

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

The City has been challenged in past years in achieving full conformance with HUD regulations regarding timely spending of CDBG funds. Active steps were taken in Program Year 2016 (PY2016) to address this problem and spend down the buildup of unspent entitlement funding and program income. Specific activities and spending plans were developed and implemented to spend down the fund buildup and meet spending goals established in the Program Year 2015 (PY2015) Action Plan and Program Year 2014 (PY2014) Substantial Amendment, while remaining aligned with the 2015-2019 Consolidated and Strategic Plans. In 2017 the City successfully completed all remaining workout plan projects including Homeless assistance grant funding through rehabilitation of properties operated by Veteran's Transition Center (VTC) and Interim, Inc. (Interim).

Additionally, the City continued to support its traditional CDBG spending activities. These included grant funding to public service organizations providing direct services to homeless, low-income, senior and disabled individuals and housing rehabilitation grants to low-income homeowners. Grant funds to public services organizations such as Interim, Food Bank of Monterey County, Salvation Army, Meals on Wheels, Alliance on Aging, Josephine Kerns Memorial Pool, and Legal Services for Seniors have allowed these organizations to provide public service assistance to 1,594 extremely low- and moderate-income individuals in PY2017.

The City also completed the rehabilitation of one low-income housing unit, which will be sold in Program Year 18 (PY18). The unit will be sold to a qualified low-income, first-time homebuyer.

Finally, two new rental housing projects on City-owned property were completed. These projects contain a total of 36 rental apartments that are affordable to extremely low-income households, very low-income households, and low-income households.

The City was able in PY2017 to meet all timeliness spending requirements, and has ongoing planning efforts to help keep current on timeliness.

City staff is currently working with HUD to resolve reporting issues in the CR-05 table, and plan to update the table once direction is received from HUD. In the meantime, the CAPER attachments include a table that specifically calls out the performance goals and accomplishments of each CDBG funded project and program. The attached table is based on the below table, and is included for easy reference.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Efficient Administration and Oversight	Affordable Housing Homeless Non-Housing Community Development	CDBG: \$ / Former RDA Housing Funds: \$ / Home Estrella: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	353	0	0.00%			
Efficient Administration and Oversight	Affordable Housing Homeless Non-Housing Community Development	CDBG: \$ / Former RDA Housing Funds: \$ / Home Estrella: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	1885	0	0.00%			

Efficient Administration and Oversight	Affordable Housing Homeless Non-Housing Community Development	CDBG: \$ / Former RDA Housing Funds: \$ / Home Estrella: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	30	0	0.00%			
Efficient Administration and Oversight	Affordable Housing Homeless Non-Housing Community Development	CDBG: \$ / Former RDA Housing Funds: \$ / Home Estrella: \$	Rental units constructed	Household Housing Unit	36	0	0.00%			
Efficient Administration and Oversight	Affordable Housing Homeless Non-Housing Community Development	CDBG: \$ / Former RDA Housing Funds: \$ / Home Estrella: \$	Rental units rehabilitated	Household Housing Unit	10	0	0.00%			

Efficient Administration and Oversight	Affordable Housing Homeless Non-Housing Community Development	CDBG: \$ / Former RDA Housing Funds: \$ / Home Estrella: \$	Homeless Person Overnight Shelter	Persons Assisted	2600	0	0.00%			
Efficient Administration and Oversight	Affordable Housing Homeless Non-Housing Community Development	CDBG: \$ / Former RDA Housing Funds: \$ / Home Estrella: \$	Homelessness Prevention	Persons Assisted	2600	0	0.00%			
Efficient Administration and Oversight	Affordable Housing Homeless Non-Housing Community Development	CDBG: \$ / Former RDA Housing Funds: \$ / Home Estrella: \$	Housing for Homeless added	Household Housing Unit	20	0	0.00%			

Efficient Administration and Oversight	Affordable Housing Homeless Non-Housing Community Development	CDBG: \$ / Former RDA Housing Funds: \$ / Home Estrella: \$	Housing Code Enforcement/Foreclosed Property Care	Household Housing Unit	250	0	0.00%			
Housing opportunities	Affordable Housing	CDBG: \$ / Former RDA Housing Funds: \$	Rental units constructed	Household Housing Unit	36	0	0.00%			
Housing opportunities	Affordable Housing	CDBG: \$ / Former RDA Housing Funds: \$	Homeowner Housing Rehabilitated	Household Housing Unit	0	24		3	24	800.00%
Housing opportunities	Affordable Housing	CDBG: \$ / Former RDA Housing Funds: \$	Housing for Homeless added	Household Housing Unit	20	0	0.00%			

Housing opportunities	Affordable Housing	CDBG: \$ / Former RDA Housing Funds: \$	Buildings Demolished	Buildings	0	0		0	0	
Public Infrastructure	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	2394		1000	2394	239.40%
Public Infrastructure	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	353	0	0.00%			
Suitable living environment	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOME Grant: \$ / Home Estrella: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	1885	1582	83.93%	640	1582	247.19%

Suitable living environment	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOME Grant: \$ / Home Estrella: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	30	0	0.00%			
Suitable living environment	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOME Grant: \$ / Home Estrella: \$	Rental units rehabilitated	Household Housing Unit	10	0	0.00%			
Suitable living environment	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOME Grant: \$ / Home Estrella: \$	Homeowner Housing Rehabilitated	Household Housing Unit	50	0	0.00%			

Suitable living environment	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOME Grant: \$ / Home Estrella: \$	Homeless Person Overnight Shelter	Persons Assisted	2600	0	0.00%	0	0	
Suitable living environment	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOME Grant: \$ / Home Estrella: \$	Overnight/Emergency Shelter/Transitional Housing Beds added	Beds	0	30		0	30	
Suitable living environment	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOME Grant: \$ / Home Estrella: \$	Homelessness Prevention	Persons Assisted	2600	1	0.04%	0	1	

Suitable living environment	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOME Grant: \$ / Home Estrella: \$	Housing Code Enforcement/Foreclosed Property Care	Household Housing Unit	250	0	0.00%			
-----------------------------	--	---	---	------------------------	-----	---	-------	--	--	--

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

In PY2017 the City successfully maintained many traditional CDBG activities. These activities include:

- Funding to public service organizations providing direct services to homeless, low-income, seniors and disabled members of the community;
- Funding to low-income homeowners to assist home repair, rehabilitation and accessibility improvements; and
- Purchase and resale of housing units for the purpose of preserving low-income ownership housing opportunities in the community.

These activities address several of the priority goals set forth in the City's 2015-2019 5-Year Consolidated Plan. For example, direct services to homeless and low-income persons and rehabilitation assistance to homeowners specifically address goals to improve housing opportunities for low- and moderate-income levels and provide for a suitable living environment for all residents and income levels. All of these activities are identified as high priorities in the Consolidated Plan.

During the program year, the City continued to support the development of the 19-unit Van Buren Senior Housing project on City-owned land. The Development Disposition Agreement was completed in PY2015. The remaining project financing was secured in fiscal year 2016-17. The project began construction in PY2016 and the CDBG-funded portion was completed in August 2017. The project is currently under

construction and is on track to complete this fall. Once completed, the Van Buren Senior Housing project will provide 3 extremely low-income, 12 very low-income and 3 low-income rental units.

The City also continued to support the development of the Monterey Hotel Apartments, which provides 18 rental units affordable to very low-, low- and median-income households. This project was solely funded with former redevelopment agency housing funds. No CDBG funding was used in the project, but the development is a significant new affordable housing project for the City. Both the Van Buren Senior Housing and Monterey Hotel Apartments projects are identified as high priorities in the Consolidated Plan because, when completed, they will address the goal to improve housing opportunities for low- and moderate-income levels. The Monterey Hotel Apartments was completed in March 2017 and is at full occupancy.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG
White	1,144
Black or African American	140
Asian	92
American Indian or American Native	4
Native Hawaiian or Other Pacific Islander	6
Total	1,386
Hispanic	191
Not Hispanic	1,400

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

The table above does not reflect all of the data collected by the subrecipients. Subrecipient reports have more categories and nuance in race and ethnic data. Data has been aggregated to fit the limits of the CAPER tables.

The City of Monterey has a substantial percentage of white population and comparatively smaller non-white populations.

The percentage shares of the largest population types as reported in the American Communities Survey (ACS) 2010 data are:

- 78.3% White
- 7.9% Asian
- 5.4% Some Other Race
- 5.1% Two or More Races
- 2.5% Black or African American
- 13.7% Hispanic or Latino

It is not surprising, based on the racial and ethnic population of the City, that a disproportionately high number of white families were assisted with CDBG funds in PY2017. Nevertheless, the City continues outreach and community development efforts, particularly in census tract 133, which contains higher concentrations of Asian and Hispanic populations and low-income households.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	CDBG	1,737,677	1,604,925
HOME	HOME		
HOPWA	HOPWA		
ESG	ESG		
Other	Other	1,565,712	1,565,712

Table 3 - Resources Made Available

Narrative

The City has been challenged in past years in achieving full conformance with HUD regulations regarding timely spending of CDBG funds. Over the PY2015 and PY2016 the City worked and developed an expenditure plan to fully expend accumulated funds. As of the end of PY2017 the City had fully expended all accumulated funds and met HUD's timeliness requirements.

The City's CDBG program income funds are leveraged with the CDBG entitlement and two other funding sources:

1. Successor housing agency (estimated \$1,518,833); and
2. HOME Estrella Apartment grant (estimated \$46,879).

Together these funds provide the total budget for the City's community development housing programs. The Estrella Apartment funds are used exclusively for the ongoing management and maintenance of the eight-unit Estrella Apartments, while the successor agency funds are generally dedicated to specific programs or projects.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Delmonte -Laguna Grande	15	11	CDBG-funded public infrastructure project was completed on schedule as planned.
Van Buren Street Lower Old Town	15	1	TA for CDBG-funded infrastructure project was completed on schedule as planned.

Table 4 – Identify the geographic distribution and location of investments

Narrative

There are three residential character Census Block Group areas in the City that qualify for low-mod area benefit. These Census Block Group areas are 127-01, 133-03, and 133-04. They represent the only geographic targeted areas for CDBG funding. All other CDBG and housing fund activities are distributed throughout the City.

In PY2017 the City funded \$180,500 for improvements at Montecito Park to improve accessibility and prolong the usability of the park. The City also funded \$5,000 for technical assistance for the Van Buren Senior Housing Project.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

The City's CDBG program consists of entitlement funding received directly from HUD, program income received from prior CDBG-funded projects, and the three other non-CDBG funding sources mentioned above:

1. Successor housing agency;
2. HOME Estrella Apartment grant; and
3. HOME down payment assistance grant.

Together these funds provide the total annual budget for the City's community development housing programs. Since the majority of the leveraged funds are required to focus on development and preservation of low-income housing, the City predominantly targets spending on low-income housing activities, which are typically distributed throughout the City. The City's CDBG funding priorities in the 2015-2019 Consolidated Plan also include infrastructure projects in low-mod areas, public service grants, housing rehabilitation and administration.

In PY2017 the City continued progress toward developing 36 new rental units on two City-owned properties. As of August 2018, the CDBG-funded portion of the Van Buren project had been completed, and the Monterey Hotel Apartments project is at 100% occupancy.

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	28	28
Number of Non-Homeless households to be provided affordable housing units	18	18
Number of Special-Needs households to be provided affordable housing units	0	0
Total	46	46

Table 5 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	1	1
Number of households supported through The Production of New Units	18	18
Number of households supported through Rehab of Existing Units	14	14
Number of households supported through Acquisition of Existing Units	1	1
Total	34	34

Table 6 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

In PY2017 the City continued to support the Salvation Army's rental assistance program, and operated programs to support the rehabilitation of existing ownership units and rehabilitation of units for resale. These are the predominant programs pursued with CDBG funds to assist low-income households to remain in their homes.

Rental Assistance - The City continued to support the Salvation Army's rental assistance program with grant funding. Although the grant funding is limited because it is a public services grant, the Salvation Army was able to provide rental assistance to 1 low-income family. The Salvation Army provides other services to supplement the rental assistance program, and was able to also provide 28 emergency housing units of service, and 259 transportation units of service.

Rehabilitation of Existing Units - The City continued to use CDBG funds to provide rehabilitation grants to low-income households for home repairs. Grant funding for home repair and rehabilitation is a traditional and effective program for the community. In PY2017 the City was able to provide 14 rehabilitation grants to qualifying low-income households. The majority of homeowners receiving rehabilitation grants have been seniors.

Acquisition of Existing Units - The City completed the sale of two low-income deed-restricted units that had been purchased and rehabilitated. The City also completed the rehabilitation of a low-income deed restricted unit that will be sold to a low income first time homebuyer in PY18.

Production of New Units - The Monterey Hotel Apartments were completed in March 2018 and added 18 new units. The City also made great progress toward development of the 18-unit Van Buren Senior Housing project. The Van Buren Senior Housing Project obtained temporary occupancy in July 2018 while they work on completing a few punchlist items, and final occupancy is expected late summer/early fall of PY18.

Discuss how these outcomes will impact future annual action plans.

In PY2018 and beyond, the City will continue to work to more quickly respond to acquisition opportunities and reduce the amount of time it takes to rehabilitate and resell acquired units. Additionally, the City recognizes the need for housing units for extremely low-, very low- and low-income households. For this reason, the City will continue to explore opportunities to develop new housing units in the region with regional public service providers, local nonprofit housing developers, and neighboring jurisdictions.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	1,050	0
Low-income	287	0
Moderate-income	217	0
Total	1,554	0

Table 7 – Number of Households Served

Narrative Information

About 98% of the individuals and households that have been assisted with CDBG funds are low-income or below (less than 80% of area median income).

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

Homelessness in Monterey County is growing and a similar trend has been documented in the City of Monterey. Although the 2015 Point in Time Homeless Survey (2015 PIT Survey) revealed a reduction of surveyed homeless located within City boundaries, numerous public comments expressed to the City Council over the past two years has identified homelessness as a significant unmet need in the community. Additionally, specific comments have expressed concern that senior and/or near senior homeless women are in need of shelter.

A primary homeless assistance strategy in PY2017 was to provide financial assistance through public service grants for a range of supportive services and housing programs to meet the needs of those at risk of becoming homeless as well as the currently homeless. Community organizations that were assisted in this manner include CHS, Interim, and the Salvation Army. By funding these organizations, the City continues to support public services that are able to provide direct services and outreach to those experiencing homelessness. This grant funding to public service organizations provided for shelter bed nights, outreach, case management, counseling, and other support services.

Additionally, in PY2017, the City continued funding for additional rehabilitation work needed at Community Human Services program Safe Place in Monterey, which provides counseling, family reunification, temporary shelter and street outreach for homeless youth. The City also funded Interim Inc. in PY2017 for security system upgrades for four housing complexes and one transitional housing project that serves homeless persons with mental health challenges. The four housing complexes provide subsidized housing for low-income households, and the transitional housing provides shelter for homeless persons.

Addressing the emergency shelter and transitional housing needs of homeless persons

Addressing the emergency shelter and transitional housing needs of homeless persons

In PY2017, the City continued to allocate CDBG public service funds to community service organizations providing direct services to the homeless. Specifically, public services funding was provided to Interim, CHS, and Salvation Army for programs that offer emergency overnight shelter, counseling and outreach. Through this program and additional contribution of general funds for overnight inclement weather motel vouchers, the Salvation Army was able to provide emergency housing to homeless persons.

While a need for additional shelter beds in the community has been identified, no specific shelter project has yet been proposed. Therefore, in PY2017, no funding for a new shelter project was programmed. However, the City will continue in PY2018 to explore opportunities for additional homeless response and services. The City is fully prepared to cooperate and coordinate with other jurisdictions and public service organizations to address the homeless need in the community.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

In PY2017 the City continued to allocate CDBG public service funds to community service organizations that provide direct outreach, counseling and services to homeless individuals. CHS, Interim, and the Salvation Army are the three public service organizations that were funded to provide direct services to homeless persons. The VTC project, completed in PY2017, rehabilitated four transitional housing units and provided eight beds for homeless veterans and families. The Interim project converted an Interim-owned facility to a 13-bed short-term care crisis facility to accommodate homeless or low-income individuals with mental illness who are experiencing an acute psychiatric episode, but do not need in-patient treatment.. The CHS grant upgraded and rehabilitated a homeless and runaway youth counseling and outreach center.

Additionally, the City provided public services grant funding to six other organizations that offer direct supportive services to low-income or below persons with special needs. This support for non-housing services can often assist low-income households retain housing. These organizations and services are:

- Alliance on Aging – Tax preparation counseling for low-income seniors and an “Ombudsman” program that will advocate on behalf of frail and elderly residents who reside in Monterey’s nursing homes. The Ombudsman program observes and assesses level of care and investigates complaints regarding care. The program provides information and guidance to families who are placing family members in long-term care facilities.
- Food Bank of Monterey County – Providing emergency food assistance to low-income individuals and families in the community. Food assistance is provided to the elderly, disabled, and very low and low-income families and individuals.
- Josephine Kerns Memorial Pool – Providing therapeutic warm water exercise programs for Monterey residents. The funding assists Kerns Pool to provide these services to very low- and low-income families with disabled family members.
- Legal Services for Seniors – Providing no-cost legal services to City of Monterey residents aged 60 or greater. Providing legal assistance in housing matters, homelessness prevention, civil law, and court representation as needed.

- Meals on Wheels – Providing in-home meal delivery to frail, elderly, and disabled residents in the City of Monterey. Delivers two and a half meals daily, five days a week to homebound adults. The program allow these residents to remain independent and in their own homes for as long as possible.
- ECHO Housing – Providing comprehensive fair housing services to City of Monterey residents. Intent of the services is to protect individual rights to housing, free from discrimination for all members of the community.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The City continues to support the Monterey and San Benito Counties 10-Year Plan to End Homelessness (Lead Me Home Plan). This is a comprehensive plan to eliminate chronic homelessness in two counties. It brings together public services, community and faith-based organizations, safety net services, and the private sector with the objective of identifying and implementing programs that can effectively meet the unmet needs of the region’s homeless population and move that population into permanent housing. Currently, plan participants are developing an inventory of future housing projects in the region and exploring policies and programs that might lead to development of new housing units targeted to be affordable to extremely low-, very low- and low-income households.

Although the City continues its efforts to complete two low- and moderate-income rental housing projects and funds have been spent toward this goal, the projects are not complete and accomplishments have not yet been recorded. The 18-unit Monterey Hotel Apartment project was completed in March 2018, and the 18-unit Van Buren Senior Housing project obtained temporary occupancy in July 2018 and is scheduled to complete in late summer/early fall 2018. Construction of new housing units is the City's top priority strategy to address the lack of affordable housing that so often leads to loss of home and homelessness.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The Housing Authority County of Monterey (HACM) administers the Public Housing and Housing Choice Voucher (HCV) programs on behalf of jurisdictions in Monterey County. Currently, there are 168 HACM public housing units located in the City of Monterey. Thirteen of these units have been converted through the federally approved Rental Assistance Demonstration (RAD) Program to allow use of long-term Section 8 Housing Choice Vouchers. HACM is also in the process of converting all of its public housing units to RAD. The RAD conversion will allow HACM to preserve these properties as low-income housing. The City of Monterey is prepared to provide CDBG grant funding for minor repairs and rehabilitation to HACM housing units to ensure the units remain in good repair and affordable to low-income households. Although no funding for repairs of HACM housing units were granted in PY2017, the City will continue to work with HACM and hopes to identify a project for funding in PY2018.

Additionally, in PY2018, HACM implemented the following activities to address the needs of public housing:

- Opened the HCV wait list to new applicants;
- Applied for a new HCV allotment;
- Continued to conduct outreach workshops and distribute education materials to Monterey Peninsula apartment owners and property management companies for the purpose of gaining greater participation in the HCV program; and
- Continued to provide reasonable accommodation and modifications for its disabled residents and housing applicants.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

HACM promotes sufficiency and asset development of resident families and individuals by encouraging participants in the HCV program to sign up for the Family Self-Sufficiency program and the POWER project. HACM also assists families who are able to become homeowners by utilizing various options including Section 8 vouchers and working with the communities to provide down payment assistance to clients. These programs continued in PY2017.

Actions taken to provide assistance to troubled PHAs

HACM is not identified as a troubled public housing authority.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

As described in detail in the 2015-2019 Consolidated Plan, housing costs and affordability are the primary and most significant housing problems in the City of Monterey. These problems extend to both ownership and rental housing and significantly impact households that earn below 80% of Monterey AMI. Rental units that are priced at market rent and available in the City of Monterey are generally affordable to moderate-income households up to 120% of AMI. However, even at this income level, the supply of housing is very limited. The inventory of very low-income and low-income housing in the City is not sufficient to meet the needs of the community's lowest-income residents. Constraints on development of new supply due to lack of water and land severely limit development of new units.

Census and survey data show that a high percentage of low-income and below households in the community experience housing costs at 30% or greater of household income. Additionally, the number of homeless individuals and families in the City demonstrate a need for housing units that are affordable to extremely low-income households. Through the 2015-2019 Consolidated Plan, the City intends to explore funding strategies that can be utilized to produce a new supply of extremely low-income, very low-income, and low-income rental units.

In spring 2016 the City completed an update of the General Plan Housing Element to establish goals, policies, and programs that the City will pursue to retain and build new housing units in the City. Monterey is mostly built out with very little vacant land, so most new housing is anticipated to be higher-density and on previously developed sites. The City recognizes this situation and it anticipates that most new significant residential units will be constructed as a component of mixed-use development in commercial areas. To facilitate this type of development, the City recently approved new Specific Plans for the Downtown, Lighthouse/Foam and North Fremont Street commercial areas; these plans encourage mixed-use development.

Although the City has been able to demonstrate that its fair share of regional housing supply can be achieved through mixed-use development in the Downtown, North Fremont Street, and Lighthouse Specific Plan Areas, achieving this goal is constrained due to a lack of sufficient water supply. The Monterey Peninsula region has a limited amount of water available for new residential or commercial development and therefore the City cannot anticipate meeting its housing goals without new water supply. To address this problem, the City has been closely monitoring and supporting appropriate efforts of the California American Water Company and Monterey Peninsula Water Management Districts to secure additional water supply for the Monterey Peninsula.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

The needs assessment portion of the Consolidated Plan identified lack of affordable housing as a key unmet need. The Consolidated Plan acknowledges that limited water and land constraints will make it very difficult to provide a sufficient new housing supply to address the lack of affordable housing. However, the Consolidated Plan identifies strategies that will emphasize development of new housing with City assistance and focus this housing to supply needed extremely low-income, very low-income, and low-income rental housing units.

In PY2017 the City made significant progress toward development of the Van Buren Senior Housing project and substantially completed the Monterey Hotel Apartment project. These projects add important new extremely low-income, very low-income, and low-income housing to the supply of affordable housing in the community.

Additionally, in PY2017, the City used CDBG funds:

- To support public service organizations that provided direct services to homeless and special needs populations;
- To repair, rehabilitate, and resell City-owned affordable ownership units to qualified first-time homebuyers;
 - To abate lead-based paint hazard when it is encountered in connection with CDBG-funded housing rehabilitation projects;
- Allocate funds for affordable housing rehabilitation loans and grants; and
- Allocate funds for public infrastructure projects in Low and Moderate Income census tract block groups.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

In PY2017, the City used CDBG funds to abate lead-based paint hazard when it is encountered in connection with CDBG-funded housing rehabilitation projects.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

In PY2017, the City allocated CDBG funds to support public service organizations who provided direct services to homeless and special needs populations. Activities by these organizations include street outreach to homeless, food supplements, legal assistance for seniors, warm water therapy for disabled peoples, fair housing investigations, overnight emergency shelter beds, bus passes and tax assistance for seniors. All of these funded activities are provided to assist the City's lowest-income individuals and households maintain and/or improve their quality of life. These programs also strengthen the connection between the community and its lowest-income population.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

In PY2017, the City continued to use CDBG funds to administer and monitor the Consolidated Plan and the Action Plans. The city also continued its traditional support for public service organizations, which helps the organizations remain in the community.

During PY2017, City staff continued to attend meetings to implement and monitor progress in the Lead Me Home 10-Year Plan to End Homelessness, as well as provided review and comment on grant proposals submitted to the Coalition of Homeless Services Providers. The City closely coordinated its CDBG planning efforts and Housing Element update planning efforts. All of these ongoing efforts are intended to strengthen connections between the City, public services organizations, and other area governments for the purpose of improving services to extremely low-income, very low-income, and low-income persons in the community.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The City will continue to support regional planning efforts such as the Lead Me Home plan and work with the Coalition of Homeless Services Providers in an effort to improve coordination of activities serving lower-income populations. The City is prepared to support regional approaches that can be shown to produce an increase in the supply of extremely low-income, very low-income, and low-income rental housing.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

Lack of affordable housing is a key unmet need in the community and it is the most fundamental impediment to fair housing choice. The City's 2015-2019 Consolidated Plan indicates that production of new extremely low-income and very low-income housing units are a priority. The City continues to work and identify new opportunities to add affordable housing.

In PY2017 the City began a regional Analysis of Impediments to Fair Housing Choice (AI). Once complete, the study will help inform more specific goals and actions to help address impediments to fair housing choice.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

The City was able to meet expenditure timeliness requirements in PY2017, and has prepared long-term plans to continue to maintain timeliness. The City follows HUD-approved procurement guidelines and tracks both Section 3 and MBE/WBE participation in all federally funding public contracts. The City is also participating in regional planning efforts, including the regional Assessment of Fair Housing in partnership with the other jurisdictions of Monterey County.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The City published notice of the public hearing on this Consolidated Annual Performance Evaluation Report on August 18, 2018. The comment period closed after the City Council conducted a public hearing on September 4, 2018. Comments are attached.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The City's goals and priorities specified in the 2015-2019 Consolidated Plan continue to guide the City's Annual Plan activities. In PY2017 the City prioritized the successful completion of the Timeliness Spending Plan. As a result of that success, the City has developed internal processes and long-range plans to help maintain timeliness while meeting the other CDBG program objectives.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction’s program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The City's goals and priorities specified in the 2015-2019 Consolidated Plan continue to guide the City's Annual Plan activities. In PY2017 the City prioritized the successful completion of the Timeliness Spending Plan. As a result of that success, the City has developed internal processes and long-range plans to help maintain timeliness while meeting the other CDBG program objectives.


Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

Attachment

PR26 IDIS Report

	Office of Community Planning and Development	DATE:	08-17-18
	U.S. Department of Housing and Urban Development	TIME:	14:46
	Integrated Disbursement and Information System	PAGE:	1
	PR26 - CDBG Financial Summary Report		
	Program Year 2017 MONTEREY, CA		

PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	90,936.96
02 ENTITLEMENT GRANT	219,420.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	1,427,319.72
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	1,737,676.68

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	1,361,317.20
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	1,361,317.20
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	243,607.73
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	1,604,924.93
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	132,751.75

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	1,361,317.20
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	1,361,317.20
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	Py: 2017 Py: Py:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	119,294.27
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	119,294.27
32 ENTITLEMENT GRANT	219,420.00
33 PRIOR YEAR PROGRAM INCOME	1,057,908.84
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	1,277,328.84
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	9.34%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	243,607.73
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	243,607.73
42 ENTITLEMENT GRANT	219,420.00
43 CURRENT YEAR PROGRAM INCOME	1,427,319.72
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	1,646,739.72
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	14.79%



LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2017	3	567	6144341	Josephine Kernes Memorial Pool Facility Improvement	03B	LMC	\$52,237.42
2017	3	567	6172603	Josephine Kernes Memorial Pool Facility Improvement	03B	LMC	\$3,559.37
					03B	Matrix Code	\$55,796.79
2014	26	529	6118850	Veteran's Transition Center Transitional Housing Rehabilitation Grant	03C	LMC	\$44,705.84
2014	28	531	6123192	INTERIM Inc. Short-Term Crisis Residential Program Rehabilitation Grant	03C	LMC	\$118,607.87
2017	3	568	6144341	Community Human Services Safe Place Facility Improvement	03C	LMC	\$19,797.04
2017	3	568	6172603	Community Human Services Safe Place Facility Improvement	03C	LMC	\$10,152.17
2017	3	569	6144341	Interim Inc Security System Improvements	03C	LMC	\$23,794.96
2017	3	569	6172603	Interim Inc Security System Improvements	03C	LMC	\$800.00
					03C	Matrix Code	\$217,857.88
2017	3	572	6144341	Park and Public Facility Improvements TBD	03F	LMA	\$142,319.62
2017	3	572	6172603	Park and Public Facility Improvements TBD	03F	LMA	\$47,446.22
					03F	Matrix Code	\$189,765.84
2017	2	561	6118824	Interim Inc.	03T	LMC	\$4,499.75
2017	2	561	6144296	Interim Inc.	03T	LMC	\$14,897.82
2017	2	561	6144305	Interim Inc.	03T	LMC	\$2,602.43
					03T	Matrix Code	\$22,000.00
2016	19	551	6091085	Van Buren Housing-Demo & Site Clearance	04	LMH	\$4,123.00
					04	Matrix Code	\$4,123.00
2017	2	559	6118824	Legal Services for Seniors	05A	LMC	\$3,000.00
2017	2	559	6144296	Legal Services for Seniors	05A	LMC	\$3,000.00
2017	2	559	6144305	Legal Services for Seniors	05A	LMC	\$3,000.00
2017	2	559	6172548	Legal Services for Seniors	05A	LMC	\$3,000.00
2017	2	562	6118824	Meals on Wheels	05A	LMC	\$2,350.00
2017	2	562	6144296	Meals on Wheels	05A	LMC	\$2,350.00
2017	2	562	6144305	Meals on Wheels	05A	LMC	\$2,350.00
2017	2	562	6172548	Meals on Wheels	05A	LMC	\$2,350.00
2017	2	563	6118824	Alliance on Aging	05A	LMC	\$2,674.00
2017	2	563	6144296	Alliance on Aging	05A	LMC	\$2,936.00
2017	2	563	6144305	Alliance on Aging	05A	LMC	\$5,834.00
2017	2	563	6172548	Alliance on Aging	05A	LMC	\$2,956.00
					05A	Matrix Code	\$35,800.00
2017	2	564	6118824	Josephine Kernes Memorial Pool Program	05B	LMC	\$2,250.00
2017	2	564	6144296	Josephine Kernes Memorial Pool Program	05B	LMC	\$2,250.00
2017	2	564	6144305	Josephine Kernes Memorial Pool Program	05B	LMC	\$2,250.00
2017	2	564	6172548	Josephine Kernes Memorial Pool Program	05B	LMC	\$2,250.00
					05B	Matrix Code	\$9,000.00
2017	2	560	6118824	Community Human Services	05D	LMC	\$4,501.00
2017	2	560	6144296	Community Human Services	05D	LMC	\$5,373.00
2017	2	560	6144305	Community Human Services	05D	LMC	\$5,423.00
2017	2	560	6172548	Community Human Services	05D	LMC	\$1,303.00
					05D	Matrix Code	\$16,600.00
2017	2	565	6144296	Fair Housing Support Services	05J	LMC	\$5,834.80



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2017
 MONTEREY, CA

DATE: 08-17-18
 TIME: 14:46
 PAGE: 3

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2017	2	565	6144305	Fair Housing Support Services	05J	LMC	\$2,925.20
						05J	Matrix Code
2017	2	566	6118824	Salvation Army Homeless Support Services	05Q	LMC	\$910.50
2017	2	566	6144305	Salvation Army Homeless Support Services	05Q	LMC	\$1,588.11
2017	2	566	6172548	Salvation Army Homeless Support Services	05Q	LMC	\$6,635.66
						05Q	Matrix Code
2017	2	558	6118824	Food Bank	05W	LMC	\$4,500.00
2017	2	558	6144296	Food Bank	05W	LMC	\$4,500.00
2017	2	558	6144305	Food Bank	05W	LMC	\$4,500.00
2017	2	558	6172548	Food Bank	05W	LMC	\$4,500.00
						05W	Matrix Code
2017	4	573	6172603	Mr. Fox-It Grants	14A	LMH	\$25,077.40
2017	4	574	6118852	Home Safety Grants	14A	LMH	\$2,100.00
2017	4	574	6172603	Home Safety Grants	14A	LMH	\$8,430.00
2017	4	575	6144348	Home Accessibility Grants	14A	LMH	\$33,371.25
2017	4	575	6172603	Home Accessibility Grants	14A	LMH	\$40,025.00
						14A	Matrix Code
2017	4	576	6145441	Housing Rehabilitation	14G	LMH	\$125,342.81
2017	4	576	6172033	Housing Rehabilitation	14G	LMH	\$239,670.74
2017	4	576	6172603	Housing Rehabilitation	14G	LMH	\$97,364.20
						14G	Matrix Code
2017	4	580	6099457	Project Delivery-Housing	14H	LMH	\$74,976.62
2017	4	580	6118855	Project Delivery-Housing	14H	LMH	\$41,948.16
2017	4	580	6144807	Project Delivery-Housing	14H	LMH	\$34,475.78
2017	4	580	6172603	Project Delivery-Housing	14H	LMH	\$51,697.46
						14H	Matrix Code
Total							\$1,361,317.20

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2017	2	561	6118824	Interim Inc.	03T	LMC	\$4,499.75
2017	2	561	6144296	Interim Inc.	03T	LMC	\$14,897.82
2017	2	561	6144305	Interim Inc.	03T	LMC	\$2,602.43
						03T	Matrix Code
2017	2	559	6118824	Legal Services for Seniors	05A	LMC	\$3,000.00
2017	2	559	6144296	Legal Services for Seniors	05A	LMC	\$3,000.00
2017	2	559	6144305	Legal Services for Seniors	05A	LMC	\$3,000.00
2017	2	559	6172548	Legal Services for Seniors	05A	LMC	\$3,000.00
2017	2	562	6118824	Meals on Wheels	05A	LMC	\$2,350.00
2017	2	562	6144296	Meals on Wheels	05A	LMC	\$2,350.00
2017	2	562	6144305	Meals on Wheels	05A	LMC	\$2,350.00
2017	2	562	6172548	Meals on Wheels	05A	LMC	\$2,350.00
2017	2	563	6118824	Alliance on Aging	05A	LMC	\$2,674.00
2017	2	563	6144296	Alliance on Aging	05A	LMC	\$2,936.00
2017	2	563	6144305	Alliance on Aging	05A	LMC	\$5,834.00
2017	2	563	6172548	Alliance on Aging	05A	LMC	\$2,956.00
						05A	Matrix Code
2017	2	564	6118824	Josephine Kernes Memorial Pool Program	05B	LMC	\$2,250.00
2017	2	564	6144296	Josephine Kernes Memorial Pool Program	05B	LMC	\$2,250.00
2017	2	564	6144305	Josephine Kernes Memorial Pool Program	05B	LMC	\$2,250.00
2017	2	564	6172548	Josephine Kernes Memorial Pool Program	05B	LMC	\$2,250.00
						05B	Matrix Code
2017	2	560	6118824	Community Human Services	05D	LMC	\$4,501.00



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2017
 MONTEREY, CA

DATE: 08-17-18
 TIME: 14:46
 PAGE: 4

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2017	2	560	6144296	Community Human Services	05D	LMC	\$5,373.00
2017	2	560	6144305	Community Human Services	05D	LMC	\$5,423.00
2017	2	560	6172548	Community Human Services	05D	LMC	\$1,303.00
					05D	Matrix Code	\$16,600.00
2017	2	565	6144296	Fair Housing Support Services	05J	LMC	\$5,834.80
2017	2	565	6144305	Fair Housing Support Services	05J	LMC	\$2,925.20
					05J	Matrix Code	\$8,760.00
2017	2	566	6118824	Salvation Army Homeless Support Services	05Q	LMC	\$910.50
2017	2	566	6144305	Salvation Army Homeless Support Services	05Q	LMC	\$1,588.11
2017	2	566	6172548	Salvation Army Homeless Support Services	05Q	LMC	\$6,635.66
					05Q	Matrix Code	\$9,134.27
2017	2	558	6118824	Food Bank	05W	LMC	\$4,500.00
2017	2	558	6144296	Food Bank	05W	LMC	\$4,500.00
2017	2	558	6144305	Food Bank	05W	LMC	\$4,500.00
2017	2	558	6172548	Food Bank	05W	LMC	\$4,500.00
					05W	Matrix Code	\$18,000.00
Total							\$119,294.27

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2017	1	570	6091084	Planning and Administration	21A		\$52,970.52
2017	1	570	6119028	Planning and Administration	21A		\$48,050.98
2017	1	570	6172603	Planning and Administration	21A		\$133,933.73
2017	1	570	6177292	Planning and Administration	21A		\$625.00
					21A	Matrix Code	\$235,580.23
2017	1	571	6119021	Assessment of Fair Housing	21D		\$8,027.50
					21D	Matrix Code	\$8,027.50
Total							\$243,607.73

PY17 CR-05 Table

Project/Activity	Agency/Operator	Goal	Category	Revenue / Amount	Indicator	Unit of Measure	Expected 5 yr Strategic Plan	Actual Strategic Plan	Percent Complete	Forecast Program Year	Actual Program Year	Percent Complete
Planning and Administration	City Staff	Efficient Administration and Oversight	Efficient Administration and Oversight	CRBG 524,688	Successfully Administered the CRBG program according to HUD regulations	Pass Timeliness Check	NA	NA	NA	NA	NA	100%
		Housing opportunities	affordable housing	CRBG 2714,409	Homeowner Housing Subsidized	Household Housing Unit	58	48	80%	20	17	85%
Housing Preservation & Rehabilitation (Accessibility Grants, Safety Grants, Rent Bonds)	City Staff & Contractors	Housing opportunities	affordable housing	CRBG 527,537 (PY17 4,375) Former EDA Housing Funds: \$1,261,698 (PY17 1,297,288)	Home Affordable Housing Developed	Household Housing Unit	36	36	100%	10	10	100%
		Housing opportunities	Homeless, Affordable housing	CRBG 5588,080 (multi-year funding, FY17 944,700)	Homeless Housing units and Transitional Housing beds Added	Transitional Beds (not originally identified in the Strategic Plan)	NA	NA	NA	31	29	90%
New Housing Development	Van Buren and Marston City Hall	Housing opportunities	Homeless, Affordable housing	CRBG 527,537 (PY17 4,375) Former EDA Housing Funds: \$1,261,698 (PY17 1,297,288)	Home Affordable Housing Developed	Household Housing Unit	36	36	100%	10	10	100%
		Housing opportunities	Homeless, Affordable housing	CRBG 5588,080 (multi-year funding, FY17 944,700)	Homeless Housing units and Transitional Housing beds Added	Transitional Beds (not originally identified in the Strategic Plan)	NA	NA	NA	31	29	90%
Public Services	TOTAL Multiple Providers	Subsidized living environment	Non-Homeless Special Needs	CRBG 571,588	Public Services other than Low/Mid Housing Benefits	Persons Referred	1800	2022	100%	871	830	97%
		Subsidized living environment	Non-Homeless Special Needs	CRBG 5 8,500	Public Services other than Low/Mid Housing Benefits	Households Assisted	NA	NA	NA	21	17	68%
		Subsidized living environment	Non-Homeless Special Needs	CRBG 39,800	Public Services other than Low/Mid Housing Benefits	Senior/Disabled Persons Provided Services	NA	NA	NA	31	31	100%
		Subsidized living environment	Non-Homeless Special Needs	CRBG 164,428	Public Services other than Low/Mid Housing Benefits	Seniors Referred	NA	NA	NA	280	317	87%
		Subsidized living environment	Non-Homeless Special Needs	CRBG 59,400	Public Services other than Low/Mid Housing Benefits	Seniors/Household Persons Referred	NA	NA	NA	90	107	129%
		Subsidized living environment	Non-Homeless Special Needs	CRBG 142,008	Public Services other than Low/Mid Housing Benefits	Seniors Referred	NA	NA	NA	150	202	135%
		Subsidized living environment	Non-Homeless Special Needs	CRBG 348,008	Public Services other than Low/Mid Housing Benefits	Persons Referred	NA	NA	NA	860	883	79%
		Subsidized living environment	Non-Homeless Special Needs	CRBG 547,194	Public Services for Low/Mid Housing Benefits	Persons Referred	2600	768	80%	493	461	90%
		Subsidized living environment	Homeless	CRBG 55,334	Public Services for Low/Mid Housing Benefits	Persons Referred	NA	NA	NA	385	231	52%
		Subsidized living environment	Homeless	CRBG 522,008	Public Services for Low/Mid Housing Benefits	Persons Referred	NA	NA	NA	30	35	97%
Public Services Homeless Support	TOTAL Multiple Providers	Housing opportunities	Homeless	CRBG 184,608	Public Services for Low/Mid Housing Benefits	Persons/Youth Assisted	NA	NA	NA	240	201	84%
		Housing opportunities	Homeless	CRBG 547,194	Public Services for Low/Mid Housing Benefits	Persons Referred	2600	768	80%	493	461	90%
Public Facilities and Infrastructure	City Staff, Contractors	Public Infrastructure	Non-Housing Community Development	CRBG 5487,544	Public Facility or Infrastructure Available for Low/Moderate Income Housing Benefit	Households / Persons	4900	3300	67%	2535	2530	100%
		Housing opportunities	affordable housing	CRBG 184,204	Overnight Emergency Shelter/Transitional Housing Beds Added	Beds	21	21	100%	31	31	100%
		Housing opportunities	affordable housing	CRBG 38,123	Multi-Unit Demolished	Buildings	0	0	100%	18	18	100%
		Public Infrastructure	Non-Housing Community Development	CRBG 1885,766	Public Facility or Infrastructure Available other than Low/Moderate Income Housing Benefit	Persons Referred	900	2330	260.4%	2230	2230	246.4%
		Housing opportunities	affordable housing	CRBG 1420,241	Public services to provide other than Low/Moderate Income Housing benefits	Persons Referred	4031	1044	35.8%	247	247	10.0%
		Housing opportunities	Homeless, Non-Homeless Special Needs, Non-Housing Community Development	CRBG 1420,241	Public services to provide other than Low/Moderate Income Housing benefits	Persons Referred	4031	1044	35.8%	247	247	10.0%