable ownership units to qualified first-time homebuyers;
- To abate lead-based paint hazard when it is encountered in connection with CDBG-funded housing rehabilitation projects;
- Allocate funds for affordable housing rehabilitation loans and grants; and
- Allocate funds for public infrastructure projects in Low and Moderate Income census tract block groups.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

In PY2016, the City used CDBG funds to abate lead-based paint hazard when it is encountered in connection with CDBG-funded housing rehabilitation projects.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

In PY2016, the City allocated CDBG funds to support public service organizations who provided direct services to homeless and special needs populations. Activities by these organizations include street outreach to homeless, food supplements, legal assistance for seniors, warm water therapy for disabled peoples, fair housing investigations, overnight emergency shelter beds, bus passes and tax assistance for seniors. All of these funded activities are provided to assist the City's lowest-income individuals and households maintain and/or improve their quality of life. These programs also strengthen the

connection between the community and its lowest-income population.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

In PY2016, the City continued to use CDBG funds to administer and monitor the Consolidated Plan and the Action Plans. The city also continued its traditional support for public service organizations, which helps the organizations remain in the community.

During PY2016, City staff attended meetings to implement and monitor progress in the Lead Me Home 10-Year Plan to End Homelessness, as well as provided review and comment on grant proposals submitted to the Coalition of Homeless Services Providers. The City closely coordinated its CDBG planning efforts and Housing Element update planning efforts. All of these ongoing efforts are intended to strengthen connections between the City, public services organizations, and other area governments for the purpose of improving services to extremely low-income, very low-income, and low-income persons in the community.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The City will continue to support regional planning efforts such as the Lead Me Home plan and work with the Coalition of Homeless Services Providers in an effort to improve coordination of activities serving lower-income populations. The City is prepared to support regional approaches that can be shown to produce an increase in the supply of extremely low-income, very low-income, and low-income rental housing.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

Lack of affordable housing is a key unmet need in the community and it is the most fundamental impediment to fair housing choice. The City's 2015-2019 Consolidated Plan indicates that production of new extremely low-income and very low-income housing units are a priority. The City continues to work and identify new opportunities to add affordable housing.

In PY2016 the City prepared an update to the Analysis of Impediments to Fair Housing Choice (AI) that was intended to act as a bridge document while the City participated in the regional Assessment of Fair Housing. The updated AI refined the impediments, and provided more specific goals and actions to help address impediments to fair housing choice.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs

CAPER

18

OMB Control No: 2506-0117 (exp. 06/30/2018)

involved, including minority business outreach and the comprehensive planning requirements

The City was able to meet expenditure timeliness requirements in PY2016, and has prepared long-term plans to continue to maintain timeliness. The City follows HUD-approved procurement guidelines and tracks both Section 3 and MBE/WBE participation in all federally funding public contracts. The City is also scheduled to participate in regional planning efforts, including the regional Assessment of Fair Housing in partnership with the other jurisdictions of Monterey County.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The City published notice of the public hearing on this Consolidated Annual Performance Evaluation Report on August 21, 2017. The comment period will close after the City Council conducts a public hearing on September 5, 2017. Comments are pending.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The City's goals and priorities specified in the 2015-2019 Consolidated Plan continue to guide the City's Annual Plan activities. In PY2016 the City prioritized the successful completion of the Timeliness Spending Plan. As a result of that success, the City has developed internal processes and long-range plans to help maintain timeliness while meeting the other CDBG program objectives.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No.

**CITY OF MONTEREY – NRSA CODE COMPLIANCE ACTIONS BY CENSUS BLOCK GROUP
ANNUAL REPORT: Q1-4 FY 2016-17**

CENSUS BLOCK GROUP	QTR 1	QTR 2	QTR 3	QTR4	ANNUAL TOTAL
CA053 012700-1 Downtown/Oldtown	1	2	1	0	4
CA053 013300-3 Del Monte Grove	10	7	6	2	25
CA053 013300-4 Laguna Grande	11	11	13	4	39
QUARTERLY TOTAL	22	20	20	6	68

NARRATIVE:

During the Fiscal Year 2016-17, City Code Compliance staff performed twice weekly tours of every street in each of the designated neighborhoods to proactively identify code violations and responded to complaints. Staff acted upon sixty eight (68) code enforcement matters in the identified census block groups (See Table Above). Representative types of cases included animal waste, outdoor storage, illegal occupancy of recreational vehicles, short-term rentals, materials discarded in the right-of-way, illegal home business occupations, unauthorized commercial signs, noise, sidewalk trip hazards, sidewalk obstruction, unauthorized accessory structures, overgrown vegetation, abandoned vehicles, and commercial business sales in the right-of-way. All cases except for 3 were closed after compliance was obtained. The remaining unresolved cases are continuing and pending resolution due to particular circumstances. Enforcement measures are ongoing. In addition, staff participated in outreach and maintained liaison with neighborhood associations and the North Fremont Business District of Monterey.



**MONTEREY
HERALD**

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Account No. 2140495
CITY HALL
MONTEREY, CA 93940

Legal No. 0006011378
2017 0819 Final PH Notice CAPER
Total Cost: \$672
Ordered by: barajas@monterey.org

PROOF OF PUBLICATION

STATE OF CALIFORNIA
County of Monterey

I am a citizen of the United States and a resident of the County aforesaid. I am over the age of eighteen years, and not a party to or interested in the above-entitled matter. I am the principal clerk of the printer of The Monterey Herald, a newspaper of general circulation, printed and published daily and Sunday in the City of Monterey, County of Monterey, and which newspaper has been adjudged a newspaper of general circulation by the Superior Court of the County of Monterey, State of California; that the notice, of which the annexed is a printed copy (set in type not smaller than 6 point), has been published in each regular and entire issue of said newspaper and not in any supplement thereof on the following dates, to wit:

08/19/17

I certify (or declare) under penalty of perjury that the foregoing is true and correct.

Executed on 08/19/2017 at Monterey, California.

David L. Handaker

Signature



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08/19/17

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David L. Handaker

Signature

***** NOTICE *****
PUBLIC HEARING ON HOUSING PROGRAMS AND
AVAILABILITY OF DRAFT REPORTS

Consolidated Annual Performance and Evaluation Report (CAPER) for Community Development Block Grant (CDBG) Funds and HOME Grant Funds.

The City of Monterey has prepared the draft Consolidated Annual Performance and Evaluation Report ("Report") on Housing Programs for period of July 1, 2016 through June 30, 2017. This Report contains the following information:

1. Financial data on revenues, activities, expenditures and investments in programs for the following households: a) very low income; b) low income; c) moderate-income.

2. Narrative reports concerning the relationship of community development and the use of funds to the objectives in the City's Consolidated Housing Programs.

The draft Report will be available for review beginning on July 21, 2017 at the following City offices during business hours. In addition, this document is located on the City's website at: www.monterey.org/housing

Office of the City Clerk
 580 Pacific Street, Room 6 Monterey CA 93940
 Monterey Public Library
 Reference Desk, 625 Pacific Street, Monterey, CA 93940
 Housing Programs Office
 853 Camino El Estero, Monterey, CA 93940
 Planning Office, 570 Pacific Street, Monterey, CA 93940

The City Council of the City of Monterey will conduct a Public Hearing on September 5, 2017 at 4:00 p.m. in the City Council Chambers, First Memorial Hall, corner of Madison and Pacific Streets, Monterey. The purpose of this hearing is to review the reports, take public comments and recommend the CAPER submission to the U.S. Department of Housing and Urban Development (HUD). Citizens may attend the Public Hearing to provide input, or address comments in writing to Housing Programs Office, City of Monterey, City Hall, Monterey, CA 93940.

The City of Monterey is committed to include the disabled in all of its services, programs and activities. For disabled access to the City, dial 711 or the California Relay Service (CRS) to speak to City offices. CRS offers text-to-speech, speech-to-speech, and Spanish-language services 24 hours a day, 7 days a week. If you require a hearing amplification device send a meeting, dial 711 to use CRS to talk to the City Clerk's Office (31) 646-3935 to coordinate use of a device or for information on an agenda.

The City of Monterey does not discriminate against minorities or disadvantaged persons or groups. Any inquiries as to information or services related to the City's Housing and Community Development Programs should contact the City's Housing Programs Office (31) 646-3995.

of Publication: 08/19/2017

***** NOTIFICACIÓN *****
AUDIENCIA PÚBLICA DE PROGRAMAS DE VIVIENDA
Y DISPONIBILIDAD DE REPORTES PRELIMINARES

Informe Consolidado de Desempeño Anual y Evaluación (Consolidated Annual Performance and Evaluation Report (CAPER), por sus siglas en inglés) para Fondos de Desarrollo Comunitario para el Desarrollo de la Comunidad (Community Development Block Grant (CDBG), por sus siglas en inglés) y Fondos de Organismos HOME.

La Ciudad de Monterey ha preparado su Informe Desempeño Anual Preliminar sobre Programas de Vivienda para el periodo de julio 1 de 2016 hasta e incluyendo el 30 de junio 2017. El informe incluye la siguiente información:

1. Datos financieros sobre ganancias, actividades, gastos y logros de los programas para hogares de a) Muy bajos ingresos; b) Bajos ingresos; c) Ingresos moderados.

2. Informes narrativos que cubren la relación entre las necesidades de la comunidad y el uso de fondos con los objetivos de los Programas del Plan Consolidado de Vivienda de la Ciudad.

Este borrador del Informe estará disponible para revisión a partir de julio 21 de agosto de 2017 en las siguientes oficinas de la Ciudad durante el horario comercial. Además, este documento se encuentra en la página web de la Ciudad en: www.monterey.org/housing

Oficina del Secretario de la Ciudad
 580 Pacific Street, Room 6, Monterey, CA 93940
 Biblioteca Pública de Monterey
 Reference Desk, 625 Pacific Street, Monterey, CA 93940
 Oficina de Programas de Vivienda
 853 Camino El Estero, Monterey, CA 93940
 Oficina de Planificación
 570 Pacific Street, Monterey, CA 93940

El Ayuntamiento de la Ciudad de Monterey llevará a cabo una audiencia pública el 5 de septiembre, 2017 a las 4:00 p.m. en el salón de Concejo Municipal, First Memorial Hall ubicado en la esquina de las Calles Madison y Pacific, Monterey. El propósito de esta audiencia es revisar los informes, registrar comentarios públicos y recomendar la presentación del CAPER al Departamento de Vivienda y Desarrollo Urbano de los Estados Unidos (U.S. Department of Housing and Urban Development, HUD por sus siglas en inglés). Los ciudadanos pueden asistir a la audiencia pública para dar entrada o comentarios de la dirección por escrito a la oficina de programas de vivienda, Ciudad de Monterey, City Hall, Monterey, CA 93940.

La Ciudad de Monterey está comprometida a incluir las personas con discapacidades en sus servicios, programas y actividades. Para obtener acceso a la Ciudad, marque 711 para usar el Servicio de Rutero de California (CRS, por sus siglas en inglés) para comunicarse con las oficinas de la Ciudad. CRS ofrece gratis texto-a-voz, voz-a-voz, así como servicios en español 24 horas al día, 7 días a la semana. Si usted requiere amplificación de audición para asistir a la junta, marque 711 para utilizar el CRS y hablar directamente con la Oficina del Secretario Municipal o (31) 646-3935 y pedir acceso al uso del sistema de amplificación o para más información acerca de la agenda.

La ciudad de Monterey no discrimina a las minorías o grupos o personas desfavorecidas. Cualquier consulta en cuanto a información o servicios relacionados con la vivienda y programas de desarrollo comunitario (CDBG) de la ciudad debe comunicarse con la oficina de programas de vivienda de la ciudad en (31) 646-3995.

Fecha de publicación: 08/19/2017

CITY OF MONTEREY
COMMUNITY DEVELOPMENT BLOCK GRANT PROGRAM
SUB-GRANTEE AGENCY YEAR END REPORT

For the period July 1, 2016 – June 30, 2017

1. Sub-grantee Agency: Interim, Inc.
2. Project #: Aq-5482
3. Reporting Year: FY 2016-2017
4. Activity/Program Name: renovation/Manzanita Monterey
5. Activity Location: 343 Dela Vina Ave Monterey, CA 93940
6. CDBG contract amount: \$200,000

7. Activity Description:

Renovation of 343 Dela Vina Avenue Monterey, CA to accommodate the needs of Manzanita Monterey, which is crisis residential program that will open in May 2018. This program, although similar to the current program at this location - Bridge House, which is a Dual Diagnosis Treatment Program, serves those experiencing an acute psychiatric episode or crisis and required a more secure environment. Bridge House residents will transfer to a new location in Marina once that facility is built, and the city of Monterey will have its first crisis residential treatment facility.

8. Accomplishments/Status (per contract):

The construction project has been complete. The new program will move into this building in May 2018.

9. Describe detailed methodology for measuring outcomes of program (for public service projects):

Data supplied is for the current residents of 343 Dela Vina Avenue Monterey, CA. All data comes directly from Monterey County Behavioral Health Bureau's electronic medical record (EMR) system AVATAR.

10. Number of Households or Persons Assisted (please specify "H" or "P")

RACE/ETHNICITY	Unduplicated Year to Date	
	(All)	(Hispanic)
White	35	10
Black/African American	3	
Asian	1	
American Indian or Alaska Native	1	1
Native Hawaiian or Other Pacific Islander		
American Indian or Alaska Native AND White		
Asian AND White		
Black/African American AND White		
American Indian /Alaska Native AND Black/African American		
GRAND TOTAL RACE/ETHNICITY	40	11
AGE	Unduplicated Year to Date	
0-18		
19-62	38	
63+	2	
GENDER	Unduplicated Year to Date	
Female	21	
Male	19	
Transgender		
INCOME LEVEL	Unduplicated Year to Date	
Extremely Low Income 0-30% of MFI		
Low Income 31-50% of MFI	40	
Moderate Income 51-80% of MFI		
Above Moderate Income 81% + of MFI		
OTHER CHARACTERISTICS	Unduplicated Year to Date	
Total Female Headed Households	21	
Individuals w/ Disabilities	40	
HOMELESS	Unduplicated Year to Date	
# Homeless Individuals*	14	
# Homeless Families		
# Chronically Homeless**		
TOTAL UNDUPLICATED CLIENTS	40	
* Homeless individuals & families who have been assisted with transitional or permanent housing.		
** Individuals that have lived in a shelter or on the streets for the last year or have had four episodes of Homelessness in the past 3 years.		

INTERIM, INC.
CONSTRUCTION IN PROGRESS
MANZANITA MONTEREY RENOVATION
ACTUAL vs. BUDGET
AS OF 6/30/2017

	Actual	Total Development Budget*
Architectural fees	\$ 43,608	36,428
Permits/ fees (City and other districts)	10,229	9,500
Furnishings for new facility	1,156	3,600
Testing (soils, environmental, tree study)	-	4,050
Construction Contract (including Change Orders)	302,967	277,899
Wage Monitoring	3,300	10,000
Insurance - Builder's Risk	350	10,000
Security Gate and Cameras	11,513	36,455
Contingency	5,132	49,007
Total Manzanita Monterey Budgeted Cost	<u>378,256</u>	<u>436,939</u>

Sources:

Berkshire Foundation	10,000	10,000
Other Grants and Donations**	43,600	164,439
Harden Foundation	12,500	12,500
City of Monterey***	81,392	200,000
Monterey Peninsula Foundation	<u>50,000</u>	<u>50,000</u>
Total Sources	<u>\$ 197,492</u>	<u>\$ 436,939</u>
Surplus (Loss)	(180,764)	-

Notes:

*Development Budget as of 1/6/17.

**An additional \$43,600 is needed in other grants/Donations.

***Full \$200,000 Grant has been awarded - \$81,392 has been received as of 6/30/17.



City of Monterey
End of Year
Annual Non-profit Sub-recipient Narrative Form
FY 2016-17

Agency Name:	INTERIM, INC.
Preparer's Name and Phone Number:	Sophie Yakir, Grants & Contracts Manager 831.649.4522 ext 214
Contract Amount:	\$17,170
Indicate CDBG Funding:	\$17,170

Number Disabled Assisted:	17
Number Seniors Assisted:	0
Number of Single Female Head of Household Assisted:	10

Brief Narrative of Program Funded: (Address the Objective, Applicable HUD Objective/Outcome Statement and Activity in the Scope of Work)

MCHOME outreach staff, interns, and volunteers, have continued to outreach clients on the streets of Monterey as well as enroll clients into the program for intensive mental health services. Interim's MCHOME program has a close working relationship with Monterey PD in outreaching and engaging more homeless individuals. The program staff had revamped MCHOME's services in 2016, and continued to spend this year on stabilizing clients in order to prepare them for accepting mental health services and to help them successfully transition into housing.

Activities that occurred during the year include: outreaching homeless individuals throughout the City of Monterey, enrolling them into the MCHOME program, and providing emergency shelter in motel rooms. The outreach services consist of providing referrals and resources to housing, financial assistance, medical assistance, and food. It also consists of providing on the spot personal needs items (i.e. toiletries), blankets, and bus tickets. Services also included engaging with individuals to build relationships, and help them transition away from life on the streets by providing them with temporary shelter and helping them prepare for a more permanent housing solution.

Agency Name: Interim, Inc.

Address each Outcome in the Scope of Work	
Outcome #1 – Contacts	<i>Outreach homeless adults with psychiatric disabilities within the City of Monterey.</i>
Outcome #2 – Enrollment	<i>Enroll homeless adults with psychiatric disabilities within the City of Monterey into the MCHOME program.</i>
Outcome #3 – Motel Rooms/Emergency Housing for the homeless	<i>Provide temporary housing, i.e. motel rooms, for the outreached or enrolled City of Monterey homeless residents with psychiatric disability who are willing to accept MCHOME program services.</i>

Address each Measure in the Scope of Work	
Measure #1 – 16 people	<i>A total of 13 homeless adults with psychiatric disabilities received intensive outreach services within the City of Monterey for the first time.</i>
Measure #2 – 8 people	<i>A total of 7 City of Monterey homeless adults with psychiatric disabilities were enrolled into the MCHOME program for intensive, integrated services. This includes moving these individuals off the street and into housing and treatment.</i>
Measure #3 – \$4,485 in emergency shelter/motel rooms for the mentally disabled homeless in the City of Monterey	<i>A total of 21 beds for homeless adults with psychiatric disabilities residing on the streets of Monterey were created in motel rooms across all four quarters of FY16-17. This serves as a main way for MCHOME staff to work with the clients to get them stabilized and prepared for permanent housing and mental health treatment. *This includes clients outreached in the previous fiscal year, while all other counts are for newly outreached/enrolled clients.</i>

**City of Monterey Community Services Grant Program
SUBRECIPIENT QUARTERLY REPORT**

Quarter (Circle one) 1 2 3 **4** FY2016/17

Name of Organization: Interim, Inc.

Name of Project/Program: MCHOME

Name and Position of Person Completing Report: Tina La Perle (Program Director) & Sophie Yakir (Grants & Contracts Manager)

Date prepared: 7/10/2017

PROGRAMMATIC INFORMATION

Outreach: Please describe your organization's ongoing outreach efforts. Please attach copies of outreach materials.

MCHOME provides outreach, supportive housing, and intensive, integrated services and treatment to homeless adults with psychiatric disabilities.

Goals and Measurable Accomplishments [City of Monterey Residents Served]

Description of Goal	Annual Goal	Q1	Q2	ACTUAL		TOTAL (unduplicated)
				Q3	Q4	
<i>Outreach: Number of City Monterey residents contacted with psychiatric disabilities will be served through outreach</i>	16	7	4	1	1	13
<i>Client Services: Emergency/Temporary Housing in motels for homeless adults within the City of Monterey resulting from outreach efforts (including clients outreached in the last FY that carried over)</i>	8	7	11	7	11	21

If relevant to your CDBG-funded project/program, what were the sources for client referrals? Monterey Police Department's homeless exchange meetings, City of Monterey, Salvation Army, CHOMP, Gathering Place, Safe Place, Monterey based churches, the Coalition of Homeless Services providers, Monterey parents/families, and self-referrals.

Did the project/program provide the full scope of services proposed in your grant agreement for this quarter? If no, please explain. Yes

Please describe generally the target population who has received services. Have you served this target group as planned in the Grant Agreement? Please explain: The target population being served includes those who are homeless or at risk of homelessness with psychiatric disabilities in Monterey. This is the same group identified in our grant agreement.

Has your project/program proceeded on schedule? If no, please explain reasons for any delays. Yes

Have there been any staff changes from the staffing described in the application? If yes, please explain. Yes, the Program Director listed in the application has relocated to Oregon, and starting quarter 2 a new Program Director (Tina La Perle) is overseeing the program. Also, the Outreach Coordinator position is currently being split between a newly hired Outreach Coordinator (the outreach coordinator referenced in the application has moved on to another position), and several Counselor IIs, who have extensive experience with street outreach.

Did your agency contract out any of the work that was completed under this project/program? If yes, please provide a list of the contractors used and explain. No

Describe the agency's informal or formal collaborations with other community service agencies this quarter. This past year, the MCHOME program has worked diligently to build new formal, and informal collaborations, and to strengthen the collaborations we already have. A new collaboration which was strengthened was the collaboration with Women Alive. This collaboration resulted in weekly appointments to the organization and as of May, working collectively with three women with an end goal of getting them enrolled into the MCHOME program. Another collaboration that was strengthened was that of Salvation Army, where a few of our outreach staff are also present weekly. Salvation Army is essential in strengthening our relationship with the homeless of the city of Monterey. MCHOME also collaborated with the City of Monterey Police Department, Monterey County Behavioral Health, the Gathering Place, the Food Bank, Community Homeless Solutions, Adult Protective Services, I-HELP, CHOMP (Community Hospital of Monterey Peninsula), and Safe Place.

Do program records include all required data reporting elements (specifically including program participant income, residency, racial/ethnic origins, and other demographic characteristics as appropriate)? Please explain: Yes. Client data is recorded in both in Caminar and in the Homeless Management Information System (HMIS) when clients are outreached based off their intake forms. MCHOME is still working with HMIS staff to modify the system so HMIS will be the sole reporting mechanism for both outreach clients and enrolled clients. Currently all reporting is based off client lists generated from Caminar and verified against HMIS. Enrolled clients are also tracked in the County's EMR system Avatar. Client stays in motels are tracked via an excel spreadsheet, and via credit card and motel lease payments for all clients outreached in the city of Monterey. Motel stays are also entered into HMIS as a service provided to the client.

FISCAL CONTROLS

Has the project/program operated within the approved CDBG budget? If not, explain: Yes. However, by the end of quarter 1 we had utilized the entirety of the City's funding for emergency shelter/motel rooms, and had turned to donations to fund our efforts.

Has your agency requested reimbursement for CDBG expenses in excess of the budget in the Agreement? If yes, please explain: No

Does the invoice reflect agency costs only for services provided to City of Monterey residents? If no, please explain: Yes

For employees who worked on CDBG eligible activities, were appropriate time distribution records maintained? If no, explain: Yes

Is this quarterly invoice supported by appropriate documentation such as employee timesheets, invoices, contracts, and purchase orders? Yes, please see support from our accounting system.

AGENCY UPDATE

Any significant changes in agency management staff? No

Any strategic planning or evaluation activities by Board or management? The Board reviews MCHOME's annual statistics.

SUMMARY AND FEEDBACK

- Please identify any areas related to CDBG grant administration or non-profit management where you would like technical assistance. N/A
- Please describe your organization's greatest successes in this activity this program year thus far. Feel free to describe a story that helps to "put a face" on the statistics.

Outreach in the city of Monterey was rather successful this year, with a total of seven outreached individuals becoming enrolled into the program.

Success Story:

Client J. was homeless on the streets of the city of Monterey for four years. Client J. has a diagnosis of schizophrenia and was enrolled into the program in early November after only being outreached for a month. Client J. just completed a successful stay at Manzanita House (Interim's crisis residential program), and is currently awaiting transitional housing at Soledad House.

Client R. also is a huge success story for the outreach team at MCHOME. Client R. had been homeless for a year in the city of Monterey, has a diagnosis of schizophrenia and was apprehensive to stay in the area for a fear of not being able to find available housing. Client R. was admitted into the outreach program in October and was enrolled into the MCHOME program in November. Client R. is currently residing in one of our transitional housing units, and is awaiting a permanent housing placement when a unit becomes available.

- Please describe your organization's greatest challenges this program year thus far:

Engaging individuals living in longer-term homelessness, often using substances to cope with their survival-level living situation and chronic mental health symptoms, takes time. Our staff focus on earning trust in order to assist clients to begin to turn their lives around. Most, if not all, housing/programs require the participant to remain clean/sober; thus, housing placement is contingent upon immediate behavior change for retention. The feedback we received this year on the streets is that this is a daunting expectation, even if the desire to be clean exists. We were told: "Why take the first step if you don't think or see how you can do it?" Additionally, we met with a group of 4-5 homeless individuals who indicated many homeless people want help/support, but don't want to be associated with a "program." They stated that this adds to stigma, while ignoring large-scale, societal causative factors. They expressed favoring a collaborative approach; rather than be stigmatized as being a "societal problem," they want to discuss/describe what happened/happens that results in deep consequences for them. The Outreach Team now finds itself rethinking how we present ourselves, how we market our services, and see a need to better describe and to better understand those living in homelessness.

Another challenge for our organization continues to be the lack of available night shelters and housing. Housing appears as a constant challenge, because of the apprehensiveness some landlords, property groups and homeowners have regarding adults who are homeless or were formerly homeless. In order to combat this, MCHOME is working closely with many property groups, landlords and home owners to educate them and help them feel more comfortable in accepting this group into their housing.

- Please provide any additional feedback about your organization, your program(s) or the City of Monterey that you would like noted.

Starting in January 2016, the MCHOME program shifted gears, focusing more on getting individuals already outreached and enrolled more stable and willing to accept services, including housing and mental health services. This programmatic shift has led to more concentrated efforts on a smaller group of people.

MCHOME would like to thank the city of Monterey, and other collaborators/referral sources for once again helping us have a successful year of assisting homeless individuals in this city.

**CITY OF MONTEREY COMMUNITY SERVICES GRANT PROGRAM
REVIEW OF SUBRECIPIENT QUARTERLY REPORTING**

CITY STAFF REVIEWER:


GENERAL STATUS OF CITY-FUNDED ACTIVITIES:

GENERAL ORGANIZATION RESPONSE TO CITY STAFF REQUESTS:

**CONCERNS AND RECOMMENDATIONS FOR MEETING GOALS
APPROPRIATELY:**

FOLLOWUP:

IDIS Reports

	Office of Community Planning and Development	DATE:	09-20-17
	U.S. Department of Housing and Urban Development	TIME:	17:33
	Integrated Disbursement and Information System	PAGE:	1
	PR26 - CDBG Financial Summary Report		
	Program Year 2016		

MONTEREY, CA

PART I: SUMMARY OF CDBG RESOURCES	
01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	1,653,991.82
02 ENTITLEMENT GRANT	215,548.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	1,057,908.84
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	2,927,448.66
PART II: SUMMARY OF CDBG EXPENDITURES	
09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	2,274,485.10
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	2,274,485.10
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	216,052.23
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	345,974.37
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	2,836,511.70
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	90,936.96
PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD	
17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	2,177,716.35
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	2,177,716.35
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	95.75%
LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS	
23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%
PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS	
27 DISBURSED IN IDIS FOR PUBLIC SERVICES	124,491.07
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	124,491.07
32 ENTITLEMENT GRANT	215,548.00
33 PRIOR YEAR PROGRAM INCOME	1,082,125.88
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	1,297,673.88
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	9.59%
PART V: PLANNING AND ADMINISTRATION (PA) CAP	
37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	216,052.23
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 + LINE 40)	216,052.23
42 ENTITLEMENT GRANT	215,548.00
43 CURRENT YEAR PROGRAM INCOME	1,057,908.84
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	1,273,456.84
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	16.97%



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17
Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18
Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	26	529	5969457	Veteran's Transition Center Transitional Housing Rehabilitation Grant	03C	LMC	\$67,500.00
2014	26	529	6010875	Veteran's Transition Center Transitional Housing Rehabilitation Grant	03C	LMC	\$71,706.82
2014	26	529	6015165	Veteran's Transition Center Transitional Housing Rehabilitation Grant	03C	LMC	\$8,070.24
2014	26	529	6030088	Veteran's Transition Center Transitional Housing Rehabilitation Grant	03C	LMC	\$90,965.51
2014	26	529	6030089	Veteran's Transition Center Transitional Housing Rehabilitation Grant	03C	LMC	\$270,404.41
2014	26	529	6034257	Veteran's Transition Center Transitional Housing Rehabilitation Grant	03C	LMC	\$44,647.18
2014	27	530	5969461	Community Human Services Counseling Center Rehabilitation Grant	03C	LMC	\$6,250.00
2014	27	530	6011976	Community Human Services Counseling Center Rehabilitation Grant	03C	LMC	\$500.00
2014	27	530	6030087	Community Human Services Counseling Center Rehabilitation Grant	03C	LMC	\$16,591.29
2014	27	530	6034262	Community Human Services Counseling Center Rehabilitation Grant	03C	LMC	\$36,033.62
2014	27	530	6057100	Community Human Services Counseling Center Rehabilitation Grant	03C	LMC	\$3,125.00
2014	28	531	5969463	INTERIM Inc. Short-Term Crisis Residential Program Rehabilitation Grant	03C	LMC	\$1,092.68
2014	28	531	6015133	INTERIM Inc. Short-Term Crisis Residential Program Rehabilitation Grant	03C	LMC	\$32,133.93
2014	28	531	6030085	INTERIM Inc. Short-Term Crisis Residential Program Rehabilitation Grant	03C	LMC	\$48,165.52
2016	1	555	6034269	Infrastructure Project-LMI Census Tract Block Group-Montecito Park	03C	Matrix Code	\$697,186.20
					03F	LMA	\$221,992.54
2014	25	528	5969449	Dela Vina Street Reconstruction	03F	Matrix Code	\$221,992.54
					03K	LMA	\$28,175.08
2014	25	528	6030578	Dela Vina Street Reconstruction	03K	LMA	\$100,609.84
2015	18	520	6010470	Van Buren Curb Gutter 300 Block Project	03K	LMA	\$120,000.00
2014	23	502	5969446	Corner Ramp Sidewalks Project	03K	Matrix Code	\$248,784.92
					03L	LMC	\$21,979.91
2014	23	502	6011041	Corner Ramp Sidewalks Project	03L	LMC	\$8,028.89
2015	4	506	5943380	INTERIM, Inc.	03L	Matrix Code	\$30,008.80
					03T	LMC	\$2,820.57
2016	6	539	6007122	INTERIM, Inc.	03T	LMC	\$8,564.59
2016	6	539	6030573	INTERIM, Inc.	03T	LMC	\$4,591.27
2016	6	539	6065467	INTERIM, Inc.	03T	LMC	\$4,014.14
2016	19	551	6035028	Van Buren Housing-Demo & Site Clearance	03T	Matrix Code	\$19,990.57
					04	LMA	\$156,965.45
2016	19	551	6035045	Van Buren Housing-Demo & Site Clearance	04	LMA	\$5,292.64
2016	19	551	6046792	Van Buren Housing-Demo & Site Clearance	04	LMA	\$2,154.43
2015	6	508	5942641	Meals on Wheels	04	Matrix Code	\$164,412.52
					05A	LMC	\$1,917.50



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2016	7	538	6007122	Meals on Wheels	05A	LMC	\$3,835.00
2016	7	538	6030083	Meals on Wheels	05A	LMC	\$1,917.50
2016	7	538	6065467	Meals on Wheels	05A	LMC	\$1,917.50
					05A	Matrix Code	\$9,587.50
2015	9	511	5943035	Josephine Kerns Memorial Pool	05B	LMC	\$1,792.50
2016	10	542	5990431	Josephine Kerns Memorial Pool	05B	LMC	\$1,792.50
2016	10	542	6007122	Josephine Kerns Memorial Pool	05B	LMC	\$1,792.50
2016	10	542	6030083	Josephine Kerns Memorial Pool	05B	LMC	\$1,792.50
2016	10	542	6065467	Josephine Kerns Memorial Pool	05B	LMC	\$1,792.50
					05B	Matrix Code	\$8,962.50
2015	5	507	5945267	Legal Services for Seniors	05C	LMC	\$2,167.50
2015	8	510	5943035	Alliance on Aging	05C	LMC	\$2,510.00
2016	4	534	6007122	Legal Services for Seniors	05C	LMC	\$4,375.00
2016	4	534	6030083	Legal Services for Seniors	05C	LMC	\$2,187.50
2016	4	534	6065467	Legal Services for Seniors	05C	LMC	\$2,107.50
2016	9	541	6007122	Alliance on Aging	05C	LMC	\$5,580.00
2016	9	541	6030084	Alliance on Aging	05C	LMC	\$3,507.00
2016	9	541	6065467	Alliance on Aging	05C	LMC	\$2,073.00
					05C	Matrix Code	\$24,507.50
2016	5	535	5990431	Community Human Services	05D	LMC	\$78.55
2016	5	535	6007122	Community Human Services	05D	LMC	\$8,838.00
2016	5	535	6015141	Community Human Services	05D	LMC	\$3,292.50
2016	5	535	6030563	Community Human Services	05D	LMC	\$960.95
					05D	Matrix Code	\$13,170.00
2015	10	512	5942675	Project Sentinel	05K	LMC	\$7,170.00
2016	12	543	5990431	Project Sentinel	05K	LMC	\$603.04
2016	12	543	6007122	Project Sentinel	05K	LMC	\$3,208.53
2016	12	543	6030083	Project Sentinel	05K	LMC	\$1,759.59
2016	12	543	6065467	Project Sentinel	05K	LMC	\$1,598.84
					05K	Matrix Code	\$14,340.00
2015	7	509	5942641	Salvation Army	05Q	LMC	\$143.00
2016	8	540	6009690	Salvation Army	05Q	LMC	\$7,601.05
2016	8	540	6030448	Salvation Army	05Q	LMC	\$3,837.95
2016	8	540	6065467	Salvation Army	05Q	LMC	\$4,638.50
					05Q	Matrix Code	\$16,220.50
2015	3	505	5943035	Food Bank	05W	LMC	\$3,542.50
2016	3	533	6007122	Food Bank	05W	LMC	\$7,085.00
2016	3	533	6030083	Food Bank	05W	LMC	\$3,542.50
2016	3	533	6065467	Food Bank	05W	LMC	\$3,542.50
					05W	Matrix Code	\$17,712.50
2016	13	545	6010598	Mr. Fixit Grants	14A	LMH	\$5,225.00
2016	13	545	6011933	Mr. Fixit Grants	14A	LMH	\$2,221.62
2016	13	545	6065501	Mr. Fixit Grants	14A	LMH	\$24,290.00
2016	14	546	6010426	Home Safety Grants	14A	LMH	\$2,500.00
2016	14	546	6035371	Home Safety Grants	14A	LMH	\$5,783.80
2016	14	546	6057103	Home Safety Grants	14A	LMH	\$7,220.00
2016	14	546	6065510	Home Safety Grants	14A	LMH	\$2,111.00
2016	14	546	6065919	Home Safety Grants	14A	LMH	\$5,783.80
2016	15	547	6010435	Home Accessibility Grants-Disabled Accessibility	14A	LMH	\$7,735.00
2016	15	547	6011933	Home Accessibility Grants-Disabled Accessibility	14A	LMH	\$24,958.00
2016	15	547	6057102	Home Accessibility Grants-Disabled Accessibility	14A	LMH	\$3,500.00
2016	15	547	6065511	Home Accessibility Grants-Disabled Accessibility	14A	LMH	\$16,444.00
					14A	Matrix Code	\$107,772.22
2016	11	544	6034967	Housing Purchase, Rehabilitation and Rehabilitation Loans	14G	LMH	\$52,912.05
2016	11	544	6065512	Housing Purchase, Rehabilitation and Rehabilitation Loans	14G	LMH	\$877.47
					14G	Matrix Code	\$53,789.52



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	18	495	5945489	Project Delivery-Administer Hsg Activity	14H	LMC	\$145,670.12
2015	15	517	5946737	Project Delivery-Housing	14H	LMC	\$49,276.51
2016	16	548	5981281	Project Delivery-Housing	14H	LMH	\$44,556.60
2016	16	548	5990418	Project Delivery-Housing	14H	LMH	\$6,530.19
2016	16	548	5992771	Project Delivery-Housing	14H	LMH	\$66,796.07
2016	16	548	6011453	Project Delivery-Housing	14H	LMH	\$920.14
2016	16	548	6022261	Project Delivery-Housing	14H	LMH	\$9,810.95
2016	16	548	6030588	Project Delivery-Housing	14H	LMH	\$5,755.19
2016	16	548	6030594	Project Delivery-Housing	14H	LMH	\$22,676.70
2016	16	548	6030596	Project Delivery-Housing	14H	LMH	\$23,560.21
2016	16	548	6035002	Project Delivery-Housing	14H	LMH	\$24,754.19
2016	16	548	6046790	Project Delivery-Housing	14H	LMH	\$21,902.20
2016	16	548	6057098	Project Delivery-Housing	14H	LMH	\$23,625.61
2016	16	548	6065921	Project Delivery-Housing	14H	LMH	\$19,404.54
2016	20	552	6035040	Van Buren Housing-Professional Services	14H	LMH	\$47,263.84
2016	20	552	6057101	Van Buren Housing-Professional Services	14H	LMH	\$16,775.50
					14H	Matrix Code	\$529,278.56
Total							\$2,177,716.35

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2015	4	506	5943380	INTERIM, Inc.	03T	LMC	\$2,820.57
2016	6	539	6007122	INTERIM, Inc.	03T	LMC	\$8,564.59
2016	6	539	6030573	INTERIM, Inc.	03T	LMC	\$4,591.27
2016	6	539	6065467	INTERIM, Inc.	03T	LMC	\$4,014.14
					03T	Matrix Code	\$19,990.57
2015	6	508	5942641	Meals on Wheels	05A	LMC	\$1,917.50
2016	7	538	6007122	Meals on Wheels	05A	LMC	\$3,835.00
2016	7	538	6030083	Meals on Wheels	05A	LMC	\$1,917.50
2016	7	538	6065467	Meals on Wheels	05A	LMC	\$1,917.50
					05A	Matrix Code	\$9,587.50
2015	9	511	5943035	Josephine Kerns Memorial Pool	05B	LMC	\$1,792.50
2016	10	542	5990431	Josephine Kerns Memorial Pool	05B	LMC	\$1,792.50
2016	10	542	6007122	Josephine Kerns Memorial Pool	05B	LMC	\$1,792.50
2016	10	542	6030083	Josephine Kerns Memorial Pool	05B	LMC	\$1,792.50
2016	10	542	6065467	Josephine Kerns Memorial Pool	05B	LMC	\$1,792.50
					05B	Matrix Code	\$8,962.50
2015	5	507	5945267	Legal Services for Seniors	05C	LMC	\$2,167.50
2015	8	510	5943035	Alliance on Aging	05C	LMC	\$2,510.00
2016	4	534	6007122	Legal Services for Seniors	05C	LMC	\$4,375.00
2016	4	534	6030083	Legal Services for Seniors	05C	LMC	\$2,187.50
2016	4	534	6065467	Legal Services for Seniors	05C	LMC	\$2,107.50
2016	9	541	6007122	Alliance on Aging	05C	LMC	\$5,580.00
2016	9	541	6030084	Alliance on Aging	05C	LMC	\$3,507.00
2016	9	541	6065467	Alliance on Aging	05C	LMC	\$2,073.00
					05C	Matrix Code	\$24,507.50
2016	5	535	5990431	Community Human Services	05D	LMC	\$78.55
2016	5	535	6007122	Community Human Services	05D	LMC	\$8,838.00
2016	5	535	6015141	Community Human Services	05D	LMC	\$3,292.50
2016	5	535	6030563	Community Human Services	05D	LMC	\$960.95
					05D	Matrix Code	\$13,170.00
2015	10	512	5942675	Project Sentinel	05K	LMC	\$7,170.00
2016	12	543	5990431	Project Sentinel	05K	LMC	\$603.04
2016	12	543	6007122	Project Sentinel	05K	LMC	\$3,208.53



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2016	12	543	6030083	Project Sentinel	05K	LMC	\$1,759.59
2016	12	543	6065467	Project Sentinel	05K	LMC	\$1,598.84
					05K	Matrix Code	\$14,340.00
2015	7	509	5942641	Salvation Army	05Q	LMC	\$143.00
2016	8	540	6009690	Salvation Army	05Q	LMC	\$7,601.05
2016	8	540	6030448	Salvation Army	05Q	LMC	\$3,837.95
2016	8	540	6065467	Salvation Army	05Q	LMC	\$4,638.50
					05Q	Matrix Code	\$16,220.50
2015	3	505	5943035	Food Bank	05W	LMC	\$3,542.50
2016	3	533	6007122	Food Bank	05W	LMC	\$7,085.00
2016	3	533	6030083	Food Bank	05W	LMC	\$3,542.50
2016	3	533	6065467	Food Bank	05W	LMC	\$3,542.50
					05W	Matrix Code	\$17,712.50
Total							\$124,491.07

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2016	2	532	5978398	Planning/Administration	21A		\$24,410.11
2016	2	532	5990418	Planning/Administration	21A		\$11,786.93
2016	2	532	6009698	Planning/Administration	21A		\$8,163.38
2016	2	532	6030604	Planning/Administration	21A		\$19,773.36
2016	2	532	6030606	Planning/Administration	21A		\$29,744.03
2016	2	532	6035625	Planning/Administration	21A		\$16,128.94
2016	2	532	6046811	Planning/Administration	21A		\$23,692.75
2016	2	532	6057094	Planning/Administration	21A		\$22,771.16
2016	2	532	6065499	Planning/Administration	21A		\$20,182.82
					21A	Matrix Code	\$176,653.48
2016	18	550	6011933	Outreach Rehabilitation grants-Low Income Neighborhoods	21C		\$2,727.11
2016	18	550	6047117	Outreach Rehabilitation grants-Low Income Neighborhoods	21C		\$4,797.89
					21C	Matrix Code	\$7,525.00
2016	23	553	6035064	Impediments Fair Housing Update	21D		\$12,440.50
2016	23	553	6047121	Impediments Fair Housing Update	21D		\$6,288.25
					21D	Matrix Code	\$18,728.75
2016	27	556	6035062	Consulting Services PY2017 Action Plan	21E		\$3,512.50
2016	27	556	6047124	Consulting Services PY2017 Action Plan	21E		\$8,482.50
2016	27	556	6057096	Consulting Services PY2017 Action Plan	21E		\$1,150.00
					21E	Matrix Code	\$13,145.00
Total							\$216,052.23



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PGM Year: 1994
Project: 0002 - CONVERTED CDBG ACTIVITIES
IDIS Activity: 2 - CDBG COMMITTED FUNDS ADJUSTMENT

Status: Open 11/13/2003 12:00:00 AM
Location:

Objective:
Outcome:
Matrix Code: Unprogrammed Funds (22) National Objective:

Initial Funding Date: 01/01/0001

Description:

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$2,186,782.45	\$0.00	\$0.00
		1985	B85MC060004		\$0.00	\$247,585.48
		1988	B88MC060004		\$0.00	\$206,000.00
		1989	B89MC060004		\$0.00	\$214,000.00
		1990	B90MC060004		\$0.00	\$204,000.00
		1991	B91MC060004		\$0.00	\$228,000.00
		1992	B92MC060004		\$0.00	\$243,000.00
		1993	B93MC060004		\$0.00	\$268,000.00
		1994	B94MC060004		\$0.00	\$292,000.00
		1995	B95MC060004		\$0.00	\$313,000.00
		1996	B96MC060004		\$0.00	\$130,000.00
		1997	B97MC060004		\$0.00	(\$158,803.03)
	PI			\$158,803.03	\$0.00	\$158,803.03
Total	Total			\$2,345,585.48	\$0.00	\$2,345,585.48

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		

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Asian White:	0	0							
Black/African American & White:	0	0							
American Indian/Alaskan Native & Black/African American:	0	0							
Other multi-racial:	0	0							
Asian/Pacific Islander:	0	0							
Hispanic:	0	0							
Total:	0	0	0	0	0	0	0	0	0

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.



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PGM Year: 2014
Project: 0013 - Purchase and Rehabilitation-Ownership
IDIS Activity: 490 - Purchase and Rehabilitation-Ownership
Status: Completed 7/22/2016 12:00:00 AM
Location: 820 Casanova Ave Apt 77 Monterey, CA 93940-6888
Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Acquisition for Rehabilitation (14G)
National Objective: LMH

Initial Funding Date: 04/14/2016

Description:

Purchase and rehabilitate for resale to low income first-time homebuyers.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	PI			\$124,421.68	\$0.00	\$124,421.68
Total	Total			\$124,421.68	\$0.00	\$124,421.68

Proposed Accomplishments

Housing Units : 2

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	1	0	0	0	1	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	1	0	0	0	1	0	0	0
Female-headed Households:	0		0		0			



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Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	1	0	1	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	8/2014 Purchased an Affordable BMR Unit to rehab and re-sell to a Low-income First-time homebuyer household. Unit was sold to 5/27/2015 to low-income first time homebuyer activity we closed in 2015. **This should have been drawn in 2014/15 grant year along with accomplishment	



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PGM Year: 2014
Project: 0014 - Major Rehabilitation Loans
IDIS Activity: 491 - Major Rehabilitation-Loans

Status: Completed 9/14/2016 12:00:00 AM
Location: 222 Littleness Ave Monterey, CA 93940-5415

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Rehab; Single-Unit Residential (14A) **National Objective:** LMH

Initial Funding Date: 02/04/2015

Description:
Provide Major Rehabilitation loans to low-income elderly and disabled households.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	PI			\$90,000.00	\$0.00	\$90,000.00
Total	Total			\$90,000.00	\$0.00	\$90,000.00

Proposed Accomplishments

Housing Units : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	1	0	0	0	1	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	1	0	0	0	1	0	0	0
Female-headed Households:	1		0		1			

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Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	1	0	1	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	1st & 2nd Qtr reporting 1 major rehab in process 252 Littleness. Low income household located in the CONA Revitalization Strategy area. 3rd Qtr & 4th Qtr Design plans completed rehabilitation consist of Kitchen and Bathroom Rehab, replace roof and gutters and bring all electrical to code. Target for completions is 4th qtr of fy 15-16	
2015	2015 reporting Work portion of rehab is still under design. Anticipated completion 6/30/2016. 2015-16 End of year Narrative Majority of rehab completed. Last phase would be to paint and complete bathroom rehab. Anticipated completion date to September 2016. Funds were expended in 2015. Project has been completed as of August 23, 2016	



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PGM Year: 2014
Project: 0018 - Project Delivery-Housing
IDIS Activity: 495 - Project Delivery-Administer Hsg Activity

Status: Completed 7/19/2016 12:00:00 AM
Location: 222 Littleness Ave Monterey, CA 93940-5415

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Rehabilitation Administration (14H)

National Objective: LMC

Initial Funding Date: 02/04/2015

Description:
Administer Housing Activity in Compliance with the regulations of local policies.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	PI			\$145,670.12	\$145,670.12	\$145,670.12
Total	Total			\$145,670.12	\$145,670.12	\$145,670.12

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	12	2	0	0	12	2	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	1	0	0	0	1	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	13	2	0	0	13	2	0	0
Female-headed Households:	11		0		11			

Income Category:

Owner Renter Total Person

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Extremely Low	5	0	5	0
Low Mod	8	0	8	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	13	0	13	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	1st & 2nd Qtr Grants-5 Mr. Fix-its \$11,646.13, 6 Home Safety \$9,437.44, 1 Housing Accessibility \$2,260.00, 1 Major Rehab \$90,000. 3rd Qtr, 4th Qtr reporting total of 12 grants and 1 major. Funds for this activity should of been drawn during FY 14/15 for Admin Activity. Funds will be drawn and activity closed in 2015/16.	



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PGM Year: 2014
Project: 0023 - Corner Ramp Sidewalks Project
IDIS Activity: 502 - Corner Ramp Sidewalks Project

Status: Completed 2/14/2017 12:00:00 AM
Location: Van Buren and Scott Street Monterey, CA 93940

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Sidewalks (03L)

National Objective: LMC

Initial Funding Date: 06/05/2015

Description:

Construct four curb ramps in 200 and 300 blocks of Van Buren and Scott Street-Neighborhood Activity to improve access for elderly and disabled

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	PI			\$49,500.00	\$30,008.80	\$49,500.00
Total	Total			\$49,500.00	\$30,008.80	\$49,500.00

Proposed Accomplishments

People (General) : 4

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	4	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	4	0
Female-headed Households:	0		0		0			

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Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	4
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	4
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	Consulting and engineering services. Labor and wages for sidewalk and walkway design.	
2015	Design and project management charges for Design and Construction specifications to install 4 ADA accessible corner ramps. Construction has been started and will be completed in FY2016. *Project completed-425 person benefitted based on census tract block group population and 58% Low-income.	



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PGM Year: 2015
Project: 0001 - Planning/Administration
IDIS Activity: 503 - Planning/Administration
Status: Completed 10/28/2016 12:00:00 AM
Location: ,

Objective:
Outcome:
Matrix Code: General Program Administration (21A) **National Objective:**

Initial Funding Date: 04/13/2016

Description:

Provide general staff administration of CDBG Programs and activities, including Integrated Disbursement and Information Systems (IDIS) administration, program set-up, reporting, planning and subrecipient training and monitoring.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	PI			\$99,155.57	\$0.00	\$99,155.57
Total	Total			\$99,155.57	\$0.00	\$99,155.57

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	0	0	0	0	0	0	0	0
Female-headed Households:					0			



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Income Category:	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.



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PGM Year: 2015
Project: 0002 - Community Human Services
IDIS Activity: 504 - Community Human Services

Status: Completed 7/12/2016 12:00:00 AM
Location: 590 Pearl St Monterey, CA 93940-3020

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Youth Services (05D)

National Objective: LMC

Initial Funding Date: 04/11/2016

Description:

Provide counseling services, crisis intervention to homeless run-away youth and family reunification.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	PI			\$13,170.00	\$0.00	\$13,170.00
Total	Total			\$13,170.00	\$0.00	\$13,170.00

Proposed Accomplishments

People (General) : 210

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	255	58
Black/African American:	0	0	0	0	0	0	14	0
Asian:	0	0	0	0	0	0	12	0
American Indian/Alaskan Native:	0	0	0	0	0	0	3	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	2	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	52	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	338	58
Female-headed Households:	0		0		0			

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Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	280
Low Mod	0	0	0	26
Moderate	0	0	0	24
Non Low Moderate	0	0	0	8
Total	0	0	0	338
Percent Low/Mod				97.6%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2015	1st - 4th Qtr services (Hour=units)9,966 for counseling, meals, clothing, temporary shelter, information and referral services. 163-reunification services and case management to homeless youth. 106 drop in counseling and substance abuse programs for homeless youth. All funds were expended in the 3rd Qtr	



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PGM Year: 2015
Project: 0003 - Food Bank
IDIS Activity: 505 - Food Bank

Status: Completed 7/13/2016 12:00:00 AM
Location: 2500 Garden Rd Monterey, CA 93940-5308

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Food Banks (05W)

National Objective: LMC

Initial Funding Date: 04/11/2016

Description:

Provide and expand existing food distribution program targeting seniors, low-income and disabled elderly.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	PI			\$14,170.00	\$3,542.50	\$14,170.00
Total	Total			\$14,170.00	\$3,542.50	\$14,170.00

Proposed Accomplishments

People (General) : 300

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	149	55
Black/African American:	0	0	0	0	0	0	29	0
Asian:	0	0	0	0	0	0	57	0
American Indian/Alaskan Native:	0	0	0	0	0	0	2	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	56	14
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	293	69
Female-headed Households:	0		0		0			

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Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	293
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	293
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2015	Unduplicated household receiving food assistance 1st Qtr 36, 2nd Qtr 55, 3rd Qtr 60, 4th Qtr 142 Total 293 Service units of food assistance 1st Qtr 1,220, 2nd Qtr 1,305, 3rd Qtr 1,920, 4th Qtr 1,722 Total 4,425	



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PGM Year: 2015
Project: 0004 - INTERIM Inc.
IDIS Activity: 506 - INTERIM, Inc.

Status: Completed 7/13/2016 12:00:00 AM
Location: 604 Pearl St Monterey, CA 93940-3070

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Operating Costs of Homeless/AIDS Patients Programs (03T)

National Objective: LMC

Initial Funding Date: 04/11/2016

Description:

Provide emergency and temporary housing for chronically mentally ill adults.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	PI			\$17,170.00	\$2,820.57	\$17,170.00
Total	Total			\$17,170.00	\$2,820.57	\$17,170.00

Proposed Accomplishments

People (General) : 20

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	18	2
Black/African American:	0	0	0	0	0	0	3	0
Asian:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native:	0	0	0	0	0	0	2	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	24	2
Female-headed Households:	0		0		0			

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Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	24
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	24
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2015	Outreach-city residents contacted with psychiatric disabilities 23, enrollment-outreach face to face contacts with homeless adults resulting in enrollment clients 6.	



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PGM Year: 2015

Project: 0005 - Legal Services for Seniors

IDIS Activity: 507 - Legal Services for Seniors

Status: Completed 7/19/2016 12:00:00 AM

Location: 280 Dickman Ave Monterey, CA 93940-1402

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Legal Services (05C)

National Objective: LMC

Initial Funding Date: 04/11/2016

Description:

Provide outreach, education, legal advocacy, information and referrals, elderly abuse and consumer fraud prevention for elderly citizens.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	PI			\$8,670.00	\$2,167.50	\$8,670.00
Total	Total			\$8,670.00	\$2,167.50	\$8,670.00

Proposed Accomplishments

People (General) : 130

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	235	10
Black/African American:	0	0	0	0	0	0	11	0
Asian:	0	0	0	0	0	0	14	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	1	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	1	0
Other multi-racial:	0	0	0	0	0	0	3	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	266	10
Female-headed Households:	0		0		0			

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Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	14
Low Mod	0	0	0	176
Moderate	0	0	0	71
Non Low Moderate	0	0	0	5
Total	0	0	0	266
Percent Low/Mod				98.1%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2015	Provided legal services to LMC 1st qtr 75, 2nd qtr 67, 3rd qtr 60, 4th qtr 64, Total 266	



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PGM Year: 2015
Project: 0006 - Meals on Wheels
IDIS Activity: 508 - Meals on Wheels

Status: Completed 7/13/2016 12:00:00 AM
Location: 700 Jewell Ave Pacific Grove, CA 93950-2519

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Senior Services (05A)

National Objective: LMC

Initial Funding Date: 04/11/2016

Description:

Home delivered meals to homebound seniors and disabled individuals.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	PI			\$7,670.00	\$1,917.50	\$7,670.00
Total	Total			\$7,670.00	\$1,917.50	\$7,670.00

Proposed Accomplishments

People (General) : 80

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	88	4
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	4	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	93	4
Female-headed Households:	0		0		0			

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Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	42
Low Mod	0	0	0	38
Moderate	0	0	0	13
Non Low Moderate	0	0	0	0
Total	0	0	0	93
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2015	# of unduplicated LMC Frail Elderly and Disabled Adults served 1st qtr 52, 2nd qtr 55, 3rd qtr 61, 4th qtr 57 # of meals delivered per week 1st qtr 2,851, 2nd qtr 2,940, 3rd qtr 2,963, 4th qtr 2,956 clients in tract 133. 1st qtr 15, 2nd qtr 17, 3rd qtr 15, 4th qtr 16 This are unduplicated totals per Qtr, not an accumulated #	



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PGM Year: 2015
Project: 0007 - Salvation Army
IDIS Activity: 509 - Salvation Army

Status: Completed 7/13/2016 12:00:00 AM
Location: 1491 Contra Costa St Seaside, CA 93955-4732

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Subsistence Payment (05Q) National Objective: LMC

Initial Funding Date: 04/11/2016

Description:

Provide emergency rental assistance and homeless prevention services to persons at risk of homelessness from permanent residence.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	PI			\$17,170.00	\$143.00	\$17,170.00
Total	Total			\$17,170.00	\$143.00	\$17,170.00

Proposed Accomplishments

People (General) : 20

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	21	8
Black/African American:	0	0	0	0	0	0	4	0
Asian:	0	0	0	0	0	0	8	0
American Indian/Alaskan Native:	0	0	0	0	0	0	1	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	6	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	41	8
Female-headed Households:	0		0		0			



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Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	30
Low Mod	0	0	0	11
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	41
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2015	Rental Assistance to LMC 1st Qtr 13, 2nd qtr 4, 3rd qtr 14, 4th qtr 3	



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PGM Year: 2015

Project: 0008 - Alliance on Aging

IDIS Activity: 510 - Alliance on Aging

Status: Completed 7/13/2016 12:00:00 AM

Location: 280 Dickman Ave Monterey, CA 93940-1402

Objective: Create suitable living environments

Outcome: Sustainability

Matrix Code: Legal Services (05C)

National Objective: LMC

Initial Funding Date: 04/11/2016

Description:

Elderly Services - provide tax assistance and access to Ombudsman Program

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	PI			\$11,170.00	\$2,510.00	\$11,170.00
Total	Total			\$11,170.00	\$2,510.00	\$11,170.00

Proposed Accomplishments

People (General) : 50

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	307	21
Black/African American:	0	0	0	0	0	0	10	0
Asian:	0	0	0	0	0	0	21	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	338	21
Female-headed Households:	0		0		0			

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Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	197
Low Mod	0	0	0	72
Moderate	0	0	0	28
Non Low Moderate	0	0	0	41
Total	0	0	0	338
Percent Low/Mod				87.9%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2015	Obbudsman Services to LMC - 1st Qtr 36, 2nd Qtr 40, 3rd Qtr 32, 4th Qtr 53, Total 147 Tax Services to LMC 1st Qtr 9, 2nd Qtr 10, 3rd Qtr 220, 4th Qtr 45, Total 284	



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PGM Year: 2015
Project: 0009 - Josephine Kerns Memorial Pool
IDIS Activity: 511 - Josephine Kerns Memorial Pool
Status: Completed 7/13/2016 12:00:00 AM
Location: 15 Portola Ave Monterey, CA 93940-3731
Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Handicapped Services (05B)
National Objective: LMC

Initial Funding Date: 04/11/2016

Description:
Provide warm water pool therapy for low income persons with physical and or development disabilities.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	PI			\$7,170.00	\$1,792.50	\$7,170.00
Total	Total			\$7,170.00	\$1,792.50	\$7,170.00

Proposed Accomplishments

People (General) : 27

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	29	1
Black/African American:	0	0	0	0	0	0	1	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	1	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	2	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	33	1
Female-headed Households:	0		0		0			



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Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	9
Low Mod	0	0	0	7
Moderate	0	0	0	5
Non Low Moderate	0	0	0	12
Total	0	0	0	33
Percent Low/Mod				63.6%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2015	Unduplicated Aquatic warm water therapy to 33 LMC 1st Qtr 24, 2nd Qtr 3, 3rd Qtr 2, 4th Qtr 4, Total 33	



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PGM Year: 2015
Project: 0010 - Project Sentinel
IDIS Activity: 512 - Project Sentinel

Status: Completed 7/13/2016 12:00:00 AM
Location: 8339 Church St Gilroy, CA 95020-4453

Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Tenant/Landlord Counseling (05K)

National Objective: LMC

Initial Funding Date: 04/11/2016

Description:

Services to administer Fair Housing complaints, outreach and education, intervention and crisis management, conflict resolution and mediation for Tenantlandlord

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	PI			\$7,170.00	\$7,170.00	\$7,170.00
Total	Total			\$7,170.00	\$7,170.00	\$7,170.00

Proposed Accomplishments

People (General) : 30

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	3	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	3	0
Female-headed Households:	0		0		0			

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Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	3
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	3
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2015	Case investigations 1st qtr 0, 2nd qtr 1, 3rd qtr 1, 4th Qtr 1 referral calls 2nd qtr 1	



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PGM Year: 2015
Project: 0012 - Mr. Fixit Grants
IDIS Activity: 514 - Mr. Fixit Grants

Status: Completed 7/14/2016 12:00:00 AM
Location: 252 Littleness Ave Monterey, CA 93940-5415

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Rehab; Single-Unit Residential (14A)

National Objective: LMH

Initial Funding Date: 04/11/2016

Description:

Small grants awarded to low income seniors and disabled heads of households for home safety repairs for Housing Quality Standards to assist them in remaining in their homes.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	PI			\$35,000.00	\$0.00	\$35,000.00
Total	Total			\$35,000.00	\$0.00	\$35,000.00

Proposed Accomplishments

Housing Units : 6

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	5	0	0	0	5	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	1	0	0	0	1	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	6	0	0	0	6	0	0	0
Female-headed Households:	4		0		4			

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Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	6	0	6	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	6	0	6	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2015	1st-3rd Qtr, 3 grants-Gutters and Downspouts, Dryer Vent Line, Walkway Drain, French drain, Kitchen Cabinets % counter tops 4th qtr 3 grants-Retro fit Double Pain Windows that were leaking, Back porch repair and replacement(Code Enforcement Citation), shower divert. Funds have been expended for FY 2015/16	



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PGM Year: 2015
Project: 0013 - Home Safety Grants
IDIS Activity: 515 - Home Safety Grants

Status: Completed 9/14/2016 12:00:00 AM
Location: 2034 Marsala Cir Monterey, CA 93940-6405

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Rehab; Single-Unit Residential (14A)

National Objective: LMH

Initial Funding Date: 04/11/2016

Description:

Small grants awarded to low income seniors and disabled heads of households for home safety repairs to meet Health and Safety Housing Quality Standards to assist them to remain in their homes.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	PI			\$35,000.00	\$0.00	\$35,000.00
Total	Total			\$35,000.00	\$0.00	\$35,000.00

Proposed Accomplishments

Housing Units : 11

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	10	0	0	0	10	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	1	0	0	0	1	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	11	0	0	0	11	0	0	0
Female-headed Households:	0		0		0			

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Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	11	0	11	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	11	0	11	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2015	1st-3rd qtr, 6 grants - New Water Heater, Tree removal, Furnace Motor repair, Tree Removal, Electric Range, Kitchen sink faucet, light bar, sink stopper, Handrails, Sewer clean out and installation of Clean out. 4th Qtr, 5 grants - Deck repair and replacement, back porch repair and replacement (Code Enforcement citation), retro fit double pane windows. Completed 9 out of 11 grants 2 remaining grants to be closed by end of 7/31/2016 funds have been expended for FY2015/16. All Projects completed	



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PGM Year: 2015

Project: 0014 - Home Accessibility Grants-Disabled Accessibility

IDIS Activity: 516 - Home Accessibility Grants-Disabled Accessibility

Status: Completed 9/14/2016 12:00:00 AM

Location: 1106 4th St Monterey, CA 93940-3513

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Rehab; Single-Unit Residential (14A)

National Objective: LMH

Initial Funding Date: 04/11/2016

Description:

Small grants awarded to low income seniors and disabled heads of households for home safety repairs for Housing Quality Standards to assist them in remaining in their homes.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	PI			\$35,000.00	\$0.00	\$35,000.00
Total	Total			\$35,000.00	\$0.00	\$35,000.00

Proposed Accomplishments

Housing Units : 10

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	9	0	0	0	9	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	1	0	0	0	1	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	10	0	0	0	10	0	0	0
Female-headed Households:	6		0		6			

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Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	10	0	10	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	10	0	10	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2015	1st - 3rd Qtr 5 grants, new roof, New electrical wiring, French Drain, Concrete Driveway, 2 bathroom remodel, 4th qtr 5 additional grants These accounts will be followed up for completion and closed once repairs have been completed by anticipated date. Remaining 5 projects out of 10 have been completed as of 8/31/2016. Activity completed and closed.	



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PGM Year: 2015
Project: 0015 - Project Delivery-Housing
IDIS Activity: 517 - Project Delivery-Housing

Status: Completed 7/22/2016 12:00:00 AM
Location: 2034 Marsala Cir Monterey, CA 93940-6405

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Rehabilitation Administration (14H)

National Objective: LMC

Initial Funding Date: 04/13/2016

Description:

Administer Housing Activity in Compliance with the regulations of local policies.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	PI			\$155,914.07	\$49,276.51	\$155,914.07
Total	Total			\$155,914.07	\$49,276.51	\$155,914.07

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	11	0	0	0	11	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	11	0	0	0	11	0	0	0
Female-headed Households:	0		0		0			

Income Category:

Owner Renter Total Person

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Extremely Low	0	0	0	0
Low Mod	11	0	11	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	11	0	11	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2015	1st & 3rd Qtr Grants-4 Mr. Fix-its, 8 Home Safety, 5 Housing Accessibility , 1 Major Rehab 4th qtr total 12 Home Safety grants, 11 Housing Accessibility grants, 6 MR Fixit grants and 1 major Rehab for a total of 28 projects.	



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PGM Year: 2015

Project: 0016 - Code Enforcement

IDIS Activity: 518 - Code Enforcement

Status: Completed 7/14/2016 12:00:00 AM
Location: casanova ave Monterey, CA 93940

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Code Enforcement (15)

National Objective: LMA

Initial Funding Date: 04/11/2016

Description:

Code enforcement in low income block groups including focus on Casanova Oak Knolls Neighborhood Improvement District and neighboring areas.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	PI			\$63,448.04	\$31,344.45	\$63,448.04
Total	Total			\$63,448.04	\$31,344.45	\$63,448.04

Proposed Accomplishments

People (General) : 30
Total Population in Service Area: 2,935
Census Tract Percent Low / Mod: 54.34

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2015	1st Qtr \$15,602.16 2nd Qtr \$15,921.87-33 cases opened for Qtrs 1&2 in Census Block Groups, resolved with one still pending enforcement action 3rd Qtr \$16,181.72- 22 cases opened in 3rd Qtr Census Block Group, 3 still pending enforcement action. Outreach and liaison with neighborhood associations and N. Fremont Bus. district. 4th Qtr \$15,742.29- 17 cases opened for 4th Qtr Census Block Group, 72 in total for FY 2015-16 with 2 still pending	



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PGM Year: 2015

Project: 0017 - Outreach Rehabilitation grants-Low Income Neighborhoods

IDIS Activity: 519 - Outreach Rehabilitation grants-Low Income Neighborhoods

Status: Canceled 7/15/2016 12:00:00 AM

Location: ,

Objective:

Outcome:

Matrix Code: Public Information (21C)

National Objective:

Initial Funding Date: 04/14/2016

Description:

Outreach to increase rehabilitation grants, also Coordinate with code enforcement efforts to provide leads and contact for potential rehabilitation loans and grants in target area.*
Cancelling Activity, Funding was reprogramed to Code Enforcement Activity #518 in LM income areas.
Code Enforcement Officer provides outreach and information regarding city's CDBG loan and grant programs to Low-income households in the LM income areas.

Financing

No data returned for this view. This might be because the applied filter excludes all data.

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		

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Hispanic:					0	0		
Total:					0	0	0	0
Female-headed Households:					0			
<i>Income Category:</i>								
	Owner	Renter	Total	Person				
Extremely Low			0					
Low Mod			0					
Moderate			0					
Non Low Moderate			0					
Total	0	0	0	0				
Percent Low/Mod								

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.



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PGM Year: 2015

Project: 0018 - Timelines Workout Plan - Public Infrastructure Projects

IDIS Activity: 520 - Van Buren Curb Gutter 300 Block Project

Status: Completed 2/10/2017 12:00:00 AM

Location: 300 Van Buren St Monterey, CA 93940-2324

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Street Improvements (03K)

National Objective: LMA

Initial Funding Date: 04/14/2016

Description:

Construct curb and Gutter in 300 block of Van Buren Activity to improve access for elderly and disabled.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	PI			\$120,000.00	\$120,000.00	\$120,000.00
Total	Total			\$120,000.00	\$120,000.00	\$120,000.00

Proposed Accomplishments

People (General) : 1

Total Population in Service Area: 2,935

Census Tract Percent Low / Mod: 54.34

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2015	Infrastructure Contract awarded 6/21/2016. Contract in process for execution. Construction anticipated to begin in August 2016. Construction anticipated to be completed in October 2016 and all budgeted funds to be expended by October 31, 2016. *Project completed-425 person benefitted based on census tract block group population and 58% Low-income.	



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PGM Year: 2015
Project: 0019 - Van Buren Housing-Demo & Site Clearance
IDIS Activity: 521 - Van Buren Housing-Demo -Relocate
Status: Canceled 10/28/2016 12:00:00 AM
Location: Van Buren Monterey, CA 93940
Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Clearance and Demolition (04)
National Objective: LMH

Initial Funding Date: 04/14/2016

Description:

CANCELLED no activity in 2015.
Demolition and site clearance is scheduled to be 312017.
**Demo and relocate housing existing building on Van Buren to make way for development of senior housing

Financing

No data returned for this view. This might be because the applied filter excludes all data.

Proposed Accomplishments

Housing Units : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0

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Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0
Female-headed Households:	0		0		0			
<i>Income Category:</i>								
	Owner	Renter	Total	Person				
Extremely Low	0	0	0	0				
Low Mod	0	0	0	0				
Moderate	0	0	0	0				
Non Low Moderate	0	0	0	0				
Total	0	0	0	0				
Percent Low/Mod								

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.



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PGM Year: 2015
Project: 0021 - Van Buren Housing-Professional Services
IDIS Activity: 522 - Van Buren Housing-Project Management

Status: Completed 10/28/2016 12:00:00 AM
Location: Van Buren Monterey, CA 93940

Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Disposition (02)

National Objective: LMH

Initial Funding Date: 04/14/2016

Description:

Consultant for project management and disposition of Van Buren Project senior housing

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	PI			\$1,064.00	\$0.00	\$1,064.00
Total	Total			\$1,064.00	\$0.00	\$1,064.00

Proposed Accomplishments

Housing Units : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	1	0	0	0	1	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	1	0	0	0	1	0	0	0
Female-headed Households:	0		0		0			



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Income Category:	Owner	Renter	Total	Person
Extremely Low	1	0	1	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2015	Conducted review of development agreements and work with developer to gain financing.	



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PGM Year: 2015

Project: 0026 - Monterey Hotel Apartments Complete Construction

IDIS Activity: 527 - Major Rehabilitation Loans

Status: Canceled 9/14/2016 12:00:00 AM

Location: 2034 Marsala Cir Monterey, CA 93940-6405

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Rehab; Single-Unit Residential (14A)

National Objective: LMH

Initial Funding Date: 04/14/2016

Description:

Activity Cancelled never funded*Provide Major Rehabilitation loans to low-income elderly, disabled, and female head of household.

Financing

No data returned for this view. This might be because the applied filter excludes all data.

Proposed Accomplishments

Housing Units : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0

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Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0

Female-headed Households:	0	0	0	0
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<i>Income Category:</i>	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2015	Activity cancelled, never funded.	



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PGM Year: 2014
Project: 0025 - Dela Vina Street Reconstruction
IDIS Activity: 528 - Dela Vina Street Reconstruction

Status: Completed 5/4/2017 12:00:00 AM
Location: Dela Vina Street Monterey, CA 93940

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Street Improvements (03K)

National Objective: LMA

Initial Funding Date: 04/14/2016

Description:

Substantial Amendment program year 2014 Action Plan*Public Facility Project to reconstruct street in LMI Track 133 Block 3

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
		Pre-2015				
CDBG	EN	2011	B11MC060004		\$0.00	\$0.00
		2012	B12MC060004		\$0.00	\$26,349.08
		2013	B13MC060004		\$95,776.75	\$95,776.75
		2014	B14MC060004		\$4,833.09	\$4,833.09
				\$28,175.08	\$28,175.08	\$28,175.08
Total	Total			\$155,134.00	\$128,784.92	\$155,134.00

Proposed Accomplishments

People (General) : 1
Total Population in Service Area: 2,230
Census Tract Percent Low / Mod: 55.16

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2015	2/27/17 reopened activity to fully fund with entitlement funds (\$100,609.84) that were rejected on 2/10/2017 *Project completed-1,186 person benefitted based on census tract block group population and 55.16% Low-income. Completed construction plans and bid documents for these projects. At the beginning of PY2016 the public infrastructure construction contract was executed and construction has begun. Project will be completed in FY2016 and Low-Mod Area accomplishments will be recorded. 4/24/17 all 3 project have been completed (Dela Vina Street construction, Scott Street Accessible Ramps, & Van Buren Curb & Gutter)	



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PGM Year: 2014

Project: 0026 - Veteran's Transition Center Transitional Housing Rehabilitation Grant

IDIS Activity: 529 - Veteran's Transition Center Transitional Housing Rehabilitation Grant

Status: Open

Location: 232 Hayes Cir Marina, CA 93933-4454

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Homeless Facilities (not operating costs) (03C)

National Objective: LMC

Initial Funding Date: 04/14/2016

Description:

Substantial Amendment program year 2014 Action Plan*Grant funding to assist in repair and rehabilitation of up to four (4) transitional housing units at 232, 234, 236, and 238 Hayes Circle, Marina CA to serve extremely low and Low-income Veteran's Transition Center clients.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$219,744.88	\$0.00	\$0.00
		2011	B11MC060004		\$0.00	\$0.00
		2012	B12MC060004		\$128,935.80	\$128,935.80
		2013	B13MC060004		\$90,809.08	\$90,809.08
		2015	B15MC060004	\$141,625.04	\$141,625.04	\$141,625.04
		2016	B16MC060004	\$44,647.18	\$44,647.18	\$44,647.18
	PI			\$147,277.06	\$147,277.06	\$147,277.06
Total	Total			\$553,294.16	\$553,294.16	\$553,294.16

Proposed Accomplishments

Public Facilities : 4

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0

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Other multi-racial:	0	0	0	0	0	0	4	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	4	0
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	4
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	4
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2015	Rehabilitation & repair grant agreements were prepared and executed for the VTC, Charges for Administration planning and design phase. Progress payment on rehabilitation construction of 4 transitional housing units containing veterans homeless families. 4/24 draw for construction completion, solar & natural gas conversion is next project.	



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PGM Year: 2014

Project: 0027 - Community Human Services Counseling Center Rehabilitation Grant

IDIS Activity: 530 - Community Human Services Counseling Center Rehabilitation Grant

Status: Open

Location: 590 Pearl St Monterey, CA 93940-3020

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Homeless Facilities (not operating costs) (03C)

National Objective: LMC

Initial Funding Date: 04/14/2016

Description:

Substantial Amendment program year 2014 Action Plan*Grant funding to assist in repair and rehabilitation of homeless and runaway youth counseling and outreach center at 590 Pearl Street owned and operated by Community Human Services in Monterey, CA

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$16,591.29	\$0.00	\$0.00
		2012	B12MC060004		\$16,591.29	\$16,591.29
		2016	B16MC060004	\$36,033.62	\$36,033.62	\$36,033.62
	PI			\$9,875.00	\$9,875.00	\$9,875.00
Total	Total			\$62,499.91	\$62,499.91	\$62,499.91

Proposed Accomplishments

Public Facilities : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	1	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0

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Total: 0 0 0 0 0 0 1 0

Female-headed Households: 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	1
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	1
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2015	January 2017 \$500.00 cost associated for design of the improvements.4/24 Project has been completed and fully funded.	



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PGM Year: 2014

Project: 0028 - INTERIM Inc. Short-Term Crisis Residential Program Rehabilitation Grant

IDIS Activity: 531 - INTERIM Inc. Short-Term Crisis Residential Program Rehabilitation Grant

Status: Open

Location: 343 Dela Vina Ave Monterey, CA 93940-3974

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Homeless Facilities (not operating costs) (03C)

National Objective: LMC

Initial Funding Date: 04/14/2016

Description:

Substantial Amendment program year 2014 Action Plan*Grant funding to assist in rehabilitation to convert an existing building owned by INTERIM, Inc. at 343 Dela Vina Ave. Monterey, CA to a short-term crisis residential program.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
		Pre-2015		\$48,165.13	\$0.00	\$0.00
CDBG	EN	2011	B11MC060004		\$2,351.22	\$2,351.22
		2012	B12MC060004		\$45,813.91	\$45,813.91
		2013	B13MC060004		\$0.00	\$0.00
		PI		\$33,227.00	\$33,227.00	\$33,227.00
Total	Total			\$81,392.13	\$81,392.13	\$81,392.13

Proposed Accomplishments

Public Facilities : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	1	0

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Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	1	0
Female-headed Households:	0		0		0			
<i>Income Category:</i>								
	Owner	Renter	Total	Person				
Extremely Low	0	0	0	0				
Low Mod	0	0	0	1				
Moderate	0	0	0	0				
Non Low Moderate	0	0	0	0				
Total	0	0	0	1				
Percent Low/Mod	100.0%							

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2015	Planning and Design Phase- Plan prep and investigations. These projects will be completed and accomplishments recorded in PY2016. 2/13/17 draw completes Rehab Project expenditures and draw through January 2017. 4/11/2017 draw completes Rehab Project expenditures and draw through March 2017. 4/24 draw for April Project to be completed in May 2017.	



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PGM Year: 2016
Project: 0002 - Planning/Administration
IDIS Activity: 532 - Planning/Administration
Status: Completed 8/1/2017 6:42:49 PM
Location: ,

Objective:
Outcome:
Matrix Code: General Program Administration (21A) **National Objective:**

Initial Funding Date: 10/28/2016

Description:

The planning and administration funding is intended to provide funding for general staff administration of CDBG programs and activities, including Integrated Disbursement and Information System (IDIS) training, program set-up, reporting, planning, and sub-recipient training and monitoring.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$3,089.91	\$0.00	\$0.00
		2014	B14MC060004		\$3,089.91	\$3,089.91
		2015	B15MC060004	\$47,361.14	\$47,361.14	\$47,361.14
		2016	B16MC060004	\$28,398.46	\$28,398.46	\$28,398.46
	PI			\$97,803.97	\$97,803.97	\$97,803.97
Total	Total			\$176,653.48	\$176,653.48	\$176,653.48

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		

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Total: 0 0 0 0 0 0 0 0

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.



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PGM Year: 2016
Project: 0003 - Food Bank
IDIS Activity: 533 - Food Bank

Status: Completed 8/1/2017 6:03:45 PM
Location: 2500 Garden Rd Monterey, CA 93940-5308

Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Food Banks (05W)

National Objective: LMC

Initial Funding Date: 10/28/2016

Description:

Continue the provision and expansion of emergency food assistance program that targets low income seniors, disabled, underemployed and homeless in low income neighborhoods of North Monterey.
This Project is categorized under HUD Matrix Code 05W.
It addresses National Objective LMC.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$3,542.50	\$0.00	\$0.00
		2011	B11MC060004		\$3,542.50	\$3,542.50
	PI			\$10,627.50	\$10,627.50	\$10,627.50
Total	Total			\$14,170.00	\$14,170.00	\$14,170.00

Proposed Accomplishments

People (General) : 300

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	163	76
Black/African American:	0	0	0	0	0	0	26	0
Asian:	0	0	0	0	0	0	39	0
American Indian/Alaskan Native:	0	0	0	0	0	0	4	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	3	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	2	0
Asian White:	0	0	0	0	0	0	2	0
Black/African American & White:	0	0	0	0	0	0	2	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	38	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0

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Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	279	76

Female-headed Households: 0 0 0 0

<i>Income Category:</i>	Owner	Renter	Total	Person
Extremely Low	0	0	0	279
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	279
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2016	1st Qtr Food assistance 32, Units of food distributed 1705 = \$3,542.50 2nd Qtr Food assistance 117, Units of food distributed 1617 = \$3,542.50 3rd Qtr Food assistance 68, Units of food distributed 1550 = \$3,542.50	



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PGM Year: 2016
Project: 0004 - Legal Services for Seniors-CS
IDIS Activity: 534 - Legal Services for Seniors

Status: Completed 8/1/2017 6:08:40 PM
Location: 280 Dickman Ave Monterey, CA 93940-1402

Objective: Create economic opportunities
Outcome: Availability/accessibility
Matrix Code: Legal Services (05C)

National Objective: LMC

Initial Funding Date: 10/28/2016

Description:

Provide outreach, education, legal advocacy, information & referral, public benefit advocacy, elder abuse prevention, consumer fraud prevention, for elderly citizens.
This Project is designated as HUD Matrix Code 05A.
It addresses National Objective LMC.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
		Pre-2015		\$2,187.50	\$0.00	\$0.00
CDBG	EN	2011	B11MC060004		\$2,187.50	\$2,187.50
	PI			\$6,482.50	\$6,482.50	\$6,482.50
Total	Total			\$8,670.00	\$8,670.00	\$8,670.00

Proposed Accomplishments

People (General) : 130

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	248	14
Black/African American:	0	0	0	0	0	0	4	0
Asian:	0	0	0	0	0	0	10	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	3	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0

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Total: 0 0 0 0 0 0 265 14

Female-headed Households: 0 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	10
Low Mod	0	0	0	163
Moderate	0	0	0	85
Non Low Moderate	0	0	0	7
Total	0	0	0	265
Percent Low/Mod				97.4%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2016	1st Qtr Legal services provided 60 2nd Qtr Legal services provided 51 3rd Qtr Legal services provided 84 4th Qtr Legal Services provided 70 Annual total= services provided 265	



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PGM Year: 2016
Project: 0005 - Community Human Services
IDIS Activity: 535 - Community Human Services

Status: Completed 8/1/2017 6:03:06 PM
Location: 590 Pearl St Monterey, CA 93940-3020

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Youth Services (05D)

National Objective: LMC

Initial Funding Date: 10/28/2016

Description:

Youth Services-provide services to homeless run-away youth and to intervene in the homeless cycle.
Project is categorized as HUD Matrix Code 05D.
It addresses National Objective LMC.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
		Pre-2015		\$960.95	\$0.00	\$0.00
CDBG	EN	2013	B13MC060004		\$960.95	\$960.95
	PI			\$12,209.05	\$12,209.05	\$12,209.05
Total	Total			\$13,170.00	\$13,170.00	\$13,170.00

Proposed Accomplishments

People (General) : 200

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	308	59
Black/African American:	0	0	0	0	0	0	12	0
Asian:	0	0	0	0	0	0	9	0
American Indian/Alaskan Native:	0	0	0	0	0	0	1	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	2	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	3	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	9	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0

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Total: 0 0 0 0 0 0 344 59

Female-headed Households: 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	266
Low Mod	0	0	0	72
Moderate	0	0	0	6
Non Low Moderate	0	0	0	0
Total	0	0	0	344
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2016	1st Qtr Outreach 89, Units of Service 3883, Reunification, housing services and case management 44, drop in counseling 57 = \$4,078.00 2nd Qtr Outreach 109, Units of Service 5315, Reunification, housing services and case management 39, drop in counseling 55 = \$4,838.00 3rd Qtr Outreach 110, Units of Service 6069, Reunification, housing services and case management 47, drop in counseling 41 = \$4,254.00.00 these totals complete the funding for this activity. 4th qtr reporting no funding available Outreach 36, Units of Service 5047, Reunification, housing services and case management 45, drop in counseling 43	



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PGM Year: 2016

Project: 0007 - Meals on Wheels

IDIS Activity: 538 - Meals on Wheels

Status: Completed 8/1/2017 6:00:48 PM
Location: 700 Jewell Ave Pacific Grove, CA 93950-2519

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Senior Services (05A)

National Objective: LMC

Initial Funding Date: 10/28/2016

Description:

Continue provision and expansion of free and/or low-cost home-delivered meals for senior citizens, frail elderly, and disabled persons: 2.5 meals/day for 5 days/week.
Also information outreach and referrals for related services such as home repair, legal services, and landlord mediation to enable homebound to remain independent safely.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$1,917.50	\$0.00	\$0.00
		2011	B11MC060004		\$1,917.50	\$1,917.50
	PI			\$5,752.50	\$5,752.50	\$5,752.50
Total	Total			\$7,670.00	\$7,670.00	\$7,670.00

Proposed Accomplishments

People (General) : 80

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	94	3
Black/African American:	0	0	0	0	0	0	1	0
Asian:	0	0	0	0	0	0	2	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	5	3
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	102	6

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Female-headed Households: 0 0 0

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	46
Low Mod	0	0	0	41
Moderate	0	0	0	15
Non Low Moderate	0	0	0	0
Total	0	0	0	102
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2016	1st Qtr served 63 frail, elderly, and disabled adults, Meal delivered 3305 (2.5 per day, 5 days a week, wellness check 63 clients, assisted people in tract 133 13 2nd Qtr served 63 frail, elderly, and disabled adults, Meal delivered 3349 (2.5 per day, 5 days a week, wellness check 63 clients, assisted people in tract 133 14 3rd Qtr served 61 frail, elderly, and disabled adults, Meal delivered 2135 (2.5 per day, 5 days a week, wellness check 61 clients, assisted people in tract 133 13 4th Qtr served 73 frail, elderly, and disabled adults, Meal delivered 3213 (2.5 per day, 5 days a week, wellness check 73 clients, assisted people in tract 133 14	



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PGM Year: 2016
Project: 0006 - INTERIM Inc.
IDIS Activity: 539 - INTERIM, Inc.

Status: Completed 9/12/2017 12:00:00 AM
Location: 604 Pearl St Monterey, CA 93940-3070

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Operating Costs of Homeless/AIDS Patients Programs (03T)

National Objective: LMC

Initial Funding Date: 10/28/2016

Description:

Continue provision and expansion of McHOME program, to provide intensive integrated services to move homeless adults with mental illness of the streets and into housing and treatment.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$4,591.27	\$0.00	\$0.00
		2011	B11MC060004		\$0.00	\$0.00
		2013	B13MC060004		\$4,591.27	\$4,591.27
	PI			\$12,578.73	\$12,578.73	\$12,578.73
Total	Total			\$17,170.00	\$17,170.00	\$17,170.00

Proposed Accomplishments

People (General) : 16

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	10	0
Black/African American:	0	0	0	0	0	0	1	0
Asian:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native:	0	0	0	0	0	0	1	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0

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Total: 0 0 0 0 0 0 13 0

Female-headed Households: 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	13
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	13
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2016	1st Qtr Outreach 7, Units of Service 7 = \$7,620.51 2nd Qtr Outreach 4, Units of Service 4 = \$2,799.40 3rd Qtr Outreach 1, Units of Service 7 = \$2,735.35 4th Qtr Outreach 1, Units of Service 11 = \$4,014.14 Annual Totals Outreach 13, Unit of Service 21	



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PGM Year: 2016
Project: 0008 - Salvation Army
IDIS Activity: 540 - Salvation Army

Status: Completed 8/1/2017 6:39:47 PM
Location: 1491 Contra Costa St Sand City, CA 93955-4732

Objective: Provide decent affordable housing
Outcome: Availability/accessibility
Matrix Code: Subsistence Payment (05Q)

National Objective: LMC

Initial Funding Date: 10/28/2016

Description:

Provide emergency rental assistance and homeless prevention services to persons at risk of homelessness from permanent residence, emergency housing for Hospital discharges and transportation vouchers.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$3,837.95	\$0.00	\$0.00
		2013	B13MC060004		\$3,837.95	\$3,837.95
	PI			\$12,239.55	\$12,239.55	\$12,239.55
Total	Total			\$16,077.50	\$16,077.50	\$16,077.50

Proposed Accomplishments

People (General) : 20

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	3	0
Black/African American:	0	0	0	0	0	0	1	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	5	0

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Female-headed Households: 0 0 0

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	5
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	5
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2016	1st Qtr reporting 9 Emergency Housing, Hospital Discharge, 59 Transportation Assistance. 2nd Qtr reporting 1 Household assisted thru rental pmts made directly to landlords, 13 Emergency Housing, Hospital Discharge, 74 Transportation Assistance. 3rd Qtr reporting 2 Household assisted thru rental pmts made directly to landlords, 13 Emergency Housing, Hospital Discharge, 37 Transportation Assistance. 4th Qtr reporting 2 Household assisted thru rental pmts made directly to landlords, 9 Emergency Housing, Hospital Discharge, 51 Transportation Assistance. Annual reporting Total= 5 Household assisted thru rental pmts made directly to landlords, 44 Emergency Housing, Hospital Discharge, 221 Transportation Assistance	



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PGM Year: 2016

Project: 0009 - Alliance on Aging -CS

IDIS Activity: 541 - Alliance on Aging

Status: Completed 8/1/2017 6:02:33 PM

Location: 280 Dickman Ave Monterey, CA 93940-1402

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Legal Services (05C)

National Objective: LMC

Initial Funding Date: 10/28/2016

Description:

Provide services targeting senior citizens, primarily tax preparation assistance and ombudsman advocacy in ten (10) long-term care (skilled nursing and residential care) facilities.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
		Pre-2015			\$0.00	\$0.00
CDBG	EN	2011	B11MC060004		\$3,507.00	\$3,507.00
	PI			\$7,653.00	\$7,653.00	\$7,653.00
Total	Total			\$11,160.00	\$11,160.00	\$11,160.00

Proposed Accomplishments

People (General) : 50

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	297	10
Black/African American:	0	0	0	0	0	0	7	0
Asian:	0	0	0	0	0	0	13	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	3	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	320	10

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Female-headed Households: 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	214
Low Mod	0	0	0	63
Moderate	0	0	0	39
Non Low Moderate	0	0	0	4
Total	0	0	0	320
Percent Low/Mod				98.8%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2016	1st Qtr Ombudsman-50 cases opened 309 Hours recorded. Tax-21 assisted 2nd Qtr Ombudsman-31 cases opened 376 Hours recorded. Tax- 8 assisted 3rd Qtr Ombudsman-17 cases opened 425 Hours recorded. Tax-211 assisted 4th Qtr Ombudsman-29 cases opened 437 Hours recorded. Tax-80 assisted	



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PGM Year: 2016
Project: 0010 - Josephine Kerns Memorial Pool-CS
IDIS Activity: 542 - Josephine Kerns Memorial Pool

Status: Completed 8/1/2017 6:07:33 PM
Location: 15 Portola Ave Monterey, CA 93940-3731

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Handicapped Services (05B)

National Objective: LMC

Initial Funding Date: 10/28/2016

Description:

Continue the provision and expansion of warm water swimming and water exercise program for low-income persons with physical and or developmental disabilities, especially seniors.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
		Pre-2015		\$1,792.50	\$0.00	\$0.00
CDBG	EN	2011	B11MC060004		\$1,792.50	\$1,792.50
	PI			\$5,377.50	\$5,377.50	\$5,377.50
Total	Total			\$7,170.00	\$7,170.00	\$7,170.00

Proposed Accomplishments

People (General) : 27

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	23	1
Black/African American:	0	0	0	0	0	0	1	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	1	1
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	1	1
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	26	3

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Female-headed Households: 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	9
Low Mod	0	0	0	5
Moderate	0	0	0	5
Non Low Moderate	0	0	0	7
Total	0	0	0	26
Percent Low/Mod				73.1%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2016	1st Qtr Warm Water Aquatic therapy 23 2nd Qtr Warm Water Aquatic therapy 27 3rd Qtr Warm Water Aquatic therapy 28	



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PGM Year: 2016
Project: 0012 - Project Sentinel
IDIS Activity: 543 - Project Sentinel

Status: Completed 8/1/2017 6:10:42 PM
Location: 8339 Church St Gilroy, CA 95020-4453

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Tenant/Landlord Counseling (05K)

National Objective: LMC

Initial Funding Date: 10/28/2016

Description:

Provide emergency rental assistance to prevent eviction/homelessness.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
		Pre-2015				
CDBG	EN	2011	B11MC060004	\$1,759.59	\$0.00	\$0.00
				\$5,410.41	\$5,410.41	\$5,410.41
Total	Total			\$7,170.00	\$7,170.00	\$7,170.00

Proposed Accomplishments

People (General) : 20

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	5	0
Black/African American:	0	0	0	0	0	0	2	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	2	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	9	0

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Female-headed Households: 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	8
Low Mod	0	0	0	1
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	9
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2016	1st Qtr case investigations 4, referrals 14, Outreach 2, information distribution 213 2nd Qtr case investigations 2, referrals 3, Outreach 2, information distribution 166 3rd Qtr case investigations 1, referrals 3, Outreach 7, information distribution 556 4th Qtr case investigations 1, referrals 0, Outreach 2, information distribution 77	



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PGM Year: 2016

Project: 0011 - Housing Purchase, Rehabilitation and Repair

IDIS Activity: 544 - Housing Purchase, Rehabilitation and Rehabilitation Loans

Status: Completed 8/1/2017 7:10:01 PM

Location: 300 Glenwood Cir Apt 153 Monterey, CA 93940-4735

Objective: Provide decent affordable housing

Outcome: Affordability

Matrix Code: Acquisition for Rehabilitation (14G)

National Objective: LMH

Initial Funding Date: 10/28/2016

Description:

Repair three City owned affordable housing unit at 300 Glenwood Circle (#293 and 153) and 20 Yerba Buena and prepare them for resale at prices affordable to LMI household.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	PI			\$53,789.52	\$53,789.52	\$53,789.52
Total	Total			\$53,789.52	\$53,789.52	\$53,789.52

Proposed Accomplishments

Housing Units : 3

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	1	0	0	0	1	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	1	0	0	0	1	0	0	0
Female-headed Households:	1		0		1			

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Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	1	0	1	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2016	Work to rehabilitate two City-owned housing units for sale was completed early April. (300 Glenwood Circle #153 & #293) Unit #153 sold to a LMH	



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PGM Year: 2016
Project: 0013 - Mr. Fixit Grants
IDIS Activity: 545 - Mr. Fixit Grants

Status: Completed 8/2/2017 2:41:03 PM
Location: 320 Hannon Ave Monterey, CA 93940-3815

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Rehab; Single-Unit Residential (14A)

National Objective: LMH

Initial Funding Date: 11/08/2016

Description:

Small grants will be awarded to low-income seniors and disabled heads of households for repairs that will be targeted to assist them to remain in their homes.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	PI			\$31,736.62	\$31,736.62	\$31,736.62
Total	Total			\$31,736.62	\$31,736.62	\$31,736.62

Proposed Accomplishments

Housing Units : 10

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	7	2	0	0	7	2	0	0
Black/African American:	1	0	0	0	1	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	8	2	0	0	8	2	0	0
Female-headed Households:	6		0		6			

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Income Category:	Owner	Renter	Total	Person
Extremely Low	4	0	4	0
Low Mod	4	0	4	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	8	0	8	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2016	8 grants completed repairs consisted of Shower Faucet, Lav Faucet, Water Supply Lines, Kitchen Faucet, Shut Off Valves, painting backside of residence, new water heater, reset toilet, repair walkway, install support rods on loose insulation.	



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PGM Year: 2016

Project: 0014 - Home Safety Grants

IDIS Activity: 546 - Home Safety Grants

Status: Completed 8/2/2017 2:06:11 PM

Location: 300 Glenwood Cir Apt 180 Monterey, CA 93940-4722

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Rehab; Single-Unit Residential (14A)

National Objective: LMH

Initial Funding Date: 11/08/2016

Description:

Small grants will be awarded to low-income seniors and disabled heads of households for repairs that will be targeted to assist them to remain in their homes.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
		Pre-2015			\$0.00	\$0.00
CDBG	EN	2014	B14MC060004		\$924.23	\$924.23
				\$22,474.37	\$22,474.37	\$22,474.37
Total	Total			\$23,398.60	\$23,398.60	\$23,398.60

Proposed Accomplishments

Housing Units : 10

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	5	1	0	0	5	1	0	0
Black/African American:	1	0	0	0	1	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	6	1	0	0	6	1	0	0

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Female-headed Households: 3 0 3

Income Category:

	Owner	Renter	Total	Person
Extremely Low	3	0	3	0
Low Mod	3	0	3	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	6	0	6	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2016	Completed 6 Home Safety Grants with repairs ranging from replacement of Main Electrical sub panel and repairs, Termite repair, painting, install grab bars, new toilet supply lines and shut off valves.	



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PGM Year: 2016

Project: 0015 - Home Accessibility Grants-Disabled Accessibility

IDIS Activity: 547 - Home Accessibility Grants-Disabled Accessibility

Status: Completed 8/2/2017 1:41:24 PM

Location: 667 Taylor St Monterey, CA 93940-2037

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Rehab; Single-Unit Residential (14A)

National Objective: LMH

Initial Funding Date: 11/08/2016

Description:

Grants for senior or disabled individuals designed to assist with accessibility items necessary in the home to assist the owner to remain in their home.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	PI			\$52,637.00	\$52,637.00	\$52,637.00
Total	Total			\$52,637.00	\$52,637.00	\$52,637.00

Proposed Accomplishments

Housing Units : 10

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	6	1	0	0	6	1	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	6	1	0	0	6	1	0	0
Female-headed Households:	0		0		0			

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Income Category:	Owner	Renter	Total	Person
Extremely Low	5	0	5	0
Low Mod	1	0	1	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	6	0	6	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2016	completed 8 Home Accessibility grants to 6 Households ranging from replacing sewer waste line, sewer pull throughs, window replacements, Install kitchen cabinets, installing Handrails, repairing and replacing decks, stairs and handrails.	



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PGM Year: 2016
Project: 0016 - Project Delivery-Housing
IDIS Activity: 548 - Project Delivery-Housing

Status: Completed 8/1/2017 7:17:25 PM
Location: 320 Hannon Ave Monterey, CA 93940-3815

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Rehabilitation Administration (14H)

National Objective: LMH

Initial Funding Date: 10/28/2016

Description:

Administer Housing Activity in Compliance with the regulations of local policies.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
		Pre-2015		\$51,992.10	\$0.00	\$0.00
CDBG	EN	2011	B11MC060004		\$0.00	\$0.00
		2012	B12MC060004		\$0.00	\$0.00
		2013	B13MC060004		\$0.00	\$0.00
		2014	B14MC060004		\$51,992.10	\$51,992.10
				\$218,300.49	\$218,300.49	\$218,300.49
Total	Total			\$270,292.59	\$270,292.59	\$270,292.59

Proposed Accomplishments

Housing Units : 30

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	1	0	0	0	1	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0

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Hispanic:	0	0	0	0	0	0	0	0
Total:	1	0	0	0	1	0	0	0

Female-headed Households:	0	0	0	0
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<i>Income Category:</i>	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	1	0	1	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2016	Planning and environmental review & Rehab Salary for 1st Qtr. 2/13/17 Drawdown to reflect Project Delivery Through December 2016 (1st & 2nd Qtr) 4/12 Drawdown to reflect project delivery cost through January and February 2017 4/25 Drawdown to reflect project delivery cost through March 2017 6/1 Drawdown to reflect project delivery cost through April 2017 6/30 Drawdown to reflect project delivery cost through May 2017 7/31 Drawdown to reflect project delivery cost through June 2017	



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PGM Year: 2016

Project: 0017 - Code Enforcement

IDIS Activity: 549 - Code Enforcement

Status: Completed 8/1/2017 6:01:25 PM
Location: casanova ave Monterey, CA 93940

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Code Enforcement (15)

National Objective: LMA

Initial Funding Date: 10/28/2016

Description:

Code enforcement in low-income block groups, specifically focused on Casanova Oak Knoll Neighborhood Improvement District (CONA), and other identified low-income census block groups.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$4,442.80	\$0.00	\$0.00
		2014	B14MC060004		\$4,442.80	\$4,442.80
		2015	B15MC060004	\$3,725.82	\$3,725.82	\$3,725.82
		2016	B16MC060004	\$3,084.07	\$3,084.07	\$3,084.07
	PI			\$54,171.61	\$54,171.61	\$54,171.61
Total	Total			\$65,424.30	\$65,424.30	\$65,424.30

Proposed Accomplishments

People (General) : 10
Total Population in Service Area: 2,935
Census Tract Percent Low / Mod: 54.34

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2016	1st Qtr reporting-total 22 code enforcement actions, 18 resolved and closed with 4 pending violations. 2nd Qtr reporting-total 20 code enforcement actions, 19 resolved and closed with 1 pending violations. total for 1st & 2nd qtr \$32,733.00 January \$5425.17, February \$5425.17, March 1/2 \$2743.45 4/25/2016 March final 1/2 \$2743.45 =5458.86. 3rd Qtr accomplishments 20 code enforcement actions, 17 resolved and closed with 3 pending violations, outreach and maintained liaison with neighborhood associations and the North Fremont Business District of Monterey. 4th Qtr accomplishments 6 code enforcement actions, 3 resolved and closed with 3 pending violations, outreach and maintained liaison with neighborhood associations and the North Fremont Business District of Monterey. 06/01/2017 April Expenditures for code enforcement, \$5,470.04	



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PGM Year: 2016

Project: 0018 - Outreach Rehabilitation grants-Low Income Neighborhoods

IDIS Activity: 550 - Outreach Rehabilitation grants-Low Income Neighborhoods

Status: Completed 8/1/2017 7:14:37 PM

Location: ,

Objective:

Outcome:

Matrix Code: Public Information (21C)

National Objective:

Initial Funding Date: 02/14/2017

Description:

Coordinate with code enforcement efforts in CONA to provide leads and contact for potential rehabilitation loans and grants.
Provide targeted outreach to the CONA area for rehabilitation grant programs.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	PI			\$7,525.00	\$7,525.00	\$7,525.00
Total	Total			\$7,525.00	\$7,525.00	\$7,525.00

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	0	0	0	0	0	0	0	0
Female-headed Households:					0			



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Income Category:	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.



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PGM Year: 2016
Project: 0019 - Van Buren Housing-Demo & Site Clearance
IDIS Activity: 551 - Van Buren Housing-Demo & Site Clearance

Status: Open
Location: 669 Van Buren St Monterey, CA 93940-2627

Objective: Create suitable living environments
Outcome: Affordability
Matrix Code: Clearance and Demolition (04)

National Objective: LMA

Initial Funding Date: 04/25/2017

Description:

CDBG funding to assist in site clearance and demolition is proposed as an activity in the Program Year 2016 Action Plan.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	PI			\$164,412.52	\$164,412.52	\$164,412.52
Total	Total			\$164,412.52	\$164,412.52	\$164,412.52

Proposed Accomplishments

Housing Units : 1
Total Population in Service Area: 3,510
Census Tract Percent Low / Mod: 54.99

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2016	4/25/17 Site clearance and demolition activities were completed early this month. Work to relocate the encroaching electric service line that was granted by HUD via pre-authorization has also been successfully completed along with staff relocation. 6/1/2016 Professional Services(Pacific Legacy)\$2,164.43	



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PGM Year: 2016
Project: 0020 - Van Buren Housing-Professional Services
IDIS Activity: 552 - Van Buren Housing-Professional Services
Status: Completed 8/3/2017 12:00:00 AM
Location: 669 Van Buren St Monterey, CA 93940-2627
Objective: Provide decent affordable housing
Outcome: Availability/accessibility
Matrix Code: Rehabilitation Administration (14H) **National Objective:** LMH

Initial Funding Date: 10/28/2016

Description:
Professional Services on the Van Buren Housing Project Senior Residents .

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	PI			\$64,039.34	\$64,039.34	\$64,039.34
Total	Total			\$64,039.34	\$64,039.34	\$64,039.34

Proposed Accomplishments

Housing Units : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	1	0	0	0	1	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	1	0	0	0	1	0	0	0
Female-headed Households:	0		0		0			



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Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	1	0	1	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2016	Professional Services on the Van Buren Housing Project Senior Residents .	



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PGM Year: 2016
Project: 0023 - Impediments to Fair Housing Study
IDIS Activity: 553 - Impediments Fair Housing Update

Status: Completed 8/1/2017 5:59:56 PM
Location: ,

Objective:
Outcome:
Matrix Code: Fair Housing Activities (subject to 20% Admin Cap) (21D)
National Objective:

Initial Funding Date: 11/08/2016

Description:
Professional Services to assist in the updating of the 2010 Analysis of Impediments to Fair Housing (AI)

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	PI			\$18,728.75	\$18,728.75	\$18,728.75
Total	Total			\$18,728.75	\$18,728.75	\$18,728.75

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	0	0	0	0	0	0	0	0
Female-headed Households:					0			

Income Category:

	Owner	Renter	Total	Person
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Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.



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PGM Year: 2016

Project: 0001 - Infrastructure Project-LMI Census Tract Block Group

IDIS Activity: 555 - Infrastructure Project-LMI Census Tract Block Group-Montecito Park

Status: Completed 5/4/2017 12:00:00 AM

Location: Montecito Monterey, CA 93940

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Parks, Recreational Facilities (03F)

National Objective: LMA

Initial Funding Date: 11/02/2016

Description:

Improvements-Montecito Park Census Tract 133.03

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
		Pre-2015		\$118,607.87	\$0.00	\$0.00
CDBG	EN	2014	B14MC060004		\$118,607.87	\$118,607.87
		2016	B16MC060004	\$103,384.67	\$103,384.67	\$103,384.67
Total	Total			\$221,992.54	\$221,992.54	\$221,992.54

Proposed Accomplishments

Public Facilities : 1

Total Population in Service Area: 2,230

Census Tract Percent Low / Mod: 55.16

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2016	Improvements-Montecito Park Census Tract 133.03, Completed 1st phase of park reconstruction.	



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PGM Year: 2016
Project: 0027 - Consulting Services PY2017 Action Plan
IDIS Activity: 556 - Consulting Services PY2017 Action Plan

Status: Completed 8/1/2017 6:46:55 PM
Location: ,

Objective:
Outcome:
Matrix Code: Submissions or Applications for Federal Program (21E) **National Objective:**

Initial Funding Date: 04/25/2017

Description:

Consulting services to assist City Staff prepare and submit Program Year 2017 Annual Action Plan-Completion date May 20, 2017

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	PI			\$13,145.00	\$13,145.00	\$13,145.00
Total	Total			\$13,145.00	\$13,145.00	\$13,145.00

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	0	0	0	0	0	0	0	0
Female-headed Households:					0			

Income Category:

	Owner	Renter	Total	Person
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Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.



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Total Funded Amount:	\$5,521,811.92
Total Drawn Thru Program Year:	\$5,521,811.92
Total Drawn In Program Year:	\$2,490,537.33

Public Facilities and Infrastructure

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number of Persons Assisted										
with new access to a facility	0	0	0	0	0	0	0	0	0	0
with improved access to a facility	2,230	0	0	0	0	0	0	0	0	2,230
with access to a facility that is no longer substandard	0	0	0	0	0	0	0	0	0	0
Totals :	2,230	0	0	0	0	0	0	0	0	2,230
Number of Households Assisted										
with new access to a facility	0	0	0	0	0	0	0	0	0	0
with improved access to a facility	0	0	0	0	0	0	0	0	0	0
with access to a facility that is no longer substandard	0	0	0	0	0	0	0	0	0	0
Totals :	0	0	0	0	0	0	0	0	0	0

Public Services

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number of Persons Assisted										
with new (or continuing) access to a service	550	0	279	5	0	0	265	0	0	1,099
with improved (or continuing) access to a service	251	0	0	0	0	0	0	0	0	251
with new access to a service that is no longer substandard	109	0	0	0	0	0	0	0	0	109
Totals :	910	0	279	5	0	0	265	0	0	1,459

Public Services (continued)

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number of Households Assisted										
with new (or continuing) access to a service	0	0	0	0	0	0	0	0	0	0
with improved (or continuing) access to a service	0	0	0	0	0	0	0	0	0	0
with new access to a service that is no longer substandard	0	0	0	0	0	0	0	0	0	0
Totals :	0	0	0	0	0	0	0	0	0	0

Economic Development

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total Number of Businesses Assisted	0	0	0	0	0	0	0	0	0	0
Of Total										
New businesses assisted	0	0	0	0	0	0	0	0	0	0
Existing businesses assisted	0	0	0	0	0	0	0	0	0	0
Number of business facades/buildings rehabilitated	0	0	0	0	0	0	0	0	0	0
Assisted businesses that provide a good or service to service area/neighborhood/community	0	0	0	0	0	0	0	0	0	0
Total Number of Jobs Created	0	0	0	0	0	0	0	0	0	0
Types of Jobs Created										
Officials and Managers	0	0	0	0	0	0	0	0	0	0

Economic Development (continued)

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Professional	0	0	0	0	0	0	0	0	0	0
Technicians	0	0	0	0	0	0	0	0	0	0
Sales	0	0	0	0	0	0	0	0	0	0
Office and Clerical	0	0	0	0	0	0	0	0	0	0
Craft Workers (skilled)	0	0	0	0	0	0	0	0	0	0
Operatives (semi-skilled)	0	0	0	0	0	0	0	0	0	0
Laborers (unskilled)	0	0	0	0	0	0	0	0	0	0
Service Workers	0	0	0	0	0	0	0	0	0	0
Of jobs created, number with employer sponsored health care benefits	0	0	0	0	0	0	0	0	0	0
Number unemployed prior to taking jobs	0	0	0	0	0	0	0	0	0	0
Total Number of Jobs Retained	0	0	0	0	0	0	0	0	0	0
Types of Jobs Retained										
Officials and Managers	0	0	0	0	0	0	0	0	0	0
Professional	0	0	0	0	0	0	0	0	0	0

Economic Development (continued)

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Technicians	0	0	0	0	0	0	0	0	0	0
Sales	0	0	0	0	0	0	0	0	0	0
Office and Clerical	0	0	0	0	0	0	0	0	0	0
Craft Workers (skilled)	0	0	0	0	0	0	0	0	0	0
Operatives (semi-skilled)	0	0	0	0	0	0	0	0	0	0
Laborers (unskilled)	0	0	0	0	0	0	0	0	0	0
Service Workers	0	0	0	0	0	0	0	0	0	0
Of jobs retained, number with employer sponsored health care benefits	0	0	0	0	0	0	0	0	0	0
Acres of Brownfields Remediated	0	0	0	0	0	0	0	0	0	0

Rehabilitation of Rental Housing

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total LMH+ units	0	0	0	0	0	0	0	0	0	0
Total SB*, URG units	0	0	0	0	0	0	0	0	0	0
Of Total, Number of Units Made 504 accessible	0	0	0	0	0	0	0	0	0	0
Brought from substandard to standard condition	0	0	0	0	0	0	0	0	0	0
Created through conversion of non-residential to residential buildings	0	0	0	0	0	0	0	0	0	0
Qualified as Energy Star	0	0	0	0	0	0	0	0	0	0
Brought to lead safety compliance	0	0	0	0	0	0	0	0	0	0
Affordable	0	0	0	0	0	0	0	0	0	0
Of Affordable Units	0	0	0	0	0	0	0	0	0	0
Number subsidized by another federal, state, local program	0	0	0	0	0	0	0	0	0	0
Number occupied by elderly	0	0	0	0	0	0	0	0	0	0
Number of years of affordability	0	0	0	0	0	0	0	0	0	0
Average number of years of affordability per unit	0	0	0	0	0	0	0	0	0	0
Number designated for persons with HIV/AIDS	0	0	0	0	0	0	0	0	0	0

Rehabilitation of Rental Housing (continued)

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Of those, number for the chronically homeless	0	0	0	0	0	0	0	0	0	0
Number of permanent housing units for homeless persons and families	0	0	0	0	0	0	0	0	0	0
Of those, number for the chronically homeless	0	0	0	0	0	0	0	0	0	0

Construction of Rental Housing

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total LMH+ units	0	0	0	0	0	0	0	0	0	0
Total SB*, URG units	0	0	0	0	0	0	0	0	0	0
Of Total, Number of 504 accessible units	0	0	0	0	0	0	0	0	0	0
Units qualified as Energy Star	0	0	0	0	0	0	0	0	0	0
Affordable units	0	0	0	0	0	0	0	0	0	0
Of Affordable Units	0	0	0	0	0	0	0	0	0	0
Number occupied by elderly	0	0	0	0	0	0	0	0	0	0
Years of affordability	0	0	0	0	0	0	0	0	0	0
Average number of years of affordability per unit	0	0	0	0	0	0	0	0	0	0

Construction of Rental Housing (continued)

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number subsidized with project based rental assistance by another federal, state, or local program	0	0	0	0	0	0	0	0	0	0
Number designated for persons with HIV/AIDS	0	0	0	0	0	0	0	0	0	0
Of those, the number for the chronically homeless	0	0	0	0	0	0	0	0	0	0
Number of permanent housing units for homeless persons and families	0	0	0	0	0	0	0	0	0	0
Of those, the number for the chronically homeless	0	0	0	0	0	0	0	0	0	0

Owner Occupied Housing Rehabilitation

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total LMH* units	21	0	0	1	1	0	0	0	0	23
Total SB*, URG units	0	0	0	0	0	0	0	0	0	0
Of Total, Number of Units Occupied by elderly	18	0	0	1	0	0	0	0	0	19
Brought from substandard to standard condition	0	0	0	0	0	0	0	0	0	0
Qualified as Energy Star	0	0	0	0	0	0	0	0	0	0
Brought to lead safety compliance	0	0	0	0	0	0	0	0	0	0
Made accessible	0	0	0	0	0	0	0	0	0	0

Homebuyer Assistance

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total Households Assisted	0	0	0	0	0	0	0	0	0	0
Of Total:										
Number of first-time homebuyers	0	0	0	0	0	0	0	0	0	0
Of those, number receiving housing counseling	0	0	0	0	0	0	0	0	0	0
Number of households receiving downpayment/closing costs assistance	0	0	0	0	0	0	0	0	0	0

Development of Homeowner Housing

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total LMH+ units	0	0	0	0	0	0	0	0	0	0
Total SB*, URG units	0	0	0	0	0	0	0	0	0	0
Of Total, Number of Affordable units	0	0	0	0	0	0	0	0	0	0
Years of affordability	0	0	0	0	0	0	0	0	0	0
Average number of years of affordability per unit	0	0	0	0	0	0	0	0	0	0
Units qualified as Energy Star	0	0	0	0	0	0	0	0	0	0
504 accessible units	0	0	0	0	0	0	0	0	0	0
Units occupied by households previously living in subsidized housing	0	0	0	0	0	0	0	0	0	0
Of Affordable Units										
Number occupied by elderly	0	0	0	0	0	0	0	0	0	0
Number designated for persons with HIV/AIDS	0	0	0	0	0	0	0	0	0	0
Of those, number for the chronically homeless	0	0	0	0	0	0	0	0	0	0
Number of housing units for homeless persons and families	0	0	0	0	0	0	0	0	0	0
Of those, number for the chronically homeless	0	0	0	0	0	0	0	0	0	0

Housing Subsidies

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total Number of Households	0	0	0	0	0	0	0	0	0	0
Of Total:										
Number of households receiving short-term rental assistance (< = 3 months)	0	0	0	0	0	0	0	0	0	0
Number of households assisted that were previously homeless	0	0	0	0	0	0	0	0	0	0
Of those, number of chronically homeless households	0	0	0	0	0	0	0	0	0	0

Shelter for Homeless Persons

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number of beds created in overnight shelter/other emergency housing	13	0	0	0	0	0	0	0	0	13
Number of homeless persons given overnight shelter	0	0	0	0	0	0	0	0	0	0

Homeless Prevention

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number of Persons Assisted										
that received emergency financial assistance to prevent homelessness	0	0	0	0	0	0	0	0	0	0
that received emergency legal assistance to prevent homelessness	0	0	0	0	0	0	0	0	0	0

Publication Proof Resolutions and Minutes



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(831) 726-4382

MONTEREY - HOUSING & PROPERTY MANAGEMENT
Account No. 2140495
CITY HALL
MONTEREY, CA 93940

Legal No. 0006011378
2017 0819 Final PH Notice CAPER
Total Cost: \$672
Ordered by: barajas@monterey.org

PROOF OF PUBLICATION

STATE OF CALIFORNIA
County of Monterey

I am a citizen of the United States and a resident of the County aforesaid. I am over the age of eighteen years and not a party to or interested in the above entitled matter. I am the principal clerk of the printer of The Monterey Herald, a newspaper of general circulation, printed and published daily and Sunday in the City of Monterey, County of Monterey, and which newspaper has been adjudged a newspaper of general circulation by the Superior Court of the County of Monterey, State of California; that the notice, of which the annexed is a printed copy (set in type not smaller than 6 point), has been published in each regular and entire issue of said newspaper and not in any supplement thereof on the following dates, to wit:

08/19/17

I certify (or declare) under penalty of perjury that the foregoing is true and correct.

Executed on 08/19/2017 at Monterey, California.

Signature

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HERALD**

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08/19/17

I certify (or declare) under penalty of perjury that the foregoing is true and correct.

Executed on 08/19/2017 at Monterey, California.

Signature

*** NOTICE ***
PUBLIC HEARING ON HOUSING PROGRAMS AND
AVAILABILITY OF DRAFT REPORTS

Consolidated Annual Performance and Evaluation Report (CAPER) for
Community Development Block Grant (CDBG) Funds and HOME Grant Funds

The City of Monterey has prepared the draft Consolidated Annual
Performance and Evaluation Report ("Report") on Housing Programs for
period of July 1, 2016 through June 30, 2017. This Report contains the
following information:

1. Financial data on revenues, activities, expenditures and
commitments in programs for the following households: a) very low
income; b) low income; c) moderate-income.

2. Narrative reports concerning the relationship of community
development and the use of funds to the objectives in the City's Consolidated Plan
Housing Programs.

The draft Report will be available for review beginning
on September 5, 2017 at the following City offices during business
hours. In addition, this document is located on the City's website at:
www.monterey.org/housing

Office of the City Clerk
580 Pacific Street, Room 6 Monterey CA 93940
Monterey Public Library
Reference Desk, 625 Pacific Street, Monterey, CA 93940
Housing Programs Office
853 Camino El Estero, Monterey, CA 93940
Planning Office, 570 Pacific Street, Monterey, CA 93940

The City Council of the City of Monterey will conduct a Public
Hearing on September 5, 2017 at 4:00 p.m. in the City Council
Chambers, First Memorial Hall, corner of Madison and Pacific Streets,
Monterey. The purpose of this hearing is to review the reports, take public
comment and recommend the CAPER submission to the U.S. Department
of Housing and Urban Development (HUD). Citizens may attend the Public
Hearing to provide input, or address comments in writing to Housing
Programs Office, City of Monterey, City Hall, Monterey, CA 93940.

The City of Monterey is committed to include the disabled in all of
its services, programs and activities. For disabled access to the City, dial 711
or the California Relay Service (CRS) to speak to City offices. CRS offers
text-to-speech, speech-to-speech, and Spanish-language services 24
hours a day, 7 days a week. If you require a hearing amplification device
send a meeting, dial 711 to use CRS to talk to the City Clerk's Office
(31) 646-3935 to coordinate use of a device or for information on an
agenda.

The City of Monterey does not discriminate against minorities or
disadvantaged persons or groups. Any inquiries as to information
or services related to the City's Housing and Community Development
Programs should contact the City's Housing Programs Office
(31) 646-3935.

of Publication: 08/19/2017

*** NOTIFICACIÓN ***
AUDIENCIA PÚBLICA DE PROGRAMAS DE VIVIENDA
Y DISPONIBILIDAD DE REPORTES PRELIMINARES

Informe Consolidado de Desempeño Anual y Evaluación (Consolidated Annual
Performance and Evaluation Report (CAPER), por sus siglas en inglés) para Fondos
de Desarrollo Comunitario para el Desarrollo de la Comunidad (Community
Development Block Grant (CDBG), por sus siglas en inglés) y Fondos de
Organismos HOME

La Ciudad de Monterey ha preparado su Informe Desempeño Anual Preliminar
sobre Programas de Vivienda para el periodo de julio 1 de 2016 hasta e incluyendo
el 30 de junio 2017. El informe incluye la siguiente información:

1. Datos financieros sobre ganancias, actividades, gastos y logros de los
programas para hogares de: a) Muy bajas ingresos; b) Bajas ingresos; c) Ingresos
moderados.

2. Informes narrativos que cubren la relación entre las necesidades
de la comunidad y el uso de fondos con los objetivos de los Programas del Plan
Consolidado de Vivienda de la Ciudad.

Este borrador del Informe estará disponible para revisión a partir de
el 5 de agosto de 2017 en las siguientes oficinas de la Ciudad durante el horario
comercial. Además, este documento se encuentra en la página web de la Ciudad en:
www.monterey.org/housing

Oficina del Secretario de la Ciudad
580 Pacific Street, Room 6, Monterey, CA 93940
Biblioteca Pública de Monterey
Referencia Desk, 625 Pacific Street, Monterey, CA 93940
Oficina de Programas de Vivienda
853 Camino El Estero, Monterey, CA 93940
Oficina de Planificación
570 Pacific Street, Monterey, CA 93940

El Ayuntamiento de la Ciudad de Monterey llevará a cabo una audiencia pública
el 5 de septiembre, 2017 a las 4:00 p.m. en el salón de Concejo Municipal, First
Memorial Hall ubicado en la esquina de las Calles Madison y Pacific, Monterey. El
propósito de esta audiencia es revisar los informes, registrar comentarios públicos
y recomendar la presentación del CAPER al Departamento de Vivienda y Desarrollo
Urbano de los Estados Unidos (U.S. Department of Housing and Urban Development,
HUD por sus siglas en inglés). Los ciudadanos pueden asistir a la audiencia pública
para dar entrada o comentarios de la dirección por escrito a la oficina de programas
de vivienda, Oficina de Monterey, City Hall, Monterey, CA 93940.

La Ciudad de Monterey está comprometida a incluir las personas con
discapacidades en sus servicios, programas y actividades. Para obtener acceso a
la Ciudad, marque 711 para usar el Servicio de Relato de California (CRS, por sus
siglas en inglés) para comunicarse con las oficinas de la Ciudad. CRS ofrece gratis
texto-a-voz, voz-a-voz, así como servicios en español 24 horas al día, 7 días a la
semana. Si usted requiere amplificación auditiva para asistir a la junta, marque
711 para utilizar el CRS y hablar directamente con la Oficina del Secretario Municipal
al (31) 646-3935 y pedir acceso al uso del sistema de amplificación o para más
información acerca de la agenda.

La ciudad de Monterey no discrimina a las minorías o grupos o personas
desfavorecidas. Cualquier consulta en cuanto a información o servicios
relacionados con la vivienda y programas de desarrollo comunitario (CDBG) de la
ciudad debe comunicarse con la oficina de programas de vivienda de la ciudad
en (31) 646-3935.

Fecha de publicación: 08/19/2017

RESOLUTION NO. 17-157 C.S.

A RESOLUTION OF THE COUNCIL OF THE CITY OF MONTEREY

**APPROVING THE PROGRAM YEAR 2016 CONSOLIDATED ANNUAL
PERFORMANCE AND EVALUATION REPORT FOR HOUSING AND COMMUNITY
DEVELOPMENT PROGRAMS; AND, AUTHORIZING SUBMISSION TO THE U.S.
DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT**

WHEREAS, the U.S. Department of HUD requires the CAPER to be submitted to HUD to enable the City of Monterey to continue receiving housing and community development funds for Fiscal Year 2017-2018 (Program Year 2017);

WHEREAS, the City of Monterey has prepared a CAPER for Program Year 2016 (PY16) as required by HUD;

WHEREAS, the CAPER includes information on all housing programs and activities that are intended to assist extremely low, very low, low and moderate-income persons;

WHEREAS, the CAPER further identifies how Federal, State and Local housing funds have been used to implement City policy contained in the 2015-2019 Consolidated Plan and achieve compliance with Community Development Block Grant (CDBG) national objectives;

WHEREAS, the City of Monterey provided notice of the public hearing to review the draft CAPER report in a general publication newspaper on August 19, 2017;

WHEREAS, the CAPER review is subject to a public hearing and the City Council is authorized to conduct public hearings;

WHEREAS, the City Council held a duly noticed public hearing, took public comment, and considered the draft PY16 CAPER;

WHEREAS, the activities summarized in the CAPER report implement policies and programs previously approved by the City Council and set forth in the General Plan Housing Element and 2015-2019 Consolidated Plan for the provision of housing and community development services to the community;

WHEREAS, the recommended CAPER report will provide the HUD required documentation of the City's PY2016 CDBG housing and community service activities and demonstrate their compliance with adopted City policies and CDBG national objectives;

WHEREAS, the recommended action by the City Council to hold a public hearing, receive public comment, approve the PY2016 CAPER and authorize its submission to HUD is consistent HUD requirements for public review;

WHEREAS, the City of Monterey staff determined that the proposed action, which is receipt of an annual report and authorize submittal of the CAPER to HUD, is not a project as

defined by the California Environmental Quality Act (CEQA)(CCR, Title 14, Chapter 3 ("CEQA Guidelines), Article 20, Section 15378(b)(5)). In addition, CEQA Guidelines Section 15061 includes the general rule that CEQA applies only to activities which have the potential for causing a significant effect on the environment. Where it can be seen with certainty that there is no possibility that the activity in question may have a significant effect on the environment, the activity is not subject to CEQA. Because the proposed action is a report on PY2015-16 CDBG funded activities and this matter has no potential to cause any effect on the environment, or because it falls within a category of activities excluded as projects pursuant to CEQA Guidelines section 15378, this matter is not a project. Because the matter does not cause a direct or any reasonably foreseeable indirect physical change on or in the environment, this matter is not a project. Any subsequent discretionary projects resulting from this action will be assessed for CEQA applicability.

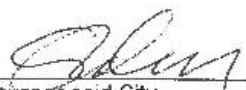
NOW, THEREFORE, BE IT RESOLVED BY THE COUNCIL OF THE CITY OF MONTEREY that it hereby approves the attached PY2016 CAPER (Exhibit A) as presented to the City Council on September 5, 2017 and authorizes its submission to HUD.

PASSED AND ADOPTED BY THE COUNCIL OF THE CITY OF MONTEREY this 5th day of September, 2017, by the following vote:

AYES:	5	COUNCILMEMBERS:	Albert, Barrett, Haffa, Smith, Roberson
NOES:	0	COUNCILMEMBERS:	None
ABSENT:	0	COUNCILMEMBERS:	None
ABSTAIN:	0	COUNCILMEMBERS:	None

APPROVED:

ATTEST:



Mayor of said City



City Clerk thereof

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

The City has been challenged in past years in achieving full conformance with HUD regulations regarding timely spending of CDBG funds. Active steps were taken in Program Year 2016 (PY2016) to address this problem and spend down the buildup of unspent entitlement funding and program income. Specific activities and spending plans were developed and implemented to spend down the fund buildup and meet spending goals established in the Program Year 2015 (PY2015) Action Plan and Program Year 2014 (PY2014) Substantial Amendment, while remaining aligned with the 2015-2019 Consolidated and Strategic Plans. In 2016 the City successfully completed the workout plan and met timely spending goals. Major projects initiated or completed in PY2016 to address timeliness spending included:

- 3 public infrastructure projects in low-income census tract block group areas (127-01, 133-03, and 133-04);
- Homeless assistance grant funding through rehabilitation of properties operated by Veteran's Transition Center (VTC), Interim, Inc. (Interim) and Community Human Services (CHS); and
- Purchase and rehabilitation of housing units for resale to low-income first time homebuyers.
- In PY2016 substantial progress was made on each of the major timeliness spending projects. Bid documents were prepared and published for the three public infrastructure projects; rehabilitation and repair grant agreements were prepared and executed for the VTC, Interim, and CHS homeless assistance grant funding projects; and the City completed rehabilitation on three City-owned housing units for resale. One home was sold to a low-income household in PY2016.

Additionally, the City continued to support its traditional CDBG spending activities. These included grant funding to public service organizations providing direct services to homeless, low-income, senior and disabled individuals, housing rehabilitation grants to low-income homeowners, and code compliance services in deteriorating low-income census tract block groups 127-01, 133-03, and 133-04. Grant funds to public services organizations such as Interim, Food Bank of Monterey County, Salvation Army, Meals on Wheels, Alliance on Aging, Josephine Kerns Memorial Pool, and Legal Services for Seniors have allowed these organizations to provide public service assistance to 1,382 extremely low- and moderate-income individuals in PY2016.

The City also completed the sale of one housing unit purchased in PY2015 and rehabilitated in PY2016. The unit was sold to a qualified low-income, first-time homebuyer. The sale preserved one deed-restricted low income housing unit.

Finally, the City continued ongoing efforts to develop two new rental housing projects on City-owned

CAPER

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OMB Control No: 2506-0117 (exp. 06/30/2018)

property. These projects will contain a total of 37 rental apartments of which 3 will be affordable to extremely low-income households, 15 affordable to very low-income households, and 12 affordable to low-income households.

The City was able in PY2016 to meet all timeliness spending requirements, and has ongoing planning efforts to help keep current on timeliness.

Two attachments are provided with this report:

1. Code Compliance Activities Report
2. Public Notice for CAPER Public Hearing

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

The below table compares accomplishments for PY2016 to annual and five year strategic goals. While some projects are still in the early phases of implementation, other projects have exceeded five-year expectations and are performing well. Activities marked N/A in the strategic planning columns were not specified in the Strategic Plan, but instead were rolled up under header categories. While a couple of activities appear to have performed far below goal, the reporting requirements for PY2016 did not allow for the providers to report on the full range of activities. These providers, specifically Salvation Army and Interim, both offer programs with multiple services so that they can best meet the needs of their clients. While HUD's reporting tool for PY2016 only allows for reporting on one service, all of these services were supported by CDBG. The City is working to resolve this reporting challenge so that agencies that offer multiple services can fully report on those activities.

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

EXHIBIT A

Project/ Activity	Agency/ Operator	Goal	Category	Source / Amount	Indicator	Unit of Measure	Exp 5 yr. Strat Plan	Actual Strat Plan	% Comp	Exp Prog Year	Actual Prog Year	% Comp
Planning and Administration	City Staff	Efficient Admin and Oversight	Efficient Admin and Oversight	CDBG: \$129,798	Successfully Administered the CDBG program according to HUD regulations	Pass Timeliness Check	NA	NA	NA	NA	NA	100%
Housing Preservation & Rehabilitation (Accessibility Grants, Safety Grants, Fixt Grants,	City Staff & Contractors	Housing opportunities	Affordable Housing	CDBG: \$385,590	Homeown er Housing Rehabilita ted	Household Housing Unit	50	48	96%	23	21	91%
New Housing Development	Van Buren and Monterey Hotel Apts.	Housing opportunities	Affordable Housing	CDBG: \$84,839 Former RDA Housing Funds: \$1,378,641	New Affordable Housing Developed	Household Housing Unit	36	18	50%	12	18	150%
New Homeless Transitional Beds (Completion of 2014-15 Project)	Veterans Transition Center, Interim Inc., Community Human Services	Housing opportunities	Homeless, Affordable Housing	CDBG: \$697,486 (multi-year funding)	Homeless Housing units and Transitional Housing Beds Added	Transitional/ Beds (not originally identified in the Strategic Plan)	NA	NA	NA	21	13	62%
Code Enforcement	City Staff	Suitable living environment	Non- Housing Community Development	CDBG: \$65,424	Housing Code Enforcement/ Forclosed Property Care	Housing Units Code Cases	20	4	20%	4	4	100%
							250	140	56%	50	68	136%

CAPER

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EXHIBIT A

Homebuyer Assistance	City Staff	Housing opportunities	Affordable Housing	CDBG: \$33,790	Direct Financial Assistance to Homebuyers	Households Assisted (not originally specified in the Strategic Plan)	NA	NA	NA	3	1	33%
Public Services	TOTAL Multiple Providers	Suitable living environment	Non-Homeless Special Needs	CDBG: \$56,010	Public Services other than Low/Mod Housing Benefit	Persons Assisted	1885	2027	108%	607	1001	165%
	Project Sentinel	Suitable living environment	Non-Homeless Special Needs	SUB CDBG: \$7,170	Public Services other than Low/Mod Housing Benefit	Households Assisted	NA	NA	NA	20	9	45%
	Josephine Kernes Pool	Suitable living environment	Non-Homeless Special Needs	SUB CDBG: \$7,170	Public Services other than Low/Mod Housing Benefit	Seniors/Disabled Persons Provided Access	NA	NA	NA	27	26	96%
	Alliance on Aging	Suitable living environment	Non-Homeless Special Needs	SUB CDBG: \$11,160	Public Services other than Low/Mod Housing Benefit	Seniors Assisted	NA	NA	NA	30	320	640%
	Meals on Wheels	Suitable living environment	Non-Homeless Special Needs	SUB CDBG: \$7,670	Public Services other than Low/Mod Housing Benefit	Seniors/Homebound Persons Assisted	NA	NA	NA	80	102	128%
	Legal Services for Seniors	Suitable living environment	Non-Homeless Special Needs	SUB CDBG: \$8,670	Public Services other than Low/Mod Housing Benefit	Seniors Assisted	NA	NA	NA	130	265	204%

CAPER

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OMB Control No: 2506-0117 (exp. 06/30/2018)

EXHIBIT A

Food Banc	Suitable living environment	Non-Homeless Special Needs	SUB CDHG: \$14,170	Public Services other than Low/Mod Housing Benefit	Persons Assisted	NA	NA	NA	300	279	93%
Public Services Homeless Support	TOTAL Multiple Providers	Homeless	CDHG: \$46,418	Public Services for Low/Mod Housing Benefit	Persons Assisted	2600	768	30%	240	352	131%
Salvation Army *	Housing opportunities	Homeless	SUB CDHG: \$16,078	Public Services for Low/Mod Housing Benefit	Persons Assisted	NA	NA	NA	20	5	25%
Interim Inc. **	Housing opportunities	Homeless	SUB CDHG: \$13,170	Public Services for Low/Mod Housing Benefit	Persons Assisted	NA	NA	NA	20	13	65%
Community Human Services	Housing opportunities	Homeless	SUB CDHG: \$17,170	Public Services for Low/Mod Housing Benefit	Persons Assisted	NA	NA	NA	200	344	172%
City Staff, Contractors	Public Infrastructure	Non-Housing Community Development	CDHG: \$221,993	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households / Persons	353	2230	632%	905	2230	245%

* Provided multiple services including 44 units of emergency housing and 221 incidents of transportation assistance.

** Provided multiple services including 13 units of homeless youth outreach and 21 units of counseling services.

CAPER

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CAPER Control No: 2506-0117 (exp. 06/30/2018)

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

In PY2016 the City was able to successfully maintain many traditional CDBG activities. These activities include:

- Funding to public service organizations providing direct services to homeless, low-income, seniors and disabled members of the community;
- Funding to low-income homeowners to assist home repair, rehabilitation and accessibility improvements;
- Funding code compliance activities in deteriorating low-income census tract block groups; and
- Purchase and resale of housing units for the purpose of preserving low-income ownership housing opportunities in the community.

Several of the Strategic Plan priority goals set forth in the City's 2015-2019 5-Year Consolidated Plan are addressed by these activities. For example, direct services to homeless and low-income persons and rehabilitation assistance to homeowners specifically address goals to improve housing opportunities for low- and moderate-income levels and provide for a suitable living environment for all residents and income levels. Focused code compliance in low-income areas (see attached Summary Report) is provided to ameliorate deteriorating properties and prevent further decline in these areas. All of these activities are identified as high priorities in the Strategic Plan.

The City also continued to support the development of the 19-unit Van Buren Senior Housing project on City-owned land. The Development Disposition Agreement was completed in PY2015. The remaining project financing was secured in fiscal year 2016-17; the project began construction in PY2016 and the CDBG-funded portion was completed in August 2017.

The Van Buren Senior Housing project is one of two new rental projects the City pursued over the last few years. The project is currently under construction and is on track to complete this fall. Once completed, the Van Buren Senior Housing project will provide 3 extremely low-income, 12 very low-income and 3 low-income rental units. The other project is the Monterey Hotel Apartments, which will provide 18 rental units affordable to very low-, low- and median-income households. This project was solely funded with former redevelopment agency housing funds. No CDBG funding was used in the project, but the development is a significant new affordable housing project for the City. Both the Van Buren Senior Housing and Monterey Hotel Apartments projects are identified as high priorities in the Strategic Plan because, when completed, they will address the goal to improve housing opportunities for low- and moderate income levels. The Monterey Hotel Apartments was substantially complete as of August 2017 and is expected to start marketing for occupancy in September 2017.

Finally, the City completed several critical steps to address the timeliness spending challenges that were

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EXHIBIT A

identified in PY2014. In PY2015 grant agreements were executed and spending was initiated toward completing three significant homeless facility rehabilitation projects. Completed in PY2016, these projects allowed for improved counseling and outreach to homeless and runaway youth and provided 21 new shelter beds for homeless veterans and homeless individuals with mental illness. In PY2015, the City also prepared bid documents for three significant public infrastructure projects, which provided improved accessible sidewalks and street reconstruction in low-income areas located in census tracts 127-01, 133-03 and 133-04. These infrastructure projects were completed in PY2016.

A total of \$1,266,020 was expended in PY2016 for the City's CDBG housing, public services, and low-income community development activities. An additional \$1,376,139 was expended on prior year activities and projects to complete the City's timeliness workout plan.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).
91.520(a)

Table 2 – Table of assistance to racial and ethnic populations

RACE / ETHNICITY	CDBG
White	1172
Black or African American	57
Asian	74
American Indian or American Native	7
American Indian or American Native and Black	1
American Indian or American Native and White	2
Native Hawaiian or Pacific Islander	6
Asian and White	5
Other	60
Total	1382
Hispanic	172
Not Hispanic	1000

Narrative

The City of Monterey has a substantial percentage of white population and comparatively smaller non-white populations.

The percentage shares of the largest population types as reported in the American Communities Survey (ACS) 2010 data are:

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OMB Control No: 2506-0117 (exp. 06/30/2018)

- 78.3% White
- 7.9% Asian
- 5.4% Some Other Race
- 5.1% Two or More Races
- 2.5% Black or African American
- 13.7% Hispanic or Latino

It is not surprising, based on the racial and ethnic population of the City, that a disproportionately high number of white families were assisted with CDBG funds in PY2016. Nevertheless, the City continues outreach and community development efforts, particularly in census tract 133, which contains higher concentrations of Asian and Hispanic populations and low-income households. These efforts are exemplified by the City's inclusion of a significant public infrastructure street reconstruction project within the boundaries of census tract block group 133-03 and public service organizations outreach efforts in the census tract block groups 133-03 and 133-04.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Table 3 - Resources Made Available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year	Remainder
CDBG	CDBG	2,733,096	\$2,642,159	\$90,937
Other	Other	1,970,156	\$1,970,156	\$0

Narrative

The City has been challenged in past years in achieving full conformance with HUD regulations regarding timely spending of CDBG funds. Over the PY2015 and PY2016 year the City worked and developed an expenditure plan to fully expend accumulated funds. As of the end of PY2016 the City had fully expended all accumulated funds and met HUD's timeliness requirements.

The City's CDBG program income funds are leveraged with the CDBG entitlement and three other funding sources:

1. Successor housing agency (estimated \$1,729,000);
2. HOME Estrella Apartment grant (estimated \$151,750); and
3. HOME down payment assistance grant (estimated \$89,406).

Together these funds provide the total budget for the City's community development housing programs. The Estrella Apartment funds are used exclusively for the ongoing management and maintenance of the

eight-unit Estrella Apartments, while the successor agency and HOME funds are generally dedicated to specific programs or projects.

Identify the geographic distribution and location of investments

Table 4 – Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Delmonte - Laguna Grande	18%	18%	CDBG-funded public infrastructure projects were completed on schedule as planned.
Van Buren Street Lower Old Town	16%	16%	CDBG-funded public infrastructure projects were completed on schedule as planned.

Narrative

There are three residential character Census Block Group areas in the City that qualify for low-mod area benefit. These Census Block Group areas are 127-01, 133-03, and 133-04. They represent the only geographic targeted areas for CDBG funding. All other CDBG and housing fund activities are distributed throughout the City. The predominant targeted activity in PY2016 is public infrastructure street and accessibility project funding. In PY2015 the City began planning projects for public infrastructure street and accessibility improvements to be funded with CDBG funds to complete three street and sidewalk reconstruction projects in the low-mod areas. The projects are:

- Reconstruction of Dela Vina Avenue in census tract block group 133-03;
- Curb and gutter reconstruction in the 300 block of Van Buren Street in census tract block group 121-01; and
- Accessible corner ramps at Scott and Van Buren Streets in census tract block group 127-01.

In PY2015 the City prepared construction plans and bid documents for these projects. At the beginning of PY2016 the public infrastructure construction contract was executed and construction was completed on schedule. All three projects were reported as complete on PY2016. The City also funded improvements at Montecito Park, to improve accessibility and prolong the usability of the park.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

EXHIBIT A

The City's CDBG program consists of entitlement funding received directly from HUD, program income received from prior CDBG-funded projects, and the three other non-CDBG funding sources mentioned above:

1. Successor housing agency;
2. HOME Estrella Apartment grant; and
3. HOME down payment assistance grant.

Together these funds provide the total annual budget for the City's community development housing programs. Since the majority of the leveraged funds are required to focus on development and preservation of low-income housing, the City predominantly targets spending on low-income housing activities, which are typically distributed throughout the City. The City's CDBG funding priorities in the 2015-2019 Consolidated Plan also include infrastructure projects in low-mobility areas, public service grants, housing rehabilitation, code compliance in deteriorating low-mobility areas, and administration.

In FY2016 the City continued progress toward developing 37 new rental units on two City-owned properties. As of August 2017, the CDBG-funded portion of the Van Buren project had been completed, and the Monterey Hotel Apartments project was preparing for occupancy.

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

Table 5 – Number of Households Provided/Assisted with Affordable Housing

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	4	4
Number of Non-Homeless households to be provided affordable housing units	37	18
Number of Special-Needs households to be provided affordable housing units	0	0
Total	41	22

NOTE: Not all tables are included in this CAPER. Only applicable HUD tables have been included.

Table 6 – Number of Households Supported

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	One-Year Goal	Actual
Number of households supported through Rental Assistance	20	5
Number of households supported through The Production of New Units	18	18
Number of households supported through Rehab of Existing Units	26	21
Number of households supported through Acquisition of Existing Units	1	1
Total	65	45

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

In PY2016 the City continued to support the Salvation Army's rental assistance program, and operated programs to support the rehabilitation of existing ownership units and rehabilitation of units for resale. These are the predominant programs pursued with CDBG funds to assist low income households to remain in their homes.

Rental Assistance - The City continued to support the Salvation Army's rental assistance program with grant funding. Although the grant funding is limited because it is a public services grant, the Salvation Army was able to provide rental assistance to five low income families. The Salvation Army provides other services to supplement the rental assistance program, and was able to also provide 44 emergency housing units of service, and 221 transportation units of service.

Rehabilitation of Existing Units - The City continued to use CDBG funds to provide rehabilitation grants to low-income households for home repairs. Grant funding for home repair and rehabilitation is a traditional and effective program for the community. In PY2016 the City was able to assist 21 low income households with 23 grants through this grant program. The majority of homeowners receiving rehabilitation grants have been seniors.

Acquisition of Existing Units - The City completed the sale of one low-income deed-restricted unit that had been purchased and rehabilitated.

Production of New Units - The Monterey Hotel Apartments were substantially complete in August 2017 and added 18 new units. The City also made great progress toward development of the 19-unit Van Buren Senior Housing project and these units are now anticipated to be completed in PY2017.

Discuss how these outcomes will impact future annual action plans.

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In PY2017 and beyond, the City will work to more quickly respond to acquisition opportunities and reduce the amount of time it takes to rehabilitate and resell acquired units. Additionally, the City recognizes the need for housing units for extremely low-, very low- and low income households. For this reason, the City will continue to explore opportunities to develop new housing units in the region with regional public service providers, local nonprofit housing developers, and neighboring jurisdictions.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Table 7 – Number of Households Served

Number of Households Served	CDBG Actual
Extremely Low-income	860
Low-income	354
Moderate-income	168
Total	1382

Narrative Information

About 88% of the individuals and households that have been assisted with CDBG funds are low-income or below (less than 80% of area median income).

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

Homelessness in Monterey County is growing and a similar trend has been documented in the City of Monterey. Although the 2015 Point In Time Homeless Survey (2015 PIT Survey) revealed a reduction of surveyed homeless located within City boundaries, numerous public comments expressed to the City Council over the past two years has identified homelessness as a significant unmet need in the community. Additionally, specific comments have expressed concern that senior and/or near senior homeless women are in need of shelter.

A primary homeless assistance strategy in PY2016 was to provide financial assistance through public service grants for a range of supportive services and housing programs to meet the needs of those at risk of becoming homeless as well as the currently homeless. Community organizations that were assisted in this manner include CHS, Interim, and the Salvation Army. By funding these organizations,

the City continues to support public services that are able to provide direct services and outreach to those experiencing homelessness. This grant funding to public service organizations provided for shelter bed nights, outreach, case management, counseling, and other support services.

Additionally, in FY2015, the City executed grant agreements and initiated spending toward completing three significant homeless facility rehabilitation projects. These projects were completed in FY2016 and will improve counseling and outreach to homeless and runaway youth, as well as and provide up to 21 new shelter beds for homeless veterans and homeless individuals with mental illness.

Addressing the emergency shelter and transitional housing needs of homeless persons

In FY2016, the City continued to allocate CDBG public service funds to community service organizations providing direct services to the homeless. Specifically, public services funding was provided to Interim, CHS, and Salvation Army for programs that offer emergency overnight shelter, counseling and outreach. Through this program and additional contribution of general funds for overnight inclement weather motel vouchers, the Salvation Army was able to provide emergency housing to homeless persons.

While a need for additional shelter beds in the community has been identified, no specific shelter project has yet been proposed. Therefore, in FY2016, no funding for a new shelter project was programmed. However, the City will continue in FY2017 to explore opportunities for additional homeless response and services. The City is fully prepared to cooperate and coordinate with other jurisdictions and public service organizations to address the homeless need in the community.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

In FY2016 the City continued to allocate CDBG public service funds to community service organizations that provide direct outreach, counseling and services to homeless individuals. CHS, Interim, and the Salvation Army are the three public service organizations that were funded to provide direct services to homeless persons. The VTC project, completed in FY2016, rehabilitated four transitional housing units and provided eight beds for homeless veterans and families. The Interim project converted an Interim-owned facility to a 13-bed short-term care crisis facility to accommodate homeless individuals with mental illness who are discharged from local hospitals. The CHS grant upgraded and rehabilitated a homeless and runaway youth counseling and outreach center.

Additionally, the City provided public services grant funding to six other organizations that offer direct supportive services to low-income or below persons with special needs. This support for non-housing

services can often assist low-income households retain housing. These organizations and services are:

- Alliance on Aging – Tax preparation counseling for low-income seniors and an “Ombudsman” program that will advocate on behalf of frail and elderly residents who reside in Monterey’s nursing homes. The Ombudsman program observes and assesses level of care and investigates complaints regarding care. The program provides information and guidance to families who are placing family members in long-term care facilities.
- Food Bank of Monterey County – Providing emergency food assistance to low-income individuals and families in the community. Food assistance is provided to the elderly, disabled, and very low and low-income families and individuals.
- Josephine Kerns Memorial Pool – Providing therapeutic warm water exercise programs for Monterey residents. The funding assists Kerns Pool to provide these services to very low- and low-income families with disabled family members.
- Legal Services for Seniors – Providing no-cost legal services to City of Monterey residents aged 60 or greater. Providing legal assistance in housing matters, homelessness prevention, civil law, and court representation as needed.
- Meals on Wheels – Providing in-home meal delivery to frail, elderly, and disabled residents in the City of Monterey. Delivers two and a half meals daily, five days a week to homebound adults. The program allow these residents to remain independent and in their own homes for as long as possible.
- Project Sentinel – Providing comprehensive fair housing services to City of Monterey residents. Intent of the services is to protect individual rights to housing, free from discrimination for all members of the community.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The City continues to support the Monterey and San Benito Counties 10-Year Plan to End Homelessness (Lead Me Home Plan). This is a comprehensive plan to eliminate chronic homelessness in two counties. It brings together public services, community and faith-based organizations, safety net services, and the private sector with the objective of identifying and implementing programs that can effectively meet the unmet needs of the region's homeless population and move that population into permanent housing. Currently, plan participants are developing an inventory of future housing projects in the region and exploring policies and programs that might lead to development of new housing units targeted to be affordable to extremely low-, very low- and low-income households.

Although the City continues its efforts to complete two low- and moderate-income rental housing

projects and funds have been spent toward this goal, the projects are not complete and accomplishments have not yet been recorded. The 18-unit Monterey Hotel Apartment project was substantially complete as of August 2017, and the 19-unit Van Buren Senior Housing project is anticipated to be completed in the fall of PY2017. Construction of new housing units is the City's top priority strategy to address the lack of affordable housing that so often leads to loss of home and homelessness.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The Housing Authority County of Monterey (HACM) administers the Public Housing and Housing Choice Voucher (HCV) programs on behalf of jurisdictions in Monterey County. Currently, there are 168 HACM public housing units located in the City of Monterey. Thirteen of these units have been converted through the federally approved Rental Assistance Demonstration (RAD) Program to allow use of long-term Section 8 Housing Choice Vouchers. HACM is also in the process of converting all of its public housing units to RAD. The RAD conversion will allow HACM to preserve these properties as low-income housing. The City of Monterey is prepared to provide CDBG grant funding for minor repairs and rehabilitation to HACM housing units to ensure the units remain in good repair and affordable to low-income households. Although no funding for repairs of HACM housing units were granted in PY2016, the City will continue to work with HACM and hopes to identify a project for funding in PY2017.

Additionally, in PY2016, HACM implemented the following activities to address the needs of public housing:

- Opened the HCV wait list to new applicants;
- Applied for a new HCV allotment;
- Continued to conduct outreach workshops and distribute education materials to Monterey Peninsula apartment owners and property management companies for the purpose of gaining greater participation in the HCV program; and
- Continued to provide reasonable accommodation and modifications for its disabled residents and housing applicants.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

HACM promotes sufficiency and asset development of resident families and individuals by encouraging participants in the HCV program to sign up for the Family Self-Sufficiency program and the POWER project. HACM also assists families who are able to become homeowners by utilizing various options including Section 8 vouchers and working with the communities to provide down payment assistance to clients. These programs continued in PY2016.

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Actions taken to provide assistance to troubled PHAs

HACM is not identified as a troubled public housing authority.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

As described in detail in the 2015-2019 Consolidated Plan, housing costs and affordability are the primary and most significant housing problems in the City of Monterey. These problems extend to both ownership and rental housing and significantly impact households that earn below 80% of Monterey AMI. Rental units that are priced at market rent and available in the City of Monterey are generally affordable to moderate-income households up to 120% of AMI. However, even at this income level, the supply of housing is very limited. The inventory of very low-income and low income housing in the City is not sufficient to meet the needs of the community's lowest-income residents. Constraints on development of new supply due to lack of water and land severely limit development of new units.

Census and survey data show that a high percentage of low-income and below households in the community experience housing costs at 30% or greater of household income. Additionally, the number of homeless individuals and families in the City demonstrate a need for housing units that are affordable to extremely low-income households. Through the 2015-2019 Consolidated Plan, the City intends to explore funding strategies that can be utilized to produce a new supply of extremely low-income, very low-income, and low-income rental units.

In spring 2016 the City completed an update of the General Plan Housing Element to establish goals, policies, and programs that the City will pursue to retain and build new housing units in the City. Monterey is mostly built out with very little vacant land, so most new housing is anticipated to be higher-density and on previously developed sites. The City recognizes this situation and it anticipates that most new significant residential units will be constructed as a component of mixed-use development in commercial areas. To facilitate this type of development, the City recently approved new Specific Plans for the downtown and North Fremont Street commercial areas; these plans encourage mixed-use development. Work on the Specific Plan for the Lighthouse Avenue commercial area is currently in progress.

Although the City has been able to demonstrate that its fair share of regional housing supply can be achieved through mixed-use development in the Downtown, North Fremont Street, and Lighthouse Specific Plan Areas, achieving this goal is constrained due to a lack of sufficient water supply. The Monterey Peninsula region has a limited amount of water available for new residential or commercial development and therefore the City cannot anticipate meeting its housing goals without new water

supply. To address this problem, the City has been closely monitoring and supporting appropriate efforts of the California American Water Company and Monterey Peninsula Water Management Districts to secure additional water supply for the Monterey Peninsula.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

The needs assessment portion of the Consolidated Plan identified lack of affordable housing as a key unmet need. The Consolidated Plan acknowledges that limited water and land constraints will make it very difficult to provide a sufficient new housing supply to address the lack of affordable housing. However, the Consolidated Plan identifies strategies that will emphasize development of new housing with City assistance and focus this housing to supply needed extremely low-income, very low-income, and low-income rental housing units.

In PY2016 the City made significant progress toward development of the Van Buren Senior Housing project and substantially completed the Monterey Hotel Apartment project. These projects add important new extremely low-income, very low-income, and low-income housing to the supply of affordable housing in the community.

Additionally, in PY2016, the City used CDBG funds:

- To support public service organizations that provided direct services to homeless and special needs populations;
- To repair, rehabilitate, and resell City-owned affordable ownership units to qualified first-time homebuyers;
- To abate lead-based paint hazard when it is encountered in connection with CDBG-funded housing rehabilitation projects;
- Allocate funds for affordable housing rehabilitation loans and grants; and
- Allocate funds for public infrastructure projects in Low and Moderate Income census tract block groups.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

In PY2016, the City used CDBG funds to abate lead-based paint hazard when it is encountered in connection with CDBG-funded housing rehabilitation projects.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

In PY2016, the City allocated CDBG funds to support public service organizations who provided direct services to homeless and special needs populations. Activities by these organizations include street outreach to homeless, food supplements, legal assistance for seniors, warm water therapy for disabled peoples, fair housing investigations, overnight emergency shelter beds, bus passes and tax assistance for seniors. All of these funded activities are provided to assist the City's lowest-income individuals and households maintain and/or improve their quality of life. These programs also strengthen the

connection between the community and its lowest-income population.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

In FY2016, the City continued to use CDBG funds to administer and monitor the Consolidated Plan and the Action Plans. The city also continued its traditional support for public service organizations, which helps the organizations remain in the community.

During FY2016, City staff attended meetings to implement and monitor progress in the Lead Me Home 10-Year Plan to End Homelessness, as well as provided review and comment on grant proposals submitted to the Coalition of Homeless Services Providers. The City closely coordinated its CDBG planning efforts and Housing Element update planning efforts. All of these ongoing efforts are intended to strengthen connections between the City, public services organizations, and other area governments for the purpose of improving services to extremely low-income, very low-income, and low-income persons in the community.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The City will continue to support regional planning efforts such as the Lead Me Home plan and work with the Coalition of Homeless Services Providers in an effort to improve coordination of activities serving lower-income populations. The City is prepared to support regional approaches that can be shown to produce an increase in the supply of extremely low-income, very low-income, and low-income rental housing.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

Lack of affordable housing is a key unmet need in the community and it is the most fundamental impediment to fair housing choice. The City's 2015-2019 Consolidated Plan indicates that production of new extremely low-income and very low-income housing units are a priority. The City continues to work and identify new opportunities to add affordable housing.

In FY2016 the City prepared an update to the Analysis of Impediments to Fair Housing Choice (AI) that was intended to act as a bridge document while the City participated in the regional Assessment of Fair Housing. The updated AI refined the impediments, and provided more specific goals and actions to help address impediments to fair housing choice.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs

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involved, including minority business outreach and the comprehensive planning requirements

The City was able to meet expenditure timeliness requirements in PY2016, and has prepared long-term plans to continue to maintain timeliness. The City follows HUD-approved procurement guidelines and tracks both Section 3 and MBE/WBE participation in all federally funding public contracts. The City is also scheduled to participate in regional planning efforts, including the regional Assessment of Fair Housing in partnership with the other jurisdictions of Monterey County.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The City published notice of the public hearing on this Consolidated Annual Performance Evaluation Report on August 21, 2017. The comment period will close after the City Council conducts a public hearing on September 5, 2017. Comments are pending.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The City's goals and priorities specified in the 2015-2019 Consolidated Plan continue to guide the City's Annual Plan activities. In PY2016 the City prioritized the successful completion of the Timeliness Spending Plan. As a result of that success, the City has developed internal processes and long-range plans to help maintain timeliness while meeting the other CDBG program objectives.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No.

CITY OF MONTEREY – NRSA CODE COMPLIANCE ACTIONS BY CENSUS BLOCK GROUP
ANNUAL REPORT: Q1-4 FY 2016-17

CENSUS BLOCK GROUP	QTR 1	QTR 2	QTR 3	QTR 4	ANNUAL TOTAL
CA053 012700-1 Downtown/Oldtown	1	2	1	0	4
CA053 013300-3 Del Monte Grove	10	7	6	2	25
CA053 013300-4 Laguna Grande	11	11	13	4	39
QUARTERLY TOTAL	22	20	20	6	68

NARRATIVE:

During the Fiscal Year 2016-17, City Code Compliance staff performed twice weekly tours of every street in each of the designated neighborhoods to proactively identify code violations and responded to complaints. Staff acted upon sixty eight (68) code enforcement matters in the identified census block groups (See Table Above). Representative types of cases included animal waste, outdoor storage, illegal occupancy of recreational vehicles, short-term rentals, materials discarded in the right-of-way, illegal home business occupations, unauthorized commercial signs, noise, sidewalk trip hazards, sidewalk obstruction, unauthorized accessory structures, overgrown vegetation, abandoned vehicles, and commercial business sales in the right-of-way. All cases except for 3 were closed after compliance was obtained. The remaining unresolved cases are continuing and pending resolution due to particular circumstances. Enforcement measures are ongoing. In addition, staff participated in outreach and maintained liaison with neighborhood associations and the North Fremont Business District of Monterey.

EXHIBIT A



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MONTEREY - HOUSING & PROPERTY MANAGEMENT
Account No. 2140496
CITY HALL
MONTEREY, CA 93940

Legal No. 0006011378
2017 0819 Final PH Notice CAPER
Total Cost: \$672
Ordered by: barajas@monterey.org

PROOF OF PUBLICATION

STATE OF CALIFORNIA
County of Monterey

I am a citizen of the United States and a resident of the County aforesaid. I am over the age of eighteen years, and not a party to or interested in the above-entitled matter. I am the principal clerk of the printer of The Monterey Herald, a newspaper of general circulation, printed and published daily and Sunday in the City of Monterey, County of Monterey, and which newspaper has been adjudged a newspaper of general circulation by the Superior Court of the County of Monterey, State of California, that the notice, of which the annexed is a printed copy (set in type not smaller than 6 point), has been published in each regular and entire issue of said newspaper and not in any supplement thereof on the following dates, to wit:

08/19/17

I certify (or declare) under penalty of perjury that the foregoing is true and correct.

Executed on 08/19/2017 at Monterey, California.

Danielle Landaker

Signature

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EXHIBIT A



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MONTEREY - HOUSING & PROPERTY MANAGEMENT
Account No. 2140495
CITY HALL
MONTEREY, CA 93940

Legal No. 0008011378
2017 0819 Final PH Notice CAPER

Ordered by: barajas@monterey.org

PROOF OF PUBLICATION

STATE OF CALIFORNIA
County of Monterey

I am a citizen of the United States and a resident of the County aforesaid.
I am over the age of eighteen years, and not a party to or interested in
the above-entitled matter. I am the principal clerk of the printer of The
Monterey Herald, a newspaper of general circulation, printed and pub-
lished daily and Sunday in the City of Monterey, County of Monterey,
and which newspaper has been adjudged a newspaper of general circula-
tion by the Superior Court of the County of Monterey State of California;
that the notice, of which the annexed is a printed copy (set in type not
smaller than 6 point), has been published in each regular and entire issue
of said newspaper and not in any supplement thereof on the following
dates, to wit:

08/19/17

I certify (or declare) under penalty of perjury that the foregoing is true
and correct.

Executed on 08/19/2017 at Monterey, California.

A handwritten signature in cursive script that reads 'Danielle Landaker'.

Signature

This space is reserved for the County Clerk's Filing Stamp

DRAFT

*** NOTICE ***
PUBLIC HEARING ON HOUSING PROGRAMS AND
AVAILABILITY OF DRAFT REPORTS



Consolidated Annual Performance and Evaluation Report (CAPER) for
Community Development Block Grant (CDBG) Funds and HOME Grant Funds

The City of Monterey has prepared its draft Consolidated Annual
Performance and Evaluation Report ("Report") on Housing Programs for
the period of July 1, 2013 through June 30, 2017. The Report contains the
following information:

1. Financial data on revenues, activities, expenditures and
implementations in programs for the following households: a) Very Low-
income; b) Low income; c) Moderate-income.

2. Narrative reports comparing the relationship of community
and the use of funds to the objectives in the City's Consolidated Plan
Housing Programs.

This draft Report will be available for review beginning
at 2:00 p.m. on the following City offices during business
days. In addition, this document is located on the City's website at
www.monterey.org/housing

Office of the City Clerk
580 Pacific Street, Room 6, Monterey, CA 93940
Monterey Public Library
Reference Desk, 625 Pacific Street, Monterey, CA 93940
Housing Programs Office
363 Camino El Estero, Monterey, CA 93940
Planning Office, 670 Pacific Street, Monterey, CA 93940

The City Council of the City of Monterey will conduct a Public
Hearing on September 5, 2017 at 4:00 p.m. in the City Council
chamber, First Memorial Hall, corner of Madison and Pacific Streets,
Monterey. The purpose of this hearing is to review the reports, take public
comment and recommend the CAPER submission to the U.S. Department
of Housing and Urban Development (HUD). Citizens may attend the Public
Hearing to provide input, or address comments in writing to Housing
Programs Office, City of Monterey, City Hall, Monterey, CA 93940.

5. The City of Monterey is committed to include the disabled in all of
its services, programs and activities. For disabled access to the City, dial 711
to the California Relay Service (CRS) to speak to City offices. CRS offers
text-to-speech, speech-to-speech, and Spanish-language services 24
hours a day, 7 days a week. If you require a hearing aid, please bring it
with you to the meeting, dial 711 to use CRS to talk to the City Clerk's Office
(415) 640-3395 to coordinate use of a device or for information on an
alternative.

The City of Monterey does not discriminate against minorities or
disadvantaged persons or groups. Any inquiries as to information
or services related to the City's Housing and Community Development
Programs should contact the City's Housing Programs Office
(415) 640-3395.

of Publication: 08/19/2017

*** NOTIFICACION ***
AUDIENCIA PÚBLICA DE PROGRAMAS DE VIVIENDA
Y DISPONIBILIDAD DE REPORTES PRELIMINARES

Informe Consolidado de Desempeño Anual y Evaluación de Resultados: Annual
Performance and Evaluation Report (CAPER) por sus siglas en inglés para: Fondos
de Desarrollo Comunitario para el Desarrollo de la Comunidad (Community
Development Block Grant) (CDBG por sus siglas en inglés) y Fondos de
Objetivos de HOME.

La ciudad de Monterey ha preparado su Informe Desempeño Anual Preliminar
sobre Programas de Vivienda para el periodo de: 1. de julio 2013 hasta e inclusive
al 30 de junio 2017. El informe incluye la siguiente información:

1. Datos financieros sobre ganancias, actividades, gastos y logros de los
programas para hogares de: a) Muy bajos ingresos; b) Bajos ingresos; y c) Ingresos
moderados.

2. Informes narrativos que comparan la relación entre las necesidades
de la comunidad y el uso de fondos con las objetivos de los Programas del Plan
Consolidado de Vivienda de la Ciudad.

Este borrador del Informe estará disponible para revisión a partir del
21 de agosto en 2017 en las oficinas de la Ciudad durante el horario
comercial. Además, este documento se encuentra en el sitio web de la Ciudad en:
www.monterey.org/housing

Oficina del Secretario de la Ciudad
580 Pacific Street, Room 6, Monterey, CA 93940
Biblioteca Pública de Monterey
Referencia Desk, 625 Pacific Street, Monterey, CA 93940
Oficina de Programas de Vivienda
363 Camino El Estero, Monterey, CA 93940
Oficina de Planificación
670 Pacific Street, Monterey, CA 93940

El Ayuntamiento de la ciudad de Monterey llevará a cabo una audiencia pública
el 5 de septiembre, 2017 a las 4:00 p.m. en el Salón del Consejo Municipal, First
Memorial Hall, ubicado en la esquina de las Calles Madison y Pacific, Monterey. El
propósito de esta audiencia es revisar los Informes, registrar comentarios públicos
y recomendar la presentación del CAPER al Departamento de Vivienda y Desarrollo
Urbano de los Estados Unidos (U.S. Department of Housing and Urban Development,
HUD) por sus siglas en inglés. Los ciudadanos pueden asistir a la audiencia pública
para expresar sus comentarios de la reunión por escrito o en persona a los programas
de vivienda, ciudad de Monterey, City Hall, Monterey, CA 93940.

5. La Ciudad de Monterey se compromete a incluir las personas con
discapacidades en sus servicios, programas y actividades. Para obtener acceso a
la Ciudad, marque el 711 para acceder al Servicio de Relación de Calles (CRS), así como
siglas en inglés) para comunicarse con las oficinas de la Ciudad. CRS ofrece (entre
otras cosas), voz a texto como servicios en español 24 horas al día, los siete días
de la semana. Si usted requiere un intérprete de audición para asistir a la reunión, marque
711 para obtener el CRS yable directamente con la Oficina del Secretario Municipal
al (415) 640-3395 y pida acceso al uso del sistema de amplificación para más
información acerca de la agenda.

La ciudad de Monterey no discrimina a las minorías o grupos o personas
desfavorecidas. Cualquier consulta en cuanto a información o servicios
relacionados con la vivienda y programas de desarrollo comunitario (HC) de la
ciudad debe comunicarse con la oficina de programas de vivienda de la ciudad
en (415) 640-3395.

fecha de publicación: 08/19/2017

EXHIBIT A

RESOLUTION NO. 17-157 C.S.

A RESOLUTION OF THE COUNCIL OF THE CITY OF MONTEREY

**APPROVING THE PROGRAM YEAR 2016 CONSOLIDATED ANNUAL
PERFORMANCE AND EVALUATION REPORT FOR HOUSING AND COMMUNITY
DEVELOPMENT PROGRAMS; AND, AUTHORIZING SUBMISSION TO THE U.S.
DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT**

WHEREAS, the U.S. Department of HUD requires the CAPER to be submitted to HUD to enable the City of Monterey to continue receiving housing and community development funds for Fiscal Year 2017-2018 (Program Year 2017);

WHEREAS, the City of Monterey has prepared a CAPER for Program Year 2016 (PY16) as required by HUD;

WHEREAS, the CAPER includes information on all housing programs and activities that are intended to assist extremely low, very low, low and moderate-income persons;

WHEREAS, the CAPER further identifies how Federal, State and Local housing funds have been used to implement City policy contained in the 2015-2019 Consolidated Plan and achieve compliance with Community Development Block Grant (CDBG) national objectives;

WHEREAS, the City of Monterey provided notice of the public hearing to review the draft CAPER report in a general publication newspaper on August 19, 2017;

WHEREAS, the CAPER review is subject to a public hearing and the City Council is authorized to conduct public hearings;

WHEREAS, the City Council held a duly noticed public hearing, took public comment, and considered the draft PY16 CAPER;

WHEREAS, the activities summarized in the CAPER report implement policies and programs previously approved by the City Council and set forth in the General Plan Housing Element and 2015-2019 Consolidated Plan for the provision of housing and community development services to the community;

WHEREAS, the recommended CAPER report will provide the HUD required documentation of the City's PY2016 CDBG housing and community service activities and demonstrate their compliance with adopted City policies and CDBG national objectives;

WHEREAS, the recommended action by the City Council to hold a public hearing, receive public comment, approve the PY2016 CAPER and authorize its submission to HUD is consistent HUD requirements for public review;

WHEREAS, the City of Monterey staff determined that the proposed action, which is receipt of an annual report and authorize submittal of the CAPER to HUD, is not a project as

defined by the California Environmental Quality Act (CEQA)(CCR, Title 14, Chapter 3 ("CEQA Guidelines), Article 20, Section 15378(b)(5)). In addition, CEQA Guidelines Section 15061 includes the general rule that CEQA applies only to activities which have the potential for causing a significant effect on the environment. Where it can be seen with certainty that there is no possibility that the activity in question may have a significant effect on the environment, the activity is not subject to CEQA. Because the proposed action is a report on PY2015-16 CDBG funded activities and this matter has no potential to cause any effect on the environment, or because it falls within a category of activities excluded as projects pursuant to CEQA Guidelines section 15378, this matter is not a project. Because the matter does not cause a direct or any reasonably foreseeable indirect physical change on or in the environment, this matter is not a project. Any subsequent discretionary projects resulting from this action will be assessed for CEQA applicability.

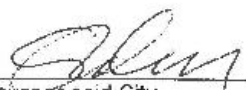
NOW, THEREFORE, BE IT RESOLVED BY THE COUNCIL OF THE CITY OF MONTEREY that it hereby approves the attached PY2016 CAPER (Exhibit A) as presented to the City Council on September 5, 2017 and authorizes its submission to HUD.

PASSED AND ADOPTED BY THE COUNCIL OF THE CITY OF MONTEREY this 5th day of September, 2017, by the following vote:

AYES:	5	COUNCILMEMBERS:	Albert, Barrett, Haffa, Smith, Roberson
NOES:	0	COUNCILMEMBERS:	None
ABSENT:	0	COUNCILMEMBERS:	None
ABSTAIN:	0	COUNCILMEMBERS:	None

APPROVED:

ATTEST:



Mayor of said City



City Clerk thereof

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

The City has been challenged in past years in achieving full conformance with HUD regulations regarding timely spending of CDBG funds. Active steps were taken in Program Year 2016 (PY2016) to address this problem and spend down the buildup of unspent entitlement funding and program income. Specific activities and spending plans were developed and implemented to spend down the fund buildup and meet spending goals established in the Program Year 2015 (PY2015) Action Plan and Program Year 2014 (PY2014) Substantial Amendment, while remaining aligned with the 2015-2019 Consolidated and Strategic Plans. In 2016 the City successfully completed the workout plan and met timely spending goals. Major projects initiated or completed in PY2016 to address timeliness spending included:

- 3 public infrastructure projects in low-income census tract block group areas (127-01, 133-03, and 133-04);
- Homeless assistance grant funding through rehabilitation of properties operated by Veteran's Transition Center (VTC), Interim, Inc. (Interim) and Community Human Services (CHS); and
- Purchase and rehabilitation of housing units for resale to low-income first time homebuyers.
- In PY2016 substantial progress was made on each of the major timeliness spending projects. Bid documents were prepared and published for the three public infrastructure projects; rehabilitation and repair grant agreements were prepared and executed for the VTC, Interim, and CHS homeless assistance grant funding projects; and the City completed rehabilitation on three City-owned housing units for resale. One home was sold to a low-income household in PY2016.

Additionally, the City continued to support its traditional CDBG spending activities. These included grant funding to public service organizations providing direct services to homeless, low-income, senior and disabled individuals, housing rehabilitation grants to low-income homeowners, and code compliance services in deteriorating low-income census tract block groups 127-01, 133-03, and 133-04. Grant funds to public services organizations such as Interim, Food Bank of Monterey County, Salvation Army, Meals on Wheels, Alliance on Aging, Josephine Kerns Memorial Pool, and Legal Services for Seniors have allowed these organizations to provide public service assistance to 1,382 extremely low- and moderate-income individuals in PY2016.

The City also completed the sale of one housing unit purchased in PY2015 and rehabilitated in PY2016. The unit was sold to a qualified low-income, first-time homebuyer. The sale preserved one deed-restricted low income housing unit.

Finally, the City continued ongoing efforts to develop two new rental housing projects on City-owned

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property. These projects will contain a total of 37 rental apartments of which 3 will be affordable to extremely low-income households, 15 affordable to very low-income households, and 12 affordable to low-income households.

The City was able in PY2016 to meet all timeliness spending requirements, and has ongoing planning efforts to help keep current on timeliness.

Two attachments are provided with this report:

1. Code Compliance Activities Report
2. Public Notice for CAPER Public Hearing

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

The below table compares accomplishments for PY2016 to annual and five year strategic goals. While some projects are still in the early phases of implementation, other projects have exceeded five-year expectations and are performing well. Activities marked N/A in the strategic planning columns were not specified in the Strategic Plan, but instead were rolled up under header categories. While a couple of activities appear to have performed far below goal, the reporting requirements for PY2016 did not allow for the providers to report on the full range of activities. These providers, specifically Salvation Army and Interim, both offer programs with multiple services so that they can best meet the needs of their clients. While HUD's reporting tool for PY2016 only allows for reporting on one service, all of these services were supported by CDBG. The City is working to resolve this reporting challenge so that agencies that offer multiple services can fully report on those activities.

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

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Project/ Activity	Agency/ Operator	Goal	Category	Source / Amount	Indicator	Unit of Measure	Exp 5 yr. Strat Plan	Actual Strat Plan	% Comp	Exp Prog Year	Actual Prog Year	% Comp
Planning and Administration	City Staff	Efficient Admin and Oversight	Efficient Admin and Oversight	CDBG: \$129,798	Successfully Administered the CDBG program according to HUD regulations	Pass Timeliness Check	NA	NA	NA	NA	NA	100%
Housing Preservation & Rehabilitation (Accessibility Grants, Safety Grants, Fixt Grants,	City Staff & Contractors	Housing opportunities	Affordable Housing	CDBG: \$385,590	Homeown er Housing Rehabilita ted	Household Housing Unit	50	48	96%	23	21	91%
New Housing Development	Van Buren and Monterey Hotel Apts.	Housing opportunities	Affordable Housing	CDBG: \$84,839 Former RDA Housing Funds: \$1,378,641	New Affordable Housing Developed	Household Housing Unit	36	18	50%	12	18	150%
New Homeless Transitional Beds (Completion of 2014-15 Project)	Veterans Transition Center, Interim Inc., Community Human Services	Housing opportunities	Homeless, Affordable Housing	CDBG: \$697,486 (multi-year funding)	Homeless Housing units and Transitional Housing Beds Added	Transitional/ Beds (not originally identified in the Strategic Plan)	NA	NA	NA	21	13	62%
Code Enforcement	City Staff	Suitable living environment	Non- Housing Community Development	CDBG: \$65,424	Housing Code Enforcement/ Forclosed Property Care	Housing Units Code Cases	20 250	4 140	20% 56%	4 50	4 68	100% 136%

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Homebuyer Assistance	City Staff	Housing opportunities	Affordable Housing	CDBG: \$33,790	Direct Financial Assistance to Homebuyers	Households Assisted (not originally specified in the Strategic Plan)	NA	NA	NA	3	1	33%
Public Services	TOTAL Multiple Providers	Suitable living environment	Non-Homeless Special Needs	CDBG: \$56,010	Public Services other than Low/Mod Housing Benefit	Persons Assisted	1885	2027	108%	607	1001	165%
	Project Sentinel	Suitable living environment	Non-Homeless Special Needs	SUB CDBG: \$7,170	Public Services other than Low/Mod Housing Benefit	Households Assisted	NA	NA	NA	20	9	45%
	Josephine Kernes Pool	Suitable living environment	Non-Homeless Special Needs	SUB CDBG: \$7,170	Public Services other than Low/Mod Housing Benefit	Seniors/Disabled Persons Provided Access	NA	NA	NA	27	26	96%
	Alliance on Aging	Suitable living environment	Non-Homeless Special Needs	SUB CDBG: \$11,160	Public Services other than Low/Mod Housing Benefit	Seniors Assisted	NA	NA	NA	30	320	640%
	Meals on Wheels	Suitable living environment	Non-Homeless Special Needs	SUB CDBG: \$7,670	Public Services other than Low/Mod Housing Benefit	Seniors/Homebound Persons Assisted	NA	NA	NA	80	102	128%
	Legal Services for Seniors	Suitable living environment	Non-Homeless Special Needs	SUB CDBG: \$8,670	Public Services other than Low/Mod Housing Benefit	Seniors Assisted	NA	NA	NA	130	265	204%

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Food Bank	Suitable living environment	Non-Homeless Special Needs	SUB CDHG: \$14,170	Public Services other than Low/Mod Housing Benefit	Persons Assisted	NA	NA	300	279	93%
Public Services Homeless Support	TOTAL Multiple Providers	Homeless Housing opportunities	CDHG: \$46,418	Public Services for Low/Mod Housing Benefit	Persons Assisted	2600	768	240	352	131%
Salvation Army *	Housing opportunities	Homeless	SUB CDHG: \$16,078	Public Services for Low/Mod Housing Benefit	Persons Assisted	NA	NA	20	5	25%
Interim Inc. **	Housing opportunities	Homeless	SUB CDHG: \$13,170	Public Services for Low/Mod Housing Benefit	Persons Assisted	NA	NA	20	13	65%
Community Human Services	Housing opportunities	Homeless	SUB CDHG: \$17,170	Public Services for Low/Mod Housing Benefit	Persons Assisted	NA	NA	200	344	172%
City Staff, Contractors	Public Infrastructure	Non-Housing Community Development	CDHG: \$221,993	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households / Persons	353	2230	905	2230	245%

* Provided multiple services including 44 units of emergency housing and 221 incidents of transportation assistance.

** Provided multiple services including 13 units of homeless youth outreach and 21 units of counseling services.

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Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

In PY2016 the City was able to successfully maintain many traditional CDBG activities. These activities include:

- Funding to public service organizations providing direct services to homeless, low-income, seniors and disabled members of the community;
- Funding to low-income homeowners to assist home repair, rehabilitation and accessibility improvements;
- Funding code compliance activities in deteriorating low-income census tract block groups; and
- Purchase and resale of housing units for the purpose of preserving low-income ownership housing opportunities in the community.

Several of the Strategic Plan priority goals set forth in the City's 2015-2019 5-Year Consolidated Plan are addressed by these activities. For example, direct services to homeless and low-income persons and rehabilitation assistance to homeowners specifically address goals to improve housing opportunities for low- and moderate-income levels and provide for a suitable living environment for all residents and income levels. Focused code compliance in low-income areas (see attached Summary Report) is provided to ameliorate deteriorating properties and prevent further decline in these areas. All of these activities are identified as high priorities in the Strategic Plan.

The City also continued to support the development of the 19-unit Van Buren Senior Housing project on City-owned land. The Development Disposition Agreement was completed in PY2015. The remaining project financing was secured in fiscal year 2016-17; the project began construction in PY2016 and the CDBG-funded portion was completed in August 2017.

The Van Buren Senior Housing project is one of two new rental projects the City pursued over the last few years. The project is currently under construction and is on track to complete this fall. Once completed, the Van Buren Senior Housing project will provide 3 extremely low-income, 12 very low-income and 3 low-income rental units. The other project is the Monterey Hotel Apartments, which will provide 18 rental units affordable to very low-, low- and median-income households. This project was solely funded with former redevelopment agency housing funds. No CDBG funding was used in the project, but the development is a significant new affordable housing project for the City. Both the Van Buren Senior Housing and Monterey Hotel Apartments projects are identified as high priorities in the Strategic Plan because, when completed, they will address the goal to improve housing opportunities for low- and moderate income levels. The Monterey Hotel Apartments was substantially complete as of August 2017 and is expected to start marketing for occupancy in September 2017.

Finally, the City completed several critical steps to address the timeliness spending challenges that were

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identified in PY2014. In PY2015 grant agreements were executed and spending was initiated toward completing three significant homeless facility rehabilitation projects. Completed in PY2016, these projects allowed for improved counseling and outreach to homeless and runaway youth and provided 21 new shelter beds for homeless veterans and homeless individuals with mental illness. In PY2015, the City also prepared bid documents for three significant public infrastructure projects, which provided improved accessible sidewalks and street reconstruction in low-income areas located in census tracts 127-01, 133-03 and 133-04. These infrastructure projects were completed in PY2016.

A total of \$1,266,020 was expended in PY2016 for the City's CDBG housing, public services, and low-income community development activities. An additional \$1,376,139 was expended on prior year activities and projects to complete the City's timeliness workout plan.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).
91.520(a)

Table 2 – Table of assistance to racial and ethnic populations

RACE / ETHNICITY	CDBG
White	1172
Black or African American	57
Asian	74
American Indian or American Native	7
American Indian or American Native and Black	1
American Indian or American Native and White	2
Native Hawaiian or Pacific Islander	6
Asian and White	5
Other	60
Total	1382
Hispanic	172
Not Hispanic	1000

Narrative

The City of Monterey has a substantial percentage of white population and comparatively smaller non-white populations.

The percentage shares of the largest population types as reported in the American Communities Survey (ACS) 2010 data are:

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- 78.3% White
- 7.9% Asian
- 5.4% Some Other Race
- 5.1% Two or More Races
- 2.5% Black or African American
- 13.7% Hispanic or Latino

It is not surprising, based on the racial and ethnic population of the City, that a disproportionately high number of white families were assisted with CDBG funds in PY2016. Nevertheless, the City continues outreach and community development efforts, particularly in census tract 133, which contains higher concentrations of Asian and Hispanic populations and low-income households. These efforts are exemplified by the City's inclusion of a significant public infrastructure street reconstruction project within the boundaries of census tract block group 133-03 and public service organizations outreach efforts in the census tract block groups 133-03 and 133-04.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Table 3 - Resources Made Available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year	Remainder
CDBG	CDBG	2,733,096	\$2,642,159	\$90,937
Other	Other	1,970,156	\$1,970,156	\$0

Narrative

The City has been challenged in past years in achieving full conformance with HUD regulations regarding timely spending of CDBG funds. Over the PY2015 and PY2016 year the City worked and developed an expenditure plan to fully expend accumulated funds. As of the end of PY2016 the City had fully expended all accumulated funds and met HUD's timeliness requirements.

The City's CDBG program income funds are leveraged with the CDBG entitlement and three other funding sources:

1. Successor housing agency (estimated \$1,729,000);
2. HOME Estrella Apartment grant (estimated \$151,750); and
3. HOME down payment assistance grant (estimated \$89,406).

Together these funds provide the total budget for the City's community development housing programs. The Estrella Apartment funds are used exclusively for the ongoing management and maintenance of the

eight-unit Estrella Apartments, while the successor agency and HOME funds are generally dedicated to specific programs or projects.

Identify the geographic distribution and location of investments

Table 4 – Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Delmonte - Laguna Grande	18%	18%	CDBG-funded public infrastructure projects were completed on schedule as planned.
Van Buren Street Lower Old Town	16%	16%	CDBG-funded public infrastructure projects were completed on schedule as planned.

Narrative

There are three residential character Census Block Group areas in the City that qualify for low-mod area benefit. These Census Block Group areas are 127-01, 133-03, and 133-04. They represent the only geographic targeted areas for CDBG funding. All other CDBG and housing fund activities are distributed throughout the City. The predominant targeted activity in PY2016 is public infrastructure street and accessibility project funding. In PY2015 the City began planning projects for public infrastructure street and accessibility improvements to be funded with CDBG funds to complete three street and sidewalk reconstruction projects in the low-mod areas. The projects are:

- Reconstruction of Dela Vina Avenue in census tract block group 133-03;
- Curb and gutter reconstruction in the 300 block of Van Buren Street in census tract block group 121-01; and
- Accessible corner ramps at Scott and Van Buren Streets in census tract block group 127-01.

In PY2015 the City prepared construction plans and bid documents for these projects. At the beginning of PY2016 the public infrastructure construction contract was executed and construction was completed on schedule. All three projects were reported as complete on PY2016. The City also funded improvements at Montecito Park, to improve accessibility and prolong the usability of the park.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

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The City's CDBG program consists of entitlement funding received directly from HUD, program income received from prior CDBG-funded projects, and the three other non-CDBG funding sources mentioned above:

1. Successor housing agency;
2. HOME Estrella Apartment grant; and
3. HOME down payment assistance grant.

Together these funds provide the total annual budget for the City's community development housing programs. Since the majority of the leveraged funds are required to focus on development and preservation of low-income housing, the City predominantly targets spending on low-income housing activities, which are typically distributed throughout the City. The City's CDBG funding priorities in the 2015-2019 Consolidated Plan also include infrastructure projects in low-mobility areas, public service grants, housing rehabilitation, code compliance in deteriorating low-mobility areas, and administration.

In FY2016 the City continued progress toward developing 37 new rental units on two City-owned properties. As of August 2017, the CDBG-funded portion of the Van Buren project had been completed, and the Monterey Hotel Apartments project was preparing for occupancy.

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

Table 5 – Number of Households Provided/Assisted with Affordable Housing

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	4	4
Number of Non-Homeless households to be provided affordable housing units	37	18
Number of Special-Needs households to be provided affordable housing units	0	0
Total	41	22

NOTE: Not all tables are included in this CAPER. Only applicable HUD tables have been included.

Table 6 – Number of Households Supported

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	One-Year Goal	Actual
Number of households supported through Rental Assistance	20	5
Number of households supported through The Production of New Units	18	18
Number of households supported through Rehab of Existing Units	26	21
Number of households supported through Acquisition of Existing Units	1	1
Total	65	45

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

In PY2016 the City continued to support the Salvation Army's rental assistance program, and operated programs to support the rehabilitation of existing ownership units and rehabilitation of units for resale. These are the predominant programs pursued with CDBG funds to assist low income households to remain in their homes.

Rental Assistance - The City continued to support the Salvation Army's rental assistance program with grant funding. Although the grant funding is limited because it is a public services grant, the Salvation Army was able to provide rental assistance to five low income families. The Salvation Army provides other services to supplement the rental assistance program, and was able to also provide 44 emergency housing units of service, and 221 transportation units of service.

Rehabilitation of Existing Units - The City continued to use CDBG funds to provide rehabilitation grants to low-income households for home repairs. Grant funding for home repair and rehabilitation is a traditional and effective program for the community. In PY2016 the City was able to assist 21 low income households with 23 grants through this grant program. The majority of homeowners receiving rehabilitation grants have been seniors.

Acquisition of Existing Units - The City completed the sale of one low-income deed-restricted unit that had been purchased and rehabilitated.

Production of New Units - The Monterey Hotel Apartments were substantially complete in August 2017 and added 18 new units. The City also made great progress toward development of the 19-unit Van Buren Senior Housing project and these units are now anticipated to be completed in PY2017.

Discuss how these outcomes will impact future annual action plans.

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In PY2017 and beyond, the City will work to more quickly respond to acquisition opportunities and reduce the amount of time it takes to rehabilitate and resell acquired units. Additionally, the City recognizes the need for housing units for extremely low-, very low- and low income households. For this reason, the City will continue to explore opportunities to develop new housing units in the region with regional public service providers, local nonprofit housing developers, and neighboring jurisdictions.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Table 7 – Number of Households Served

Number of Households Served	CDBG Actual
Extremely Low-income	860
Low-income	354
Moderate-income	168
Total	1382

Narrative Information

About 88% of the individuals and households that have been assisted with CDBG funds are low-income or below (less than 80% of area median income).

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

Homelessness in Monterey County is growing and a similar trend has been documented in the City of Monterey. Although the 2015 Point In Time Homeless Survey (2015 PIT Survey) revealed a reduction of surveyed homeless located within City boundaries, numerous public comments expressed to the City Council over the past two years has identified homelessness as a significant unmet need in the community. Additionally, specific comments have expressed concern that senior and/or near senior homeless women are in need of shelter.

A primary homeless assistance strategy in PY2016 was to provide financial assistance through public service grants for a range of supportive services and housing programs to meet the needs of those at risk of becoming homeless as well as the currently homeless. Community organizations that were assisted in this manner include CHS, Interim, and the Salvation Army. By funding these organizations,

the City continues to support public services that are able to provide direct services and outreach to those experiencing homelessness. This grant funding to public service organizations provided for shelter bed nights, outreach, case management, counseling, and other support services.

Additionally, in FY2015, the City executed grant agreements and initiated spending toward completing three significant homeless facility rehabilitation projects. These projects were completed in FY2016 and will improve counseling and outreach to homeless and runaway youth, as well as and provide up to 21 new shelter beds for homeless veterans and homeless individuals with mental illness.

Addressing the emergency shelter and transitional housing needs of homeless persons

In FY2016, the City continued to allocate CDBG public service funds to community service organizations providing direct services to the homeless. Specifically, public services funding was provided to Interim, CHS, and Salvation Army for programs that offer emergency overnight shelter, counseling and outreach. Through this program and additional contribution of general funds for overnight inclement weather motel vouchers, the Salvation Army was able to provide emergency housing to homeless persons.

While a need for additional shelter beds in the community has been identified, no specific shelter project has yet been proposed. Therefore, in FY2016, no funding for a new shelter project was programmed. However, the City will continue in FY2017 to explore opportunities for additional homeless response and services. The City is fully prepared to cooperate and coordinate with other jurisdictions and public service organizations to address the homeless need in the community.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

In FY2016 the City continued to allocate CDBG public service funds to community service organizations that provide direct outreach, counseling and services to homeless individuals. CHS, Interim, and the Salvation Army are the three public service organizations that were funded to provide direct services to homeless persons. The VTC project, completed in FY2016, rehabilitated four transitional housing units and provided eight beds for homeless veterans and families. The Interim project converted an Interim-owned facility to a 13-bed short-term care crisis facility to accommodate homeless individuals with mental illness who are discharged from local hospitals. The CHS grant upgraded and rehabilitated a homeless and runaway youth counseling and outreach center.

Additionally, the City provided public services grant funding to six other organizations that offer direct supportive services to low-income or below persons with special needs. This support for non-housing

services can often assist low-income households retain housing. These organizations and services are:

- Alliance on Aging – Tax preparation counseling for low-income seniors and an “Ombudsman” program that will advocate on behalf of frail and elderly residents who reside in Monterey’s nursing homes. The Ombudsman program observes and assesses level of care and investigates complaints regarding care. The program provides information and guidance to families who are placing family members in long-term care facilities.
- Food Bank of Monterey County – Providing emergency food assistance to low-income individuals and families in the community. Food assistance is provided to the elderly, disabled, and very low and low-income families and individuals.
- Josephine Kerns Memorial Pool – Providing therapeutic warm water exercise programs for Monterey residents. The funding assists Kerns Pool to provide these services to very low- and low-income families with disabled family members.
- Legal Services for Seniors – Providing no-cost legal services to City of Monterey residents aged 60 or greater. Providing legal assistance in housing matters, homelessness prevention, civil law, and court representation as needed.
- Meals on Wheels – Providing in-home meal delivery to frail, elderly, and disabled residents in the City of Monterey. Delivers two and a half meals daily, five days a week to homebound adults. The program allow these residents to remain independent and in their own homes for as long as possible.
- Project Sentinel – Providing comprehensive fair housing services to City of Monterey residents. Intent of the services is to protect individual rights to housing, free from discrimination for all members of the community.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The City continues to support the Monterey and San Benito Counties 10-Year Plan to End Homelessness (Lead Me Home Plan). This is a comprehensive plan to eliminate chronic homelessness in two counties. It brings together public services, community and faith-based organizations, safety net services, and the private sector with the objective of identifying and implementing programs that can effectively meet the unmet needs of the region's homeless population and move that population into permanent housing. Currently, plan participants are developing an inventory of future housing projects in the region and exploring policies and programs that might lead to development of new housing units targeted to be affordable to extremely low-, very low- and low-income households.

Although the City continues its efforts to complete two low- and moderate-income rental housing

projects and funds have been spent toward this goal, the projects are not complete and accomplishments have not yet been recorded. The 18-unit Monterey Hotel Apartment project was substantially complete as of August 2017, and the 19-unit Van Buren Senior Housing project is anticipated to be completed in the fall of PY2017. Construction of new housing units is the City's top priority strategy to address the lack of affordable housing that so often leads to loss of home and homelessness.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The Housing Authority County of Monterey (HACM) administers the Public Housing and Housing Choice Voucher (HCV) programs on behalf of jurisdictions in Monterey County. Currently, there are 168 HACM public housing units located in the City of Monterey. Thirteen of these units have been converted through the federally approved Rental Assistance Demonstration (RAD) Program to allow use of long-term Section 8 Housing Choice Vouchers. HACM is also in the process of converting all of its public housing units to RAD. The RAD conversion will allow HACM to preserve these properties as low-income housing. The City of Monterey is prepared to provide CDBG grant funding for minor repairs and rehabilitation to HACM housing units to ensure the units remain in good repair and affordable to low-income households. Although no funding for repairs of HACM housing units were granted in PY2016, the City will continue to work with HACM and hopes to identify a project for funding in PY2017.

Additionally, in PY2016, HACM implemented the following activities to address the needs of public housing:

- Opened the HCV wait list to new applicants;
- Applied for a new HCV allotment;
- Continued to conduct outreach workshops and distribute education materials to Monterey Peninsula apartment owners and property management companies for the purpose of gaining greater participation in the HCV program; and
- Continued to provide reasonable accommodation and modifications for its disabled residents and housing applicants.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

HACM promotes sufficiency and asset development of resident families and individuals by encouraging participants in the HCV program to sign up for the Family Self-Sufficiency program and the POWER project. HACM also assists families who are able to become homeowners by utilizing various options including Section 8 vouchers and working with the communities to provide down payment assistance to clients. These programs continued in PY2016.

CAPER

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OMB Control No: 2506-0117 (exp. 06/30/2018)

Actions taken to provide assistance to troubled PHAs

HACM is not identified as a troubled public housing authority.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

As described in detail in the 2015-2019 Consolidated Plan, housing costs and affordability are the primary and most significant housing problems in the City of Monterey. These problems extend to both ownership and rental housing and significantly impact households that earn below 80% of Monterey AMI. Rental units that are priced at market rent and available in the City of Monterey are generally affordable to moderate-income households up to 120% of AMI. However, even at this income level, the supply of housing is very limited. The inventory of very low-income and low income housing in the City is not sufficient to meet the needs of the community's lowest-income residents. Constraints on development of new supply due to lack of water and land severely limit development of new units.

Census and survey data show that a high percentage of low-income and below households in the community experience housing costs at 30% or greater of household income. Additionally, the number of homeless individuals and families in the City demonstrate a need for housing units that are affordable to extremely low-income households. Through the 2015-2019 Consolidated Plan, the City intends to explore funding strategies that can be utilized to produce a new supply of extremely low-income, very low-income, and low-income rental units.

In spring 2016 the City completed an update of the General Plan Housing Element to establish goals, policies, and programs that the City will pursue to retain and build new housing units in the City. Monterey is mostly built out with very little vacant land, so most new housing is anticipated to be higher-density and on previously developed sites. The City recognizes this situation and it anticipates that most new significant residential units will be constructed as a component of mixed-use development in commercial areas. To facilitate this type of development, the City recently approved new Specific Plans for the downtown and North Fremont Street commercial areas; these plans encourage mixed-use development. Work on the Specific Plan for the Lighthouse Avenue commercial area is currently in progress.

Although the City has been able to demonstrate that its fair share of regional housing supply can be achieved through mixed-use development in the Downtown, North Fremont Street, and Lighthouse Specific Plan Areas, achieving this goal is constrained due to a lack of sufficient water supply. The Monterey Peninsula region has a limited amount of water available for new residential or commercial development and therefore the City cannot anticipate meeting its housing goals without new water

supply. To address this problem, the City has been closely monitoring and supporting appropriate efforts of the California American Water Company and Monterey Peninsula Water Management Districts to secure additional water supply for the Monterey Peninsula.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

The needs assessment portion of the Consolidated Plan identified lack of affordable housing as a key unmet need. The Consolidated Plan acknowledges that limited water and land constraints will make it very difficult to provide a sufficient new housing supply to address the lack of affordable housing. However, the Consolidated Plan identifies strategies that will emphasize development of new housing with City assistance and focus this housing to supply needed extremely low-income, very low-income, and low-income rental housing units.

In PY2016 the City made significant progress toward development of the Van Buren Senior Housing project and substantially completed the Monterey Hotel Apartment project. These projects add important new extremely low-income, very low-income, and low-income housing to the supply of affordable housing in the community.

Additionally, in PY2016, the City used CDBG funds:

- To support public service organizations that provided direct services to homeless and special needs populations;
- To repair, rehabilitate, and resell City-owned affordable ownership units to qualified first-time homebuyers;
- To abate lead-based paint hazard when it is encountered in connection with CDBG-funded housing rehabilitation projects;
- Allocate funds for affordable housing rehabilitation loans and grants; and
- Allocate funds for public infrastructure projects in Low and Moderate Income census tract block groups.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

In PY2016, the City used CDBG funds to abate lead-based paint hazard when it is encountered in connection with CDBG-funded housing rehabilitation projects.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

In PY2016, the City allocated CDBG funds to support public service organizations who provided direct services to homeless and special needs populations. Activities by these organizations include street outreach to homeless, food supplements, legal assistance for seniors, warm water therapy for disabled peoples, fair housing investigations, overnight emergency shelter beds, bus passes and tax assistance for seniors. All of these funded activities are provided to assist the City's lowest-income individuals and households maintain and/or improve their quality of life. These programs also strengthen the

connection between the community and its lowest-income population.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

In FY2016, the City continued to use CDBG funds to administer and monitor the Consolidated Plan and the Action Plans. The city also continued its traditional support for public service organizations, which helps the organizations remain in the community.

During FY2016, City staff attended meetings to implement and monitor progress in the Lead Me Home 10-Year Plan to End Homelessness, as well as provided review and comment on grant proposals submitted to the Coalition of Homeless Services Providers. The City closely coordinated its CDBG planning efforts and Housing Element update planning efforts. All of these ongoing efforts are intended to strengthen connections between the City, public services organizations, and other area governments for the purpose of improving services to extremely low-income, very low-income, and low-income persons in the community.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The City will continue to support regional planning efforts such as the Lead Me Home plan and work with the Coalition of Homeless Services Providers in an effort to improve coordination of activities serving lower-income populations. The City is prepared to support regional approaches that can be shown to produce an increase in the supply of extremely low-income, very low-income, and low-income rental housing.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

Lack of affordable housing is a key unmet need in the community and it is the most fundamental impediment to fair housing choice. The City's 2015-2019 Consolidated Plan indicates that production of new extremely low-income and very low-income housing units are a priority. The City continues to work and identify new opportunities to add affordable housing.

In FY2016 the City prepared an update to the Analysis of Impediments to Fair Housing Choice (AI) that was intended to act as a bridge document while the City participated in the regional Assessment of Fair Housing. The updated AI refined the impediments, and provided more specific goals and actions to help address impediments to fair housing choice.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs

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OMB Control No: 2506-0117 (exp. 06/30/2018)

involved, including minority business outreach and the comprehensive planning requirements

The City was able to meet expenditure timeliness requirements in PY2016, and has prepared long-term plans to continue to maintain timeliness. The City follows HUD-approved procurement guidelines and tracks both Section 3 and MBE/WBE participation in all federally funding public contracts. The City is also scheduled to participate in regional planning efforts, including the regional Assessment of Fair Housing in partnership with the other jurisdictions of Monterey County.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The City published notice of the public hearing on this Consolidated Annual Performance Evaluation Report on August 21, 2017. The comment period will close after the City Council conducts a public hearing on September 5, 2017. Comments are pending.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The City's goals and priorities specified in the 2015-2019 Consolidated Plan continue to guide the City's Annual Plan activities. In PY2016 the City prioritized the successful completion of the Timeliness Spending Plan. As a result of that success, the City has developed internal processes and long-range plans to help maintain timeliness while meeting the other CDBG program objectives.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No.

CITY OF MONTEREY – NRSA CODE COMPLIANCE ACTIONS BY CENSUS BLOCK GROUP
ANNUAL REPORT: Q1-4 FY 2016-17

CENSUS BLOCK GROUP	QTR 1	QTR 2	QTR 3	QTR 4	ANNUAL TOTAL
CA053 012700-1 Downtown/Oldtown	1	2	1	0	4
CA053 013300-3 Del Monte Grove	10	7	6	2	25
CA053 013300-4 Laguna Grande	11	11	13	4	39
QUARTERLY TOTAL	22	20	20	6	68

NARRATIVE:

During the Fiscal Year 2016-17, City Code Compliance staff performed twice weekly tours of every street in each of the designated neighborhoods to proactively identify code violations and responded to complaints. Staff acted upon sixty eight (68) code enforcement matters in the identified census block groups (See Table Above). Representative types of cases included animal waste, outdoor storage, illegal occupancy of recreational vehicles, short-term rentals, materials discarded in the right-of-way, illegal home business occupations, unauthorized commercial signs, noise, sidewalk trip hazards, sidewalk obstruction, unauthorized accessory structures, overgrown vegetation, abandoned vehicles, and commercial business sales in the right-of-way. All cases except for 3 were closed after compliance was obtained. The remaining unresolved cases are continuing and pending resolution due to particular circumstances. Enforcement measures are ongoing. In addition, staff participated in outreach and maintained liaison with neighborhood associations and the North Fremont Business District of Monterey.

EXHIBIT A



Published by The Monterey Herald
P.O. Box 271 • Monterey, California 93942
(811) 726.4182

MONTEREY - HOUSING & PROPERTY MANAGEMENT
Account No. 2140496
CITY HALL
MONTEREY, CA 93940

Legal No. 0006011378
2017 0819 Final PH Notice CAPER
Total Cost: \$672
Ordered by: barajas@monterey.org

PROOF OF PUBLICATION

STATE OF CALIFORNIA
County of Monterey

I am a citizen of the United States and a resident of the County aforesaid. I am over the age of eighteen years, and not a party to or interested in the above-entitled matter. I am the principal clerk of the printer of The Monterey Herald, a newspaper of general circulation, printed and published daily and Sunday in the City of Monterey, County of Monterey, and which newspaper has been adjudged a newspaper of general circulation by the Superior Court of the County of Monterey, State of California, that the notice, of which the annexed is a printed copy (set in type not smaller than 6 point), has been published in each regular and entire issue of said newspaper and not in any supplement thereof on the following dates, to wit:

08/19/17

I certify (or declare) under penalty of perjury that the foregoing is true and correct.

Executed on 08/19/2017 at Monterey, California.

Danielle Landaker

Signature

This space is reserved for the County Clerk's Filing Stamp

DRAFT

EXHIBIT A



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P.O. Box 271 • Monterey, California 93942
(831) 726-4392

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Legal No. 0008011378
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Ordered by: barajas@monterey.org

PROOF OF PUBLICATION

STATE OF CALIFORNIA
County of Monterey

I am a citizen of the United States and a resident of the County aforesaid.
I am over the age of eighteen years, and not a party to or interested in
the above-entitled matter. I am the principal clerk of the printer of The
Monterey Herald, a newspaper of general circulation, printed and pub-
lished daily and Sunday in the City of Monterey, County of Monterey,
and which newspaper has been adjudged a newspaper of general circula-
tion by the Superior Court of the County of Monterey State of California;
that the notice, of which the annexed is a printed copy (set in type not
smaller than 6 point), has been published in each regular and entire issue
of said newspaper and not in any supplement thereof on the following
dates, to wit:

08/19/17

I certify (or declare) under penalty of perjury that the foregoing is true
and correct.

Executed on 08/19/2017 at Monterey, California.

A handwritten signature in cursive script that reads 'Danielle Landaker'.

Signature

This space is reserved for the County Clerk's Filing Stamp

DRAFT

*** NOTICE ***
PUBLIC HEARING ON HOUSING PROGRAMS AND
AVAILABILITY OF DRAFT REPORTS



Consolidated Annual Performance and Evaluation Report (CAPER) for
Community Development Block Grant (CDBG) Funds and HOME Grant Funds

The City of Monterey has prepared its draft Consolidated Annual
Performance and Evaluation Report ("Report") on Housing Programs for
the period of July 1, 2013 through June 30, 2017. The Report contains the
following information:

1. Financial data on revenues, activities, expenditures and
implementations in programs for the following households: a) Very Low-
income; b) Low income; c) Moderate-income.

2. Narrative reports comparing the relationship of community
and the use of funds to the objectives in the City's Consolidated Plan
Housing Programs.

This draft Report will be available for review beginning
at 2:00 p.m. on the following City offices during business
days. In addition, this document is located on the City's website at
www.monterey.org/housing

Office of the City Clerk
580 Pacific Street, Room 6, Monterey, CA 93940
Monterey Public Library
Reference Desk, 625 Pacific Street, Monterey, CA 93940
Housing Programs Office
363 Camino El Estero, Monterey, CA 93940
Planning Office, 670 Pacific Street, Monterey, CA 93940

The City Council of the City of Monterey will conduct a Public
Hearing on September 5, 2017 at 4:00 p.m. in the City Council
chamber, First Memorial Hall, corner of Madison and Pacific Streets,
Monterey. The purpose of this hearing is to review the reports, take public
comment and recommend the CAPER submission to the U.S. Department
of Housing and Urban Development (HUD). Citizens may attend the Public
Hearing to provide input, or address comments in writing to Housing
Programs Office, City of Monterey, City Hall, Monterey, CA 93940.

5. The City of Monterey is committed to include the disabled in all of
its services, programs and activities. For disabled access to the City, dial 711
to the California Relay Service (CRS) to speak to City offices. CRS offers
text-to-speech, speech-to-speech, and Spanish-language services 24
hours a day, 7 days a week. If you require a hearing aid, please bring
your own. If you need a sign language interpreter, please call the
CRS at 800-846-3895 to coordinate use of a device or for information on an
interpreter.

The City of Monterey does not discriminate against individuals or
disadvantaged persons or groups. Any inquiries as to information
or services related to the City's Housing and Community Development
Programs should contact the City's Housing Programs Office
(408) 646-3895.

of Publication: 08/19/2017

*** NOTIFICACION ***
AUDIENCIA PÚBLICA DE PROGRAMAS DE VIVIENDA
Y DISPONIBILIDAD DE REPORTES PRELIMINARES

Informe Consolidado de Desempeño Anual y Evaluación de Resultados: Informe
Performance and Evaluation Report (CAPER) por sus siglas en inglés para: Fondos
de Desarrollo Comunitario para el Desarrollo de la Comunidad (Community
Development Block Grant) (CDBG) por sus siglas en inglés y Fondos de
Objetivos de Vivienda (HOME)

La ciudad de Monterey ha preparado su Informe Desempeño Anual Preliminar
sobre Programas de Vivienda para el periodo de: 1. de julio 2013 hasta e inclusive
el 30 de junio 2017. El informe incluye la siguiente información:

1. Datos financieros sobre ganancias, actividades, gastos y logros de los
programas para hogares de: a) Muy bajos ingresos; b) Bajos ingresos; y c) Ingresos
moderados.

2. Informes narrativos que comparan la relación entre las necesidades
de la comunidad y el uso de fondos con las objetivos de los Programas del Plan
Consolidado de Vivienda de la Ciudad.

Este borrador del Informe estará disponible para revisión a partir del
21 de agosto en 2017 en las oficinas de la Ciudad durante el horario
comercial. Además, este documento se encuentra en el sitio web de la Ciudad en:
www.monterey.org/housing

Oficina del Secretario de la Ciudad
580 Pacific Street, Room 6, Monterey, CA 93940
Biblioteca Pública de Monterey
Referencia Desk, 625 Pacific Street, Monterey, CA 93940
Oficina de Programas de Vivienda
363 Camino El Estero, Monterey, CA 93940
Oficina de Planificación
670 Pacific Street, Monterey, CA 93940

El Ayuntamiento de la ciudad de Monterey llevará a cabo una audiencia pública
el 5 de septiembre, 2017 a las 4:00 p.m. en el Salón del Consejo Municipal, First
Memorial Hall, ubicado en la esquina de las Calles Madison y Pacific, Monterey. El
propósito de esta audiencia es revisar los Informes, registrar comentarios públicos
y recomendar la presentación del CAPER al Departamento de Vivienda y Desarrollo
Urbano de los Estados Unidos (U.S. Department of Housing and Urban Development,
HUD) por sus siglas en inglés. Los ciudadanos pueden asistir a la audiencia pública
para expresar sus comentarios de la reunión por escrito o en persona a los programas
de vivienda, ciudad de Monterey, City Hall, Monterey, CA 93940.

5. La Ciudad de Monterey se compromete a incluir las personas con
discapacidades en sus servicios, programas y actividades. Para obtener acceso a
la Ciudad, marque el 711 para acceder al Servicio de Relación de Calles (CRS) o al
servicio en inglés) para comunicarse con las oficinas de la Ciudad. CRS ofrece (entre
otras cosas) servicios en español 24 horas al día, los siete días
de la semana. Si usted requiere un intérprete de lenguaje de señas, por favor
llame al 711 para obtener el CRS yable directamente con la Oficina del Secretario Municipal
al 800-846-3895 y pida acceso al uso del sistema de ampliación de voz para más
información acerca de la agenda.

La ciudad de Monterey no discrimina a las personas o grupos o personas
desfavorecidas. Cualquier consulta en cuanto a información o servicios
relacionados con la vivienda y programas de desarrollo comunitario (HCD) de la
ciudad debe comunicarse con la oficina de programas de vivienda de la ciudad
en (408) 646-3895.

fecha de publicación: 08/19/2017

EXHIBIT A

**ACTION SUMMARY MINUTES
CITY COUNCIL REGULAR MEETING
CITY OF MONTEREY
Tuesday, September 5, 2017
4:00 p.m. - 6:30 p.m.
FEW MEMORIAL HALL OF RECORDS, 580 PACIFIC STREET
MONTEREY, CALIFORNIA**

CALL TO ORDER – 4:00 p.m.

PLEDGE OF ALLEGIANCE

The Mayor led the Pledge.

PRESENTATIONS

1. Recognition of Defense Language Institute Quarterly Joint Service Awards (Not a Project under CEQA Article 20, Section 15378 and under General Rule Article 5, Section 15061) (City Manager - 701-17)
Action: Presented Proclamations
2. Recognition of Jacob's Heart Children's Cancer Support Services and Declaration of September Childhood Cancer Awareness Month (Not a Project under CEQA Article 20, Section 15378 and under General Rule Article 5, Section 15061) (City Manager - 701-17)
Action: Presented Proclamation
3. Presentation on the Placement of Rip Current Signs Along Del Monte Beach (Not a Project under CEQA Article 20, Section 15378 and under General Rule Article 5, Section 15061) (City Manager - 809-08)
Action: Received report

PUBLIC COMMENTS

Mayor Roberson opened the floor for public comments on non-agendized items. Phyllis Grillo Weinbrenner, Monterey resident, voiced concerns regarding a storm drain blockage that caused flooding in her home and a resulting claim that was denied. She asked Council to reconsider her claim. Marlene Perfecto Huckleberry asked to agendize a discussion on the Thanksgiving Community Dinner and submitted written material.

Timothy Barrett stepped down from the dais and said that Labor Day is more than a vacation; rather it is a time to consider how the City can stimulate a diverse and robust local economy. He said that the ComCap17 Conference will be in town on September 10-13 and will address how to control our own economic destiny. He provided additional details regarding the keynote speaker and breakout sessions. With no further requests to speak, Mayor Roberson closed public comments.

CONSENT ITEMS

Approval of Minutes

4. June 28, 2017 (Not a project under CEQA, per Article 20, Section 15378 and under General Rule Article 5, Section 15061) (City Clerk - 701-09)
Action: Approved
5. July 18, 2017 (Not a project under CEQA, per Article 20, Section 15378 and under General Rule Article 5, Section 15061) (City Clerk - 701-09)
Action: Approved

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FOR INTERNAL USE

6. July 26, 2017 (Not a project under CEQA, per Article 20, Section 15378 and under General Rule Article 5, Section 15061) (City Clerk - 701-09)
Action: Approved
7. August 15, 2017 (Not a project under CEQA, per Article 20, Section 15378 and under General Rule Article 5, Section 15061) (City Clerk - 701-09)
Action: Approved

Award of Contracts

8. Award Municipal Improvements On-Call Contract 2017-2018 For City Projects ***CIP/NIP*** (Not a Project under CEQA per Article 20, Section 15378 and under General Rule Article 5, Section 15061) (Plans & Public Works - 405-04)
Action: Adopted Resolution No. 17-143 C.S.
9. Award Municipal Improvements On-Call Contract 2017-2018 For Presidio Municipal Services Agency (PMSA) Projects ***PMSA*** (Not a Project under CEQA per Article 20, Section 15378 and under General Rule Article 5, Section 15061; Excluded from NEPA per Title 32 CFR 651 Appendix B Categorical Exclusion (e) (1)) (Plans & Public Works - 704-06)
Action: Adopted Resolution No. 17-144 C.S.

Ordinances

10. 1st Reading – Adopt Monterey City Code Chapter 9, Article 10, to Create an Expedited Permit and Inspection Process for Electric Vehicle Charging Stations (AB 1236) -- Continued from August 15, 2017, and Recommended to be Tabled (Not a Project Under CEQA, per Article 20, Section 15378 and Under General Rule Article 5, Section 15061) (Plans & Public Works - 202-01)
Action: Tabled
11. 1st Reading – to Add Monterey City Code Chapter 9, Article 10, Section 9-92 et. seq., to Create an Expedited Permit and Inspection Process for Electric Vehicle Charging Stations to Comply with State Law (Not a Project Under CEQA, per Article 20, Section 15378 and Under General Rule Article 5, Section 15061) (Plans & Public Works - 202-01)
Action: Passed Ordinance to print
12. 1st Reading - Amend Monterey City Code Section 23-4 to Allow Alcohol at Recreation Areas With A Valid Written Permit (Not a Project under CEQA Article 20, Section 15378 and under General Rule Article 5, Section 15061) (Community Services - 701-11)
Action: Passed Ordinance to print
13. 2nd Reading - Rezone 600 E. Franklin Street from PC-D to PC-D-H-2; and Rezone 1130 Roosevelt Street from R-1-6 to R-1-6-H-2; (Exempt from CEQA per Article 19, Section 15305, Class 5, and Section 15331, Class 31) (Plans & Public Works - 701-11)
Action: Adopted Ordinance 3573 and Ordinance No. 3574

Resolutions

14. Approve Deaccession of 25 Art Objects from the City Art Collection (Not a Project under CEQA Article 20, Section 15378 and under General Rule Article 5, Section 15061) (Community Services - 701-13)
Action: Adopted Resolution No. 17-145 C.S.
15. Amend Resolution 15-215 to Update Police and Fire DUI Incident Fees (Not a project under CEQA Article 20, Section 15378 and under General Rule Article 5, Section 15061) (Finance - 407-06)
Action: Adopted Resolution No. 17-146 C.S.

2
FOR INTERNAL USE

16. Authorize Agreement with TriCord Management, LLC to Provide Trade Show Electrical and Event Electrical Services in the Monterey Conference Center and Other Venues (Not a Project under CEQA Article 20, Section 15378 and under General Rule Article 5, Section 15061) (Community Services - 701-13)
Action: Adopted Resolution No. 17-147 C.S.
17. Ratify the Sole Source Contract for the SATCOM Satellite Main Computer Service Contract with Eaton Corporation and Amend the Contract to Increase the Dollar Threshold for the Navy Research Laboratory (NRL) Uninterrupted Power Supply (UPS) Service at Camp Roberts ***PMSA*** (Categorically Excluded from NEPA under Part II, Department of Defense, 32 CFR Part 651, Appendix B, II,(e)(1)),Not a project under CEQA Article 20, Section 15378 and under General Rule Article 5, Section 15061) (Plans & Public Works - 704-05)
Action: Adopted Resolution No. 17-148 C.S.
18. Approve the Second Amendment of the Joint Exercise of Powers Agreement for the Monterey Regional Water Pollution Control Agency to Change the Name of the Agency to Monterey One Water (Not a Project Under CEQA per Article 20, Section 15378 and Under General Rule Article 5, Section 15061) (Plans & Public Works - 701-13)
Action: Adopted Resolution No. 17-149 C.S.
19. Adopt the FY2017/18 Salary Schedule for Regular and Regular Part-Time Employees (Not a Project under CEQA Article 20, Section 15378 and under General Rule Article 5, Section 15061) (Finance - 402-05)
Action: Adopted Resolution No. 17-150 C.S.
20. Approve Mid-Year Special Events Support Grant Program Funding of \$30,000 for 15 Community Events for Fiscal Year 2017-2018 (Not a Project under CEQA Article 20, Section 15378 and under General Rule Article 5, Section 15061) (Community Services - 302-06)
Action: Adopted Resolution No. 17-151 C.S.
21. Authorize the Appropriation of Funds in the Presidio of Monterey Public Works Authority Fund for Unscheduled Maintenance Projects under the Presidio Municipal Services Agency Intergovernmental Support Agreement***PMSA*** (NEPA Not a Project, CEQA Not a Project under (Pub. Resources Code, § 21080, subd. (a) and Pub. Resources Code, § 21080, subd. (b)(1))) (Plans & Public Works - 704-05)
Action: Adopted Resolution No. 17-152 C.S.
22. Amend Resolution No. 14-093 to Revise Name of Lessee to FHP Munras, III for Property Located at 595 Munras Avenue (Not a Project Under CEQA per Article 20, Section 15378 and Under General Rule Article 5, Section 15061) (Plans & Public Works - 206-03)
Action: Adopted Resolution No. 17-153 C.S.
23. Award a Professional Service Agreement for Program Management and Construction Management to Ausonio Incorporated (Exempt from CEQA Article 19, Section 15302, Class 2) (Plans & Public Works - 704-05)
Action: Adopted Resolution No. 17-154 C.S.
24. Authorize the City Manager to Execute an Agreement for the Purchase of Furniture for the Monterey Conference Center Renovation *** CIP*** (Not a project under CEQA Article 20, Section 15378 and under General Rule Article 5, Section 15061) (Plans & Public Works - 704-05)
Action: Adopted Resolution No. 17-155 C.S.
25. Authorize the City Manager to Execute an Agreement for the City of Monterey to Provide Information Technology Services to the City of Pacific Grove (Not a project as defined by the California Environmental Quality Act (CEQA)(CCR, Title 14, Chapter 3 ("CEQA Guidelines), Article 20, Section 15378). (Information Resources - 706-08)
Action: Adopted Resolution No. 17-156 C.S.

3
FOR INTERNAL USE

Other

26. Appoint Agency Negotiators for Conference with Real Property Negotiators Pursuant to Government Code Section 54956.8; Property: 380 Alvarado Street, Suite 202; Agency Negotiators: Kimberly Cole and Janna Aldrete; Negotiating Parties: Debra Vaniman Crawford; Under Negotiation: Terms and Conditions for New Lease (Not a Project Under CEQA per Article 20, Section 15378 and Under General Rule Article 5, Section 15061) (Plans & Public Works - 206-03)
Action: Approved
27. Approve Request to Initiate Amendments to the North Fremont Specific Plan (Not a project under CEQA, per Article 20, Section 15378 and under General Rule Article 5, Section 15061) (City Manager - 201-13)
Action: Removed from Consent; discussed; approved (3-2; Barrett and Haffa voting no)
28. Approve Subcommittee Recommendation and Make Appointments to the Colton Hall Museum and Cultural Arts Commission, Measure P Oversight Committee, and the Planning Commission (Not a Project under CEQA per Article 20, Section 15378 and Under General Rule Article 5, Section 15061) (Information Resources - 701-06)
Action: Removed from Consent; discussed; approved Subcommittee recommendation

End of Consent Agenda

PUBLIC HEARING

29. Approve the Program Year 2016 Consolidated Annual Performance and Evaluation Report for Housing and Community Development Programs; and, Authorize Submission to the U.S. Department of Housing and Urban Development (Exempt from NEPA per 24 CFR Part 58 and from CEQA per Article 19, Section 15301, Class 1, 15306, Class 6 and 15326, Class 26) (Plans & Public Works - 201-09)
Action: Adopted Resolution No. 17-157 C.S.

PUBLIC APPEARANCE

30. Authorizing the Expenditure of Funds for Non-Sworn Public Safety Presence in the Downtown and Tidelands Areas, and Staffing at the Discretion of the Chief of Police (Not a project under CEQA Article 20, Section 15378 and under General Rule Article 5, Section 15061) (Police - 406-04)
Action: Adopted Resolution No. 17-158 C.S. (3-2; Barrett and Haffa voting no)
31. Adopt Resolution Amending the July 1, 2016 June 30, 2018 Memorandum Of Understanding by Side Letter with the Monterey Executive Management Employees' Association and Authorize an Appropriation of Funds for FY17/18 and FY18/19 and Amend Adopted FY17/18 Salary Schedule (Not a Project under CEQA Article 20, Section 15378 and under General Rule Article 5, Section 15061) (Human Resources - 507-01)
Action: Adopted Resolution No. 17-159 C.S.

ANNOUNCEMENTS FROM CLOSED SESSION

Information Resources Director Gawf announced the following that the City Council gave confidential direction to their negotiators in a conference with Real Property Negotiators regarding Property at 380 Alvarado Street, Suite 202, Agency Negotiators: Kimberly Cole and Janna Aldrete, Negotiating Parties: Debra Vaniman Crawford, Under Negotiation: Terms and Conditions for New Lease.

ADJOURNMENT – 6:18 p.m.